

UK-2493-25 ATTACHMENT A

**FEE PROPOSAL
UNIVERSITY OF KENTUCKY REQUEST FOR PROPOSALS
COUNSEL / CONSULTING SERVICES**

1. COUNSEL SERVICES FEE

For Counsel services please provide a fee inclusive of all expenses including copying, faxing, mailing, telephone, travel and other out-of-pocket expenses. The per bond fee quoted will be applicable to all financings completed during the engagement period subject to the minimum and maximum fees stated below.

Minimum fee per issuance = \$20,000.00

Maximum fee per issuance = \$100,000.00

** Bond advertising, bound transcripts and overnight mailing will be pass through expenses and will be billed separate of the bond counsel fee.

Price Per \$1,000 Bond _____

On rare occasions there may be a need to create a new indenture for a specific project or a new credit structure or other reasons. The University will provide for a fee of \$10,000 for the creation of a new indenture.

2. CONSULTING SERVICES FEE

Consulting services will be paid monthly upon the receipt and acceptance of an invoice and a detailed time log of work performed. These services will include, but are not limited to, the review of policies, procedures and calculated related to post issuance compliance. Please provide an hourly rate which is inclusive of all expenses:

Price Per Hour \$ _____

3. ARBITRAGE CALCULATIONS FEE

Fees related to arbitrage calculation services will be paid upon completion of the arbitrage reports for the bond issues requested. Please provide a fixed price per calculation of a particular bond issue which is inclusive of all expenses.

Price Per Bond Issue \$ _____

SIGNED

DATE

NAME OF FIRM