



UNIVERSITY
OF KENTUCKY

Purchasing Division

Request for Proposal

UK-2338-23

Proposal Due Date - 04/11/2023

Project #2592.00

IMPROVE JACOBS SCIENCE BUILDING -
MECHANICAL EQUIPMENT



UNIVERSITY OF KENTUCKY Purchasing Division

REQUEST FOR PROPOSAL (RFP)

ATTENTION: This is not an order. Read all instructions, terms and conditions carefully.

PROPOSAL NO.:	UK-2338-23	RETURN ORIGINAL COPY OF PROPOSAL TO:
Issue Date:	03/20/2023	UNIVERSITY OF KENTUCKY
Title:	2592.0 IMPROVE JACOBS SCIENCE BUILDING	PURCHASING DIVISION
Purchasing Officer:	-MECHANICAL EQUIPMENT	411 S LIMESTONE
Email	Corey W. Leslie	ROOM 322 PETERSON SERVICE BLDG.
	Corey.leslie@uky.edu	LEXINGTON, KY 40506-0005

IMPORTANT: PROPOSALS MUST BE RECEIVED BY: 04/11/2023 3 P.M. LEXINGTON, KY TIME.

NOTICE OF REQUIREMENTS

- The University's General Terms and Conditions and Instructions to Bidders, viewable at <https://purchasing.uky.edu/bid-and-proposal-opportunities>, apply to this RFP. When the RFP includes construction services, the University's General Conditions and Special Conditions for Construction and Instructions to Bidders, viewable at <https://purchasing.uky.edu/bid-and-proposal-opportunities>, apply to the RFP.
- Contracts resulting from this RFP must be governed by and in accordance with the laws of the Commonwealth of Kentucky.
- Any agreement or collusion among offerors or prospective offerors, which restrains, tends to restrain, or is reasonably calculated to restrain competition by agreement to bid at a fixed price or to refrain from offering, or otherwise, is prohibited.
- Any person who violates any provisions of KRS 45A.325 shall be guilty of a felony and shall be punished by a fine of not less than five thousand dollars nor more than ten thousand dollars, or be imprisoned not less than one year nor more than five years, or both such fine and imprisonment. Any firm, corporation, or association who violates any of the provisions of KRS 45A.325 shall, upon conviction, be fined not less than ten thousand dollars or more than twenty thousand dollars.

AUTHENTICATION OF BID AND STATEMENT OF NON-COLLUSION AND NON-CONFLICT OF INTEREST

I hereby swear (or affirm) under the penalty for false swearing as provided by KRS 523.040:

- That I am the offeror (if the offeror is an individual), a partner, (if the offeror is a partnership), or an officer or employee of the bidding corporation having authority to sign on its behalf (if the offeror is a corporation);
- That the attached proposal has been arrived at by the offeror independently and has been submitted without collusion with, and without any agreement, understanding or planned common course of action with, any other Contractor of materials, supplies, equipment or services described in the RFP, designed to limit independent bidding or competition;
- That the contents of the proposal have not been communicated by the offeror or its employees or agents to any person not an employee or agent of the offeror or its surety on any bond furnished with the proposal and will not be communicated to any such person prior to the official closing of the RFP;
- That the offeror is legally entitled to enter into contracts with the University of Kentucky and is not in violation of any prohibited conflict of interest, including, but not limited to, those prohibited by the provisions of KRS 45A.330 to .340, and 164.390;
- That the offeror, and its affiliates, are duly registered with the Kentucky Department of Revenue to collect and remit the sale and use tax imposed by Chapter 139 to the extent required by Kentucky law and will remain registered for the duration of any contract award;
- That I have fully informed myself regarding the accuracy of the statement made above.

SWORN STATEMENT OF COMPLIANCE WITH CAMPAIGN FINANCE LAWS

In accordance with KRS 45A.110 (2), the undersigned hereby swears under penalty of perjury that he/she has not knowingly violated any provision of the campaign finance laws of the Commonwealth of Kentucky and that the award of a contract to a bidder will not violate any provision of the campaign finance laws of the Commonwealth of Kentucky.

CONTRACTOR REPORT OF PRIOR VIOLATIONS OF KRS CHAPTERS 136, 139, 141, 337, 338, 341 & 342

The contractor by signing and submitting a proposal agrees as required by 45A.485 to submit final determinations of any violations of the provisions of KRS Chapters 136, 139, 141, 337, 338, 341 and 342 that have occurred in the previous five (5) years prior to the award of a contract and agrees to remain in continuous compliance with the provisions of the statutes during the duration of any contract that may be established. Final determinations of violations of these statutes must be provided to the University by the successful contractor prior to the award of a contract.

CERTIFICATION OF NON-SEGREGATED FACILITIES

The contractor, by submitting a proposal, certifies that he/she is in compliance with the Code of Federal Regulations, No. 41 CFR 60-1.8(b) that prohibits the maintaining of segregated facilities.

SIGNATURE REQUIRED: This proposal cannot be considered valid unless signed and dated by an authorized agent of the offeror. Type or print the signatory's name, title, address, phone number and fax number in the spaces provided. Offers signed by an agent are to be accompanied by evidence of his/her authority unless such evidence has been previously furnished to the issuing office.

DELIVERY TIME:	NAME OF COMPANY:	DUNS #
PROPOSAL FIRM THROUGH:	ADDRESS:	Phone/Fax:
PAYMENT TERMS:	CITY, STATE & ZIP CODE:	E-MAIL:
SHIPPING TERMS: F. O. B. DESTINATION PREPAID AND ALLOWED	TYPED OR PRINTED NAME:	WEB ADDRESS:
FEDERAL EMPLOYER ID NO.:	SIGNATURE:	DATE:

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1.0 DEFINITIONS

The term "addenda" means written or graphic instructions issued by the University of Kentucky prior to the receipt of proposals that modify or interpret the RFP documents by additions, deletions, clarifications and/or corrections.

The term "competitive negotiations" means the method authorized in the Kentucky Revised Statutes, Chapter 45A.085.

The terms "offer" or "proposal" mean the offeror's/offers' response to this RFP.

The term "offeror" means the entity or contractor group submitting the proposal.

The term "contractor" means the entity receiving a contract award.

The term "purchasing agency" means the University of Kentucky, Purchasing Division, Room 322 Peterson Service Building, Lexington, KY 40506-0005.

The term "purchasing official" means the University of Kentucky's appointed contracting representative.

The term "responsible offeror" means a person, company or corporation that has the capability in all respects to perform fully the contract requirements and the integrity and reliability that will assure good faith performance. In determining whether an offeror is responsible, the University may evaluate various factors including (but not limited to): financial resources; experience; organization; technical qualifications; available resources; record of performance; integrity; judgment; ability to perform successfully under the terms and conditions of the contract; adversarial relationship between the offeror and the University that is so serious and compelling that it may negatively impact the work performed under this RFP; or any other cause determined to be so serious and compelling as to affect the responsibility of the offeror.

The term "solicitation" means RFP.

The term "University" means University of Kentucky.

2.0 GENERAL OVERVIEW

2.1 Intent and Scope

This RFP is being issued to obtain pricing for the equipment types listed below. Refer to the attached drawings and specifications for additional requirements related to each of the pieces of equipment. The RFP is for three separate types of equipment. An offeror may submit proposals for any or all the equipment categories. Each offer must be complete and include all equipment included in that category.

Equipment Package 1- Air Handling Units (x2)

Equipment Package 2- Exhaust and Return Fans

Equipment Package 3- Variable Frequency Drives for the Air Handling Units and Exhaust and Return Fan

The scope includes supplying the listed equipment, delivering it to the site where it will be turned over to the Construction Manager and their mechanical contractor who will be determined in a future bid package. This package includes the warranty and start-up services. The installation shall be by others in a future bid package.

Provide full submittal documentation prior to releasing the order.

Provide a single point of contact during the warranty period for any and all repairs. This person shall be responsible for determining that all repairs are completed to the satisfaction of the Owner and the associated design team.

2.2 Background Information

The Don & Cathy Jacobs Science Building is a beautiful, 21st-century teaching and learning space which is now considered the epicenter of the university's scientific community.

The Jacobs Science Building ("JSB") was first occupied in 2017 and is the primary undergraduate classroom building for Chemistry and Biology. When originally constructed the building included shell space on 3 floors of the south wing. The University is now designing the fit-up of those spaces to offer additional science labs, classrooms, and office space to act as temporary space as other University modernization projects are in progress and building tenants need to be relocated for the duration of the project.

2.3 University Information

Since his arrival, President Eli Capilouto has set forth an ambitious agenda to extend and enhance our role as Kentucky's land-grant and flagship research university. By focusing on infrastructure growth and improvement; creating opportunities for innovative teaching, learning, and academic excellence; fostering a robust research and creative scholarship enterprise; providing life-saving subspecialty care; empowering communities through service and outreach; and encouraging a transparent and shared dialogue about institutional priorities; the University of Kentucky will ensure a new century of promise for the people we impact.

Founded in 1865 as a land-grant institution adjacent to downtown Lexington, UK is nestled in the scenic heart of the beautiful Bluegrass Region of Kentucky. From its early beginnings, with only 190 students and 10 professors, UK's campus now covers more than 918 acres and is home to more than 30,000 students and approximately 14,500 employees, including more than 2,300 full-time faculty. UK is one of a small number of universities in the United States that has programs in agriculture, engineering, a full complement of health colleges including medicine and pharmacy, law and fine arts on a single campus, leading to groundbreaking discoveries and unique interdisciplinary collaboration. The state's flagship university consists of 17 academic and professional colleges where students can choose from more than 200 majors and degree programs at the undergraduate and graduate levels. The colleges are Agriculture, Food and Environment; Arts and Sciences; Business and Economics; Communication and Information; Dentistry; Design; Education; Engineering; Fine Arts; Graduate School; Health Sciences; Law; Medicine; Nursing; Pharmacy; Public Health; and Social Work. These colleges are supported by a modern research library system.

Research at the University of Kentucky is a dynamic enterprise encompassing both traditional scholarship and emerging technologies, and UK's research faculty, staff and students are establishing UK as one of the nation's most prolific public research universities. UK's research enterprise attracted \$285 million in research grants and contracts from out-of-state sources, which generated a \$580 million impact on the Kentucky economy. Included in this portfolio is \$153 million in federal awards from the National Institutes of Health, non-NIH grants from the Department Health and Human Services, the National Science Foundation, Department of Energy, Department of Agriculture and NASA, among others. The National Science Foundation ranks UK's research enterprise 44th among public institutions.

With more than 50 research centers and institutes, UK researchers are discovering new knowledge, providing a rich training ground for current students and the next generation of researchers, and advancing the economic growth of the Commonwealth of Kentucky. Several centers excel in the services offered to the public. The Gluck Equine Research Center is one of only three facilities of its kind in the world, conducting research in equine diseases.

The Center for Applied Energy Research is pursuing groundbreaking discovery across the energy disciplines. CAER staff are pioneering new ways to sustainably utilize Kentucky natural resources through carbon-capture algae technology, biomass/coal to liquid products and the opening of UK's first LEED-certified research lab to support the development of Kentucky's growing alternative energy industry. Among the brightest examples of UK's investment in transformative research is the Markey Cancer Center. As a center of excellence and distinction at UK, Markey's robust research and clinical enterprise is the cornerstone of our commitment to Kentucky – fundamental to our success in uplifting lives through our endeavors and improving the general health and welfare of our state – burdened by the nation's highest rate of cancer deaths per 100,000 people. In 2013, Markey earned the prestigious National Cancer Institute-designation (NCI) – one of 68 nationally and the only one in Kentucky.

The University of Kentucky was awarded a \$20 million Clinical Translational Sciences Award (CTSA) from the National Institutes of Health (NIH). As one of only 60 institutions with this research distinction, UK was awarded the CTSA for its potential in moving research and discovery in the lab into practical field and community applications. The CTSA and NCI are part of a trifecta of federal research grants that includes an Alzheimer's Disease Center. UK is one of only 22 universities in the country to hold all three premier grants from NIH.

Established in 1957, the medical center at UK is one of the nation's finest academic medical centers and includes the University's clinical enterprise, UK HealthCare. The 569-bed UK Albert B. Chandler Hospital and Kentucky Children's Hospital, along with 256 beds at UK Good Samaritan Hospital, are supported by a growing faculty and staff providing the most advanced subspecialty care for the most critically injured and ill patients throughout the Commonwealth and beyond. Over the last several years, the number of patients served by the medical enterprise has increased from roughly 19,000 discharges to more than 36,000 discharges in 2014.

UK Chandler Hospital includes the only Level 1 Trauma Center for both adult and pediatric patients in Central and Eastern Kentucky. In addition, UK HealthCare recently opened one of the country's largest robotic hybrid operating rooms and the first of its kind in the region. While our new patient care pavilion is the leading healthcare facility for advanced medical procedures in the region, our talented physicians consult with and travel to our network of affiliate hospitals so Kentucky citizens can receive the best health care available close to their home and never need to leave the Bluegrass for complex subspecialty care.

King's Daughters Medical Center based in Ashland Kentucky officially became part of the University of Kentucky. King's Daughters Medical Center serves a 16-county region across Kentucky, Ohio, and West Virginia. Its health system is comprised of two acute-care hospitals totaling 465 licensed beds, more than 50 ambulatory centers and practice locations, a long-term care facility, medical transport company, and six urgent care centers.

UK's agenda remains committed to accelerating the University's movement toward academic excellence in all areas and gain worldwide recognition for its outstanding academic programs, its commitment to students, its investment in pioneering research and discovery, its success in building a diverse community and its engagement with the larger society. It is all part of the University's fulfillment of our promise to Kentucky to position our state as a leader in American prosperity.

SUSTAINABILITY

Sustainability is an institution-wide priority for the University of Kentucky. We strive to ensure that all activities are ecologically sound, socially just, and economically viable, and that they will continue to be so for future generations. This commitment also prioritizes the integration of these principles in curricula, research, athletics, health care, creative works, and outreach. This principled approach to operational practices and intellectual pursuits is intended to prepare students and empower the campus community to support sustainable development in the Commonwealth and beyond. The UK Sustainability Strategic Plan guides these efforts (<https://www.uky.edu/sustainability/sustainability-strategic-plan>).

2.4 Supplier Diversity and Procurement

The University of Kentucky is committed to serve as an advocate for diverse businesses in their efforts to conduct business. Diverse Business Enterprises (DBE) consist of minority, women, disabled, veteran and disabled veteran owned business firms that are at least fifty-one percent owned and operated by an individual(s) of the aforementioned categories. Also included in this category are disabled business enterprises and non-profit work centers for the blind and severely disabled.

The University is committed to increasing the amount of goods and services acquired from businesses owned and controlled by diverse persons to 10% of all procurement expenditures. The University expects its suppliers to support and assist in this effort.

Among the University's goals for DBE participation in procurement are:

- To ensure the absence of barriers that reduce the participation of diverse suppliers
- Educate vendors on "how to" do business with the University
- Support diverse vendors seeking to do business with the University in the areas of goods, services, construction, and other areas of procurement
- Encourage participation of qualified diverse vendors by directing them to agencies that can benefit from their product or service
- Provide resources for diverse vendors
- Sponsor events to assist diverse vendors in becoming active, responsible, and responsive participants in the University's purchasing opportunities

For additional information regarding how diverse suppliers may participate in this Request for Proposal, submit any questions to the Purchasing Officer as indicated in Section 3.2 by the Deadline for Written Questions date.

3.0 PROPOSAL REQUIREMENTS

3.1 Key Event Dates

Release of RFP	03/20/2023
Pre-Proposal Conference (Optional)	03/27/2023 via Zoom https://uky.zoom.us/j/84656608062/
Deadline for Written Questions	3 p.m. Lexington, KY time on 03/29/2023
RFP Proposals Due	3 p.m. Lexington, KY time 04/11/2023

3.2 Offeror Communication

To ensure that RFP documentation and subsequent information (modifications, clarifications, addenda, Written Questions and Answers, etc.) are directed to the appropriate persons within the offeror's firm, each offeror who intends to participate in this RFP is to provide the following information to the purchasing officer. Prompt, thorough compliance is in the best interest of the offeror. Failure to comply may result in incomplete or delayed communication of addenda or other vital information. Contact information is the responsibility of the offeror. Without the prompt information, any communication shortfall shall reside with the offeror.

- Name of primary contact
- Mailing address of primary contact
- Telephone number of primary contact
- Fax number of primary contact
- E-mail address of primary contact
- Additional contact persons with same information provided as primary contact

This information shall be transmitted via fax or e-mail to:

Corey W. Leslie
Purchasing Division
University of Kentucky
322 Peterson Service Building
Lexington, KY 40506-0005
Phone: (859) 257-5405
Fax: (859) 257-1951
E-mail: cckbidquestions@uky.edu

All communication with the University regarding this RFP shall only be directed to the purchasing officer listed above.

3.3 Pre-Proposal Conference

A pre-proposal conference will be held via Zoom on March 27th at 3:00 PM to allow prospective contractors an opportunity to ask questions and clarify the University's expectations. This conference provides offerors an opportunity for oral questions. Meeting Link:

<https://uky.zoom.us/j/84656608062/>

Meeting ID: 94656608062

The following items should be noted in reference to the pre-proposal conference:

- Attendance at the pre-proposal conference is optional. At this conference, the scope of services will be discussed in detail.
- Offerors are encouraged to submit written questions after the conference by the date listed in Section 3.1.

The University will prepare written responses to all questions submitted and make them available to all offerors. The questions and answers will be made part of the RFP and may become part of the contract with the successful contractor. Answers given orally at the conference are not binding.

3.4 Offeror Presentations

All offerors whose proposals are judged acceptable for award may be required to make a presentation to the evaluation committee.

3.5 Preparation of Offers

The offeror is expected to follow all specifications, terms, conditions and instructions in this RFP.

The offeror will furnish all information required by this solicitation.

Proposals should be prepared simply and economically, providing a description of the offeror's capabilities to satisfy the requirements of the solicitation. Emphasis should be on completeness and clarity of content. All documentation submitted with the proposal should be bound in the single volume except as otherwise specified.

Include in your proposal all relevant and important information which will help the selection committee evaluate your firm for this project. UK reserves the right to make a selection from proposals without conducting interviews.

An electronic version of the RFP, in .PDF format only, is available through the University of Kentucky Purchasing Division website at: <https://purchasing.uky.edu/bid-and-proposal-opportunities>.

3.6 **Proposed Deviations from the RFP**

The stated requirements appearing elsewhere in this RFP shall become a part of the terms and conditions of any resulting contract. Any deviations therefrom must be specifically defined in accordance with the transmittal letter, Section 4.3 (d). If accepted by the University, the deviations shall become part of the contract, but such deviations must not be in conflict with the basic nature of this RFP.

Note: Offerors shall not submit their standard terms and conditions as exceptions to the University's General Terms and Conditions. Each exception to the University's General Terms and Conditions shall be individually addressed.

3.7 **Proposal Submission and Deadline**

Offeror must provide the following materials prior to 3 p.m Lexington, KY time FOR EACH EQUIPMENT PACKAGE PROPOSAL on the date specified in Section 3.1 and addressed to the purchasing officer listed in Section 3.2:

- **Technical Proposal:** One (1) copy on electronic storage device (USB) clearly marked with the proposal number and name, firm name and what is included (Technical Proposal) and one (1) printed original copy
- **Financial Proposal:** One (1) copy on electronic storage device (USB) clearly marked with the proposal number and name, firm name and what is included (Financial Proposal) and one (1) printed original copy

Note: Proposals received after the closing date and time will not be considered. In addition, proposals received via fax or e-mail are not acceptable.

The University of Kentucky accepts deliveries of RFPs Monday through Friday from 8 a.m. to 5 p.m. Lexington, KY time. However, RFPs must be received by 3 p.m. Lexington, KY time on the date specified on the RFP in order to be considered.

Proposals shall be enclosed in sealed envelopes to the above referenced address and shall show on the face of the envelope: the closing time and date specified, the solicitation number and the name and address of the offeror. The technical proposal shall be submitted in a sealed envelope and the financial proposal shall be submitted in a sealed envelope under separate cover. Both sealed envelopes shall have identical information on the cover, with the addition that one will state "Technical Information," and the other, "Financial Proposal."

Note: In accordance with the Kentucky Revised Statute 45A.085, there will be no public opening.

3.8 Modification or Withdrawal of Offer

An offer and/or modification of offer received at the office designated in the solicitation after the exact hour and date specified for receipt will not be considered.

An offer may be modified or withdrawn by written notice before the exact hour and date specified for receipt of offers. An offer also may be withdrawn in person by an offeror or an authorized representative, provided the identity of the person is made known and the person signs a receipt for the offer, but only if the withdrawal is made prior to the exact hour and date set for receipt of offers.

3.9 Acceptance or Rejection and Award of Proposal

The University reserves the right to accept or reject any or all proposals (or parts of proposals), to waive any informalities or technicalities, to clarify any ambiguities in proposals and (unless otherwise specified) to accept any item in the proposal. In case of error in extension or prices or other errors in calculation, the unit price shall govern. Further, the University reserves the right to make a single award, split awards, multiple awards or no award, whichever is in the best interest of the University.

3.10 Rejection

Grounds for the rejection of proposals include (but shall not be limited to):

- Failure of a proposal to conform to the essential requirements of the RFP.
- Imposition of conditions that would significantly modify the terms and conditions of the solicitation or limit the offeror's liability to the University on the contract awarded on the basis of such solicitation.
- Failure of the offeror to sign the University RFP. This includes the Authentication of Proposal and Statement of Non-Collusion and Non-Conflict of Interest statements.
- Receipt of proposal after the closing date and time specified in the RFP.

3.11 Addenda

Any addenda or instructions issued by the purchasing agency prior to the time for receiving proposals shall become a part of this RFP. Such addenda shall be acknowledged in the proposal. No instructions or changes shall be binding unless documented by a proper and duly issued addendum.

3.12 Disclosure of Offeror's Response

The RFP specifies the format, required information and general content of proposals submitted in response to this RFP. The purchasing agency will not disclose any portions of the proposals prior to contract award to anyone outside the Purchasing Division, the University's administrative staff, representatives of the state or federal government (if required) and the members of the committee evaluating the proposals. After a contract is awarded in whole or in part, the University shall have the right to duplicate, use or disclose all proposal data submitted by offerors in response to this RFP as a matter of public record.

Any submitted proposal shall remain valid six (6) months after the proposal due date.

The University shall have the right to use all system ideas, or adaptations of those ideas, contained in any proposal received in response to this RFP. Selection or rejection of the proposal will not affect this right.

3.13 Restrictions on Communications with University Staff

From the issue date of this RFP until a contractor is selected and a contract award is made, offerors are not allowed to communicate about the subject of the RFP with any University administrator, faculty, staff or members of the board of trustees except: the purchasing office representative, any University purchasing official representing the University administration, others authorized in writing by the purchasing office and University representatives during offeror presentations. If violation of this provision occurs, the University reserves the right to reject the offeror's proposal.

3.14 Cost of Preparing Proposal

Costs for developing the proposals and any subsequent activities prior to contract award are solely the responsibility of the offerors. The University will provide no reimbursement for such costs.

3.15 Disposition of Proposals

All proposals become the property of the University. The successful proposal will be incorporated into the resulting contract by reference.

3.16 Alternate Proposals

Offerors may submit alternate proposals. If more than one proposal is submitted, all must be complete (separate) and comply with the instructions set forth within this document. Each proposal will be evaluated on its own merits.

3.17 Questions

All questions should be submitted by either fax or e-mail to the purchasing officer listed in Section 3.2 no later than the date listed in Section 3.1.

3.18 Section Titles in the RFP

Section titles used herein are for the purpose of facilitating ease of reference only and shall not be construed to infer the construction of contractual language.

3.19 No Contingent Fees

No person or selling agency shall be employed or retained or given anything of monetary value to solicit or secure this contract, except bona fide employees of the offeror or bona fide established commercial or selling agencies maintained by the offeror for the purpose of securing business. For breach or violation of this provision, the University shall have the right to reject the proposal, annul the contract without liability, or, at its discretion, deduct from the contract price or otherwise recover the full amount of such commission, percentage, brokerage or contingent fee or other benefit.

3.20 Proposal Addenda and Rules for Withdrawal

Prior to the date specified for receipt of offers, a submitted proposal may be withdrawn by submitting a written request for its withdrawal to the University purchasing office, signed by the offeror. Unless requested by the University, the University will not accept revisions or alterations to proposals after the proposal due date.

3.21 Requirement To Perform Vendor Onboarding and Registration

As a condition of award, and for any renewals performed during the life of the contract, successful Contractor agrees to register their company with PaymentWorks, Inc., the University's vendor onboarding application. Registration information will be provided by the Purchasing Division as part of the award process. During the vendor registration process, successful Contractor agrees to provide any applicable information pertaining to diversity demographics for their company. Further, should any company or diversity information change during the life of the contract, successful Contractor agrees to update this information in PaymentWorks as applicable.

4.0 PROPOSAL FORMAT AND CONTENT

4.1 Proposal Information and Criteria

The following list specifies the items to be addressed in the proposal. Offerors should read it carefully and address it completely and in the order listed to facilitate the University's review of the proposal.

Proposals shall be organized into the sections identified below. The content of each section is detailed in the following pages. It is strongly suggested that offerors use the same numbers for the following content that are used in the RFP.

- Signed Authentication of Proposal and Statement of Non-Collusion and Non-Conflict of Interest Form
- Transmittal Letter
- Executive Summary and Proposal Overview
- Criteria 1 - Offeror Qualifications
- Criteria 2 - Services Defined
- Criteria 3 - Financial Proposal
- Criteria 4 - Evidence of Successful Performance and Implementation Schedule
- Criteria 5 - Other Additional Information

4.2 Signed Authentication of Proposal and Statements of Non-Collusion and Non-Conflict of Interest Form

The Offeror will sign and return the proposal cover sheet and print or type their name, firm, address, telephone number and date. The person signing the offer must initial erasures or other changes. An offer signed by an agent is to be accompanied by evidence of their authority unless such evidence has been previously furnished to the purchasing agency. The signer shall further certify that the proposal is made without collusion with any other person, persons, company or parties submitting a proposal; that it is in all respects fair and in good faith without collusion or fraud; and that the signer is authorized to bind the principal offeror.

4.3 Transmittal Letter

The Transmittal Letter accompanying the RFP shall be in the form of a standard business letter and shall be signed by an individual authorized to legally bind the offeror. It shall include:

- A statement referencing all addenda and written questions, the answers and any clarifications to this RFP issued by the University and received by the offeror (If no addenda have been received, a statement to that effect should be included.).
- A statement that the offeror's proposal shall remain valid for six (6) months after the closing date of the receipt of the proposals.
- A statement that the offeror will accept financial responsibility for all travel expenses incurred for oral presentations (if required) and candidate interviews.

- A statement that summarizes any deviations or exceptions to the RFP requirements and includes a detailed justification for the deviation or exception.
- A statement that identifies the confidential information as described in Section 6.23.

4.4 Executive Summary and Proposal Overview

The Executive Summary and Proposal Overview shall condense and highlight the contents of the technical proposal in such a way as to provide the evaluation committee with a broad understanding of the entire proposal.

As part of the Executive Summary and Proposal Overview, Offeror shall submit with their response a summarized profile describing the demographic nature of their company or organization:

1. When was your organization established and/or incorporated?
2. Indicate whether your organization is classified as local, regional, national, or international.
3. Describe the size of your company in terms of number of employees, gross sales, etc.
4. Is your company certified as small business, minority-owned, women-owned, veteran-owned, disabled-owned, or similar classification?
5. Include other demographic information that you feel may be applicable to the Request for Proposal submission.
6. Offeror shall describe in detail their company’s commitment to diversity, equity, and inclusion. Information shall be provided as to the number of diverse individuals that the vendor employees as well as a description of vendors efforts to do business with Diverse Business Enterprises as they conduct their own business. In additional, please indicate the diversity nature of your company as well as ownership race/ethnicity.

Check One Only	Diverse Business Description (If Diverse Business, determine the classification that is the best description)	Internal Code
	Minority Owned (only)	10
	Veteran Owned and Small Business	100
	Minority and Woman and Small Business	110
	Minority and Woman and Veteran-Owned Business	120
	Minority and Veteran and Small Business	130
	Woman and Veteran and Small Business	140
	Minority and Woman and Veteran-Owned Small Business	150
	Woman Owned (only)	20
	Small Business (only)	30
	Veteran Owned (only)	40
	Minority and Woman Owned	50
	Minority and Small Business	60
	Minority and Veteran-Owned	70
	Woman Owned and Small Business	80

Woman and Veteran-Owned	90
Diversity not indicated	999

Race/Ethnicity	Check One
Asian	
Black/African American	
Hispanic or Latino	
Native American	
Native Hawaiian/Pacific Islander	
White	
Other	

4.5 Criteria 1 - Offeror Qualifications

The purpose of the Offeror Qualifications section is to determine the ability of the offeror to respond to this RFP. Offerors must describe and offer evidence of their ability to meet each of the qualifications listed below.

Our supply chains and business partnerships are an important aspect of this work. In your proposal, please (A) provide your company’s mission and vision relative to sustainability, and (B) how your company, through services, products, and partnerships, will help the University of Kentucky advance specific elements of the Sustainability Strategic Plan.

4.6 Criteria 2 – Services Defined

1. The Offeror’s ability to provide each of the services required listed in Section 7.1 as well as the project Drawings and Specifications.
2. The Offeror’s ability to provide Warranty repair information and services in a timely manner.

4.7 Criteria 3 – Financial Proposal

The Financial Summary Form shall contain the complete financial offer made to the University using the format contained in Section 8.0. All financial information must be submitted in a sealed envelope under separate cover.

4.8 Criteria 4 – Evidence of Successful Performance and Implementation Schedule

1. Provide production and delivery schedule to the Site for each equipment package
2. Provide evidence of successful experience performing the work requested on previous projects at the University or with similar Institutions.

4.9 Criteria 5 – Other Additional Information

The offeror may present any creative approaches that might be appropriate. This applies to the equipment delivery and how the manufacturer will deal with supply chain logistics that may prevent certain components from being delivered to the factory on time. The offeror may also provide supporting documentation that would be pertinent to this RFP.

Offeror shall describe in detail their company's commitment to diversity, equity and inclusion. Information shall be provided as to the number of diverse individuals that the vendor employees as well as a description of vendors efforts to do business with Diverse Business Enterprises as they conduct their own business.

5.0 EVALUATION CRITERIA PROCESS

A committee of University officials appointed by the Chief Procurement Officer will evaluate proposals and make a recommendation to the Chief Procurement Officer. The evaluation will be based upon the information provided in the proposal, additional information requested by the University for clarification, information obtained from references and independent sources and oral presentations (if requested).

The evaluation of responsive proposals shall then be completed by an evaluation team, which will determine the ranking of proposals. Proposals will be evaluated strictly in accordance with the requirements set forth in this solicitation, including any addenda that are issued. The University will award the contract to the responsible offeror whose proposal is determined to be the most advantageous to the University, taking into consideration the evaluation factors set forth in this RFP.

The evaluation of proposals will include consideration of responses to the list of criteria in Section 4.0. Offerors must specifically address all criteria in their response. Any deviations or exceptions to the specifications or requirements must be described and justified in a transmittal letter. Failure to list such exceptions or deviations in the transmittal letter may be considered sufficient reason to reject the proposal.

The relative importance of the criteria is defined below:

Primary Criteria

- Offeror Qualifications
- Services Defined
- Financial Proposal
- Evidence of Successful Performance and Implementation including Delivery Date

Secondary Criteria

- Other Additional Services

The University will evaluate proposals as submitted and may not notify offerors of deficiencies in their responses.

Proposals must contain responses to each of the criteria, listed in Section 4 even if the offeror's response cannot satisfy those criteria. A proposal may be rejected if it is conditional or incomplete in the judgment of the University.

6.0 SPECIAL CONDITIONS

6.1 Purchase Order

Purchase Orders will be issued to the successful offeror(s) of this RFP for the specified equipment.

6.2 Effective Date

The effective date shall be the date the selected vendor receives the Purchase Order.

6.3 Competitive Negotiation

It is the intent of the RFP to enter into competitive negotiation as authorized by KRS 45A.085.

The University will review all proposals properly submitted. However, the University reserves the right to request necessary modifications, reject all proposals, reject any proposal that does not meet mandatory requirement(s) or cancel this RFP, according to the best interests of the University.

Offeror(s) selected to participate in negotiations may be given an opportunity to submit a Best and Final Offer to the purchasing agency. All information-received prior to the cut-off time will be considered part of the offeror's Best and Final Offer.

The University also reserves the right to waive minor technicalities or irregularities in proposals providing such action is in the best interest of the University. Such waiver shall in no way modify the RFP requirements or excuse the offeror from full compliance with the RFP specifications and other contract requirements if the offeror is awarded the contract.

6.4 Appearance Before Committee

Any, all or no offerors may be requested to appear before the evaluation committee to explain their proposal and/or to respond to questions from the committee concerning the proposal. Offerors are prohibited from electronically recording these meetings. The committee reserves the right to request additional information.

6.5 Additions, Deletions or Contract Changes

The University reserves the right to add, delete, or change related items or services to the contract established from this RFP. No modification or change of any provision in the resulting contract shall be made unless such modification is mutually agreed to in writing by the contractor and the Chief Procurement Officer and incorporated as a written modification to the contract. Memoranda of understanding and correspondence shall not be interpreted as a modification to the contract.

6.6 Contractor Cooperation in Related Efforts

The University reserves the right to undertake or award other contracts for additional or related work to other entities. The contractor shall fully cooperate with such other contractors and

University employees and carefully fit its work to such additional work. The contractor shall not commit or permit any act which will interfere with the performance of work by any other contractor or by University employees. This clause shall be included in the contracts of all contractors with whom this contractor will be required to cooperate. The University shall equitably enforce this clause to all contractors to prevent the imposition of unreasonable burdens on any contractor.

6.7 Entire Agreement

The RFP shall be incorporated into any resulting contract. The resulting contract, including the RFP and those portions of the offeror's response accepted by the University, shall be the entire agreement between the parties.

6.8 Governing Law

The contractor shall conform to and observe all laws, ordinances, rules and regulations of the United States of America, Commonwealth of Kentucky and all other local governments, public authorities, boards or offices relating to the property or the improvements upon same (or the use thereof) and will not permit the same to be used for any illegal or immoral purposes, business or occupation. The resulting contract shall be governed by Kentucky law and any claim relating to this contract shall only be brought in the Franklin Circuit Court in accordance with KRS 45A.245.

6.9 Kentucky's Personal Information Security and Breach Investigation Procedures and Practices Act

To the extent Company receives Personal Information as defined by and in accordance with Kentucky's Personal Information Security and Breach Investigation Procedures and Practices Act, KRS 61.931, 61.932 and 61.933 (the "Act"), Company shall secure and protect the Personal Information by, without limitation: (i) complying with all requirements applicable to non-affiliated third parties set forth in the Act; (ii) utilizing security and breach investigation procedures that are appropriate to the nature of the Personal Information disclosed, at least as stringent as University's and reasonably designed to protect the Personal Information from unauthorized access, use, modification, disclosure, manipulation, or destruction; (iii) notifying University of a security breach relating to Personal Information in the possession of Company or its agents or subcontractors within seventy-two (72) hours of discovery of an actual or suspected breach unless the exception set forth in KRS 61.932(2)(b)2 applies and Company abides by the requirements set forth in that exception; (iv) cooperating with University in complying with the response, mitigation, correction, investigation, and notification requirements of the Act, (v) paying all costs of notification, investigation and mitigation in the event of a security breach of Personal Information suffered by Company; and (vi) at University's discretion and direction, handling all administrative functions associated with notification, investigation and mitigation.

6.10 Termination for Convenience

The University of Kentucky, Purchasing Division, reserves the right to terminate the resulting contract without cause with a thirty (30) day written notice. Upon receipt by the contractor of a "notice of termination," the contractor shall discontinue all services with respect to the applicable

contract. The cost of any agreed upon services provided by the contractor will be calculated at the agreed upon rate prior to a “notice of termination” and a fixed fee contract will be pro-rated (as appropriate).

6.11 Termination for Non-Performance

Default

The University may terminate the resulting contract for non-performance, as determined by the University, for such causes as:

- Failing to provide satisfactory quality of service, including, failure to maintain adequate personnel, whether arising from labor disputes, or otherwise any substantial change in ownership or proprietorship of the Contractor, which in the opinion of the University is not in its best interest, or failure to comply with the terms of this contract;
- Failing to keep or perform, within the time period set forth herein, or violation of, any of the covenants, conditions, provisions or agreements herein contained;
- Adjudicating as a voluntarily bankrupt, making a transfer in fraud of its creditors, filing a petition under any section from time to time, or under any similar law or statute of the United States or any state thereof, or if an order for relief shall be entered against the Contractor in any proceeding filed by or against contractor thereunder. In the event of any such involuntary bankruptcy proceeding being instituted against the Contractor, the fact of such an involuntary petition being filed shall not be considered an event of default until sixty (60) days after filing of said petition in order that Contractor might during that sixty (60) day period have the opportunity to seek dismissal of the involuntary petition or otherwise cure said potential default; or
- Making a general assignment for the benefit of its creditors, or taking the benefit of any insolvency act, or if a permanent receiver or trustee in bankruptcy shall be appointed for the Contractor.

Demand for Assurances

In the event the University has reason to believe Contractor will be unable to perform under the Contract, it may make a demand for reasonable assurances that Contractor will be able to timely perform all obligations under the Contract. If Contractor is unable to provide such adequate assurances, then such failure shall be an event of default and grounds for termination of the Contract.

Notification

The University will provide ten (10) calendar days written notice of default. Unless arrangements are made to correct the non-performance issues to the University's satisfaction within ten (10) calendar days, the University may terminate the contract by giving forty-five (45) days notice, by registered or certified mail, of its intent to cancel this contract.

6.12 Funding Out

The University may terminate this contract if funds are not appropriated or are not otherwise available for the purpose of making payments without incurring any obligation for payment after the date of termination, regardless of the terms of the contract. The University shall provide the contractor thirty (30) calendar days' written notice of termination under this provision.

6.13 Prime Contractor Responsibility

Any contracts that may result from the RFP shall specify that the contractor(s) is/are solely responsible for fulfillment of the contract with the University.

6.14 Assignment and Subcontracting

The Contractor(s) may not assign or delegate its rights and obligations under any contract in whole or in part without the prior written consent of the University. Any attempted assignment or subcontracting shall be void.

6.15 Permits, Licenses, Taxes

The contractor shall procure all necessary permits and licenses and abide by all applicable laws, regulations and ordinances of all federal, state and local governments in which work under this contract is performed.

The contractor must furnish certification of authority to conduct business in the Commonwealth of Kentucky as a condition of contract award. Such registration is obtained from the Secretary of State, who will also provide the certification thereof. However, the contractor need not be registered as a prerequisite for responding to the RFP.

The contractor shall pay any sales, use, personal property and other tax arising out of this contract and the transaction contemplated hereby. Any other taxes levied upon this contract, the transaction or the equipment or services delivered pursuant hereto shall be the responsibility of the contractor.

The contractor will be required to accept liability for payment of all payroll taxes or deductions required by local and federal law including (but not limited to) old age pension, social security or annuities.

6.16 Attorneys' Fees

In the event that either party deems it necessary to take legal action to enforce any provision of the contract and in the event that the University prevails, the contractor agrees to pay all expenses of such action including attorneys' fees and costs at all stages of litigation.

6.17 Royalties, Patents, Copyrights and Trademarks

The Contractor shall pay all applicable royalties and license fees. If a particular process, products or device is specified in the contract documents and it is known to be subject to patent rights or copyrights, the existence of such rights shall be disclosed in the contract documents and the Contractor is responsible for payment of all associated royalties. To the fullest extent permitted by law the Contractor shall indemnify, hold the University harmless, and defend all suits, claims, losses, damages or liability resulting from any infringement of patent, copyright, and trademark rights resulting from the incorporation in the Work or device specified in the Contract Documents.

Unless provided otherwise in the contract, the Contractor shall not use the University's name nor any of its trademarks or copyrights, although it may state that it has a Contract with the University.

6.18 Indemnification

The contractor shall indemnify, hold and save harmless the University, its affiliates and subsidiaries and their officers, agents and employees from losses, claims, suits, actions, expenses, damages, costs (including court costs and attorneys' fees of the University's attorneys), all liability of any nature or kind arising out of or relating to the Contractor's response to this RFP or its performance or failure to perform under the contract awarded from this RFP. This clause shall survive termination for as long as necessary to protect the University.

6.19 Insurance

The successful Contractor shall procure and maintain, at its expense, the following minimum insurance coverages insuring all services, work activities and contractual obligations undertaken in this contract. These insurance policies must be with insurers acceptable to the University.

COVERAGES

Workers' Compensation
 Employer's Liability
 Commercial General Liability including operations/completed operations, products and contractual liability (including defense and investigation costs), and this contract
 Business Automobile Liability covering owned, leased, or non-owned autos

LIMITS

Statutory Requirements (Kentucky)
 \$500,000/\$500,000/\$500,000
 \$1,000,000 each occurrence
 (BI & PD combined) \$2,000,000 Products and Completed Operations Aggregate
 \$1,000,000 each occurrence
 (BI & PD combined)

The successful contractor agrees to furnish Certificates of Insurance for the above described coverages and limits to the University of Kentucky, Purchasing Division. The University, its trustees and employees must be added as additional insured on the Commercial General Liability policy with regard to the scope of this solicitation. Any deductibles or self-insured retention in the above-described policies must be paid and are the sole responsibility of the contractor. Coverage is to be primary and non-contributory with other coverage (if any) purchased by the University. All of these required policies must include a Waiver of Subrogation (except Workers' Compensation) in favor of the University, its trustees and employees.

6.20 Method of Award

It is the intent of the University to award a contract to the qualified offeror whose offer, conforming to the conditions and requirements of the RFP, is determined to be the most advantageous to the University, cost and other factors considered.

Notwithstanding the above, this RFP does not commit the University to award a contract from this solicitation. The University reserves the right to reject any or all offers and to waive formalities and minor irregularities in the proposal received.

6.21 Reciprocal Preference

In accordance with KRS 45A.494, a resident offeror of the Commonwealth of Kentucky shall be given a preference against a nonresident offeror. In evaluating proposals, the University will apply a reciprocal preference against an offeror submitting a proposal from a state that grants residency preference equal to the preference given by the state of the nonresident offeror. Residency and non-residency shall be defined in accordance with KRS 45A.494(2) and 45A.494(3), respectively. Any offeror claiming Kentucky residency status shall submit with its proposal a notarized affidavit affirming that it meets the criteria as set forth in the above reference statute.

6.22 NOT USED**6.23 Confidentiality**

The University recognizes an offeror's possible interest in preserving selected information and data included in the proposal; however, the University must treat such information and data as required by the Kentucky Open Records Act, KRS 61.870, et seq.

Information areas which normally might be considered proprietary, and therefore confidential, shall be limited to individual personnel data, customer references, formulae and company financial audits which, if disclosed, would permit an unfair advantage to competitors. If a proposal contains information in these areas and the offeror declares them to be proprietary in nature and not available for public disclosure, the offeror shall declare in the Transmittal Letter the inclusion of proprietary information and shall noticeably label as confidential or proprietary each sheet containing such information. Proposals containing information declared by the offeror to be proprietary or confidential, either wholly or in part, outside the areas listed above may be deemed non-responsive and may be rejected.

The University's General Counsel shall review each offeror's information claimed to be confidential and, in consultation with the offeror (if needed), make a final determination as to whether or not the confidential or proprietary nature of the information or data complies with the Kentucky Open Records Act.

6.24 Conflict of Interest

This Request for Proposal and resulting Contract are subject to provisions of the Kentucky Revised Statutes regarding conflict of interest and the University of Kentucky's Ethical Principles and Code of Conduct (www.uky.edu/Legal/ethicscode.htm). When submitting and signing a proposal, an offeror is certifying that no actual, apparent or potential conflict of interest exists between the interests of the University and the interests of the offeror. A conflict of interest (whether contractual, financial, organizational or otherwise) exists when any individual, contractor or subcontractor has a direct or indirect interest because of a financial or pecuniary interest, gift or other activities or relationships with other persons (including business, familial or household relationships) and is thus unable to render or is impeded from rendering impartial assistance or advice, has impaired objectivity in performing the proposed work or has an unfair competitive advantage.

Questions concerning this section or interpretation of this section should be directed to the University purchasing officer identified in this RFP.

6.25 NOT USED**6.26 Copyright Ownership and Title to Designs and Copy**

The contractor and University intend this RFP to result in a contract for services, and both consider the products and results of the services to be rendered by the contractor hereunder to be a work made for hire. The contractor acknowledges and agrees that the work and all rights therein, including (without limitation) copyright, belongs to and shall be the sole and exclusive property of the University. For any work that is not considered a work made for hire under applicable law, title and copyright ownership shall be assigned to the University.

Title to all dies, type, cuts, artwork, negatives, positives, color separations, progressive proofs, plates, copy and any other requirement not stated herein required for completion of the finished product for use in connection with any University job shall be the property of and owned by the University. Such items shall be returned to the appropriate department upon completion and/or delivery of work unless otherwise authorized by the University. In the event that time of return is not specified, the contractor shall return all such items to the appropriate University department within one week of delivery.

6.27 University Brand Standards

The contractor must adhere to all University of Kentucky Brand Standards. University Brand Standards are maintained by the University Public Relations Office (UKPR) and can be viewed at <http://www.uky.edu/prmarketing/brand-standards>. Non-adherence to the standards can have a penalty up to and including contract cancellation. Only the UKPR Director or designee can approve exceptions to the University standards.

Graphics standards for the UK HealthCare areas are governed by UK HealthCare Clinical Enterprise Graphic Standards, found at: <https://ukhealthcare.uky.edu/staff/brand-strategy>.

Contractor warrants that its products or services provided hereunder will be in compliance with all applicable Federal disabilities laws and regulations, including without limitation the accessibility requirements of Section 255 of the Federal Telecommunications Act of 1996 (47 U.S.C. § 255) and Section 508 of the Rehabilitation Act of 1973, as amended (29 U.S.C. 794d), and its implementing regulations set forth at Title 36, Code of Federal Regulations, Part 1194. For purposes of clarity, updated regulations under Section 508 standards now incorporate WCAG 2.0, and for purposes of this agreement WCAG 2.0 Level AA compliance is expressly included. Contractor agrees to promptly respond to, resolve and remediate any complaint regarding accessibility of products or services in a timely manner and provide an updated version to University at no cost. If deficiencies are identified, University reserves the right to request from Contractor, a timeline by which accessibility standards will be incorporated into the products or services provided by Contractor and shall provide such a timeline within a commercially reasonable duration of time. Failure to comply with these requirements shall constitute a material breach of this Agreement and shall be grounds for termination of this Agreement.

Where any customized web services are provided, Contractor represents that it has reviewed the University's Web Policy and all products or services will comply with its published standards.

Contractor will provide University with a current Voluntary Product Accessibility Template (VPAT) for any deliverable(s). If none is available, Vendor will provide sufficient information to reasonably assure the University that the products or services are fully compliant with current requirements.

6.28 NOT USED**6.29 NOT USED**

6.30 Payment Terms

The University adheres to a strategic approach regarding payables management based on risk minimization, processing costs, and industry best practices. As such, suppliers and individuals doing business with the University will be paid based on the following protocol:

1. The University utilizes Payment Plus (e-payables) as its primary default form of payment. By enrolling in Payment Plus, suppliers can receive payments immediately (all invoices will be paid immediately upon confirmation of goods receipt and invoice). The process is electronic and the supplier receives real-time payment notices. Additional information regarding Payment Plus (and enrollment form) can be found at: <https://www.uky.edu/ufs/payment-plus-supplier-enrollment-form>.
2. Payments by check. Payment terms for check payments are Net-30.
3. Individuals receiving payments from the University that require ACH direct payments will only be processed under special circumstances as approved by the Controller's office. Payment terms for ACH are Net-40.

7.0 SCOPE OF SERVICES

7.1 Detailed Services Defined

Equipment Package 1- Air Handling Units

1. Provide Air Handling Units as Specified in 230200 and as scheduled on the Mechanical Drawings.
2. All drawings are included for reference so the equipment can be seen in the installed location. Note these are not the final Construction Documents and there may be changes made during the completion of the documents to duct and pipe routing.
3. Provide delivery to the jobsite to be turned over to the CM.
4. The vendor shall provide a one-year warranty from the date of Substantial Completion, July 15, 2024.
5. Provide assistance with field assembly required.
6. Provide a factory-authorized representative to perform start-up services as included in the Specifications. This individual shall witness and verify the operation of the field installed humidifier grid.
7. Provide Owner Training on each unit.

Equipment Package 2- Exhaust Fans and Return Fan

1. Provide Exhaust Fans and Return Fan as Specified in 230200 and as scheduled on the Mechanical Drawings.
2. All drawings are included for reference so the equipment can be seen in the installed location. Note these are not the final Construction Documents and there may be changes made during the completion of the documents to duct and pipe routing.
3. Provide delivery to the jobsite to be turned over to the CM.
4. The vendor shall provide a one-year warranty from the date of Substantial Completion, July 15, 2024.
5. Provide a factory-authorized representative to perform start-up services as included in the Specifications.
6. Provide documentation for the Controls Contractor to program field installed airflow station.
7. Provide Owner Training on each fan.

Equipment Package 3- Variable Frequency Drives (VFDs)

1. Provide Variable Frequency Drives as Specified in 230200 and as scheduled on the Mechanical Drawings. These drives shall serve AHU-8, AHU-8, Exhaust fans and Return Fans.
2. All drawings are included for reference so the equipment can be seen in the installed location. Note these are not the final Construction Documents and there may be changes made during the completion of the documents to duct and pipe routing.
3. Provide delivery to the jobsite to be turned over to the CM.
4. The vendor shall provide a one-year warranty from the date of Substantial Completion, July 15, 2024.
5. Provide a factory-authorized representative to perform start-up services as included in the Specifications. Start-up shall include coordination with the Controls and Mechanical Contractor to verify system integration and operation. Provide a full start-up report which includes the condition of the drive at the time of start-up.
6. Provide Owner Training.

7.2 **NOT USED**

8.0 FINANCIAL OFFER SUMMARY

Offerors are to provide a fixed price for the services offered.

8.1 **Mandatory Services (Section 7.1)**

Offerors are directed to complete and submit “**Attachment A – Financial Offer**” with all mandatory pricing.

8.2 **NOT USED**

8.3 **Alternate Pricing**

In addition to the above financial offer, the offeror may submit alternative financial proposals, however the information requested above must be supplied and will be used for proposal evaluation purposes.

Additional Financial Commitment

In addition to the financial offers, please propose a financial commitment to assist the University. Options may include a signing bonus, scholarships, internships, commitment to hire University Graduates or a (%) percentage rebate.

ATTACHMENT A
Financial Offer for UK-2338-23

Base Bid for Equipment Package: Number/Name: _____

Equipment Price

The Bidder agrees to furnish all materials, supplies and services required to complete the Work, for the above referenced Project, for the Capital Construction Procurement Section, University of Kentucky, as described in the RFP including Attachments and as modified by the Addenda listed above.

FOR THE LUMP SUM OF _____

(USE WORDS)

_____ DOLLARS AND _____ CENTS.

(USE WORDS)

(USE WORDS)

(\$ _____)

(USE FIGURES)

****Ensure that the AHU Package is priced for BOTH AHUs*****

Equipment Delivery

Final Shop Drawings Submitted: _____ days after notice to proceed.

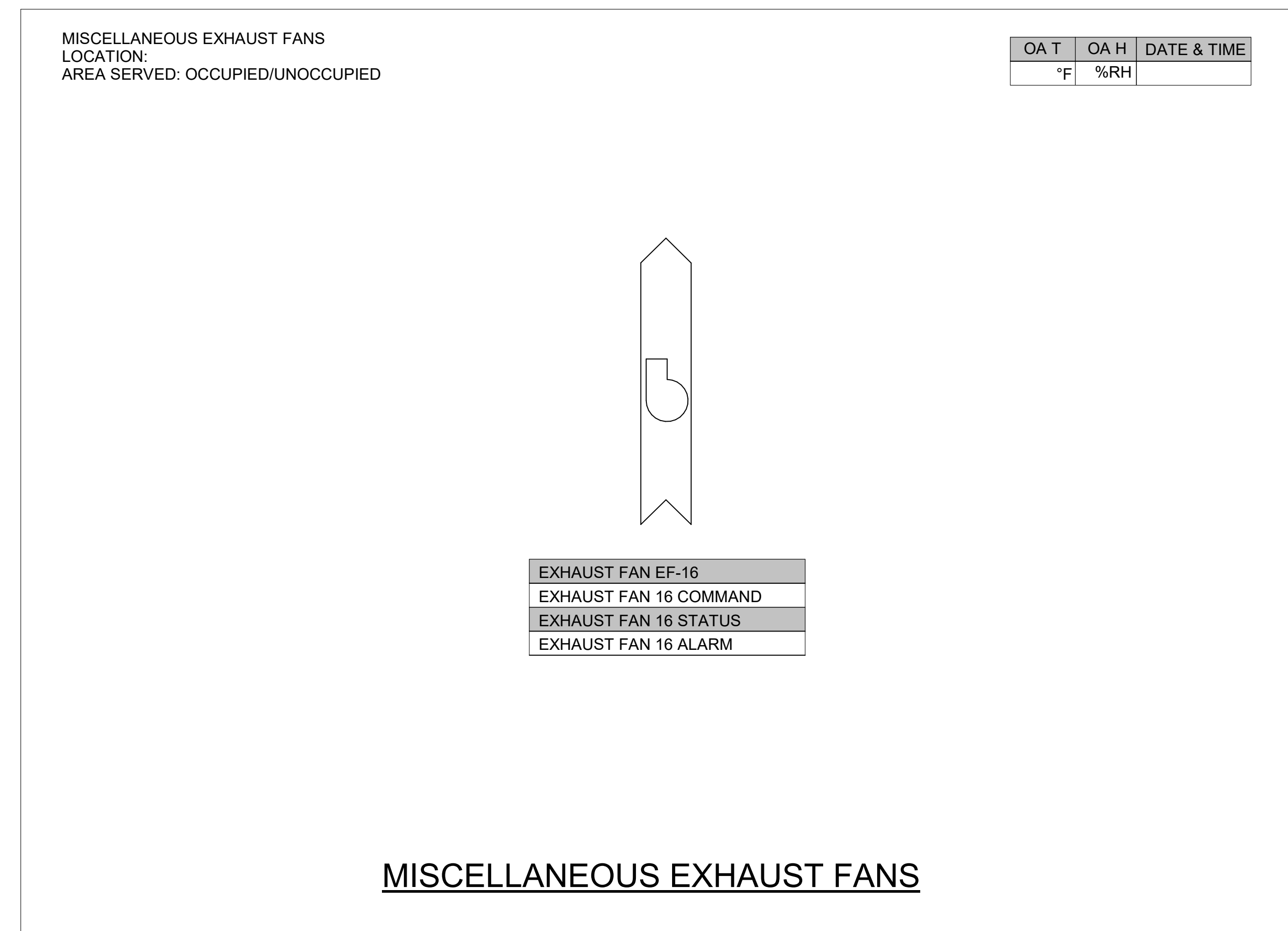
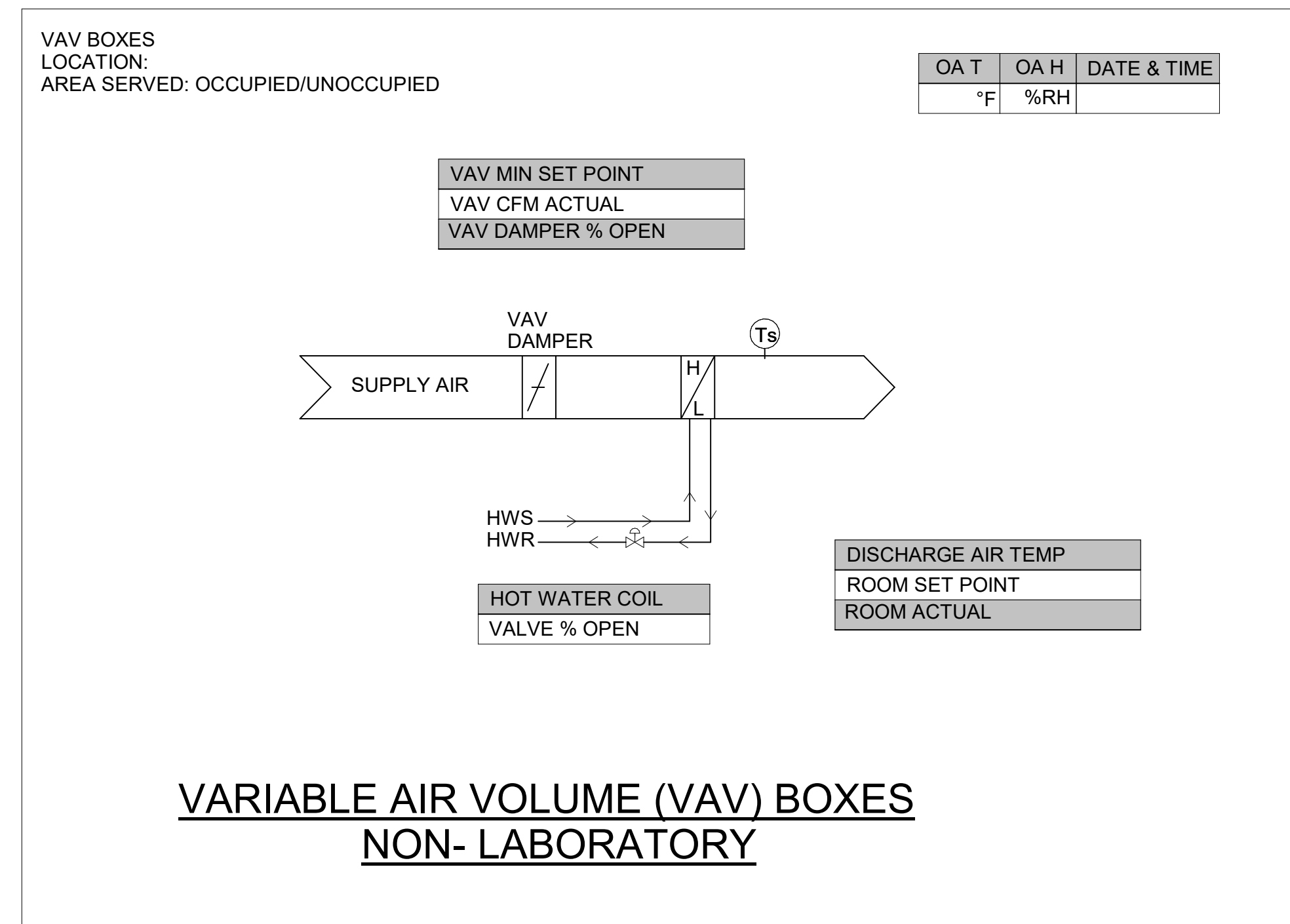
Shipment will occur: _____ days after receipt of Approved Shop Drawings

Transportation to the Site will take: _____ days

Start-up and Training

Number of Start-up Days Included _____

Number of Training Days Included _____



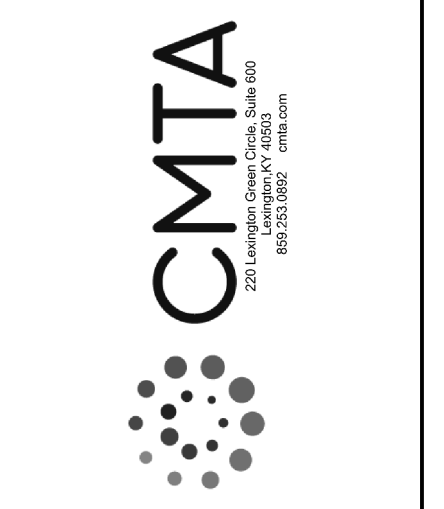
VAV Box with Heating Coil						
Point Description	Object Name	DI	DO	AI	AO	Override
VAV Damper	VAV DPR				X	X
Hot Water Valve	HTG_VLV				X	X
Supply Air Discharge Air Temp	DA_T			X		
Zone Temp Room Setpoint	ZN_SP				X	X
Zone Temp Room Actual	ZN_T			X		
Room Temp Alarm	ZN_T_AL	X				
Room CFM Supply Air	DA_F				X	X

Exhaust Fan EF-16						
Point Description	Object Name	DI	DO	AI	AO	Override
Exhaust Fan 16 Command	EF16_C		X			X
Exhaust Fan 16 Status	EF16_S	X				
Exhaust Fan 16 Alarm	EF16_AL	X				

1. **VARIABLE AIR VOLUME (VAV) BOXES (NON LABORATORY)**
 - 1.1. Refer to drawings if room is controlled via a wall mounted temperature sensor, duct mounted temperature sensor or wall mounted thermostat.
 - 1.2. When cooling is required, the inlet damper shall modulate between the maximum and minimum air flow setpoints as required to maintain space temperature. When heating is required, the inlet damper shall modulate to the minimum position and the 2-way control valve shall be modulated as required.
 - 1.3. Primary air CFM, leaving air temperature, room temperature and room setpoint shall be monitored by the DDC control system. An air flow sensor shall be located on the inlet side of the VAV box and duct temperature sensor shall be located on the discharge side of the VAV box.
 - 1.4. Occupied/Unoccupied Control: Each room is provided with an occupancy sensor which shall control the lights and the HVAC system. This occupancy sensor is provided and installed by the electrical contractor and shall provide (2) outputs one for the lighting control and one for the HVAC control. The control of the occupancy sensor shall be hardwired into the DDC system and shall not be accomplished via software. In rooms that are not provided with an occupancy sensor that controls the lights, the controls contractor is responsible for providing this occupancy sensor. Refer to electrical drawings for rooms that are provided with a lighting occupancy sensor. If during the building occupied schedule as dictated by DDC system, the occupant leaves his space for more than 15 mins (adj.), the lights will go out and the room shall go into an HVAC setback mode. In this room setback mode the VAV shall close, and the room temperature shall be allowed to drift between 68F and 75F. When the occupant returns, the room shall go back into occupied mode and the room shall control to the space thermostat.
 - 1.4.1. Unoccupied Mode. When the AHU is enabled during unoccupied mode, the VAV shall operate at minimum position to maintain the unoccupied setpoints.
 - 1.5. Occupancy Sensors shall not be installed in any laboratory that has fume hoods.
1. **VESTIBULE HEATING SYSTEM**
 - 1.1. The vestibule heating system includes a supply fan SF-1 located above the ceiling and a hot water duct mounted heating coil with a 2-way modulating control valve. On a call for heating the fan shall be activated and the control valve shall modulate as required to maintain a setpoint of 65F (adj.). This shall be monitored through the DDC control system. The DDC system shall have the capability to start and stop these units. The VAV Box serving this area shall be locked out if the heating system has been activated.
1. **MISCELLANEOUS EXHAUST FANS**
 - 1.1. EF-16 serve restrooms throughout the building. This fan shall operate whenever AHU-8 is in operation. Provide a current sensor indicating fan status for each unit.

NOT FOR CONSTRUCTION

RESERVED FOR AHJ STAMP



PHASE 3 -
CONSTRUCTION DOCUMENTS
IMPROVE FACILITIES -
JACOBS SCIENCE BUILDING
 UNIVERSITY OF KENTUCKY
 LEXINGTON, KENTUCKY



PROJECT 202277/KJS22

DATE 3.14.23

REVISIONS		
No.	Description	Date

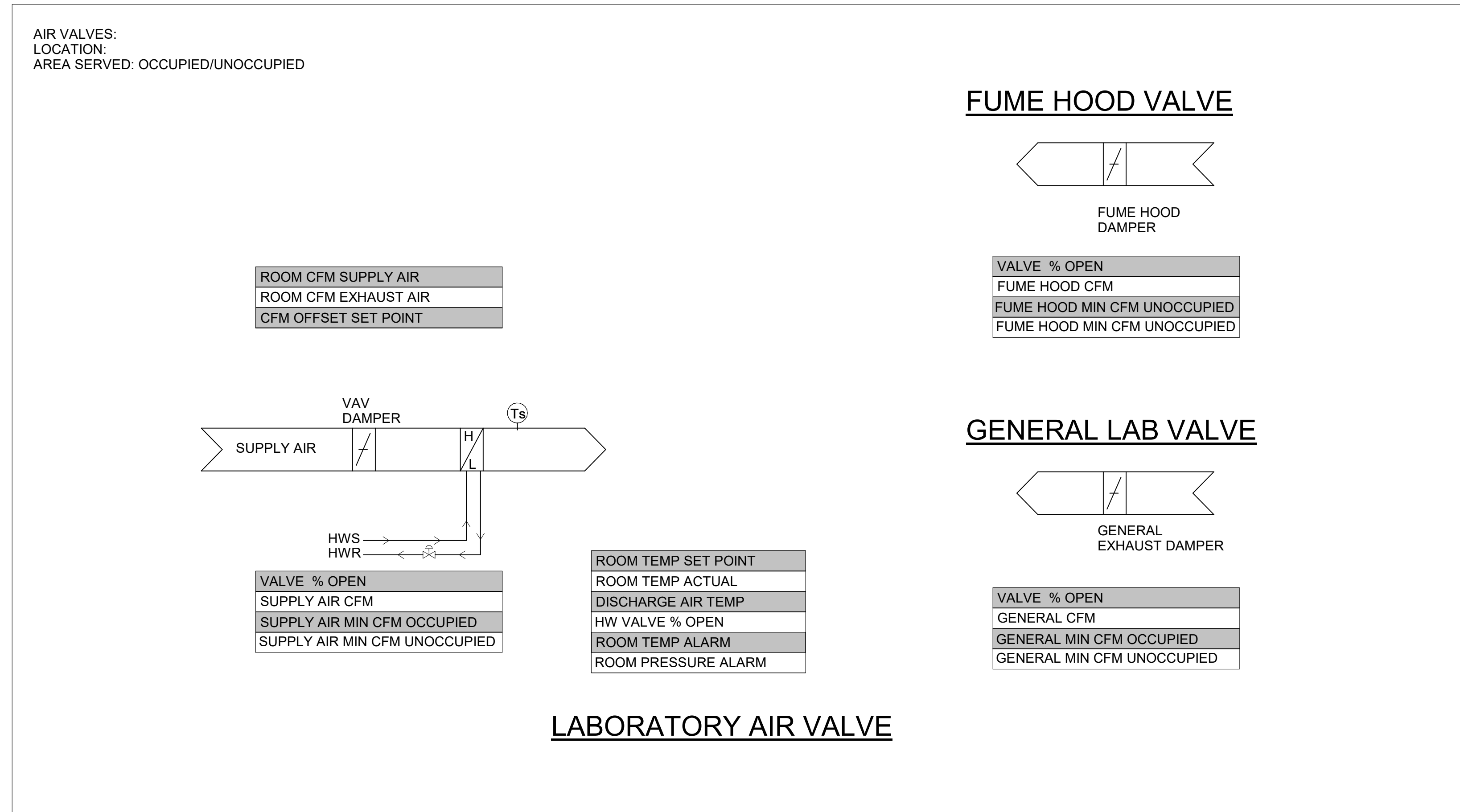
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INTEGRATED CONTROLS

IC-103

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Laboratory Air Valve with Hood						
Point Description	Object Name	DI	DO	AI	AO	Override
VAV Damper	VAV DPR				X	X
Hot Water Valve	HTG_VLV				X	X
Supply Air Discharge Air Temp	DA_T				X	
Zone Temp Room Setpoint	ZN_SP_T				X	X
Zone Temp Room Actual	ZN_T			X		
Room Temp Alarm	ZN_AL	X				
Fume Hood Valve	FH_VLV			X	X	X
Fume Hood CFM	FH_F				X	
Fume Hood Min CFM Occ	FH_MIN_OC			X		X
Fume Hood Min CFM Unocc	FH_MIN_UOC			X		X
General Exhaust Valve	GE_VLV			X	X	X
General Exhaust CFM	GE_F				X	
General Exhaust Min CFM Occ	GE_MIN_OC			X		X
General Exhaust Min CFM Unocc	GE_MIN_UOC			X		X
Room CFM Supply Air	DA_F				X	X
Room CFM Exhaust Air	EA_F				X	
Room CFM Offset Setpoint	OFF_F				X	X
Room Pressure Alarm	RP_AL	X				



1. LABORATORY CONTROL (2) AIR VALVES - NO FUME HOODS

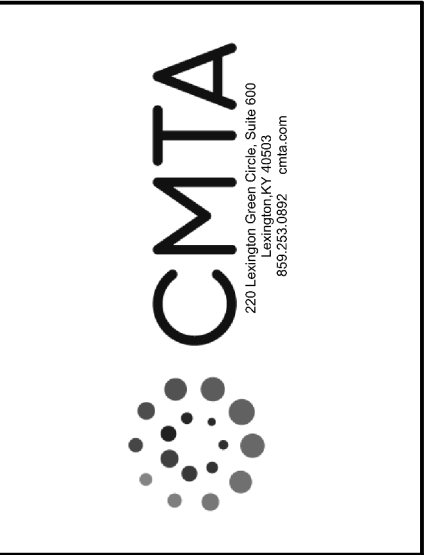
- 1.1. All control of the Phoenix Laboratory Valves shall be accomplished through the Phoenix control system. Each room shall be provided with its own Celeris Control Unit (CCU) which shall be connected to the Phoenix control server. All airflow control shall occur in one second.
- 1.2. **Supply Air Valve Control** - The supply air valve shall modulate to maintain the minimum and maximum supply airflow as required to maintain the space temperature to 72F (adj.). The air valve shall go to its minimum position if the space temperature drops below the setpoint. The corresponding exhaust air valve shall modulate in each space and maintain the appropriate pressurization by modulating the exhaust air valve to the differential provided on the drawings.
- 1.3. **Space Temperature Control** - If the space temperature continues to drop below the setpoint at the minimum airflow, then the 2-way hot water control valve shall modulate to maintain space temperature.
- 1.4. **Loss of Communication/Power Fail Safe** - The valves in this application have been configured to fail in the following manner. Under loss of room-level network communication, the supply and general exhaust valves will maintain setpoint as determined by the temperature sensor. This zone fails in a negative pressurization mode with no change in offset.
- 1.5. In the unoccupied mode, the setpoint to each room shall be modified to allow the setpoint to drift between 60F (adj.) and 80F (adj.)
- 1.6. If the supply air in the room is more than the total exhaust a Room Pressure Alarm shall be provided to the DDC.

2. LABORATORY CONTROL (3) AIR VALVES - WITH FUME HOODS

- 2.1. All control of the Phoenix Laboratory Valves shall be accomplished through the Phoenix control system. Each room shall be provided with its own Celeris Control Unit (CCU) which shall be connected to the Phoenix control server. All airflow control shall occur in one second.
- 2.2. **Supply Air Valve Control** - The supply air valve shall modulate to maintain the minimum and maximum supply airflow as required to maintain the space temperature to 72F (adj.). The air valve shall go to its minimum position if the space temperature drops below the setpoint.
- 2.3. **Fume Hood Exhaust Air Valve Control** - The laboratories are provided with variable air volume fume hoods and each fume hood air valve shall maintain a face velocity as indicated on the airflow schedule at the sash opening regardless of the sash position. As each sash opening increases or decreases, the airflow exhausted through its associated hood exhaust valve changes proportionately, thereby maintaining a constant average face velocity at the sash opening. When the sash is completely closed the exhaust valve shall maintain the minimum flow indicated on the airflow schedule.
- 2.4. **General Exhaust Air Valve Control** - The general exhaust air valve shall operate to maintain the minimum airflow of the space as indicated in the airflow schedule. This valve shall modulate if the summation of the fume hood valves do meet the minimum airflow provided in the schedule. As the airflow modulates in the space to maintain the minimum airflow, the supply air valve shall modulate to provide the airflow offset indicated on the airflow schedule.
- 2.5. **Space Temperature Control** - The supply air valve shall modulate as required to maintain space temperature and required pressurization. If the space temperature is above 72F (adj.) then supply air valve shall open providing additional 55 F air in the space. This will require the general exhaust air valve to increase to maintain appropriate space pressurization. If the space temperature falls below 72 F (adj.), then supply air valve shall close to the point where it meets the pressurization requirement. The general exhaust valve shall modulate accordingly. If the air valve is at its required position and the if the space temperature continues to drop below the setpoint at the minimum airflow, then the 2-way hot water control valve shall modulate to maintain space temperature.
- 2.6. Each valve shall generate a digital feedback signal equal to the valves airflow in CFM and shall transmit this information to the CCU.
- 2.7. **Loss of Communication - Failsafe** - Each hood exhaust valve will maintain setpoint as determined by the sash position. The general exhaust valve will fail to its maximum software clamp. The supply air valve will maintain last setpoint. This zone fails in a negative pressurization mode with an increased offset.
- 2.8. **Loss of Power - Failsafe** - Each hood exhaust valve and the general exhaust valve will fail to their maximum mechanical limits and the supply air valve will fail to their minimum mechanical limits. This zone fails in a negative pressurization mode with a largely increased offset.
- 2.9. **Unoccupied Mode** - The laboratories in the building will be in unoccupied mode based on schedule set by building owner. During this time, there shall be one fume hood which contains the chemicals that will maintain traditional minimum flow. The remaining fume hood exhaust valves will be 100% closed since there should not be anything stored in these fume hoods. The general exhaust valve will be reduced to its unoccupied schedule allowing the minimum airflow indicated on the construction schedule.
- 2.10. If the supply air in the room is more than the total exhaust a Room Pressure Alarm shall be provided to the DDC.

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INTEGRATED CONTROLS

IC-104

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Lab Exhaust Fan EF-14							
Point Description	Object Name	DI	DO	AI	AO	Override	
Exhaust #14 Static Setpoint	DAS_SP				X	X	
Exhaust #14 Static Actual	DA_S			X			
Exhaust Fan System Command	EF_C		X			X	
Exhaust Fan System Status	EF_S	X				X	
Exhaust Fan System CFM	EA_F				X		
Exhaust Air Damper #14	EA14_DPR				X	X	
Exhaust #14 Damper Diff. Pressure	EA14_DPR_DP				X		
Exhaust Air Damper #14 Alarm	EA14_DPRM_AL	X					
Filter Status #14	FILTER14_S	X					
Exhaust Fan #14 Command	EF14_C		X			X	
Exhaust Fan #14 Status	EF14_S	X				X	
Exhaust Air Fan CFM	EA14_F				X		
Exhaust Air Fan Speed	EF14_SPD				X	X	
Exhaust Fan Bypass	EF14_BYP		X				
Exhaust Fan VFD Alarm	EFVFD14_AL	X					
Exhaust Air Temp Before Recovery	EXBR14_T				X		
Exhaust Air Temp After Recovery	EXAR14_T				X		
Energy Recovery Supply Water Temp	ERS14_T				X		
Energy Recovery Return Water Temp	ERR14_T				X		
Energy Recovery Valve	ERR14_VLV				X	X	
Low Limit Alarm	LL_A	X					
Outside Air Bypass Damper	OA_DPR				X	X	

Lab Exhaust Fan EF-15							
Point Description	Object Name	DI	DO	AI	AO	Override	
Exhaust #15 Static Setpoint	DAS_SP				X	X	
Exhaust #15 Static Actual	DA_S			X			
Exhaust Fan System Command	EF_C		X			X	
Exhaust Fan System Status	EF_S	X				X	
Exhaust Fan System CFM	EA_F				X		
Exhaust Air Damper #15	EA15_DPR				X	X	
Exhaust #15 Damper Diff. Pressure	EA15_DPR_DP				X		
Exhaust Air Damper #15 Alarm	EA15DPRM_AL	X					
Filter Status #15	FILTER15_S	X					
Exhaust Fan #15 Command	EF15_C		X			X	
Exhaust Fan #15 Status	EF15_S	X				X	
Exhaust Air Fan CFM	EA15_F				X		
Exhaust Air Fan Speed	EF15_SPD				X	X	
Exhaust Fan Bypass	EF15_BYP		X				
Exhaust Fan VFD Alarm	EFVFD15_AL	X					
Exhaust Air Temp Before Recovery	EXBR15_T				X		
Exhaust Air Temp After Recovery	EXAR15_T				X		
Energy Recovery Supply Water Temp	ERS15_T				X		
Energy Recovery Return Water Temp	ERR15_T				X		
Energy Recovery Valve	ERR15_VLV				X	X	
Low Limit Alarm	LL_A	X					
Outside Air Bypass Damper	OA_DPR				X	X	

EXHAUST FANS
LOCATION:
AREA SERVED: OCCUPIED/UNOCCUPIED

EF-14 CFM
EF-15 CFM

OA T	OA H	DATE & TIME
*F	%RH	

EF-14 VFD

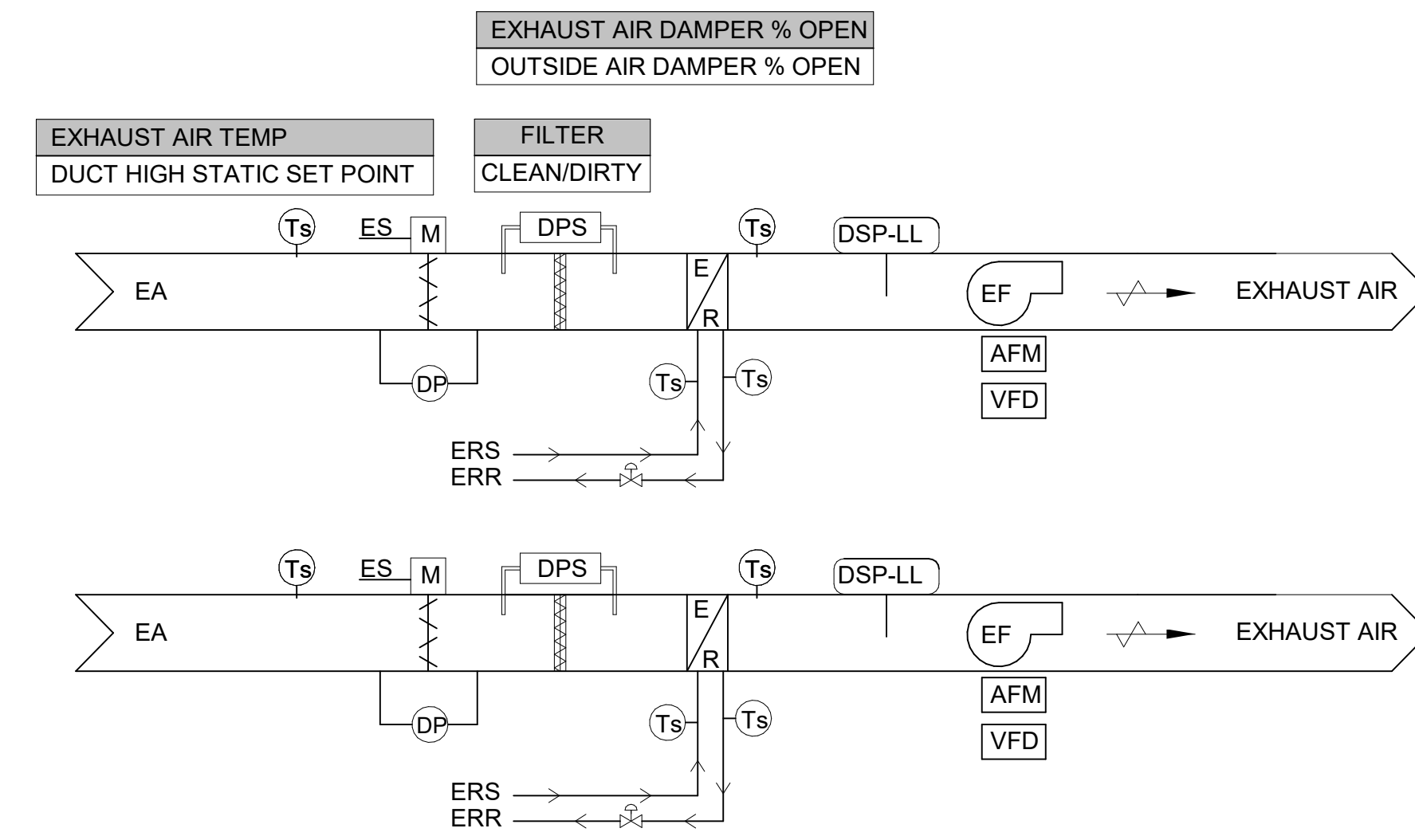
EF-15 VFD

EXHAUST SYSTEM DUCT STATIC
DS-14 SET POINT
DS-14 ACTUAL
DS-15 SET POINT
DS-15 ACTUAL

ENERGY RECOVERY
ERR VALVE % OPEN
ERS TEMP
ERR TEMP
ER LAT

EXHAUST AIR SYSTEM
EA SYSTEM COMMAND
EA SYSTEM STATUS
EA SYSTEM CFM

ALARMS
EXHAUST FAN
DUCT STATIC PRESSURE HIGH LIMIT
EXHAUST AIR DAMPER
OUTSIDE AIR BYPASS DAMPER



LABORATORY EXHAUST FANS EF 14-15

1. LABORATORY EXHAUST FANS (EF-14,15)

1.1. Occupancy Schedule:

1.1.1. The fans shall operate continuously to maintain a safe lab environment.

1.2. Occupied Mode

1.2.1. The fans are provided with (7) duct mounted pressure sensors as located on the drawings and shall control to maintain a 2.5" (adj.) duct static pressure sensor at all of the locations. Each fan shall be provided with an isolation damper to prevent air from short cycling as fans cycle through their control requirements. When the isolation damper is full open an end switch will engage an EP which will then allow the fan to start. If the end switch fails to engage the EP the fan will not be allowed to start. A current sensor shall be provided at each fan to prove fan status.

1.2.2. The fans shall operate in a lead lag scenario with the lead fan rotating each month through all (8) fans. The fans shall stage themselves as required to maintain the duct static pressure. Each fan is provided with a VFD and shall ramp up or down the VFD as required to maintain the duct static pressure. The fan system shall be set up to ramp up the speed of a single fan until it is at 75% capacity (adj.). At this time a second fan shall be engaged. In order to prevent a sudden drop in duct static pressure the isolation damper shall open slowly until the secondary exhaust fan has matched the speed of the lead exhaust fan. The PID loop shall continue to control the lead exhaust fan re-adjusting itself to maintain the duct static pressure. When both fans are at the same speed, they shall together to maintain the duct static pressure setpoint. Both fans shall operate unless the speed is reduced to 35%. If both fans are operating at 35%, then the lead fan shall increase its speed to 50% (adj.). The secondary fan shall close its isolation damper in a 3 minute duration (adj.). When the secondary isolation damper reaches 25% open (adj.), the secondary exhaust fan shall begin to ramp down in a 3 minute duration. At this time, the lead fan shall control via the PID loop to maintain the duct static pressure setpoint. This control process shall continue to utilize all exhaust (fans) connected to exhaust manifold. Once a fan has been deactivated due to a reduced exhaust airflow need, this fan should not start for 10 minutes (adj.) unless the lead exhaust fan reaches 90% capacity (adj.). The duct static pressure sensor shall be hardwired to the fan controller and not passed through software. The DP sensor for the control of the exhaust fans shall be hardwired to the controller and shall not pass through via software to allow for a faster response time in the control system. The damper should be open if the fan is in operation but it should not open to 100% prior to the fan starting. If the damper is opened 100% prior to the fan starting, the exhaust stack will become the path of least resistance for airflow and the fans already operating will pull air through the exhaust stack in lieu of pulling air from the labs and result in fume hood alarms activating. The damper shall begin opening just prior to the fan start and slowly open until it reaches 100% open. Once the damper is open, it shall remain full open until the fan is to be disabled. The timing of the damper closing after the fan is off will be confirmed during commissioning with the assistance of the TAB contractor.

1.2.3. There is a main bypass damper installed in the exhaust manifold to be used under low flow condition. If a single exhaust fan is in operation and drops to 30% speed at the VFD, then the bypass damper shall open to a 15% minimum position (adj.) to prevent unstable operation of the fans. This shall be verified during the test and balance to determine both the minimum VFD speed and the damper position to use the smallest amount of fan hp while providing a stable operation. During this time, the exhaust fan shall maintain a minimum of 1,000 FPM in the exhaust stack to prevent re-entrainment. This minimum fan speed shall be determined by the TAB contractor. The damper shall be provided with an end switch and shall provide an alarm if commanded open and does not open.

1.2.4. All speed controls of the fans shall utilize a PID loop.

1.3. Heat Recovery Operation

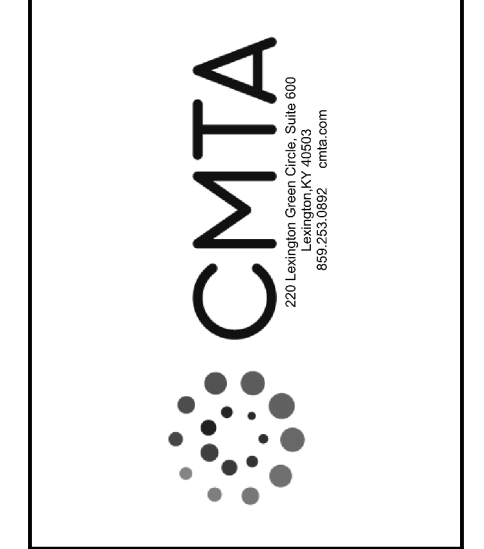
1.3.1. Each fan shall be provided with a heat recovery coil connected into the lab air handling units and shall be enabled only when its corresponding fan is in operation. The energy recovery coil shall be provided with a 2-way 2-position control valve. The system shall be enabled from the DDC system when the outside air temperature is below 40F (adj.) and above 85F (adj.). When enabled, the 2-way control valve shall be open.



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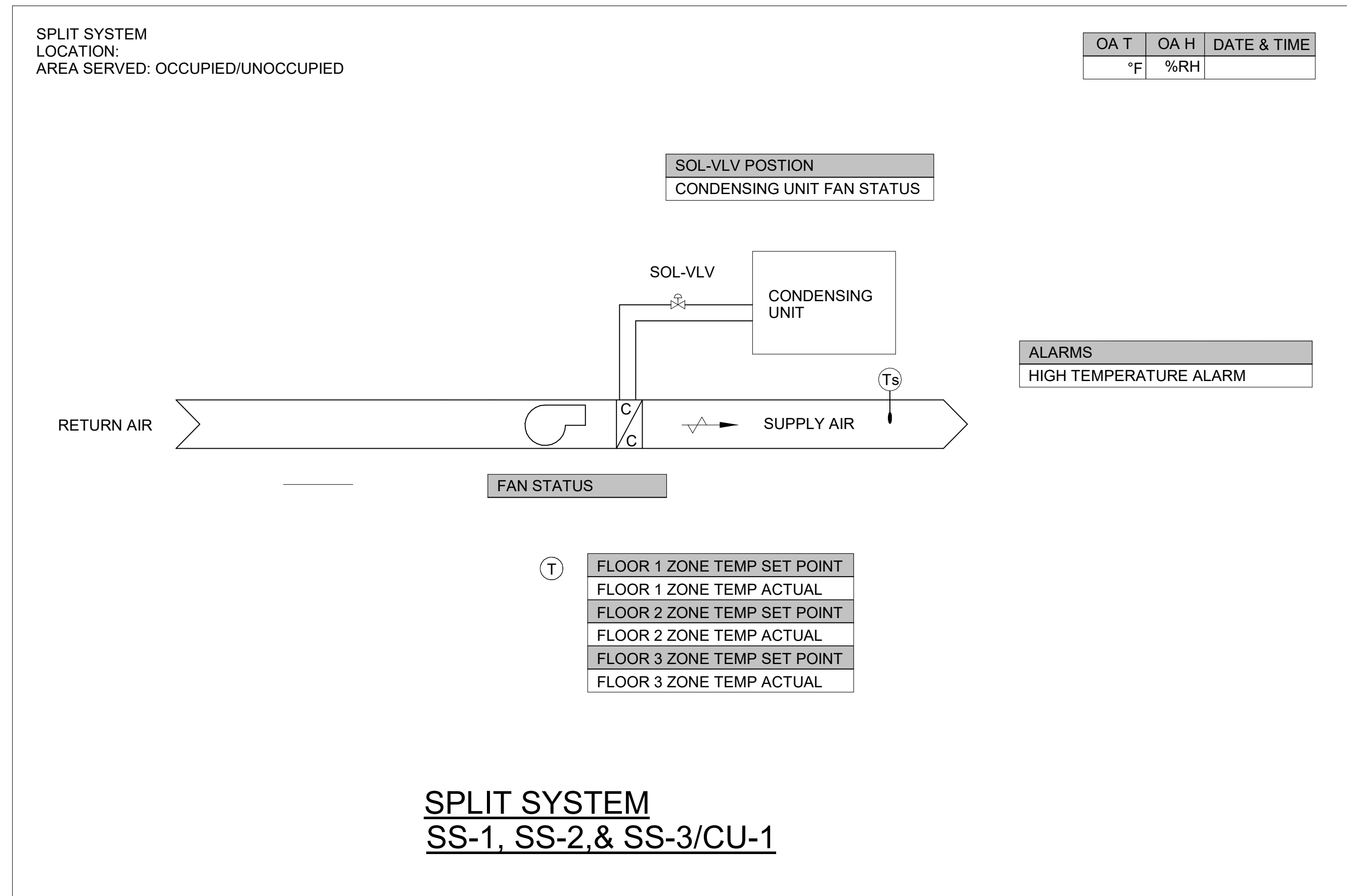
IC-105

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Lighting Control System						
Point Description	Object Name	DI	DO	AI	AO	Override
Lighting Zone #1 Status	LT_1_S	X				
Lighting Zone #1 Command	LT_1_C		X			X
Lighting Zone #2 Status	LT_2_S	X				
Lighting Zone #2 Command	LT_2_C		X			X
Lighting Zone #3 Status	LT_3_S	X				
Lighting Zone #3 Command	LT_3_C		X			X
Lighting Zone #4 Status	LT_4_S	X				
Lighting Zone #4 Command	LT_4_C		X			X

Split Systems						
Point Description	Object Name	DI	DO	AI	AO	Override
Split System 1 - Fan Status	SF_S	X				
Split System 1 - Solenoid Valve	SOL_VLV		X			
Split System 1 - Condensing Unit Status	CU_S	X				
Split System 1 - Compressor Status	COMP_1_S	X				
Zone Temp 1st Floor Setpoint	ZN_1_T_SP				X	X
Zone Temp 1st Floor Actual	ZN_1_T			X		
Zone Temp 2nd Floor Setpoint	ZN_2_T_SP				X	X
Zone Temp 2nd Floor Actual	ZN_2_T			X		
Zone Temp 3rd Floor Setpoint	ZN_3_T_SP				X	X
Zone Temp 3rd Floor Actual	ZN_3_T			X		
Zone Temp Alarm	ZN_T_AL	X				
Split System 2 - Fan Status	SF_S	X				
Split System 3 - Fan Status	SF_S	X				
CU-1 Fan Status	SF_S	X				
CU-1 Solenoid Valve	SOL_VLV		X			
CU-1 Condensing Unit Status	CU_S	X				
CU-1 Temperature Set Point	ZN_3B_T_SP				X	X
CU-1 Temperature Actual	ZN_3B_T			X		

Fan Coil						
Point Description	Object Name	DI	DO	AI	AO	Override
Fan Status	SF_S	X				
Fan Command	SF_C		X			X
Hot Water Valve Position	HTG_VLV				X	X
Chilled Water Valve Position	CLG_VLV				X	X
Zone Temp Setpoint	ZN_T_SP			X		X
Zone Temp Actual	ZN_T			X		
Zone Temp Alarm	ZN_T_AL	X				



1. LIGHTING CONTROL SYSTEM

1.1. The DDC shall monitor the lighting control system both the interior and exterior lighting zones and shall have a visual indication on the graphics screen of the building if the lights are on or off for each room/area. The DDC system shall have the availability to turn on and off the lights and control all schedules at each of the following zones.

- 1.1.1. First Floor Corridor
- 1.1.2. Second Floor Corridor
- 1.1.3. Third Floor Corridor
- 1.1.4. Stairwell Lighting

1.2. Provide all required relays, panels, controllers, etc. as required to control this system. Coordinate all requirements with lighting control vendor. Refer to electrical specifications for additional information.

1. SPLIT SYSTEM SS-1 and SS-2 MDF and IDF Rooms

1.1. These units shall be provided with factory controls. The DDC system shall monitor space temperature and provide a high temperature alarm. Provide all necessary wiring conduit, etc. as required to interlock the DDC thermostat with unit and condensing unit. All (3) rooms shall have space temperature and the split system shall control to maintain all spaces a minimum of 72°F (adj.).

1.2. SS-1 shall also be provided with economizer capability. This unit shall be provided with the ability to provide economizer cooling when the outside air temperature is below 60 F (adj.). Provide a return air and outside air damper. In the economizer mode, the outside air damper shall be 100% open and the return air damper shall be 100% closed. If the temperature is above 60 F (adj.), then the outside air damper shall be closed and the return air damper shall be 100% open.

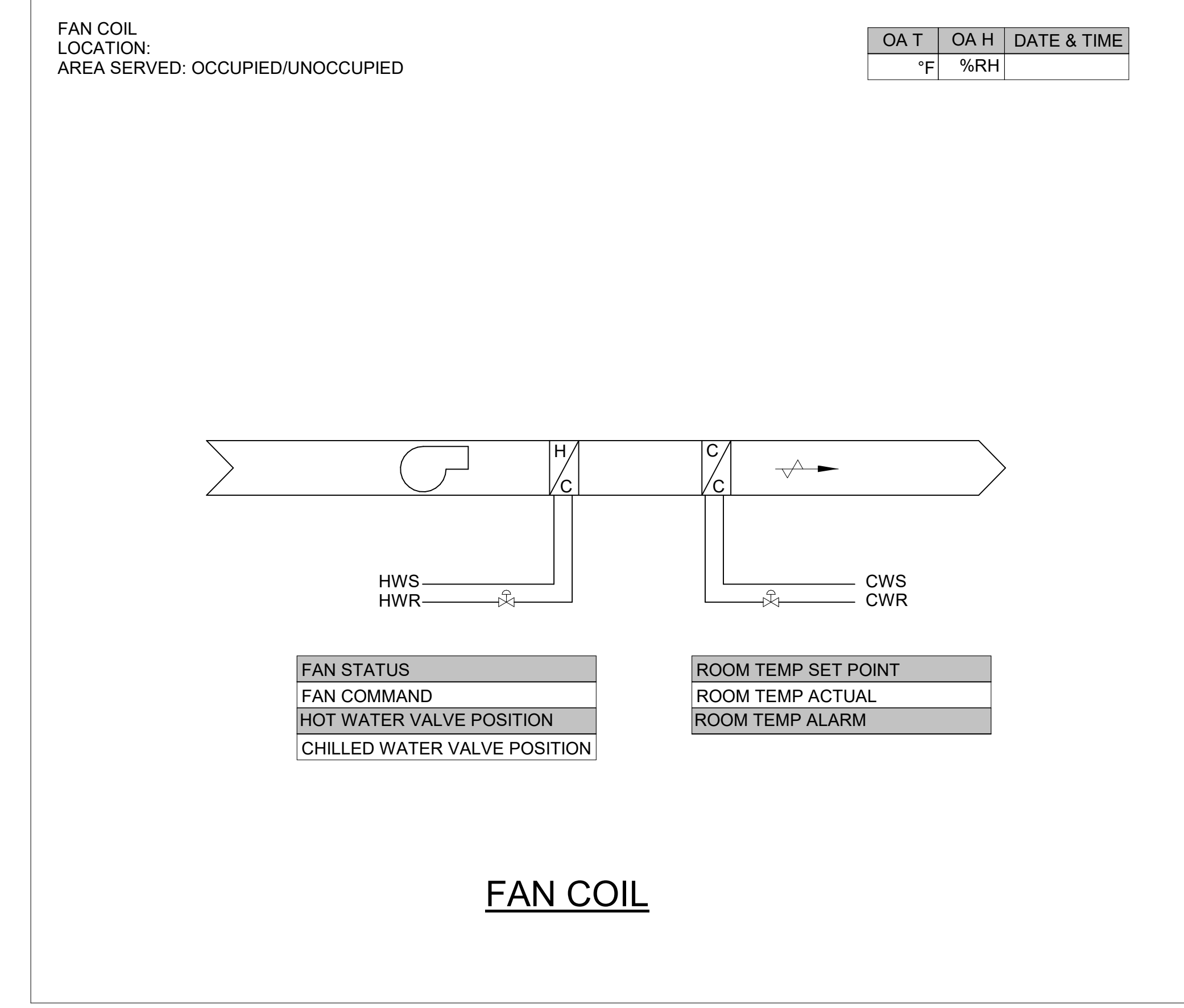
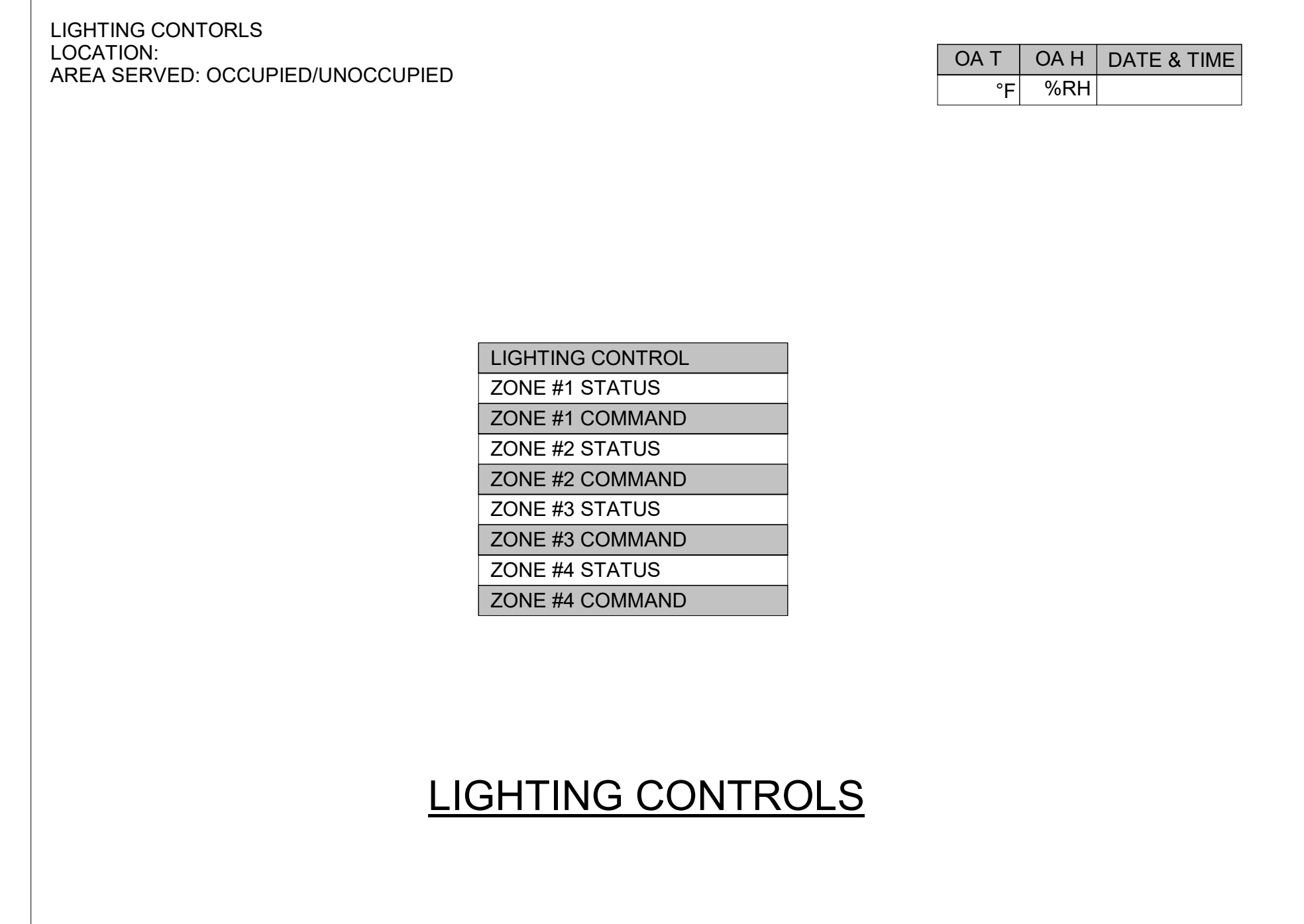
1.3. The DDC system shall have the ability to start and stop the split system. These shall be provided with a BACnet over MSTP communication and all points shall be available to the DDC system. MIU-1/MCU-1 split system AC units to be controlled with Honeywell room temperature sensor in the data room.

1.4. The mini-split system shall be provided with a bacnet controller. The DDC system shall monitor the space temperatures.

1. 4-PIPE FAN COIL UNITS

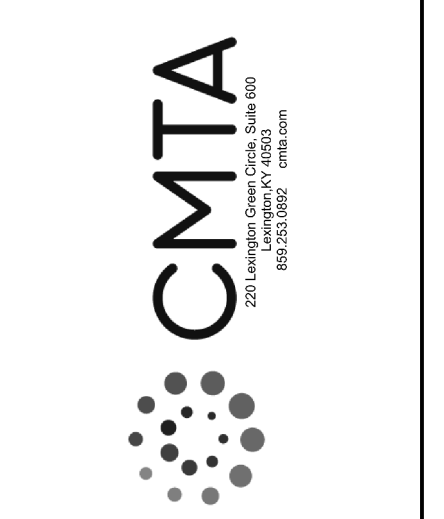
1.1. The units are provided with 2-way modulating control valves for the chilled and hot water coils. On a call for heating or cooling, the fan shall be activated and the control valve shall modulate as required to maintain setpoint. This shall be monitored through the DDC control system. The DDC system shall have the capability to start and stop these units. If the CW pumps are enabled which shall only occur when campus chilled water is available, then the fan coils may operate in cooling mode.

1.2. **Unoccupied Mode** - In the unoccupied mode, the space temperatures shall be allowed to float between 80F and 60F (adj.). When the fan coil units operate in unoccupied mode, they shall operate until they are two degrees warmer than unoccupied setpoint in heating mode or two degrees cooler than unoccupied setpoint in cooling mode prior to shutting off.



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INTEGRATED CONTROLS

IC-106

AHU-9 Humidifier							
Point Description	Object Name	DI	DO	AI	AO	Override	
Humidifier #1 Command	HUM_1_C		X				X
Humidifier #1 Status	HUM_1_S	X					
Humidifier #2 Command	HUM_2_C		X				X
Humidifier #2 Status	HUM_2_S	X					
Humidifier Valve	HUM_VLV				X		X

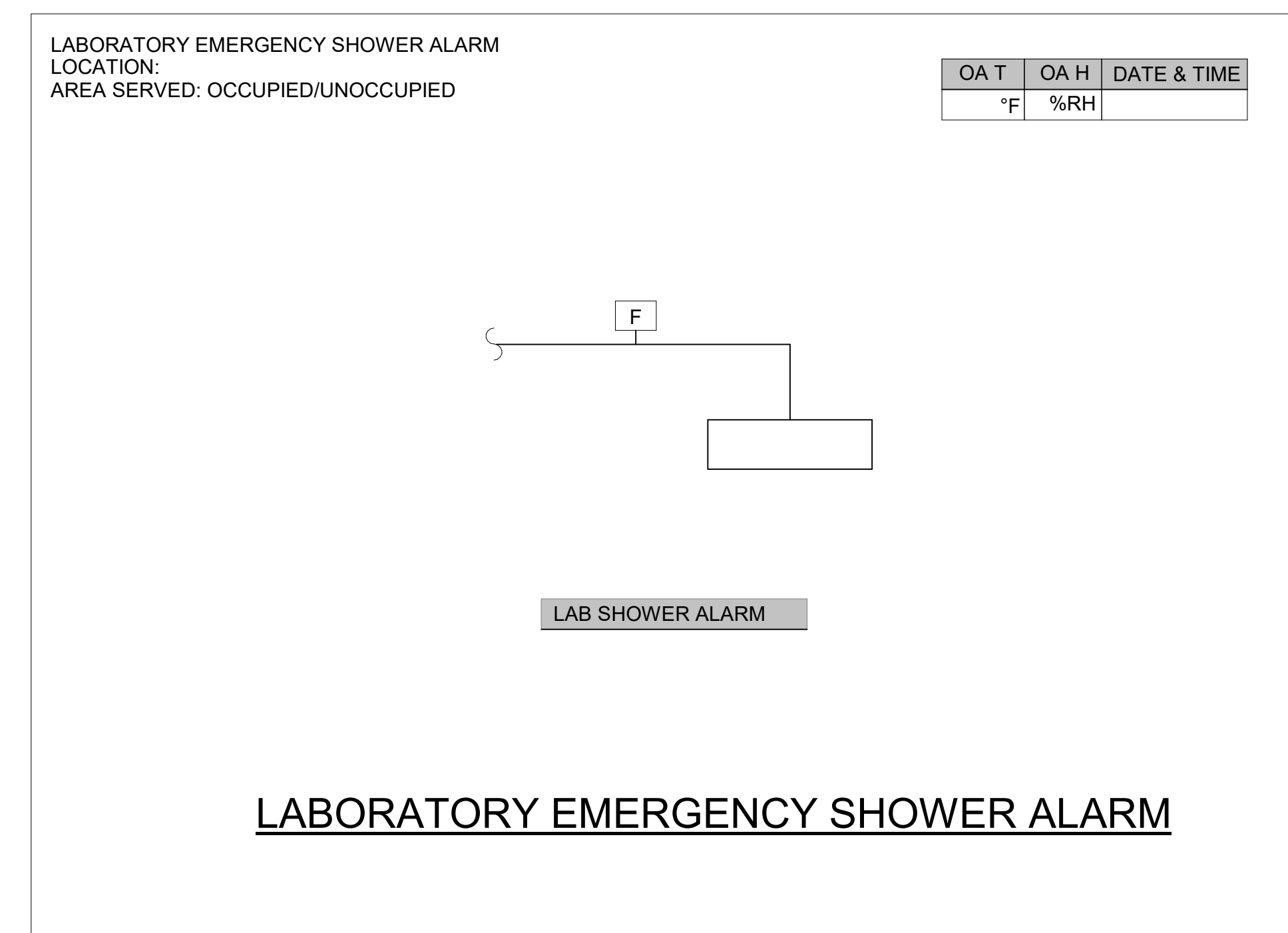
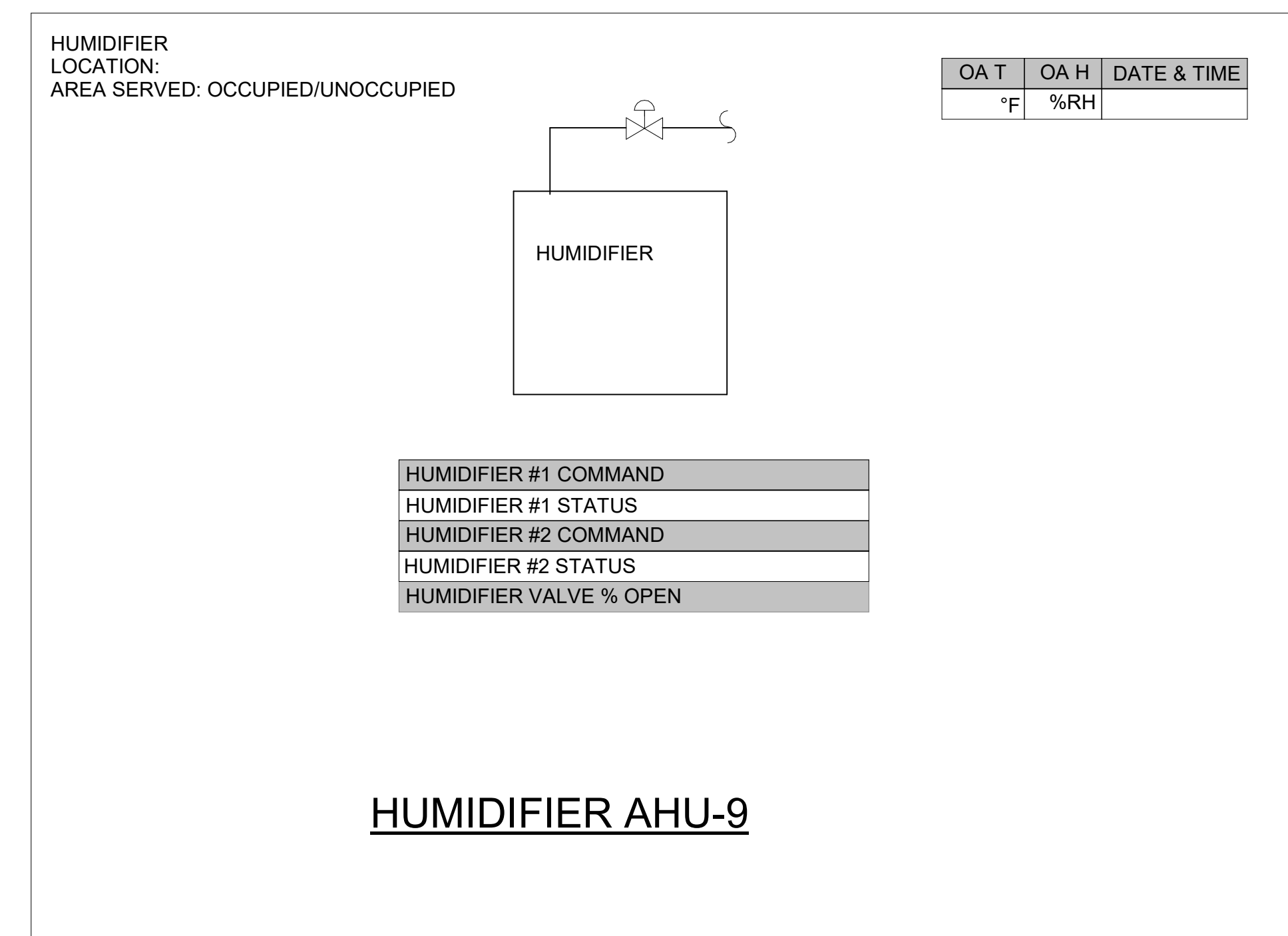
Laboratory Emergency Shower Alarm							
Point Description	Object Name	DI	DO	AI	AO	Override	
Lab Shower Alarm	LS_AL	X					

1. AHU-9 HUMIDIFIER

1.1. AHU-9 shall be provided with a steam to steam humidifier. These shall be provided with a BACnet over MSTP communication and all points shall be available to the DDC system. The humidifier shall operate under its own controls to maintain appropriate humidity levels in the building. The humidifier shall be enabled from the DDC system. When enabled from the DDC, the humidifier shall control the steam control valve. The valve shall be provided by the DDC contractor.

1. LABORATORY EMERGENCY SHOWER ALARM

1.1. Each laboratory emergency shower shall be provided with a local alarm and a contactor that can be connected into the DDC system. The DDC system shall indicate an alarm anytime a shower has been activated.



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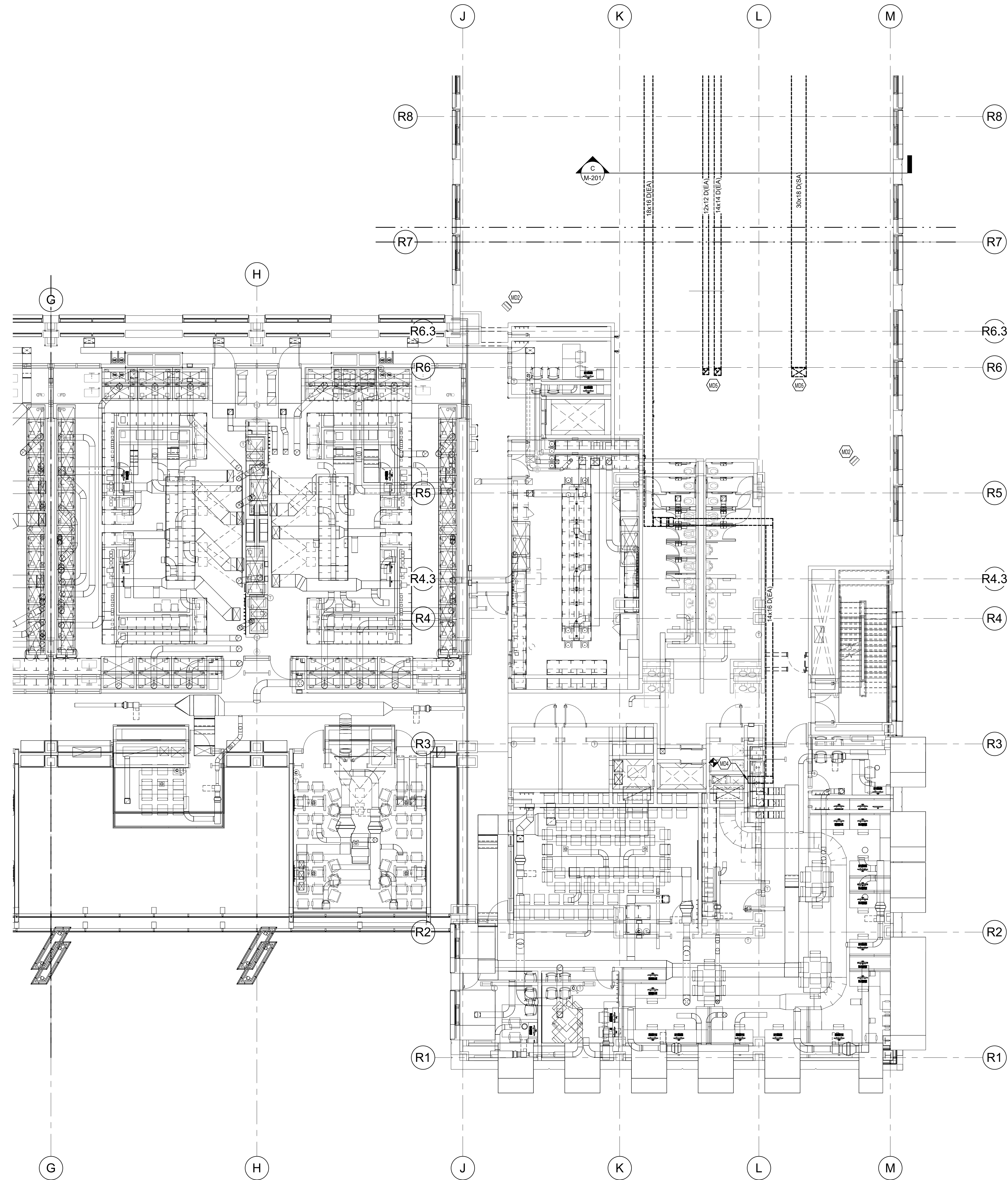
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1 AIR DISTRIBUTION - THIRD FLOOR AREA 'C' DEMO
1/8" = 1'-0"

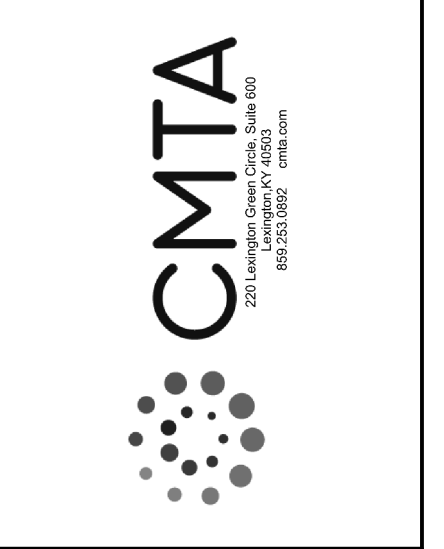
TAGGED NOTES

- MD2 REMOVE EXISTING UNIT HEATERS AND ASSOCIATED PIPING, HANGERS, AND SUPPORTS. REMOVED UNIT HEATERS ARE TO BE SALVAGED AND TURNED OVER TO UNIVERSITY OF KENTUCKY.
- MD4 REMOVE EXHAUST DUCTWORK BACK TO WITHIN 12" OF EXISTING FIRE SMOKE DAMPER. EXISTING FIRE SMOKE DAMPER TO REMAIN IN PLACE.
- MD5 REMOVE EXHAUST DUCTWORK UP TO FOURTH FLOOR MECHANICAL PENTHOUSE. REFER TO FOURTH FLOOR PLANS FOR CONTINUATION.



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IMPROVE FACILITIES -
JACOBS SCIENCE BUILDING
 UNIVERSITY OF KENTUCKY
 LEXINGTON, KENTUCKY



PROJECT 202277/UKJS22
DATE 3.14.23

REVISIONS		
No.	Description	Date

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AIR DIST. THIRD FLOOR - DEMO. PLAN - AREA 'C'

M-103C

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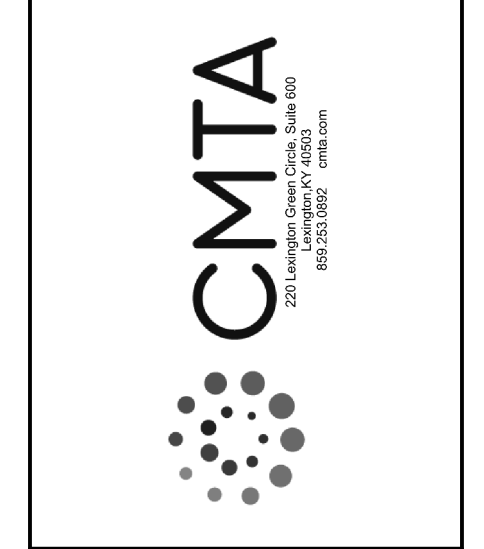
TAGGED NOTES

- MD1 REMOVE SUPPLY DUCTWORK TO VERTICAL RISER AND CAP.
- MD2 REMOVE EXISTING UNIT HEATERS AND ASSOCIATED PIPING, HANGERS, AND SUPPORTS. REMOVED UNIT HEATERS ARE TO BE SALVAGED AND TURNED OVER TO UNIVERSITY OF KENTUCKY.



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CONSTRUCTION DOCUMENTS
IMPROVE FACILITIES -
JACOBS SCIENCE BUILDING
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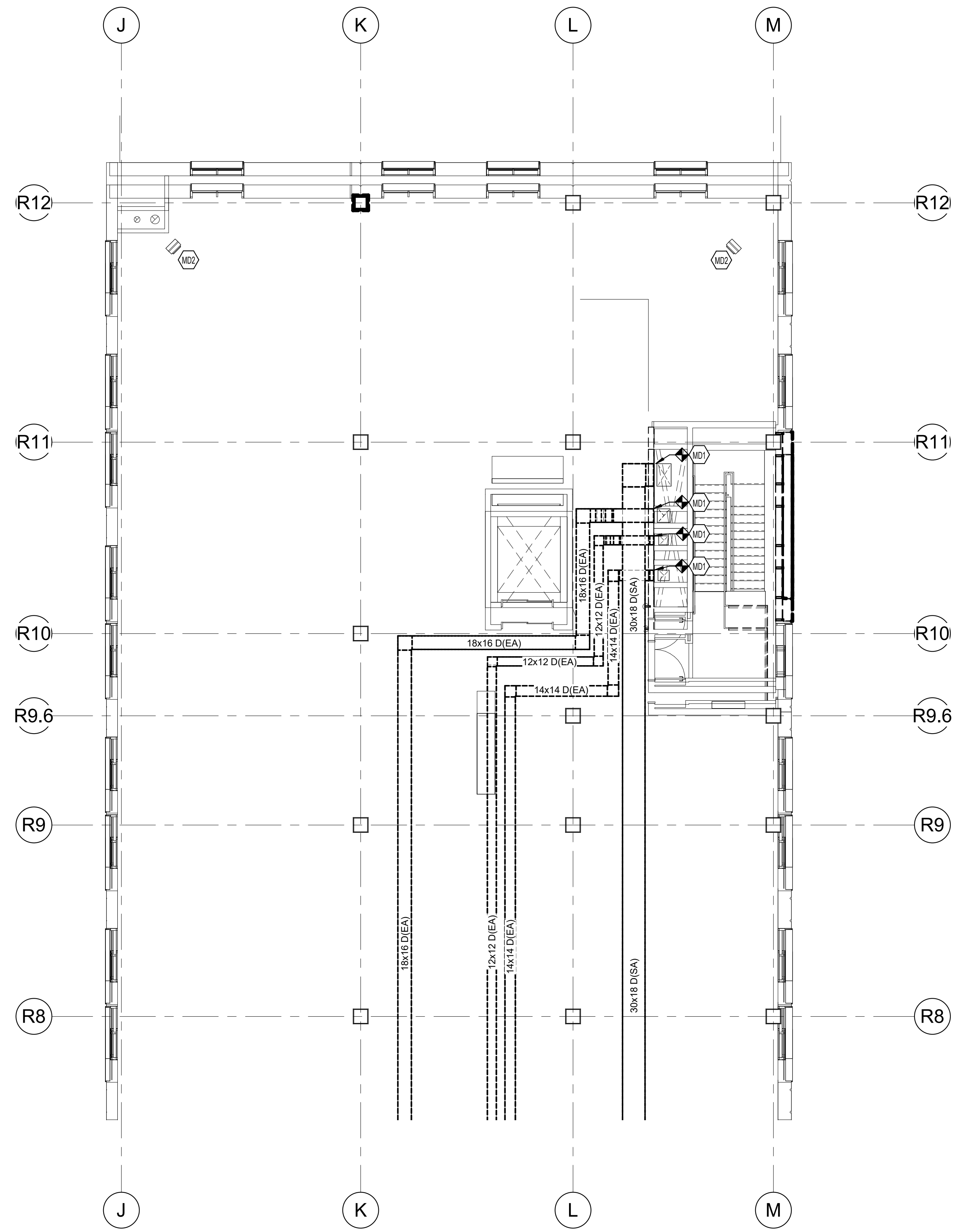


PROJECT	202277/JKJS22	
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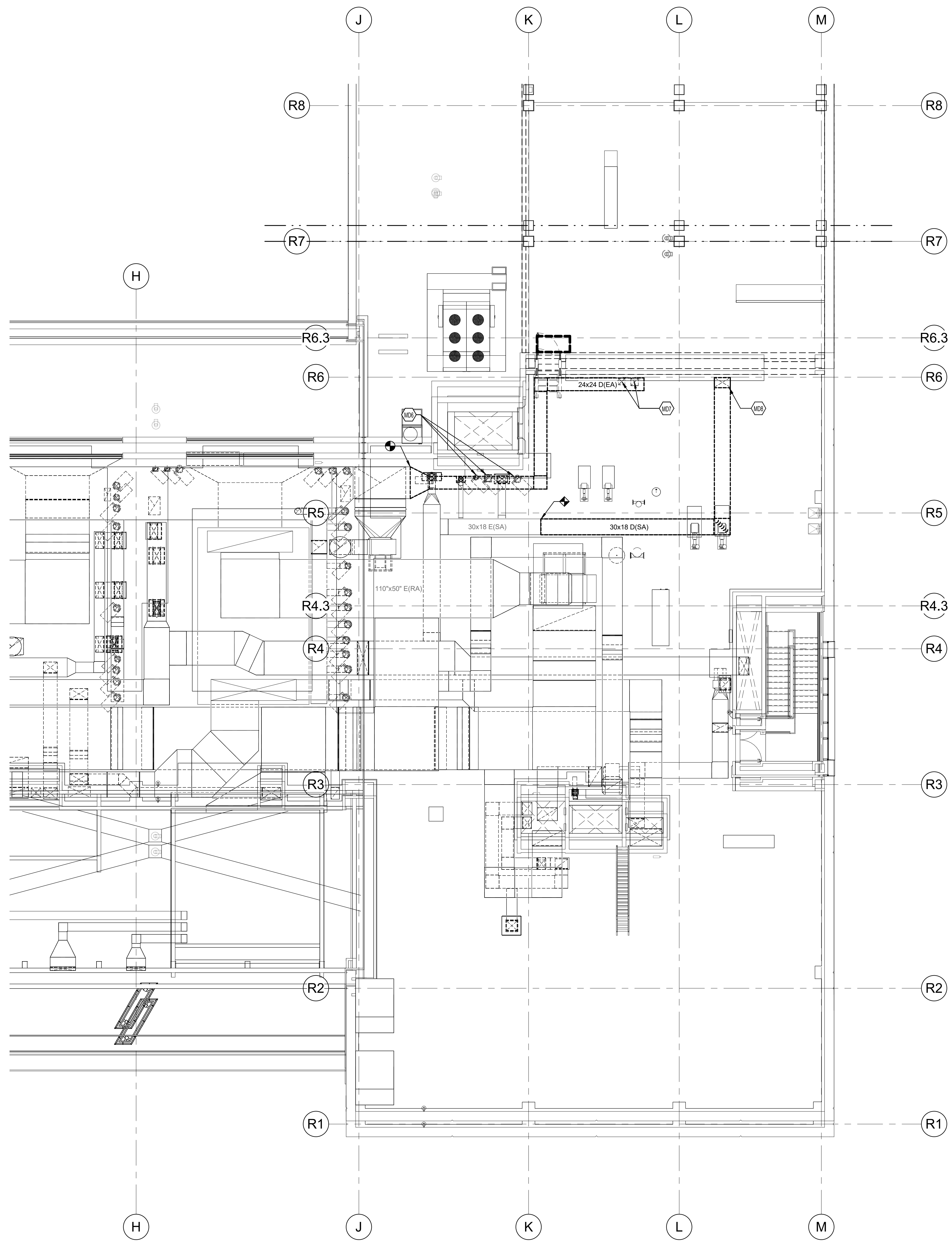
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AIR DIST. THIRD FLOOR - DEMO. PLAN - AREA 'D'

M-103D



A AIR DISTRIBUTION - THIRD FLOOR AREA 'D' DEMO
1/8" = 1'-0"



A AIR DISTRIBUTION - FOURTH FLOOR AREA 'C' DEMO
 1/8" = 1'-0"

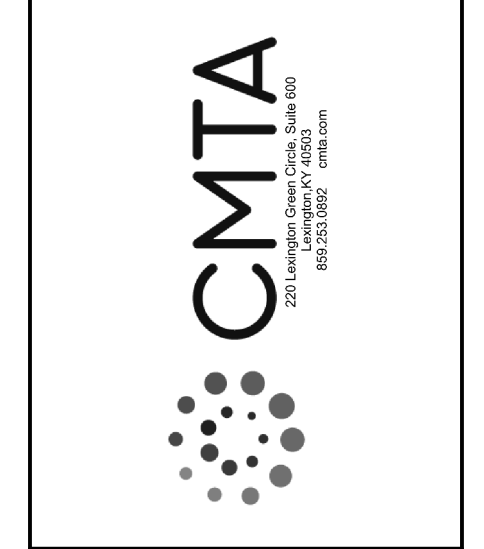
TAGGED NOTES

- MD6 EXHAUST DUCTWORK SERVING EXHAUST AIR VALVES TO REMAIN AND BE REUSED.
- MD7 REMOVE EXHAUST DUCTWORK DOWN TO THE THIRD FLOOR. REFER TO THIRD FLOOR PLANS FOR CONTINUATION.
- MD8 REMOVE SUPPLY DUCTWORK DOWN TO THIRD FLOOR. REFER TO THIRD FLOOR PLANS FOR CONTINUATION.



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 CONSTRUCTION DOCUMENTS
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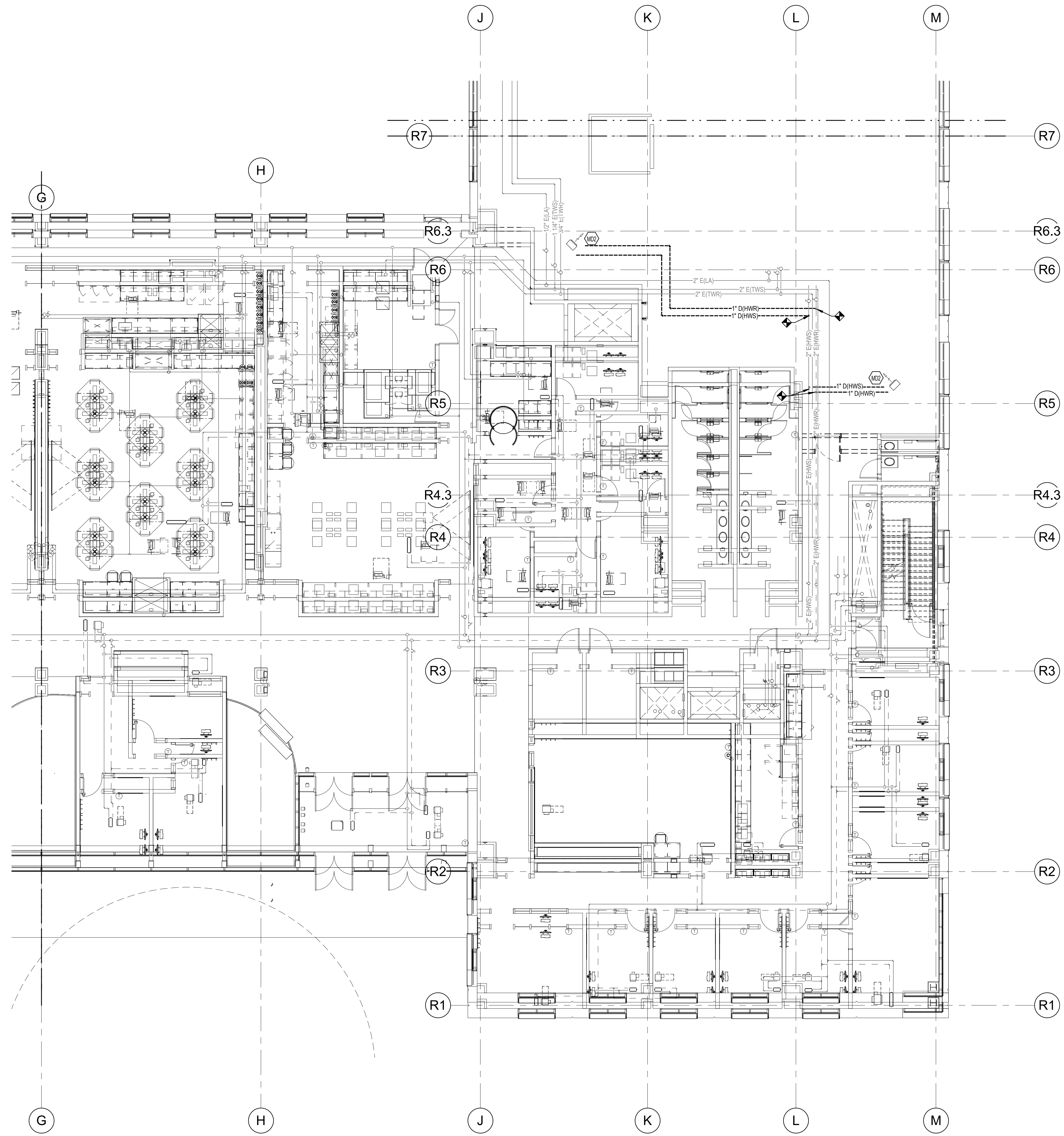


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**AIR DIST.
 FOURTH
 FLOOR- DEMO.
 PLAN - AREA 'C'**

M-104C
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A HYDRONICS - FIRST FLOOR AREA 'C' DEMO
 1/8" = 1'-0"

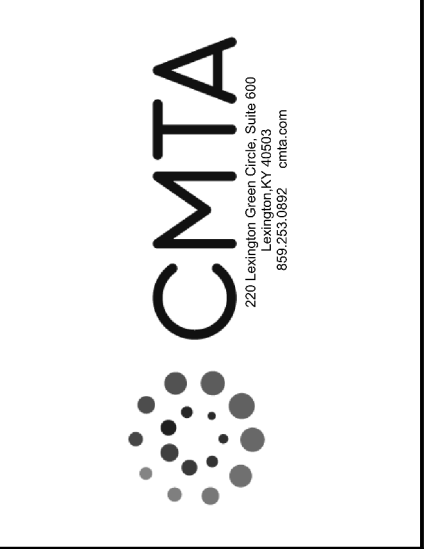
TAGGED NOTES

MD2 REMOVE EXISTING UNIT HEATERS AND ASSOCIATED PIPING, HANGERS, AND SUPPORTS. REMOVED UNIT HEATERS ARE TO BE SALVAGED AND TURNED OVER TO UNIVERSITY OF KENTUCKY.



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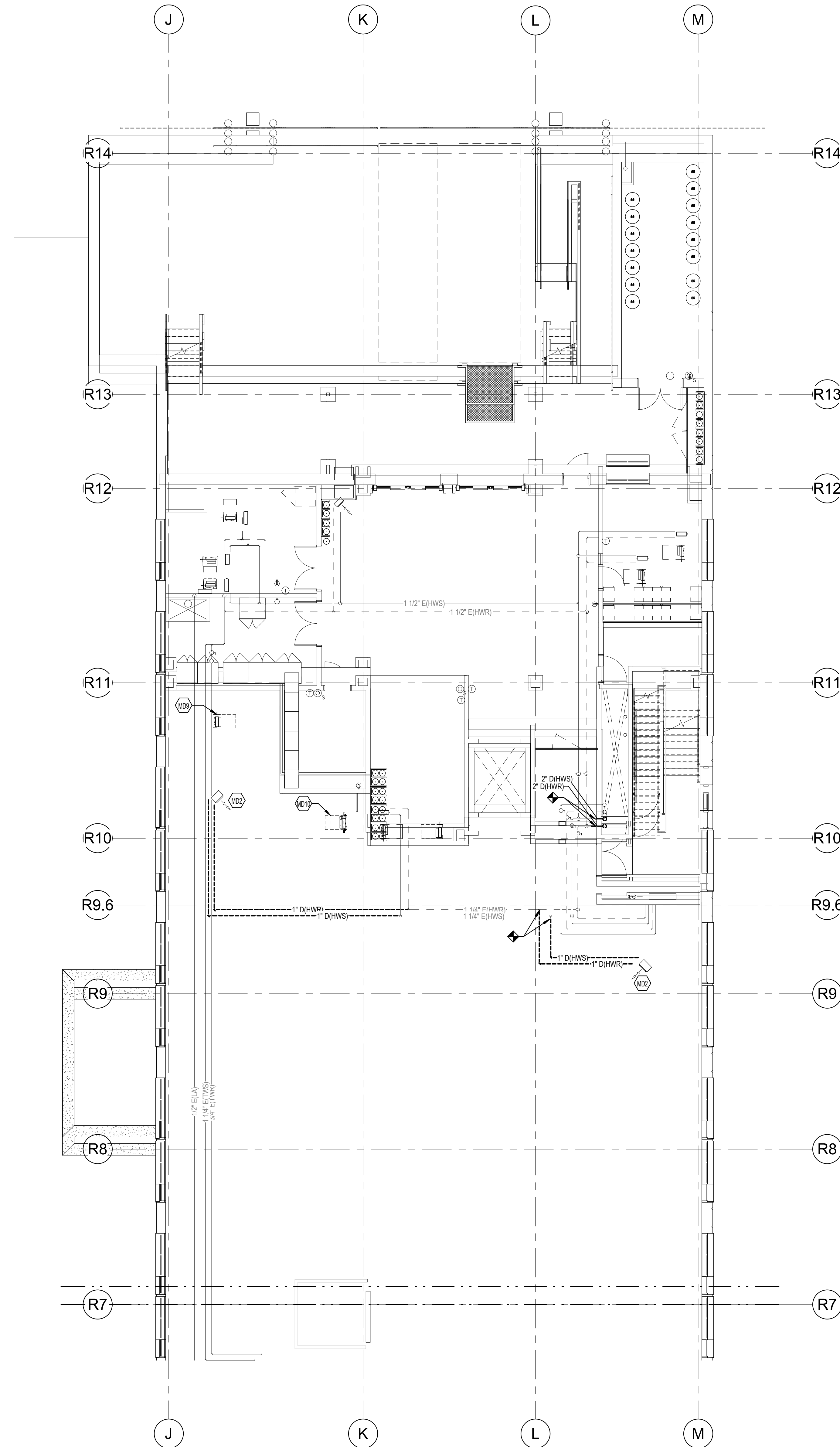
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**HYDRONIC
 FIRST FLOOR -
 DEMO. PLAN -
 AREA 'C'**

M-111C

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A HYDRONICS - FIRST FLOOR AREA 'D' DEMO
1/8" = 1'-0"

TAGGED NOTES

- MD2 REMOVE EXISTING UNIT HEATERS AND ASSOCIATED PIPING, HANGERS, AND SUPPORTS. REMOVED UNIT HEATERS ARE TO BE SALVAGED AND TURNED OVER TO UNIVERSITY OF KENTUCKY.
- MD3 CONTRACTOR SHALL PROVIDE TEMPORARY CONDITIONING OF THE LOADING DOCK DURING CONSTRUCTION FOR THE DURATION OF SUPPLY DUCTS BEING INTERRUPTED. EXHAUST DUCTS SHALL REMAIN IN OPERATION. PROVIDE TEMPORARY CONNECTIONS AS NECESSARY. SCHEDULE THE OUTAGE FOR THE FINAL SWITCHOVER TO THE NEW LAB EXHAUST MANIFOLD.
- MD9 EXISTING PHOENIX VALVES TO REMAIN. TYPICAL.
- MD10 EXISTING PHOENIX VALVE TO BE RELOCATED. SEE SHEET M-121D FOR NEW LOCATION.



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Lexington, Kentucky 40509
859.252.6781

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LEXINGTON, KENTUCKY**



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DATE 3.14.23

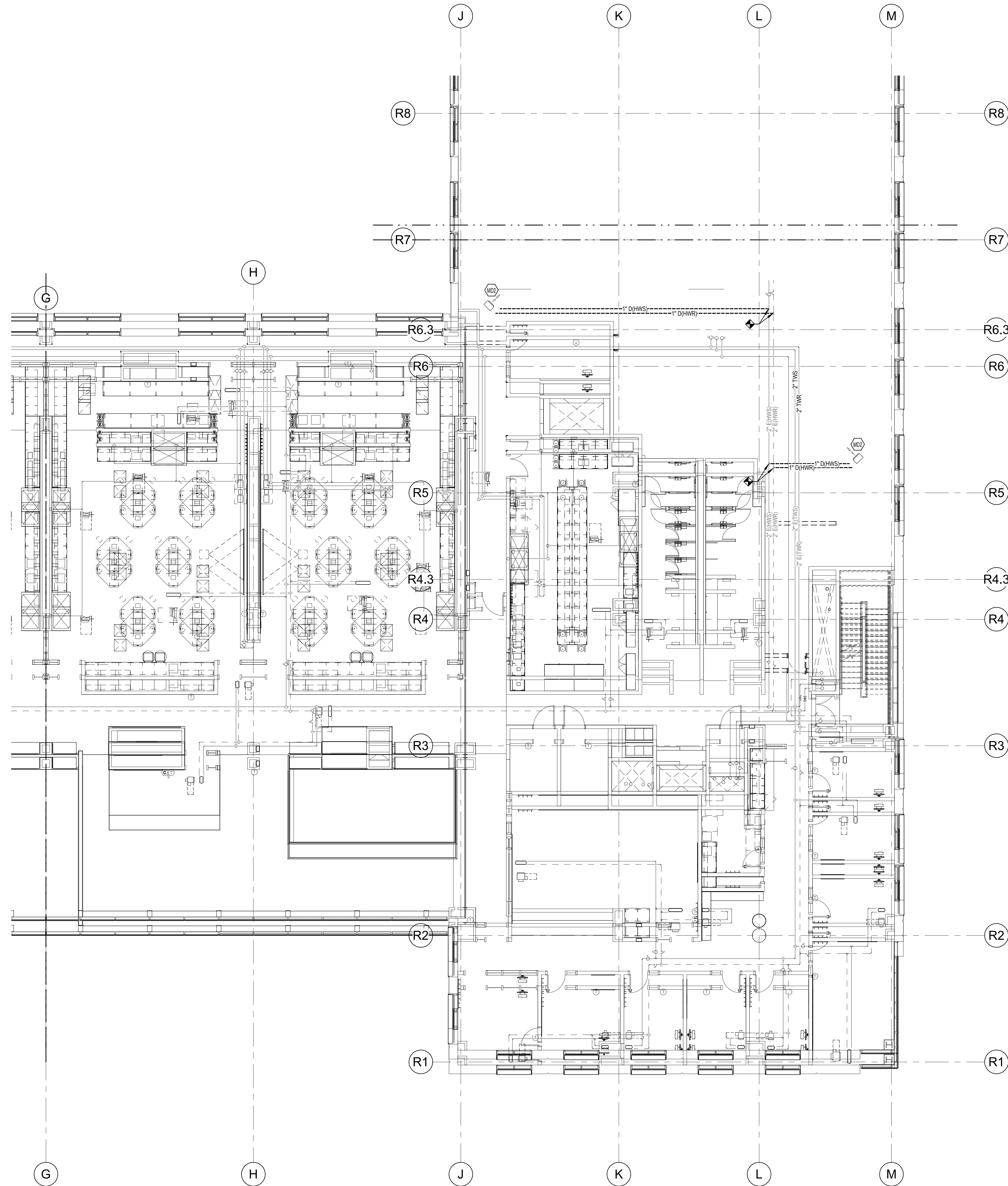
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**HYDRONIC
FIRST FLOOR -
DEMO. PLAN -
AREA 'D'**

M-111D

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A HYDRONICS - SECOND FLOOR AREA 'C' DEMO
1/8" = 1'-0"

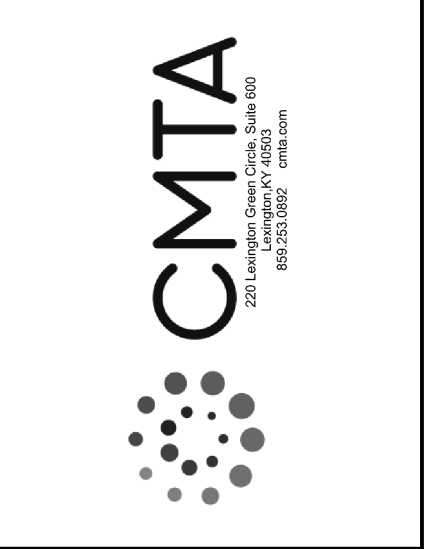
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**HYDRONIC
SECOND FLOOR
- DEMO. PLAN -
AREA 'C'**

M-112C

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TAGGED NOTES

MD2 REMOVE EXISTING UNIT HEATERS AND ASSOCIATED PIPING, HANGERS, AND SUPPORTS. REMOVED UNIT HEATERS ARE TO BE SALVAGED AND TURNED OVER TO UNIVERSITY OF KENTUCKY.



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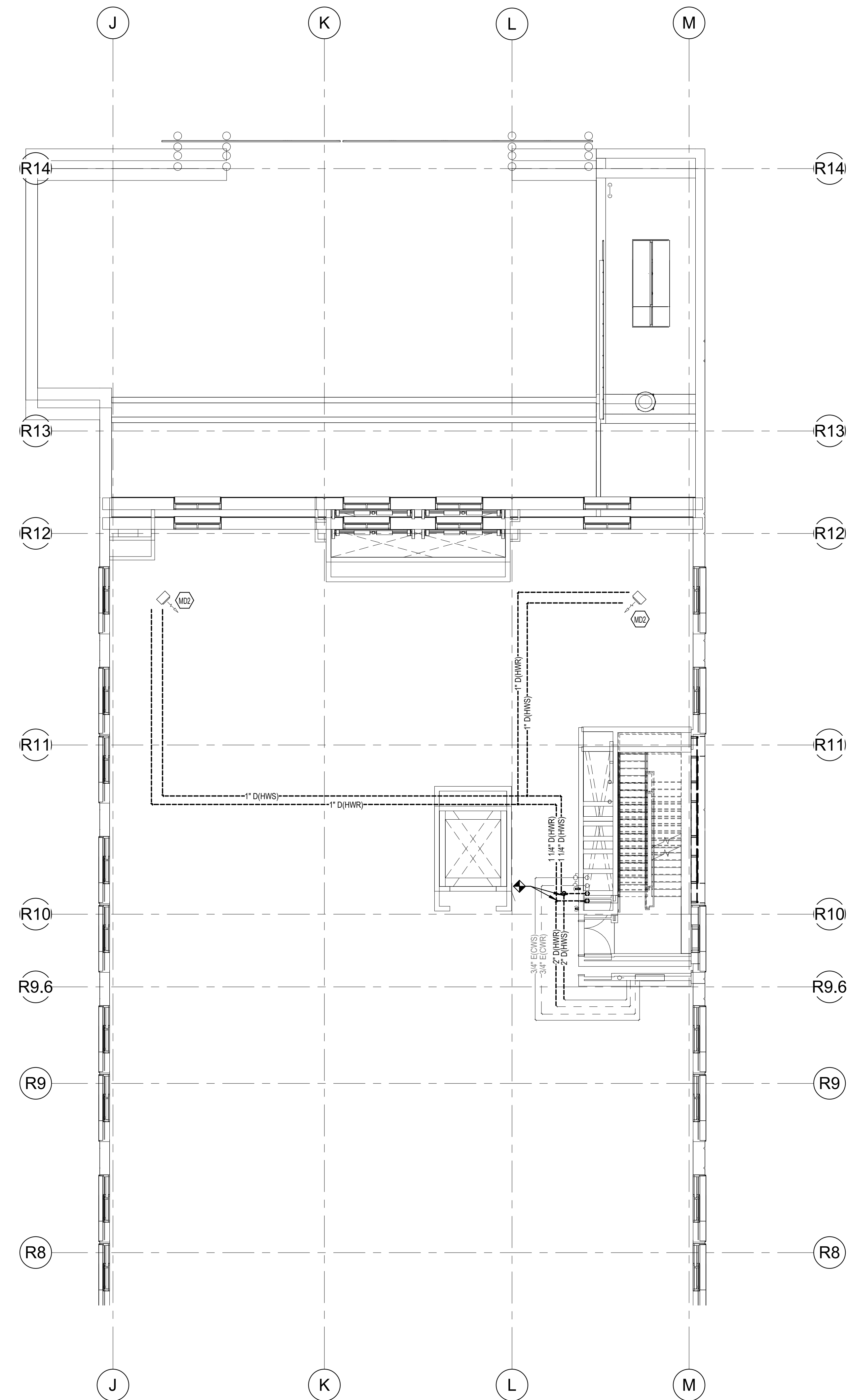
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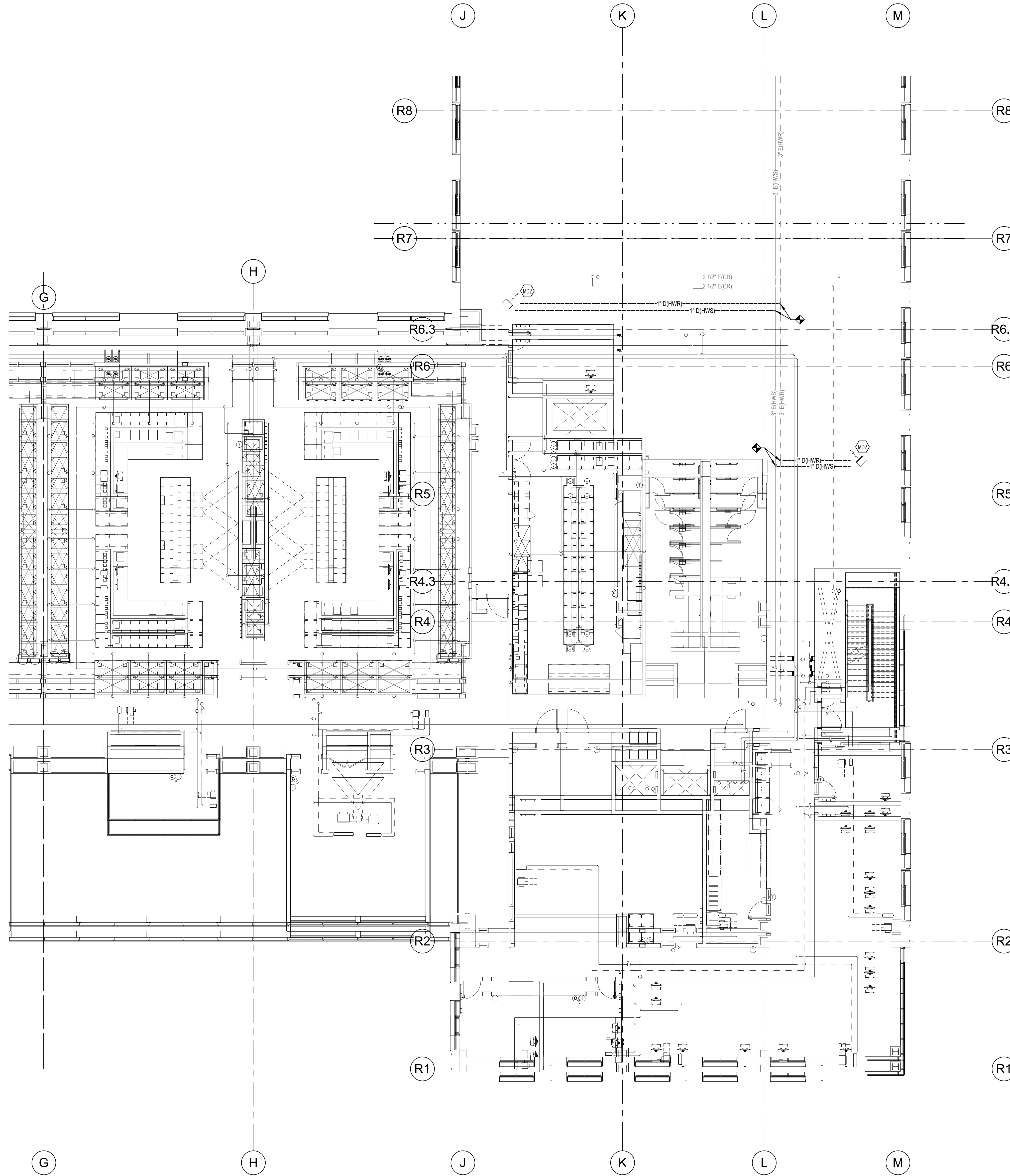
HYDRONIC
SECOND FLOOR
- DEMO. PLAN -
AREA 'D'

M-112D

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A HYDRONICS - SECOND FLOOR AREA 'D' DEMO
1/8" = 1'-0"



A HYDRONICS - THIRD FLOOR AREA 'C' DEMO
1/8" = 1'-0"

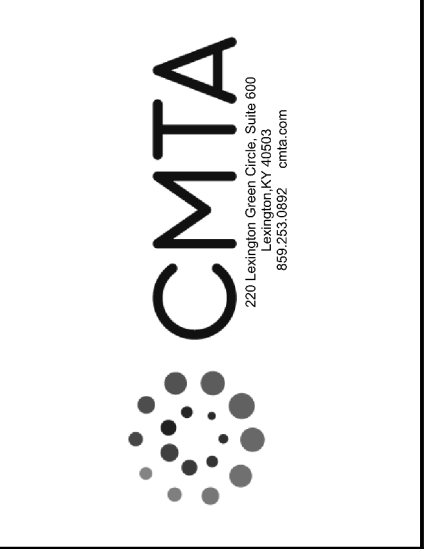
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LEXINGTON, KENTUCKY**



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**HYDRONIC
THIRD FLOOR -
DEMO. PLAN -
AREA 'C'**

M-113C

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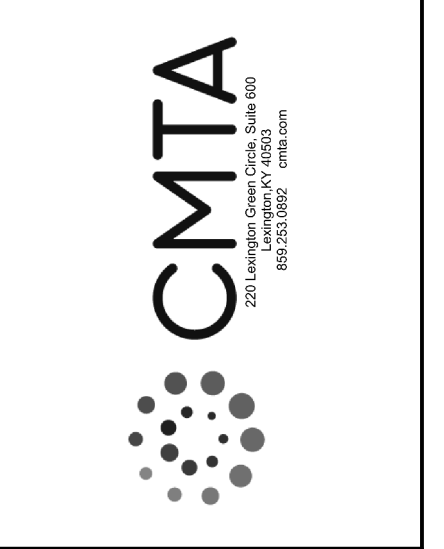
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CONSTRUCTION DOCUMENTS
IMPROVE FACILITIES -
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LEXINGTON, KENTUCKY**



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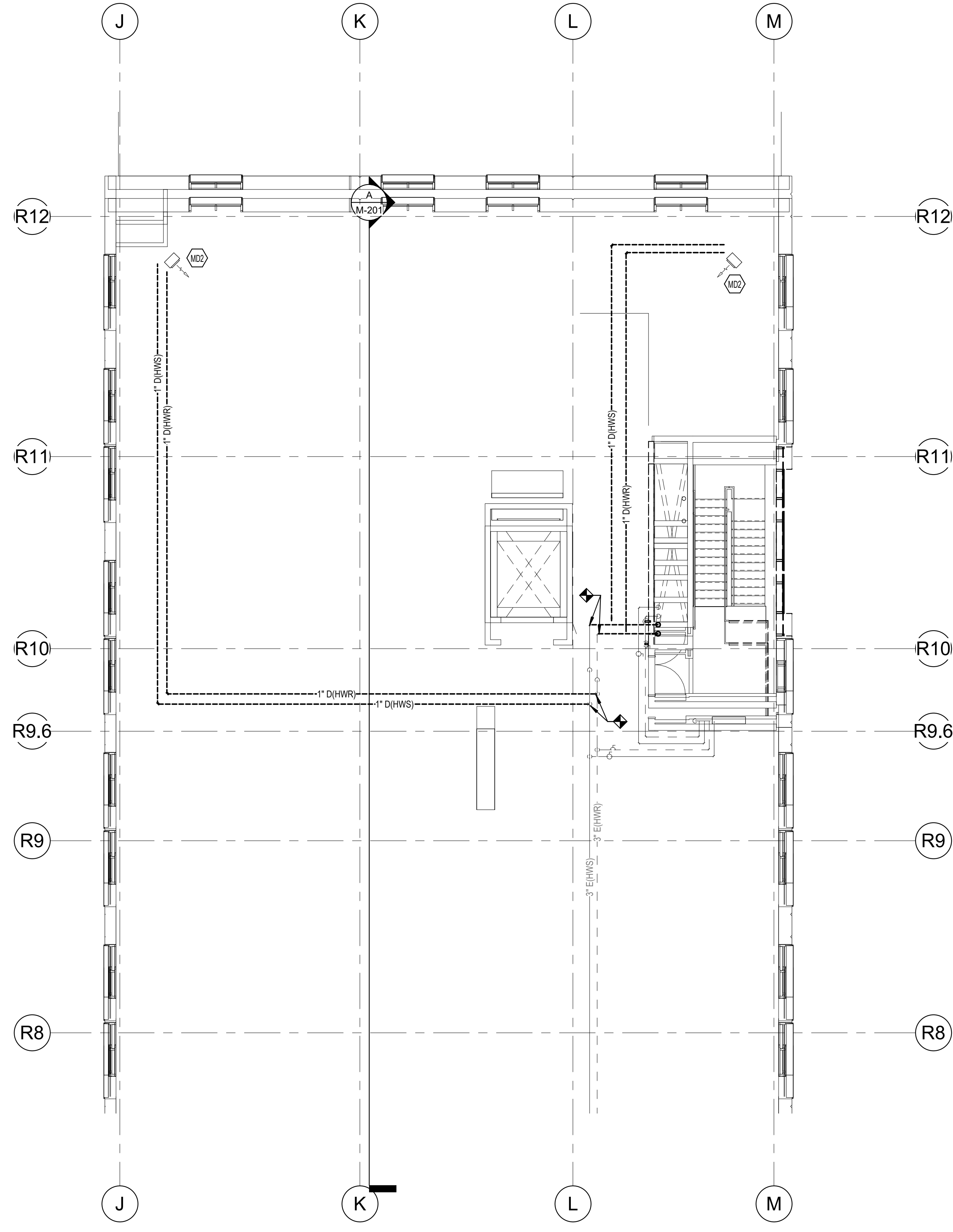
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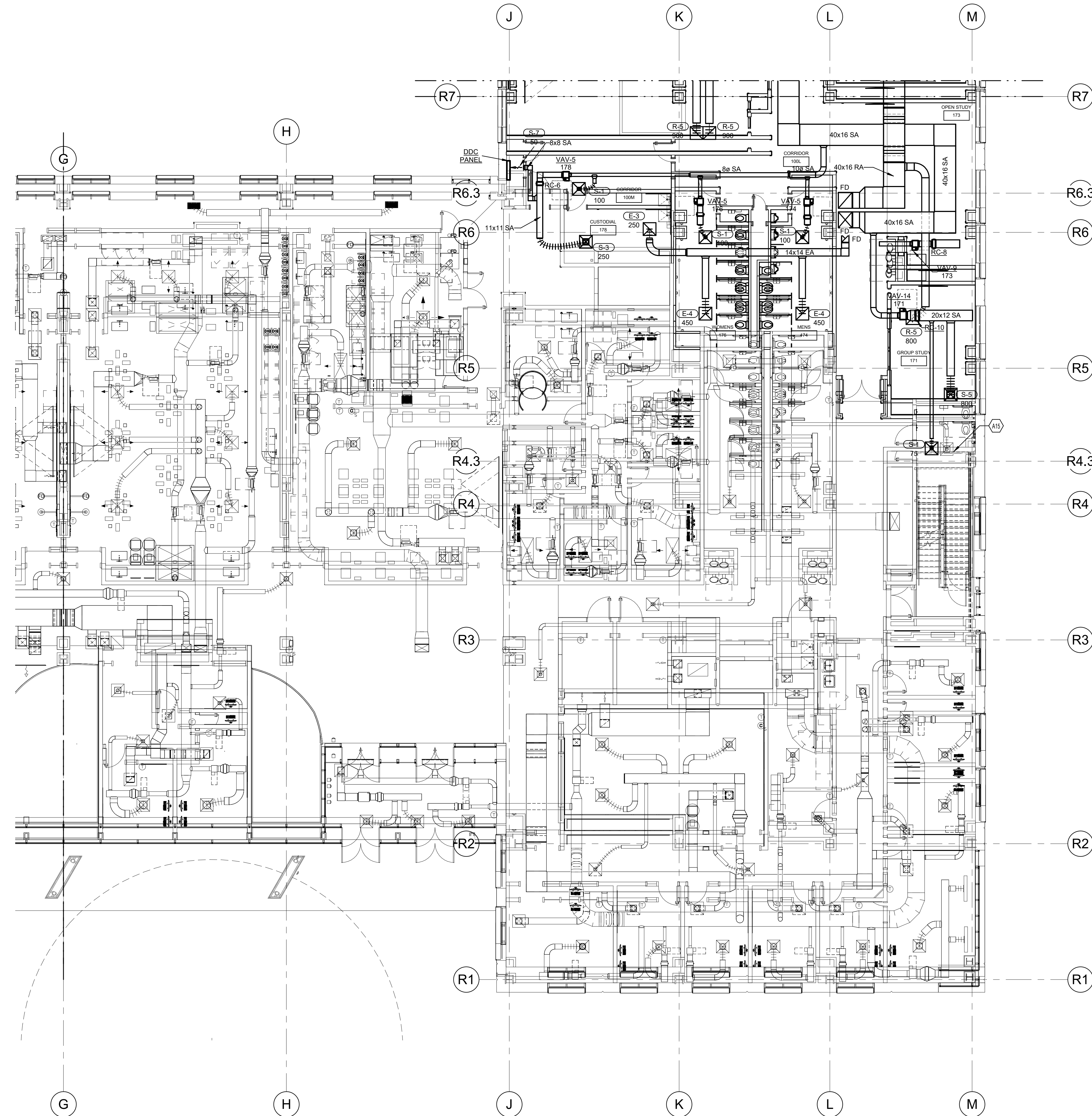
**HYDRONIC
THIRD FLOOR -
DEMO. PLAN -
AREA 'D'**

M-113D

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A HYDRONICS - THIRD FLOOR AREA 'D' DEMO
1/8" = 1'-0"



A AIR DISTRIBUTION - FIRST FLOOR AREA 'C'
1/8" = 1'-0"

TAGGED NOTES
A15 BALANCE EXHAUST DIFFUSER TO 100 CFM.



VAV MIN/MAX CFM SCHEDULE

MARK	INSTANCE MARK	MIN AIR CFM	MAX AIR CFM
VAV-14	171	16	875
VAV-9	173	22	0
VAV-5	174	14	100
VAV-5	176	15	100
VAV-5	178	17	300
VAV-20	181	39	1150
VAV-30	182	93	1800
VAV-14	183	34	950
VAV-14	184	56	1000
VAV-9	188	19	300
VAV-30	273	46	1875
VAV-5	274	14	100
VAV-5	276	14	150
VAV-20	281	39	1425
VAV-30	282	92	2010
VAV-14	283	34	1125
VAV-30	284	92	2010
VAV-20	286	62	1400
VAV-5	288	4	50
VAV-5	290	4	50
VAV-5	291	4	75
VAV-20	294	31	1200
VAV-5	300M	13	900
VAV-5	371	4	100
VAV-14	373	15	750
VAV-5	374	23	375
VAV-14	375	16	750
VAV-5	376	38	475
VAV-5	378A	11	300
VAV-14	381	16	750
VAV-5	383	8	375
VAV-5	384A	14	100
VAV-5	385	11	375
VAV-14	387	23	750
VAV-5	388	47	100
VAV-5	392	13	125
VAV-5	393	9	375
VAV-5	394A	14	325
VAV-14	395	24	750

VAV/CAV BOX RUNOUT...

MARK	VAV INLET DUCT INLET SIZE
VAV-5	6"
VAV-9	8"
VAV-14	10"
VAV-20	12"
VAV-30	16"

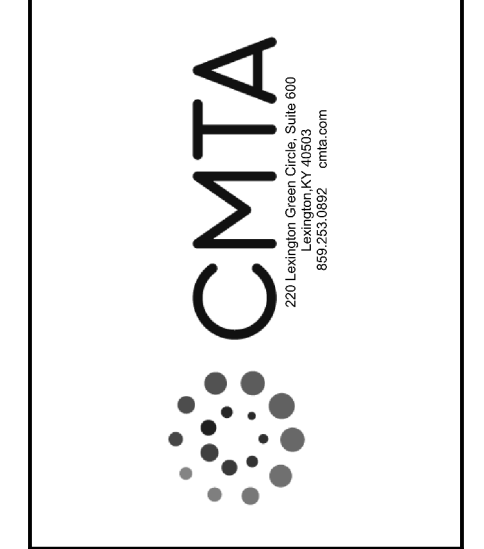
DUCT RUNOUT SCHEDULE

MARK	DUCT BRANCH SIZE
E-1	6
E-3	10
E-4	12
E-5	14
E-6	16
L-1	
L-2	
L-3	
L-4	
R-1	6
R-3	10
R-4	12
R-5	14
R-6	16
S-1	6
S-2	8
S-3	10
S-3A	10
S-3B	10
S-4	12
S-4A	12
S-4B	12
S-5	14
S-6	12
S-7	



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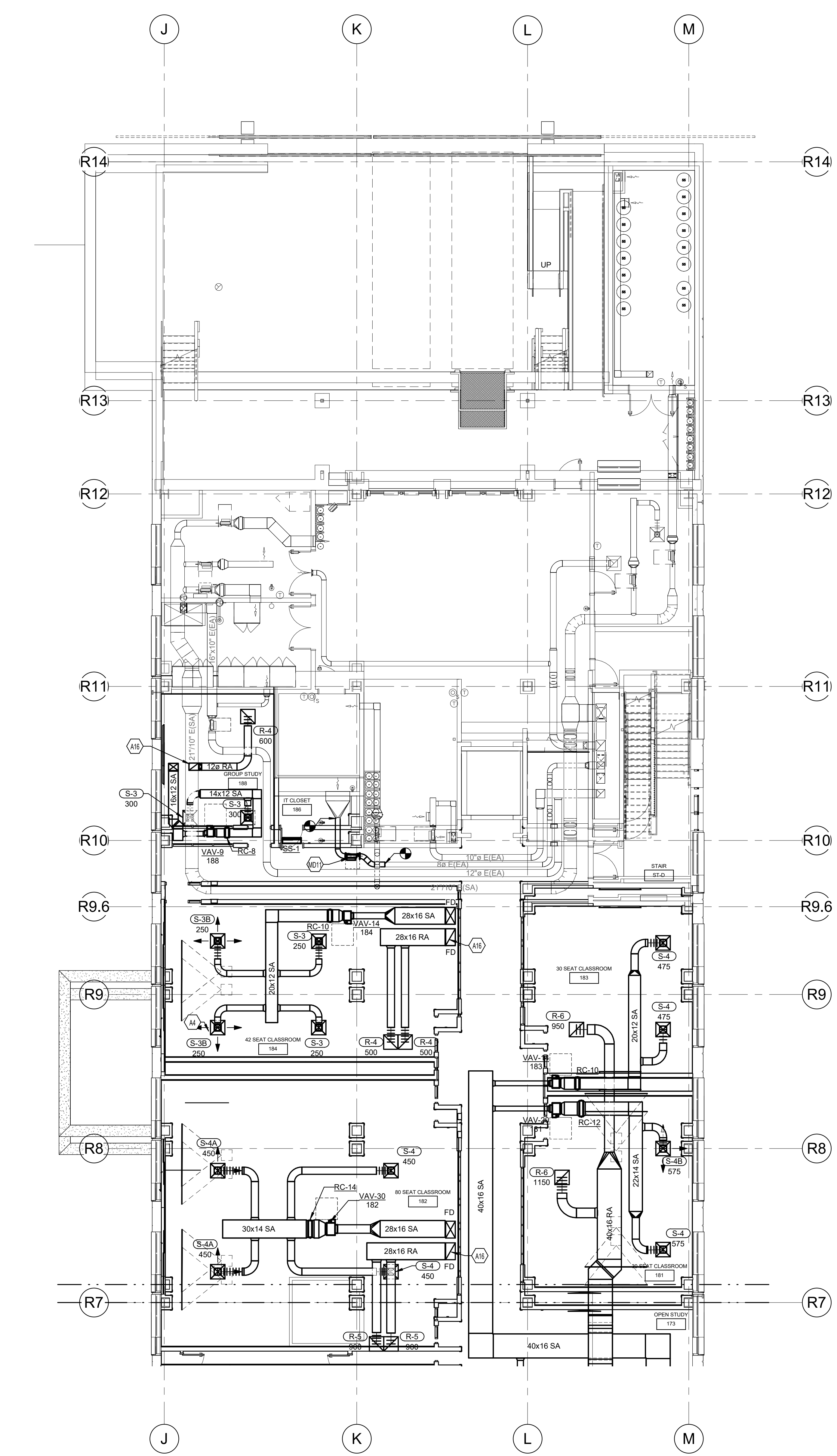


PROJECT	202277/UKJS22	
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AIR DIST. FIRST FLOOR - NEW WORK PLAN - AREA 'C'

M-121C
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A AIR DISTRIBUTION - FIRST FLOOR AREA 'D'
1/8" = 1'-0"

TAGGED NOTES

- A4 THROW PATTERN OF DIFFUSER. TYPICAL. REFER TO REGISTERS, GRILLES, DIFFUSERS SCHEDULE.
- A16 RETURN DUCTWORK UP TO SECOND FLOOR SHALL BE PVC COATED GALVANIZED STEEL EXHAUST DUCT. REFER TO SPECIFICATIONS SECTION 231200. RETURN DUCTWORK ON FIRST FLOOR SHALL BE RETURN DUCTWORK ACCORDING TO DUCT SCHEDULE IN SPECIFICATION SECTION 231200.
- MD11 EXISTING PHOENIX VALVE THAT WAS RELOCATED FROM SHEET M-111D.

VAV MIN/MAX CFM SCHEDULE

MARK	INSTANCE MARK	MIN AIR CFM	MAX AIR CFM
VAV-14	171	16	875
VAV-9	173	22	0
VAV-5	174	14	100
VAV-5	176	15	100
VAV-5	178	17	300
VAV-20	181	39	1150
VAV-30	182	93	1800
VAV-14	183	34	950
VAV-14	184	56	1000
VAV-9	188	19	300
VAV-30	273	46	1875
VAV-5	274	14	100
VAV-5	276	14	150
VAV-20	281	39	1425
VAV-30	282	92	2010
VAV-14	283	34	1125
VAV-20	284	92	2010
VAV-20	286	62	1400
VAV-5	289	4	50
VAV-5	290	4	50
VAV-5	291	4	75
VAV-20	294	31	1200
VAV-5	300M	13	900
VAV-5	371	4	100
VAV-14	373	15	750
VAV-5	374	23	375
VAV-14	375	16	750
VAV-5	376	38	475
VAV-5	378A	11	300
VAV-14	381	16	750
VAV-5	383	8	375
VAV-5	384A	14	100
VAV-5	385	11	375
VAV-14	387	23	750
VAV-5	388	47	100
VAV-5	392	13	125
VAV-5	393	9	375
VAV-5	394A	14	325
VAV-14	395	24	750

VAV/CAV BOX RUNOUT...

MARK	VAV INLET DUCT INLET SIZE
VAV-5	6"
VAV-9	8"
VAV-14	10"
VAV-20	12"
VAV-30	16"

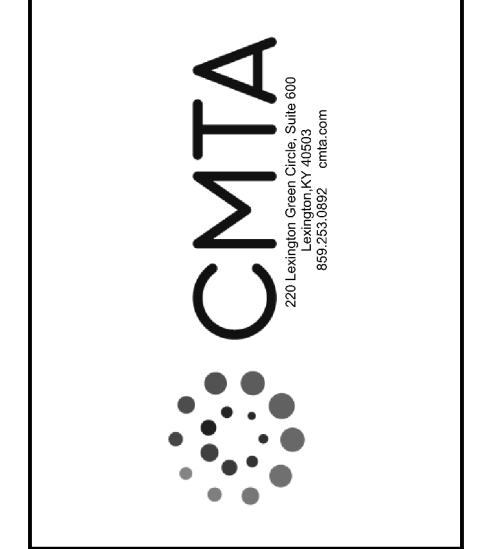
DUCT RUNOUT SCHEDULE

MARK	DUCT BRANCH SIZE
E-1	6
E-3	10
E-4	12
E-5	14
E-6	16
L-1	
L-2	
L-3	
L-4	
R-1	6
R-3	10
R-4	12
R-5	14
R-6	16
S-1	6
S-2	8
S-3	10
S-3A	10
S-3B	10
S-4	12
S-4A	12
S-4B	12
S-5	14
S-6	12
S-7	

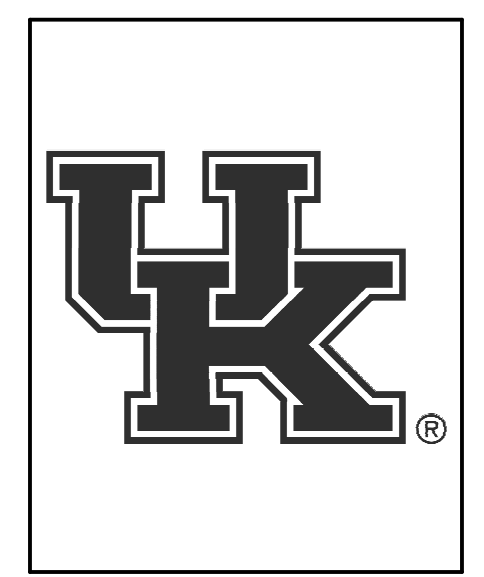


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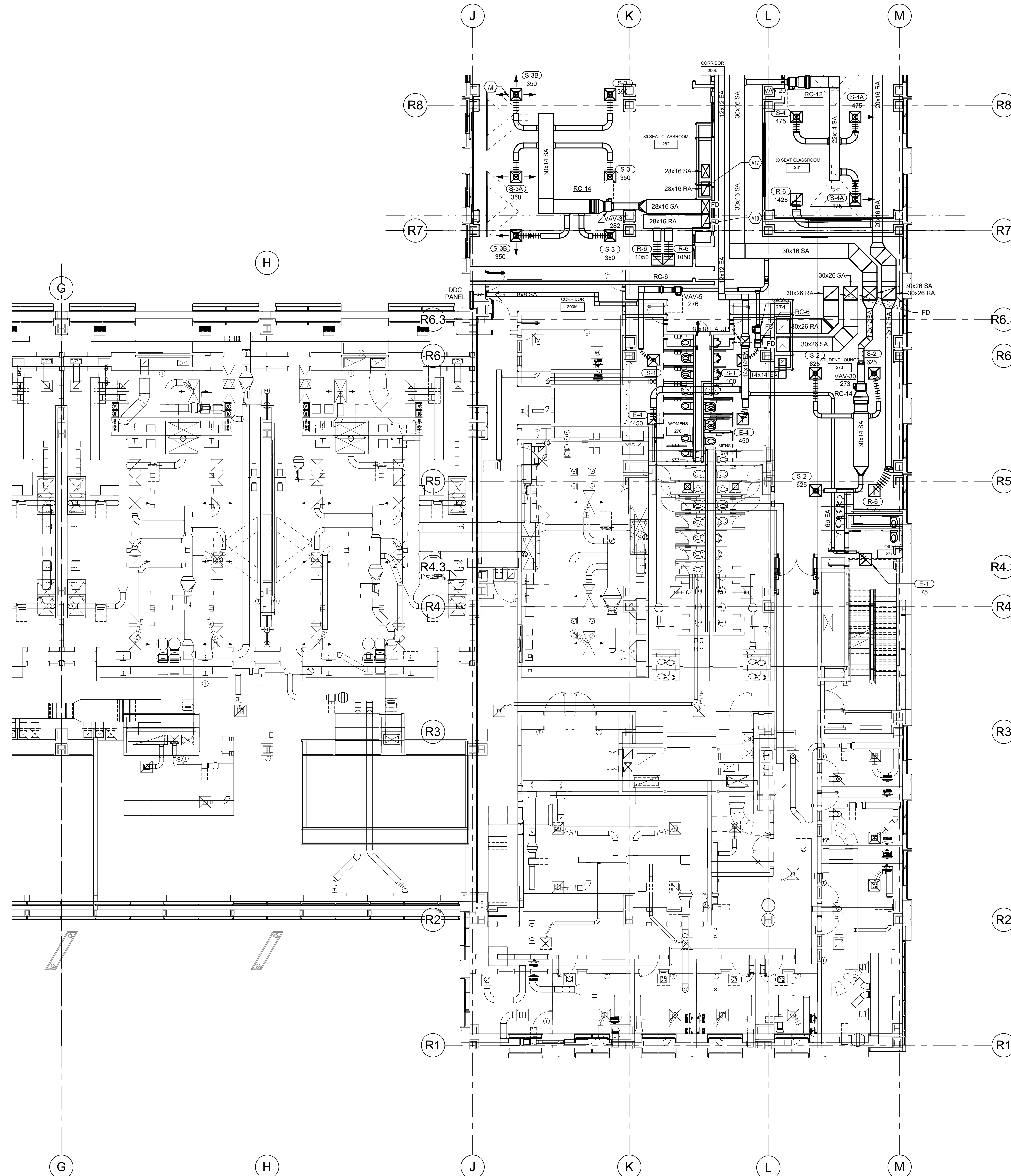
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PROJECT	202277/KXJSZ2	
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AIR DIST. FIRST FLOOR - NEW WORK PLAN - AREA 'D'

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A AIR DISTRIBUTION - SECOND FLOOR AREA 'C'
1/8" = 1'-0"

TAGGED NOTES

- A4 THROW PATTERN OF DIFFUSER. TYPICAL. REFER TO REGISTERS, GRILLES, DIFFUSERS SCHEDULE.
- A17 RETURN DUCTWORK UP TO THIRD FLOOR AND DOWN TO FIRST FLOOR SHALL BE PVC COATED GALVANIZED STEEL EXHAUST DUCT. REFER TO SPECIFICATIONS SECTION 231200.
- A18 RETURN DUCTWORK UP TO THIRD FLOOR SHALL BE PVC COATED GALVANIZED STEEL EXHAUST DUCT. REFER TO SPECIFICATIONS SECTION 231200. RETURN DUCTWORK ON SECOND FLOOR SHALL BE RETURN DUCTWORK ACCORDING TO DUCT SCHEDULE IN SPECIFICATION SECTION 231200.

VAV MIN/MAX CFM SCHEDULE

MARK	INSTANCE MARK	MIN AIR CFM	MAX AIR CFM
VAV-14	171	16	875
VAV-9	173	22	0
VAV-5	174	14	100
VAV-5	176	15	100
VAV-5	178	17	300
VAV-20	181	39	1150
VAV-30	182	93	1800
VAV-14	183	34	950
VAV-14	184	56	1000
VAV-9	188	19	300
VAV-30	273	46	1875
VAV-5	274	14	100
VAV-5	276	14	150
VAV-20	281	39	1425
VAV-30	282	92	2010
VAV-14	283	34	1125
VAV-30	284	92	2010
VAV-20	286	62	1400
VAV-5	288	4	50
VAV-5	290	4	50
VAV-5	291	4	75
VAV-20	294	31	1200
VAV-5	300M	13	900
VAV-5	371	4	100
VAV-14	373	15	750
VAV-5	374	23	375
VAV-14	375	16	750
VAV-5	376	38	475
VAV-5	378A	11	300
VAV-14	381	16	750
VAV-5	383	8	375
VAV-5	384A	14	100
VAV-5	385	11	375
VAV-14	387	23	750
VAV-5	388	47	100
VAV-5	392	13	125
VAV-5	393	9	375
VAV-5	394A	14	325
VAV-14	395	24	750

VAV/CAV BOX RUNOUT...

MARK	VAV INLET DUCT INLET SIZE
VAV-5	6"
VAV-9	8"
VAV-14	10"
VAV-20	12"
VAV-30	16"

DUCT RUNOUT SCHEDULE

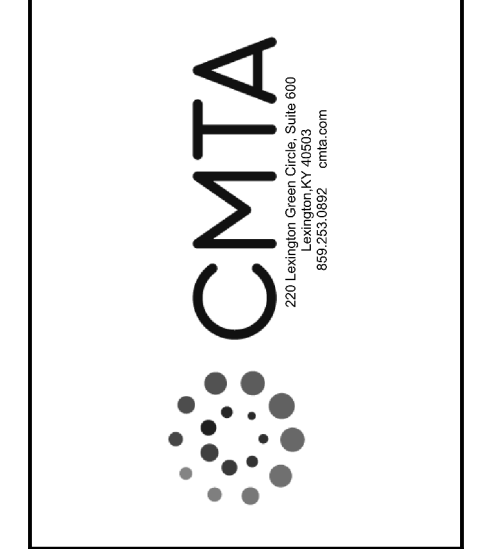
MARK	DUCT BRANCH SIZE
E-1	6
E-3	10
E-4	12
E-5	14
E-6	16
L-1	
L-2	
L-3	
L-4	
R-1	6
R-3	10
R-4	12
R-5	14
R-6	16
S-1	6
S-2	8
S-3	10
S-3A	10
S-3B	10
S-4	12
S-4A	12
S-4B	12
S-5	14
S-6	12
S-7	



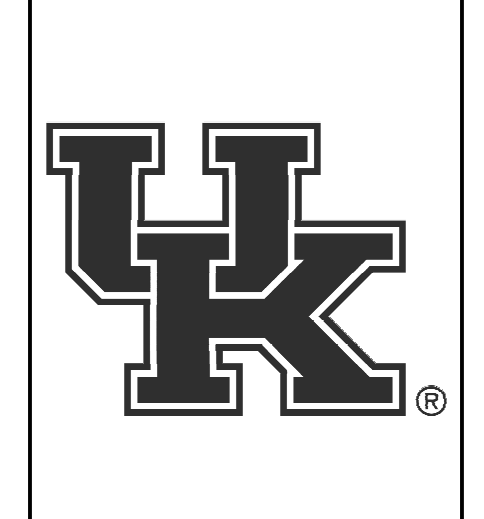
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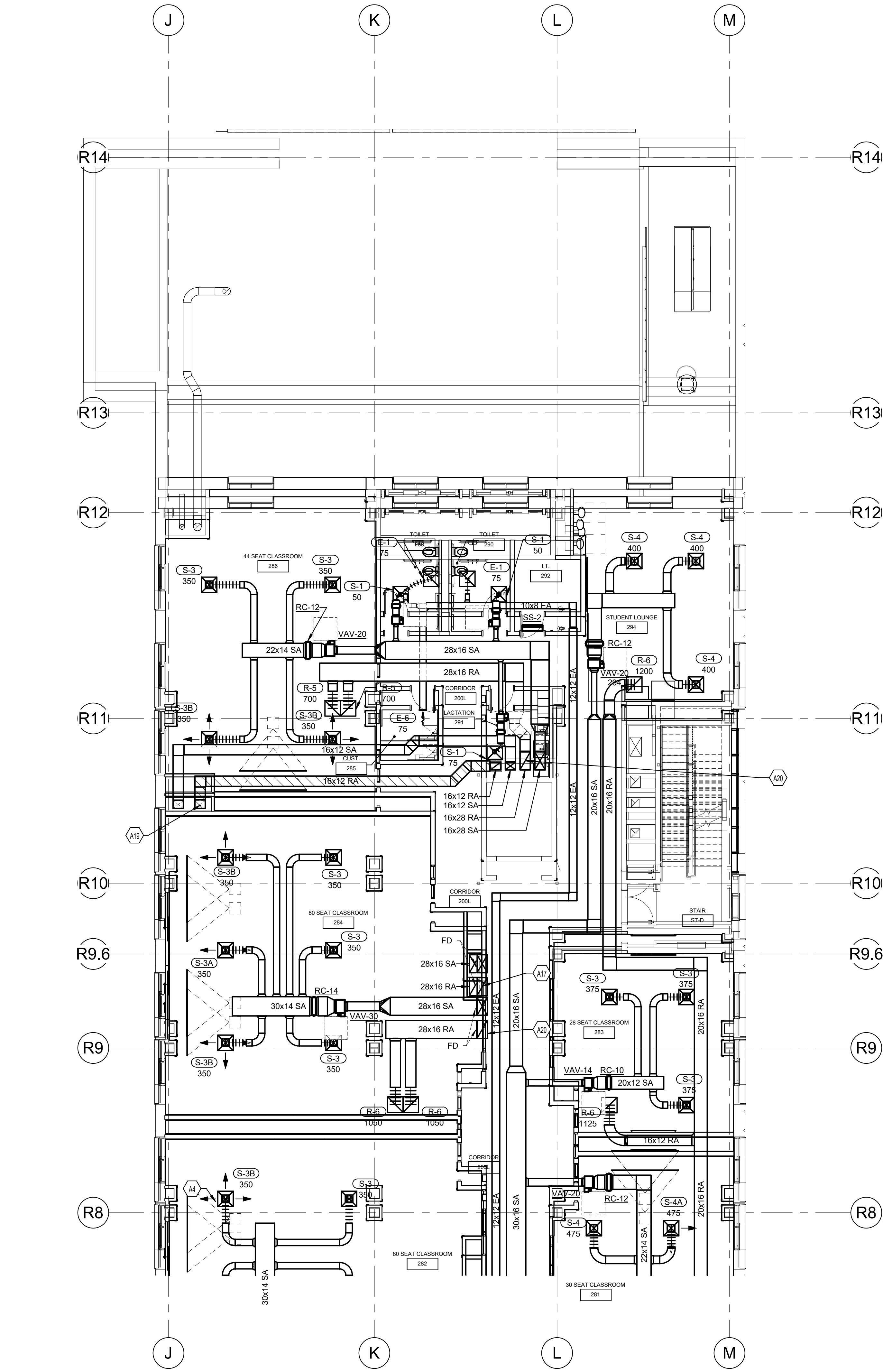


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AIR DIST.
SECOND FLOOR
- NEW WORK
PLAN - AREA 'C'

M-122C
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A AIR DISTRIBUTION - SECOND FLOOR AREA 'D'
1/8" = 1'-0"

TAGGED NOTES

- A4 THROW PATTERN OF DIFFUSER, TYPICAL. REFER TO REGISTERS, GRILLES, DIFFUSERS SCHEDULE.
- A17 RETURN DUCTWORK UP TO THIRD FLOOR AND DOWN TO FIRST FLOOR SHALL BE PVC COATED GALVANIZED STEEL EXHAUST DUCT. REFER TO SPECIFICATIONS SECTION 231200.
- A19 RETURN DUCTWORK SHOWN WITH HATCHING SHALL BE PVC COATED GALVANIZED STEEL EXHAUST DUCT UP TO THIRD FLOOR AND DOWN TO FIRST FLOOR. REFER TO SPECIFICATIONS SECTION 231200.
- A20 RETURN DUCTWORK UP TO THIRD FLOOR SHALL BE PVC COATED GALVANIZED STEEL EXHAUST DUCT. REFER TO SPECIFICATIONS SECTION 231200. RETURN DUCTWORK SHALL BE RETURN DUCTWORK ACCORDING TO DUCT SCHEDULE IN SPECIFICATION SECTION 231200.

VAV MIN/MAX CFM SCHEDULE

MARK	INSTANCE MARK	MIN AIR CFM	MAX AIR CFM
VAV-14	171	16	875
VAV-9	173	22	0
VAV-5	174	14	100
VAV-5	176	15	100
VAV-5	178	17	300
VAV-20	181	39	1150
VAV-30	182	93	1800
VAV-14	183	34	950
VAV-14	184	56	1000
VAV-9	188	19	300
VAV-30	273	46	1875
VAV-5	274	14	100
VAV-5	276	14	150
VAV-20	281	39	1425
VAV-30	282	92	2010
VAV-14	283	34	1125
VAV-30	284	92	2010
VAV-20	286	62	1400
VAV-5	288	4	50
VAV-5	290	4	50
VAV-5	291	4	75
VAV-20	294	31	1200
VAV-5	300M	13	900
VAV-5	371	4	100
VAV-14	373	15	750
VAV-5	374	23	375
VAV-14	375	16	750
VAV-5	376	38	475
VAV-5	378A	11	300
VAV-14	381	16	750
VAV-5	383	8	375
VAV-5	384A	14	100
VAV-5	385	11	375
VAV-14	387	23	750
VAV-5	388	47	100
VAV-5	392	13	125
VAV-5	393	9	375
VAV-5	394A	14	325
VAV-14	395	24	750

VAV/CAV BOX RUNOUT...

MARK	VAV INLET DUCT INLET SIZE
VAV-5	6"
VAV-9	8"
VAV-14	10"
VAV-20	12"
VAV-30	16"

DUCT RUNOUT SCHEDULE

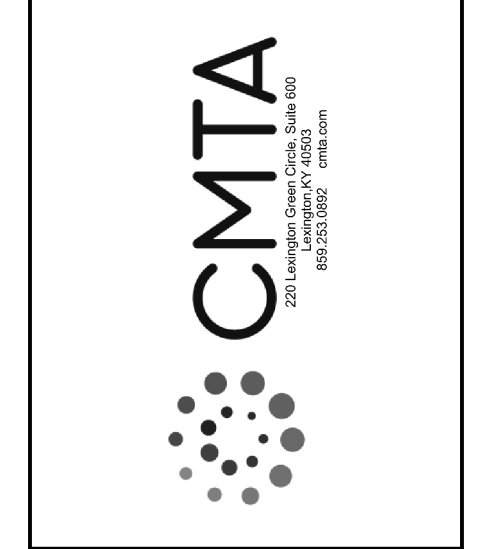
MARK	DUCT BRANCH SIZE
E-1	6
E-3	10
E-4	12
E-5	14
E-6	16
L-1	
L-2	
L-3	
L-4	
R-1	6
R-3	10
R-4	12
R-5	14
R-6	16
S-1	6
S-2	8
S-3	10
S-3A	10
S-3B	10
S-4	12
S-4A	12
S-4B	12
S-5	14
S-6	12
S-7	



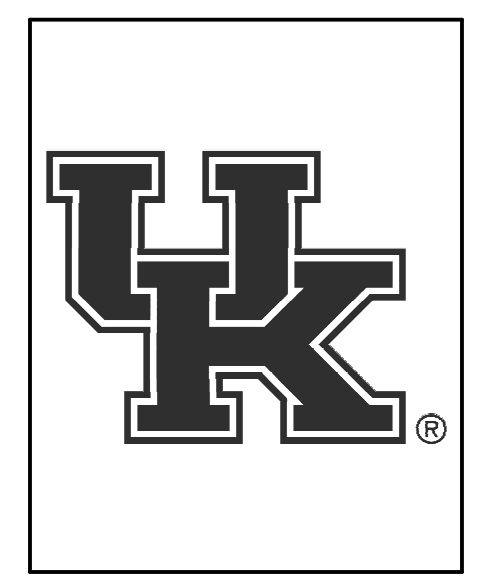
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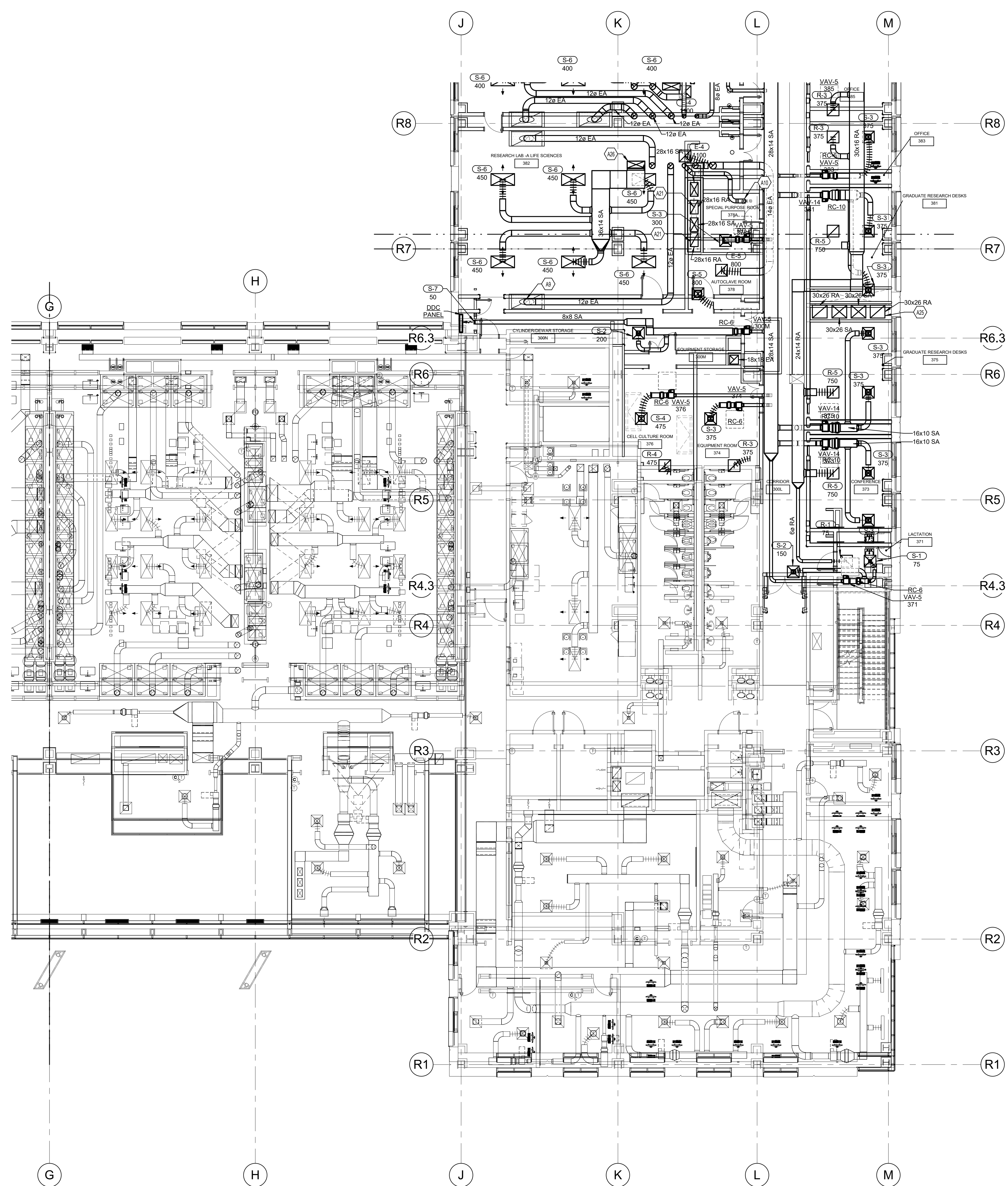
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AIR DIST.
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- NEW WORK
PLAN - AREA 'D'

M-122D
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A AIR DISTRIBUTION - THIRD FLOOR AREA 'C'
1/8" = 1'-0"

TAGGED NOTES

- A9 EXHAUST DUCTWORK TO CHEMICAL FUME HOOD. PROVIDE DUCTWORK TRANSITION. TYPICAL.
- A10 EXHAUST DUCTWORK DOWN TO SNORKEL.
- A21 RETURN DUCTWORK UP TO PENTHOUSE AND DOWN TO SECOND FLOOR SHALL BE PVC COATED GALVANIZED STEEL EXHAUST DUCT. REFER TO SPECIFICATIONS SECTION 231200.
- A25 DUCT UP TO PENTHOUSE AND DOWN TO FLOOR BELOW.
- A26 DUCT UP TO PENTHOUSE.

VAV MIN/MAX CFM SCHEDULE

MARK	INSTANCE MARK	MIN AIR CFM	MAX AIR CFM
VAV-14	171	16	875
VAV-9	173	22	0
VAV-5	174	14	100
VAV-5	176	15	100
VAV-5	178	17	300
VAV-20	181	39	1150
VAV-30	182	93	1800
VAV-14	183	34	950
VAV-14	184	56	1000
VAV-9	188	19	300
VAV-30	273	46	1875
VAV-5	274	14	100
VAV-5	276	14	150
VAV-20	281	39	1425
VAV-30	282	92	2010
VAV-14	283	34	1125
VAV-30	284	92	2010
VAV-20	286	62	1400
VAV-5	288	4	50
VAV-5	290	4	50
VAV-5	291	4	75
VAV-20	294	31	1200
VAV-5	300M	13	900
VAV-5	371	4	100
VAV-14	373	15	750
VAV-5	374	23	375
VAV-14	375	16	750
VAV-5	376	38	475
VAV-5	378A	11	300
VAV-14	381	16	750
VAV-5	383	8	375
VAV-5	384A	14	100
VAV-5	385	11	375
VAV-14	387	23	750
VAV-5	388	47	100
VAV-5	392	13	125
VAV-5	393	9	375
VAV-5	394A	14	325
VAV-14	395	24	750

VAV/CAV BOX RUNOUT...

MARK	VAV INLET DUCT INLET SIZE
VAV-5	6"
VAV-9	8"
VAV-14	10"
VAV-20	12"
VAV-30	16"

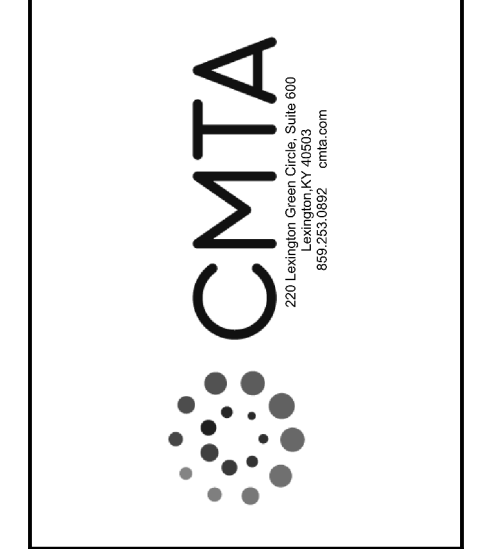
DUCT RUNOUT SCHEDULE

MARK	DUCT BRANCH SIZE
E-1	6
E-3	10
E-4	12
E-5	14
E-6	16
L-1	
L-2	
L-3	
L-4	
R-1	6
R-3	10
R-4	12
R-5	14
R-6	16
S-1	6
S-2	8
S-3	10
S-3A	10
S-3B	10
S-4	12
S-4A	12
S-4B	12
S-5	14
S-6	12
S-7	



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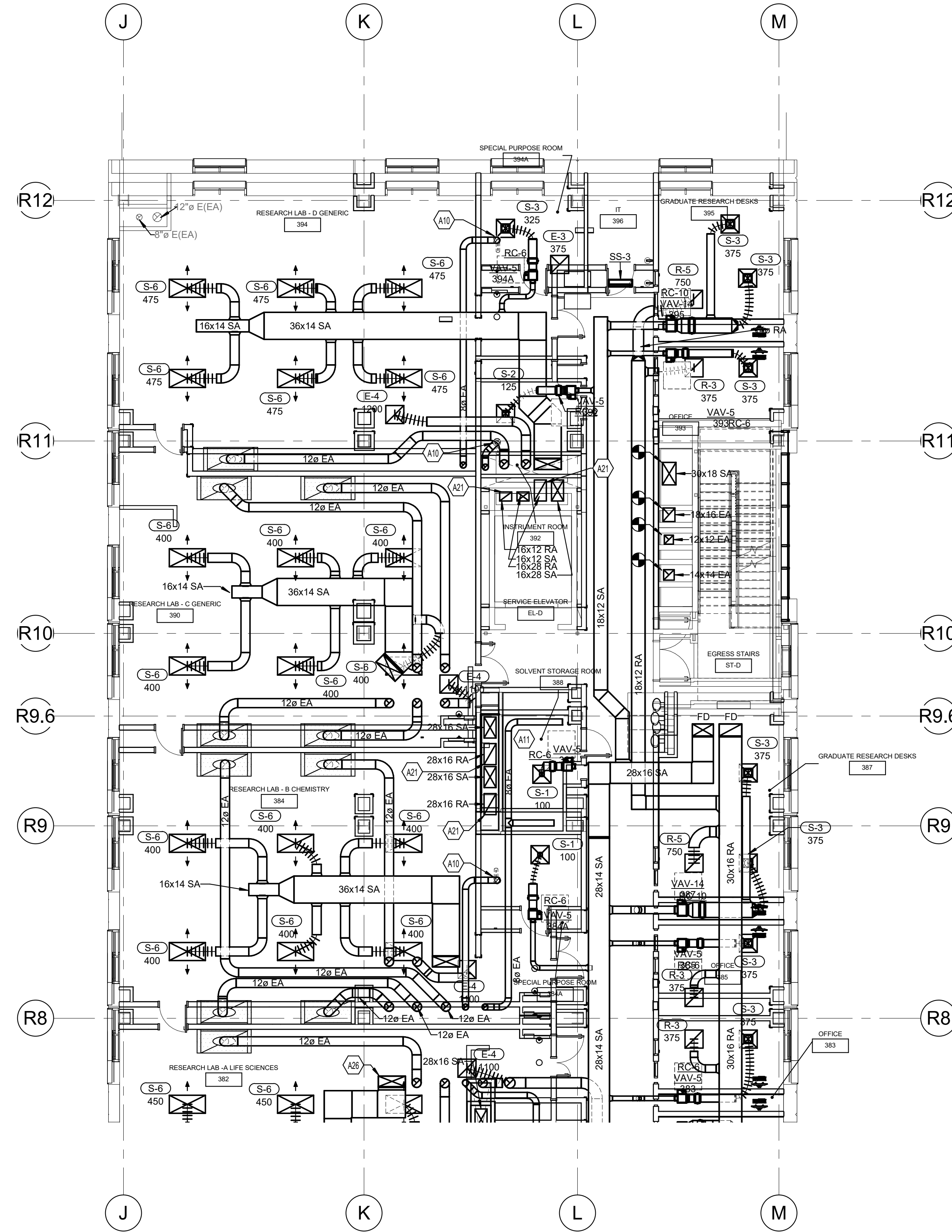
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AIR DIST. THIRD FLOOR - NEW WORK PLAN - AREA 'C'

M-123C

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A AIR DISTRIBUTION - THIRD FLOOR AREA 'D'
1/8" = 1'-0"

TAGGED NOTES

- A10 EXHAUST DUCTWORK DOWN TO SNORKEL.
- A11 CONNECT EXHAUST DUCTWORK TO FOUR FLAMMABLE STORAGE CABINETS. INSTALL PER MANUFACTURER REQUIREMENTS.
- A21 RETURN DUCTWORK UP TO PENTHOUSE AND DOWN TO SECOND FLOOR SHALL BE PVC COATED GALVANIZED STEEL EXHAUST DUCT. REFER TO SPECIFICATIONS SECTION 231200.
- A26 DUCT UP TO PENTHOUSE.

VAV MIN/MAX CFM SCHEDULE

MARK	INSTANCE MARK	MIN AIR CFM	MAX AIR CFM
VAV-14	171	16	875
VAV-9	173	22	0
VAV-5	174	14	100
VAV-5	176	15	100
VAV-5	178	17	300
VAV-20	181	39	1150
VAV-30	182	93	1800
VAV-14	183	34	950
VAV-14	184	56	1000
VAV-9	188	19	300
VAV-30	273	46	1875
VAV-5	274	14	100
VAV-5	276	14	150
VAV-20	281	39	1425
VAV-30	282	92	2010
VAV-14	283	34	1125
VAV-30	284	92	2010
VAV-20	286	62	1400
VAV-5	288	4	50
VAV-5	290	4	50
VAV-5	291	4	75
VAV-20	294	31	1200
VAV-5	300M	13	900
VAV-5	371	4	100
VAV-14	373	15	750
VAV-5	374	23	375
VAV-14	375	16	750
VAV-5	376	38	475
VAV-5	378A	11	300
VAV-14	381	16	750
VAV-5	383	8	375
VAV-5	384A	14	100
VAV-5	385	11	375
VAV-14	387	23	750
VAV-5	388	47	100
VAV-5	392	13	125
VAV-5	393	9	375
VAV-5	394A	14	325
VAV-14	395	24	750

VAV/CAV BOX RUNOUT...

MARK	VAV INLET DUCT INLET SIZE
VAV-5	6"
VAV-9	8"
VAV-14	10"
VAV-20	12"
VAV-30	16"

DUCT RUNOUT SCHEDULE

MARK	DUCT BRANCH SIZE
E-1	6
E-3	10
E-4	12
E-5	14
E-6	16
L-1	
L-2	
L-3	
L-4	
R-1	6
R-3	10
R-4	12
R-5	14
R-6	16
S-1	6
S-2	8
S-3	10
S-3A	10
S-3B	10
S-4	12
S-4A	12
S-4B	12
S-5	14
S-6	12
S-7	

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DATE 3.14.23

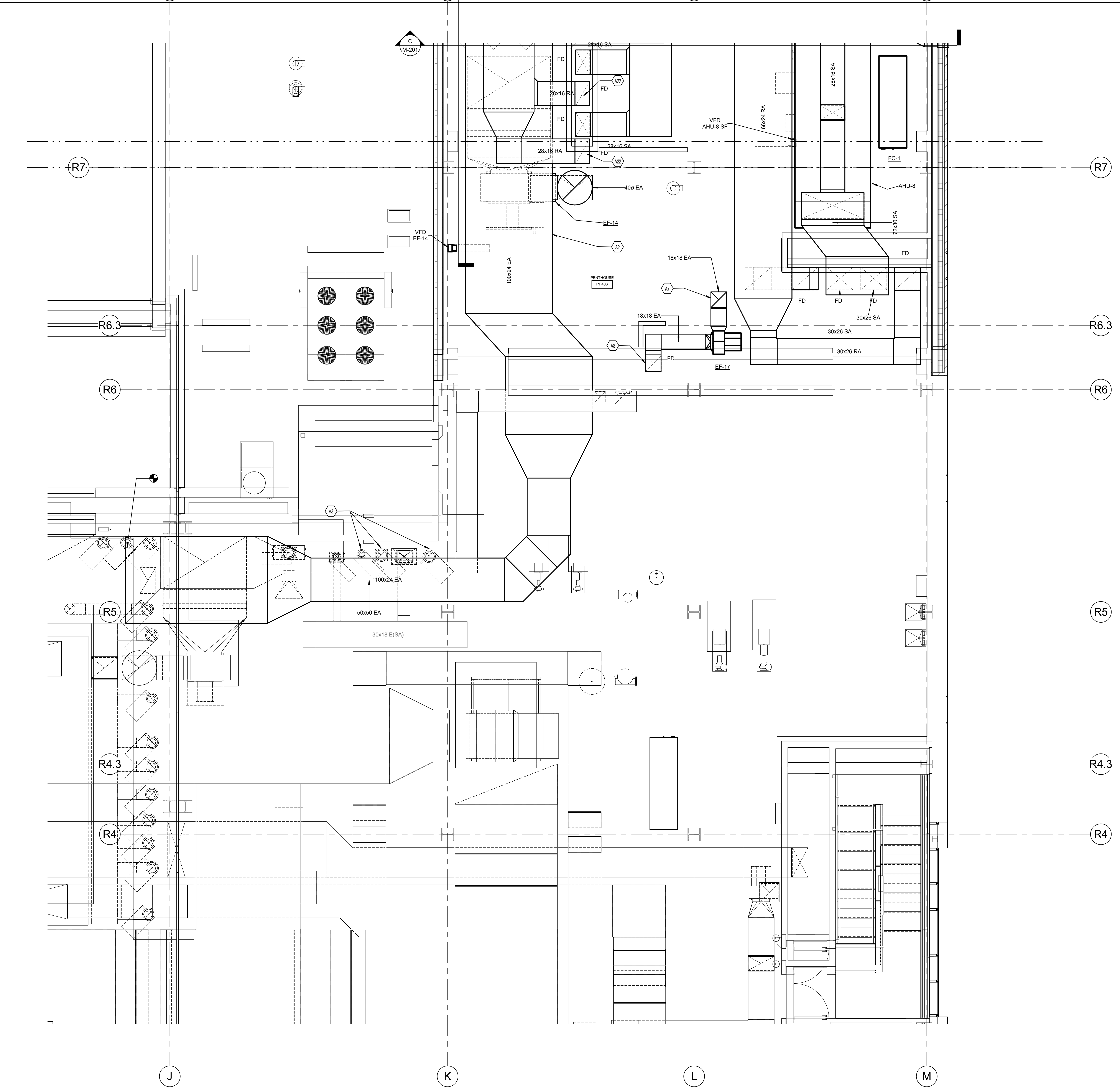
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AIR DIST. THIRD FLOOR - NEW WORK PLAN - AREA 'D'

M-123D

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A AIR DISTRIBUTION - FOURTH FLOOR AREA 'C'
1/4" = 1'-0"

TAGGED NOTES

- A2 PROVIDE PRESSURE RELIEF DOOR SET TO 1" STATIC PRESSURE BELOW DUCT CLASS. REFER TO SPECIFICATIONS.
- A3 RECONNECT EXHAUST DUCTWORK FROM EXISTING AIR VALVE.
- A7 EXHAUST DUCTWORK UP TO GRAVITY VENTILATOR GH-1 LOCATED ON ROOF. REFER TO GRAVITY HOOD SCHEDULE. PROVIDE WITH DUCT TRANSITION AND ROOF CURB.
- A8 EXHAUST DUCTWORK DOWN TO THIRD FLOOR. REFER TO THIRD FLOOR FOR CONTINUATION.
- A22 RETURN DUCTWORK DOWN TO THE THIRD FLOOR SHALL BE PVC COATED GALVANIZED STEEL EXHAUST DUCT. REFER TO SPECIFICATIONS SECTION 231200. RETURN DUCTWORK WITHIN THE PENTHOUSE SHALL BE RETURN DUCTWORK ACCORDING TO DUCT SCHEDULE IN SPECIFICATION SECTION 231200.

DUCT RUNOUT SCHEDULE

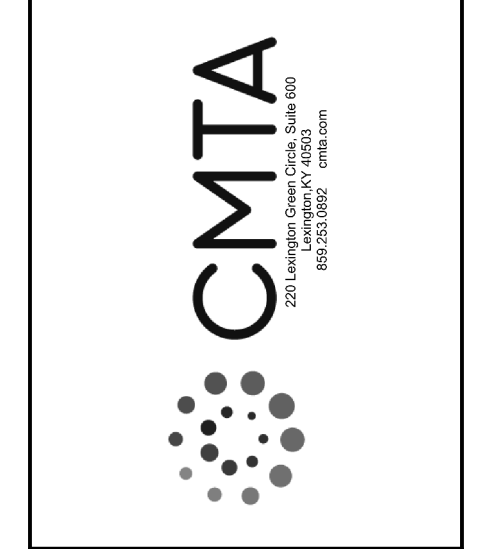
MARK	DUCT BRANCH SIZE
E-1	6
E-3	10
E-4	12
E-5	14
E-6	16
L-1	
L-2	
L-3	
L-4	
R-1	6
R-3	10
R-4	12
R-5	14
R-6	16
S-1	6
S-2	8
S-3	10
S-3A	10
S-3B	10
S-4	12
S-4A	12
S-4B	12
S-5	14
S-6	12
S-7	



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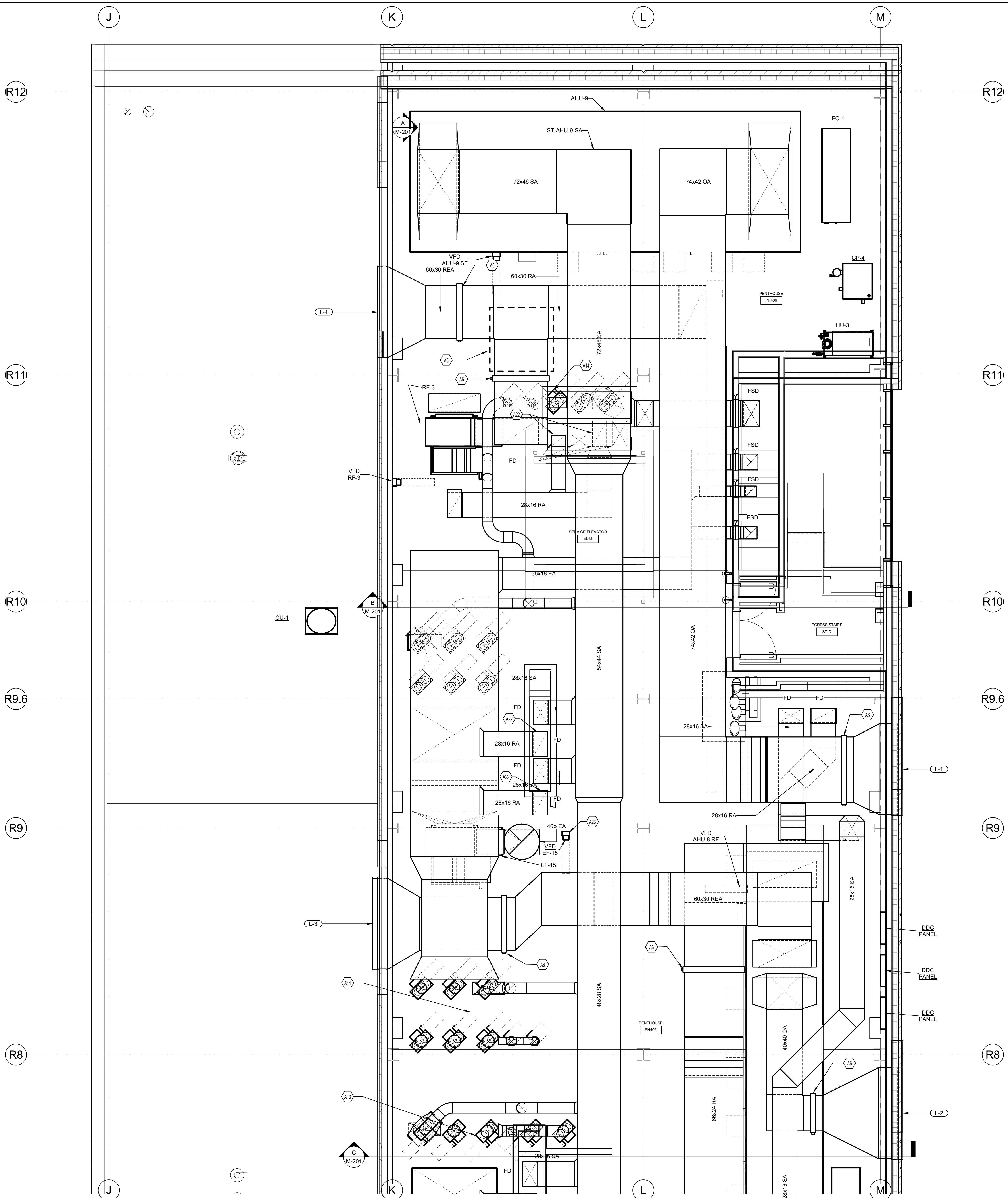
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AIR DIST. FOURTH FLOOR - NEW WORK PLAN - AREA 'C'

M-124C

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A AIR DISTRIBUTION - FOURTH FLOOR AREA 'D'
1/4" = 1'-0"



- TAGGED NOTES**
- A5 NO PIPING OR ELECTRICAL ITEMS IN OUTLINED AREA. THE REA AND RA DUCTWORK ARE THE ONLY ITEMS ALLOWED IN THE OUTLINED AREA. FUTURE LOCATION OF EXHAUST FLUE. REFER TO ARCHITECTURAL PLANS FOR EXHAUST STACK ON ROOF.
 - A6 MOTORIZED DAMPER.
 - A13 REFER TO SHEET M-134C FOR MECHANICAL EQUIPMENT INFORMATION.
 - A14 REFER TO SHEET M-134D FOR MECHANICAL EQUIPMENT INFORMATION.
 - A22 RETURN DUCTWORK DOWN TO THE THIRD FLOOR SHALL BE PVC COATED GALVANIZED STEEL EXHAUST DUCT. REFER TO SPECIFICATIONS SECTION 231200. RETURN DUCTWORK WITHIN THE PENTHOUSE SHALL BE RETURN DUCTWORK ACCORDING TO DUCT SCHEDULE IN SPECIFICATION SECTION 231200.
 - A23 VFD TO BE MOUNTED ON UNISTRUT.

DUCT RUNOUT SCHEDULE

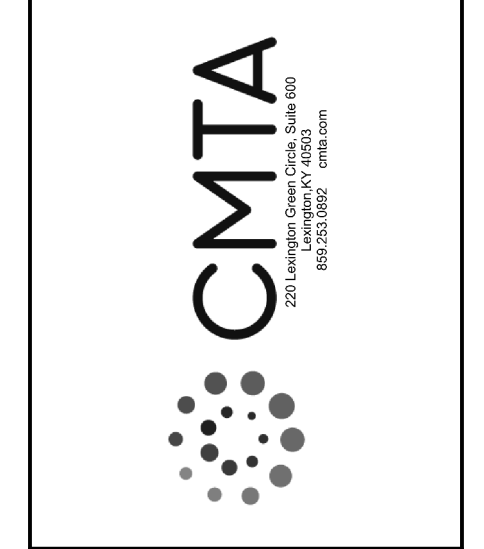
MARK	DUCT BRANCH SIZE
E-1	6
E-3	10
E-4	12
E-5	14
E-6	16
L-1	
L-2	
L-3	
L-4	
R-1	6
R-3	10
R-4	12
R-5	14
R-6	16
S-1	6
S-2	8
S-3	10
S-3A	10
S-3B	10
S-4	12
S-4A	12
S-4B	12
S-5	14
S-6	12
S-7	



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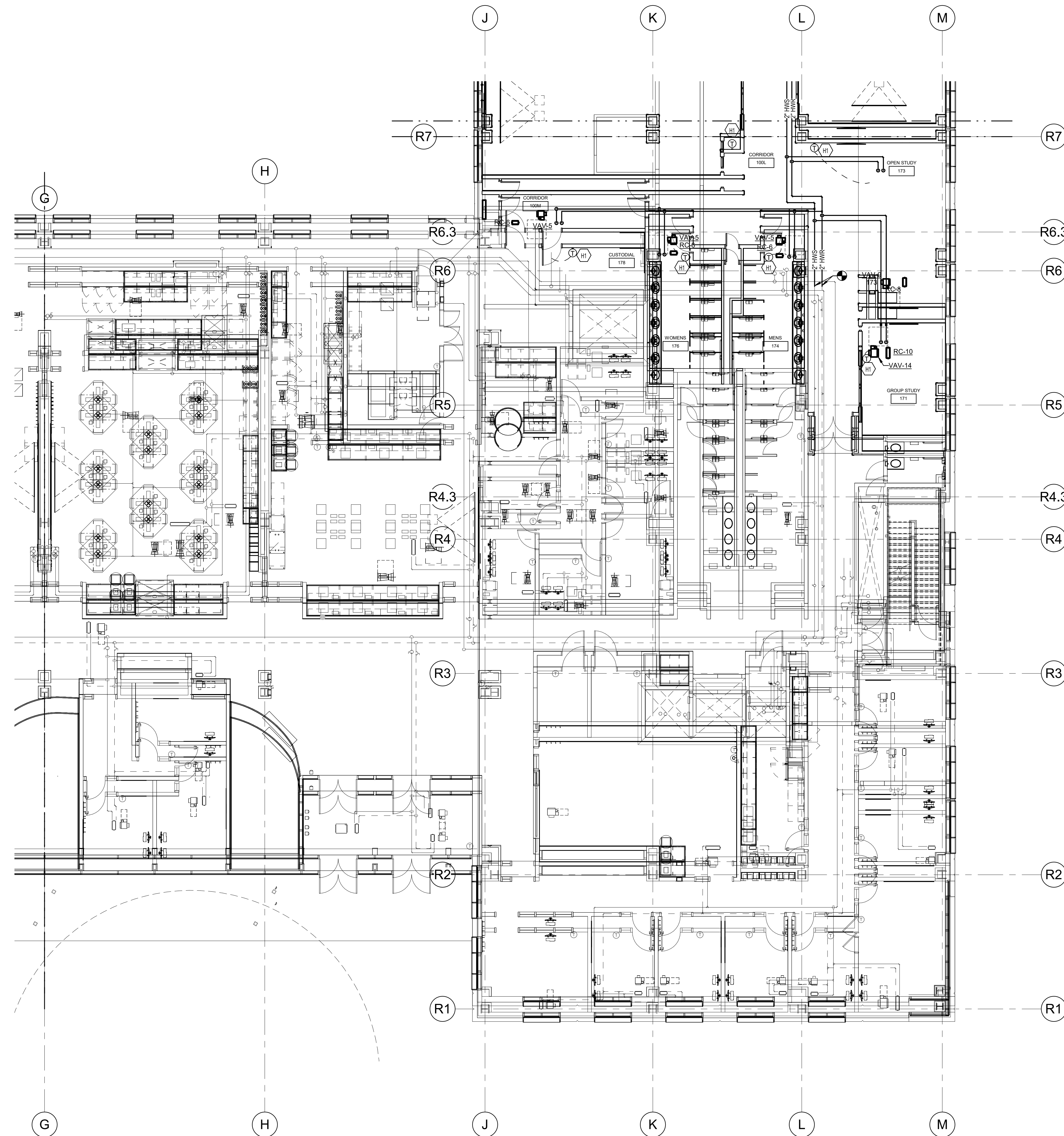
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AIR DIST. FOURTH FLOOR - NEW WORK PLAN - AREA 'D'

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A HYDRONICS - FIRST FLOOR AREA 'C'
1/8" = 1'-0"

TAGGED NOTES

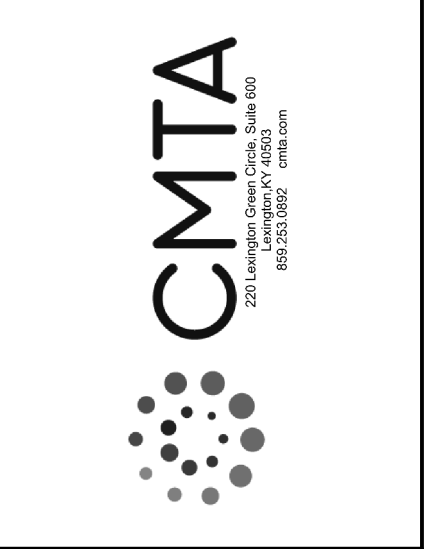
H1 COORDINATE LOCATION OF THERMOSTATS WITH LIGHT SWITCHES AND OTHER DEVICES. TYPICAL.



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**HYDRONIC
FIRST FLOOR -
NEW WORK
PLAN - AREA 'C'**

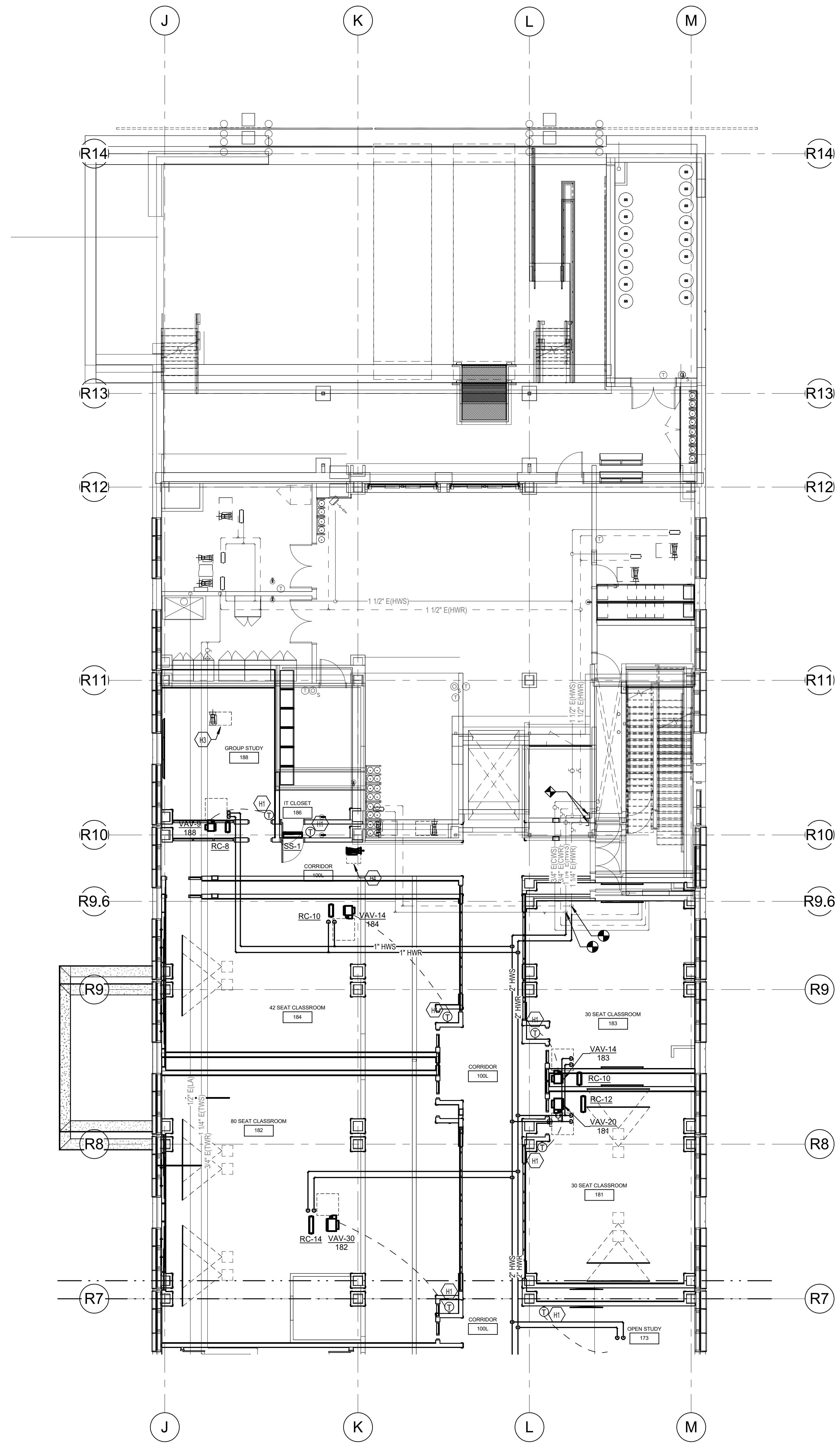
M-131C

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REHEAT COIL RUNOUT SCHEDULE	
MARK	RUNOUT PIPE SIZE (IN)
RC-6	3/4
RC-8	3/4
RC-10	1
RC-12	1
RC-14	1-1/4
RC-16	1-1/4

TAGGED NOTES

- H1 COORDINATE LOCATION OF THERMOSTATS WITH LIGHT SWITCHES AND OTHER DEVICES. TYPICAL.
- H3 EXISTING PHOENIX VALVE. TYPICAL.
- H4 RELOCATED PHOENIX VALVE. REFER TO SHEET M-121D



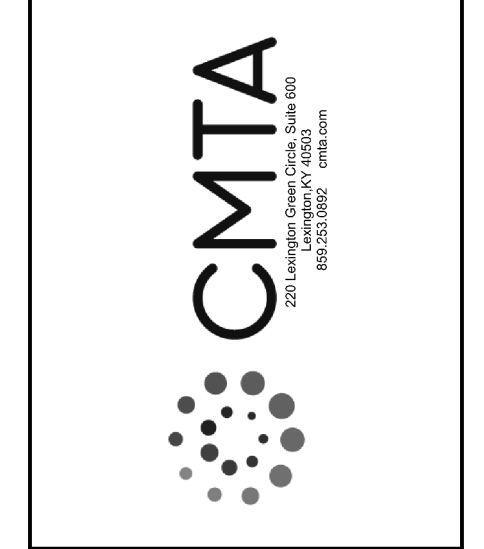
A HYDRONICS - FIRST FLOOR AREA 'D'
 1/8" = 1'-0"

REHEAT COIL RUNOUT SCHEDULE	
MARK	RUNOUT PIPE SIZE (IN)
RC-6	3/4
RC-8	3/4
RC-10	1
RC-12	1
RC-14	1-1/4
RC-16	1-1/4

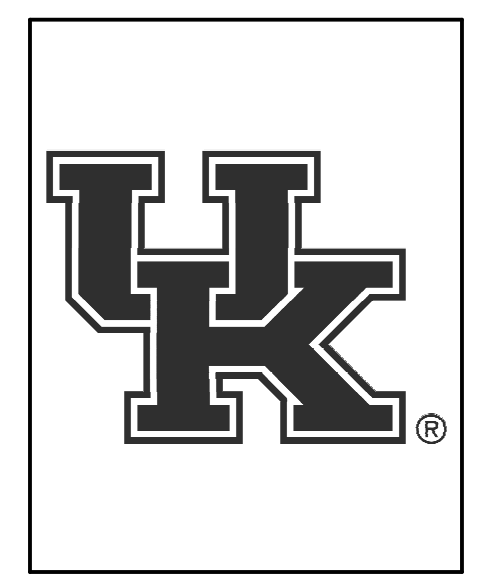


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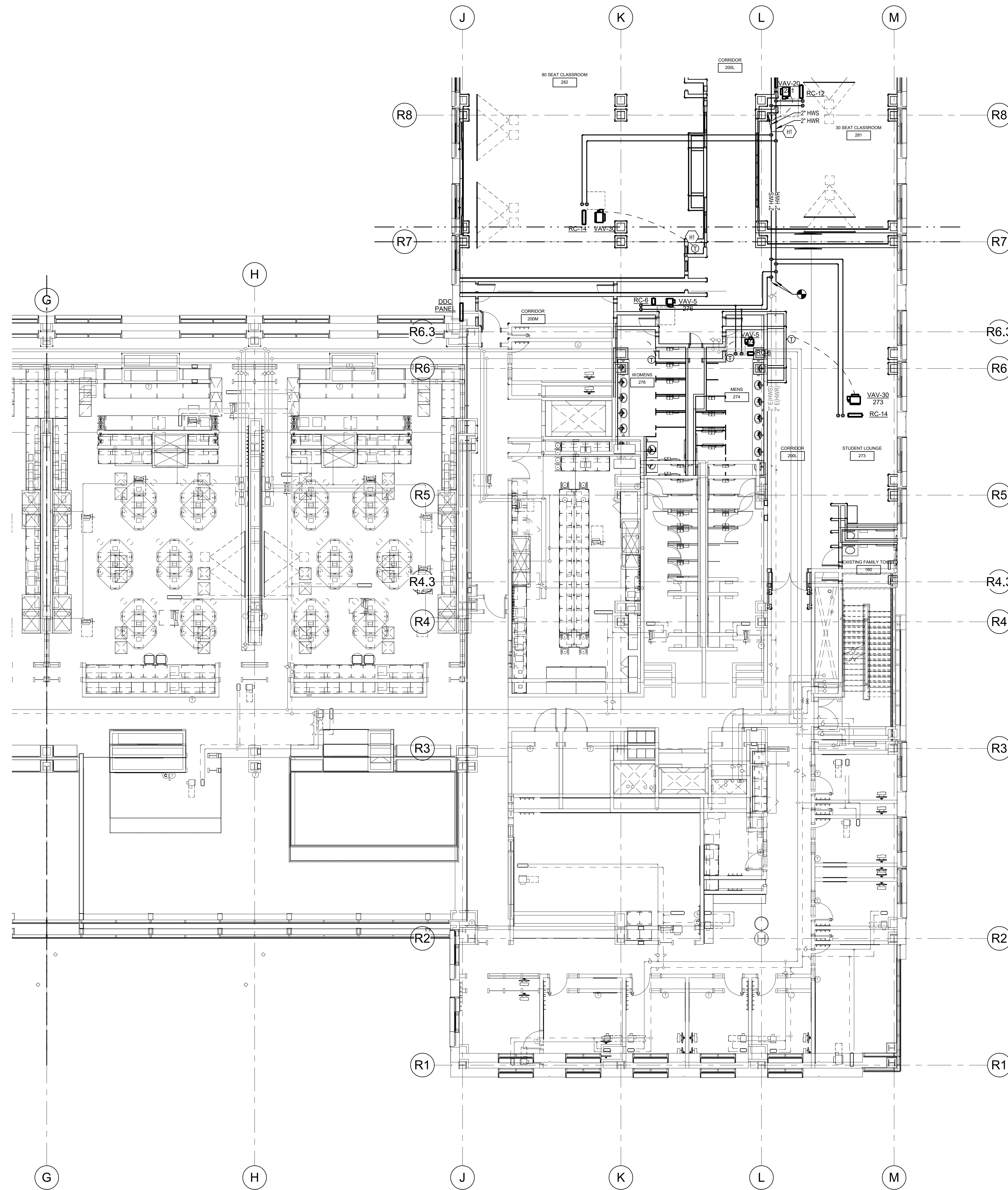


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HYDRONIC FIRST FLOOR - NEW WORK PLAN - AREA 'D'

M-131D



A HYDRONICS - SECOND FLOOR AREA 'C'
1/8" = 1'-0"

TAGGED NOTES

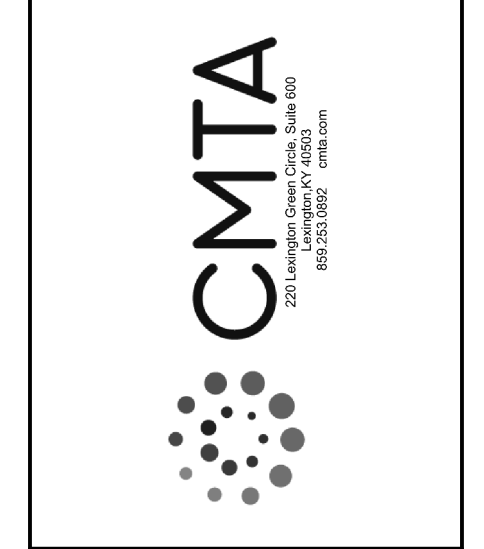
H1 COORDINATE LOCATION OF THERMOSTATS WITH LIGHT SWITCHES AND OTHER DEVICES. TYPICAL.



JRA
architects
3225 Summit Square Place, Suite 200
Lexington, Kentucky 40509
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**HYDRONIC
SECOND FLOOR
- NEW WORK
PLAN - AREA 'C'**

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REHEAT COIL RUNOUT SCHEDULE	
MARK	RUNOUT PIPE SIZE (IN)
RC-6	3/4
RC-8	3/4
RC-10	1
RC-12	1
RC-14	1-1/4
RC-16	1-1/4

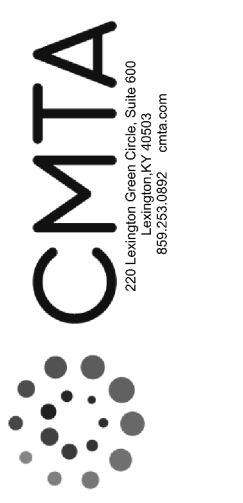
TAGGED NOTES

H1 COORDINATE LOCATION OF THERMOSTATS WITH LIGHT SWITCHES AND OTHER DEVICES. TYPICAL.



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DATE 3.14.23

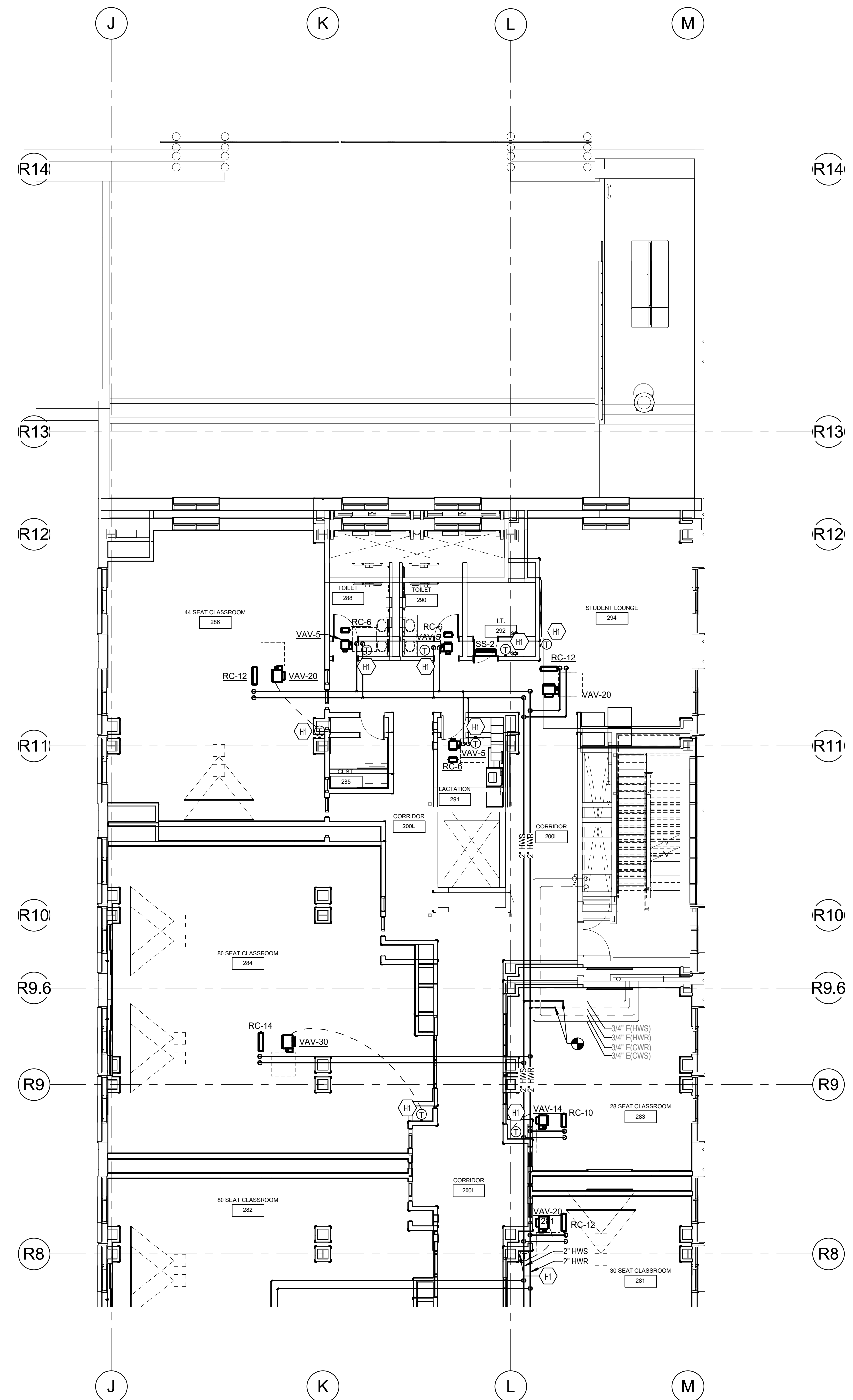
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**HYDRONIC
SECOND FLOOR
- NEW WORK
PLAN - AREA 'D'**

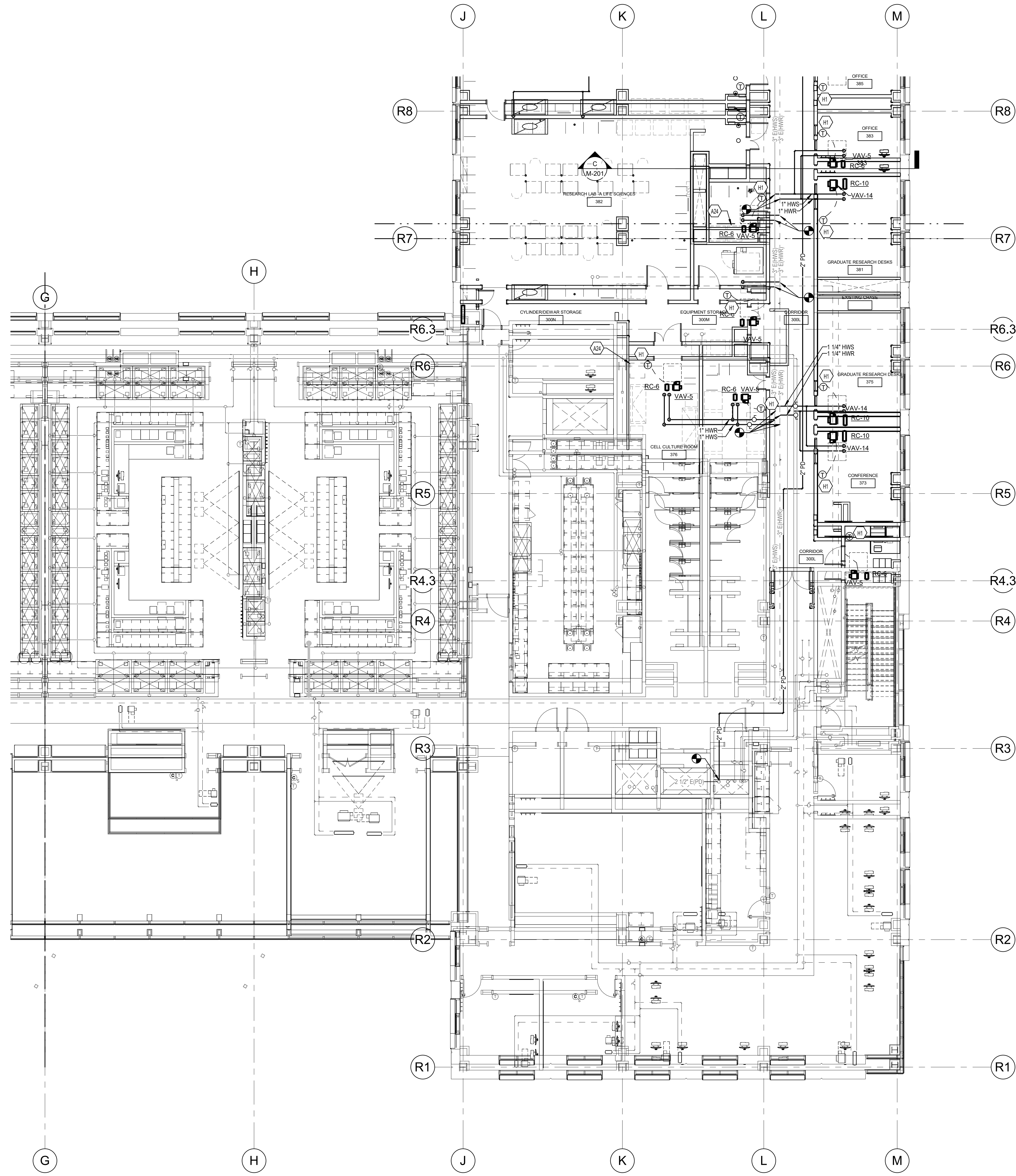
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A HYDRONICS - SECOND FLOOR AREA 'D'
1/8" = 1'-0"

REHEAT COIL RUNOUT SCHEDULE	
MARK	RUNOUT PIPE SIZE (IN)
RC-6	3/4
RC-8	3/4
RC-10	1
RC-12	1
RC-14	1-1/4
RC-16	1-1/4



A HYDRONICS - THIRD FLOOR AREA 'C'
1/8" = 1'-0"

TAGGED NOTES

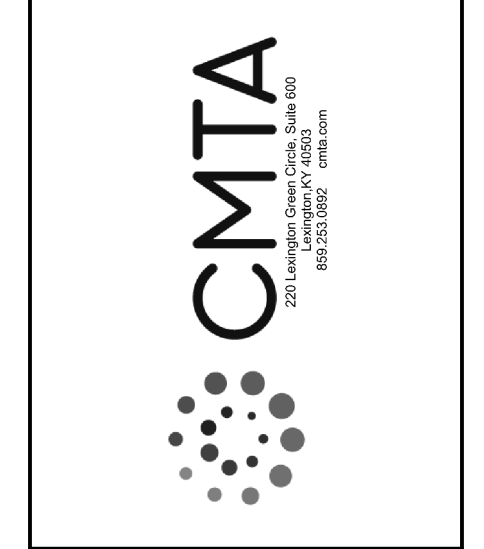
- A24 REFRIGERATOR TO BE MONITORED BY DDC. PROVIDE LOW TEMPERATURE ALARM, HIGH TEMPERATURE ALARM, AND DOOR OPEN ALARM.
- H1 COORDINATE LOCATION OF THERMOSTATS WITH LIGHT SWITCHES AND OTHER DEVICES. TYPICAL.

REHEAT COIL RUNOUT SCHEDULE	
MARK	RUNOUT PIPE SIZE (IN)
RC-6	3/4
RC-8	3/4
RC-10	1
RC-12	1
RC-14	1-1/4
RC-16	1-1/4



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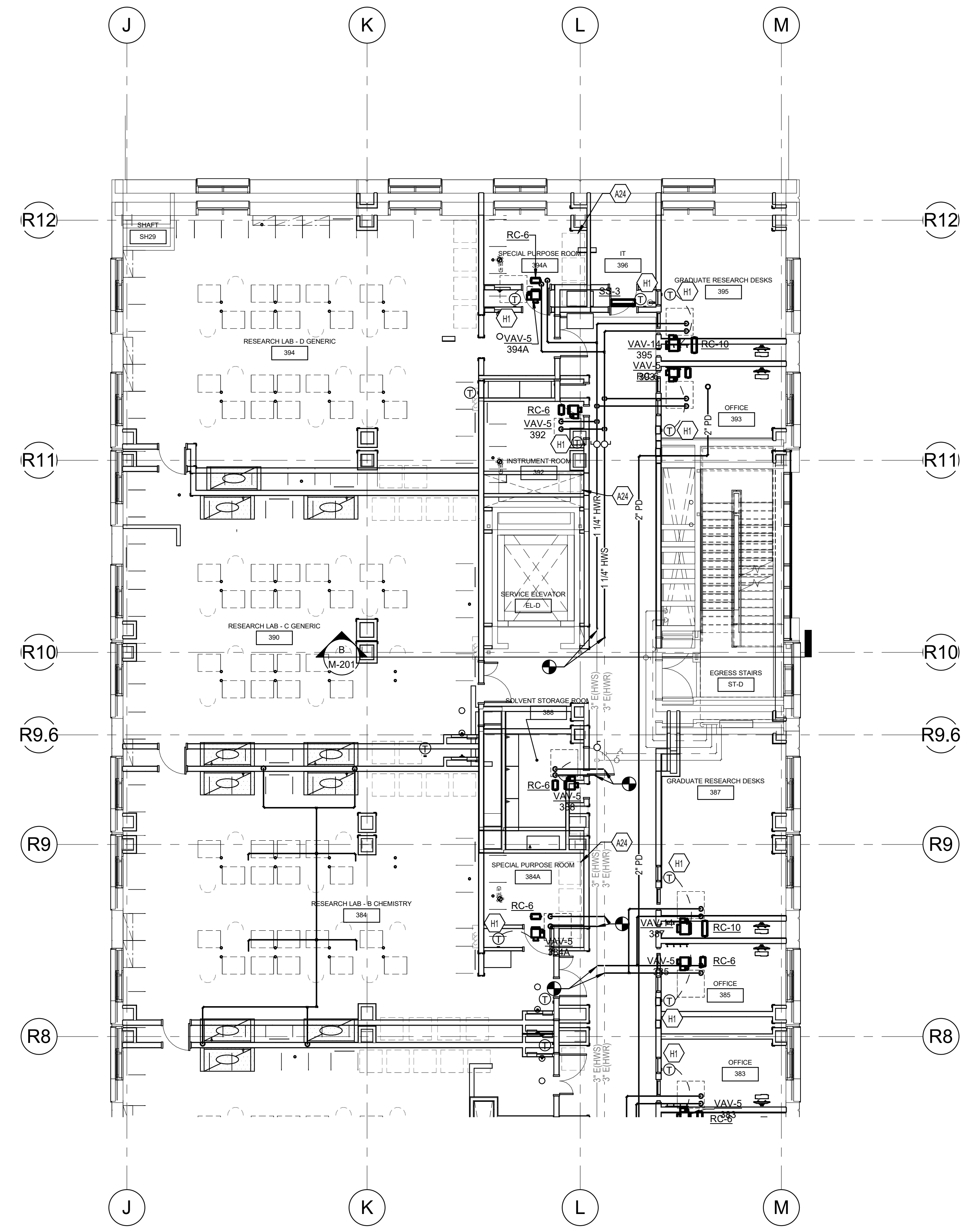
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HYDRONIC
THIRD FLOOR -
NEW WORK
PLAN - AREA 'C'

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TAGGED NOTES

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- H1 COORDINATE LOCATION OF THERMOSTATS WITH LIGHT SWITCHES AND OTHER DEVICES. TYPICAL.

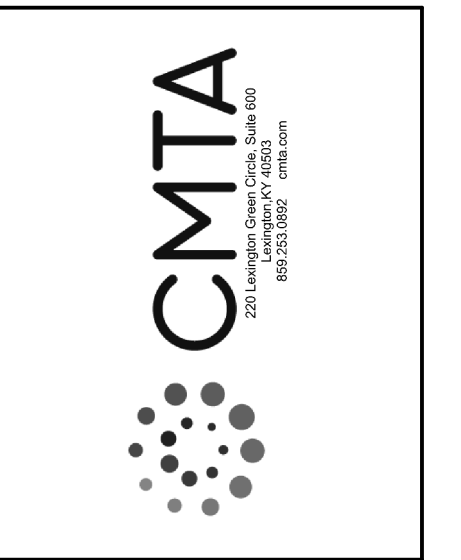


A HYDRONICS - THIRD FLOOR AREA 'D'
1/8" = 1'-0"

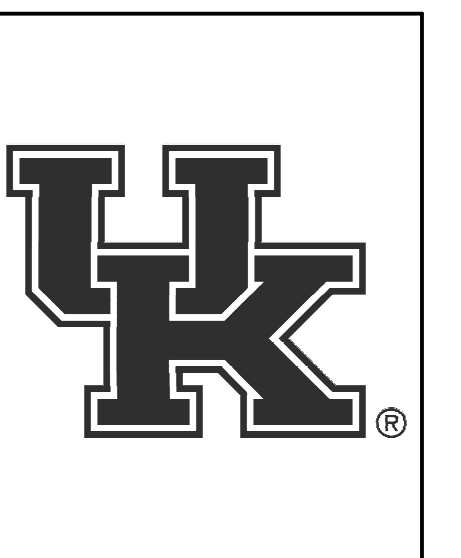
REHEAT COIL RUNOUT SCHEDULE	
MARK	RUNOUT PIPE SIZE (IN)
RC-6	3/4
RC-8	3/4
RC-10	1
RC-12	1
RC-14	1-1/4
RC-16	1-1/4

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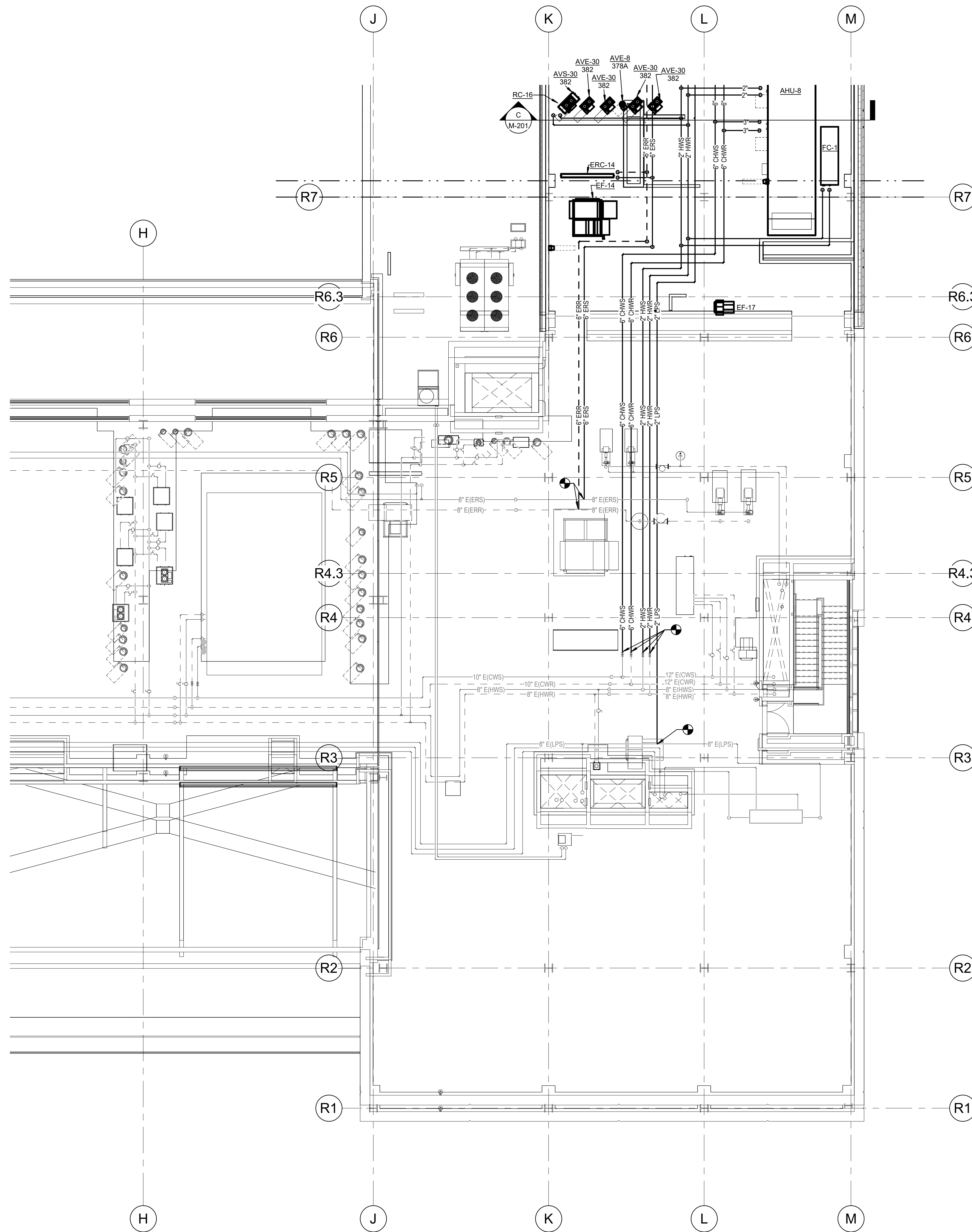


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HYDRONIC
THIRD FLOOR -
NEW WORK
PLAN - AREA 'D'

M-133D

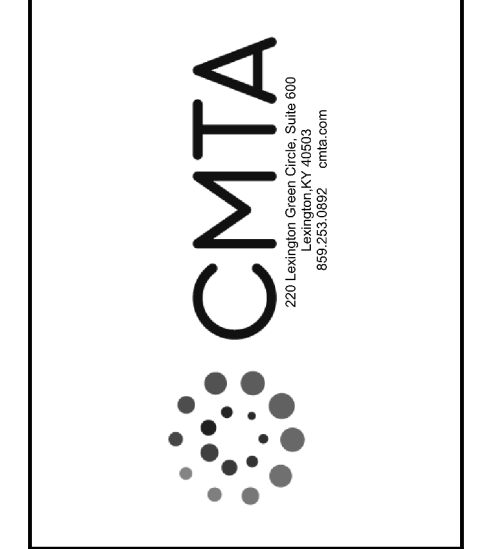


A HYDRONICS - FOURTH FLOOR AREA 'C'
1/8" = 1'-0"

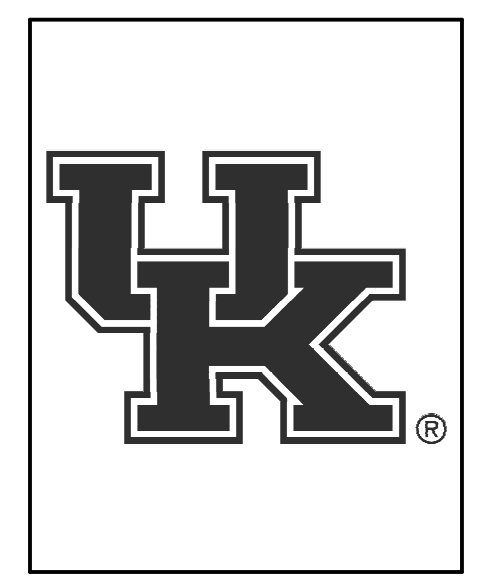


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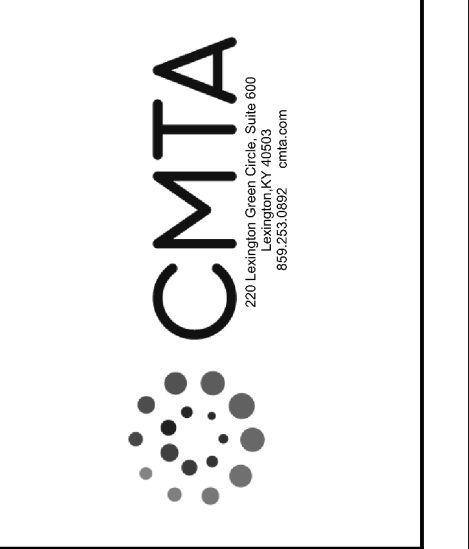
**HYDRONIC
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- NEW WORK
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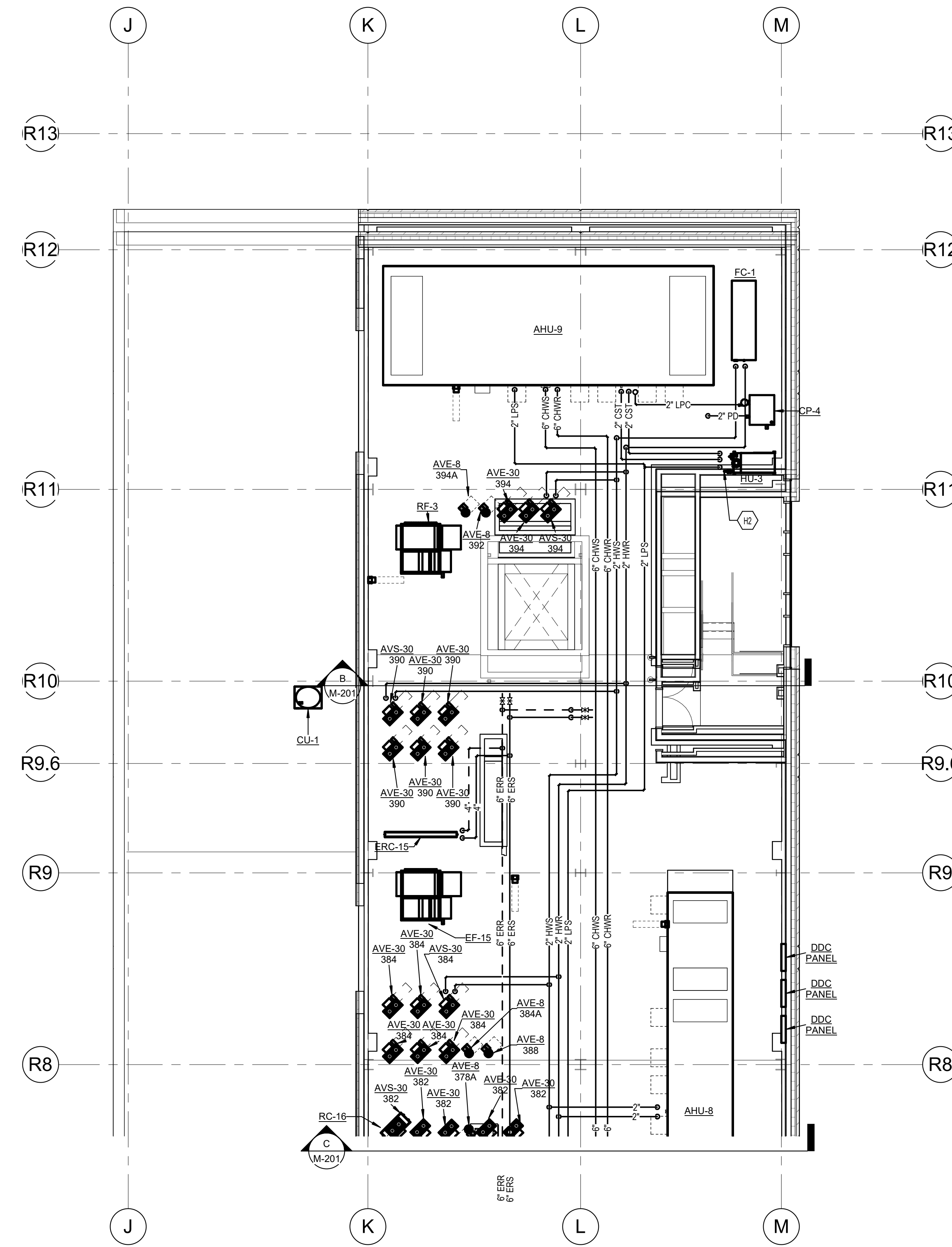
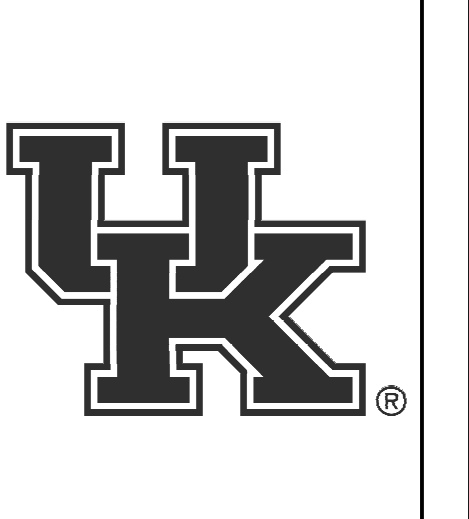


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A HYDRONICS - FOURTH FLOOR AREA 'D'
1/8" = 1'-0"

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DATE 3.14.23

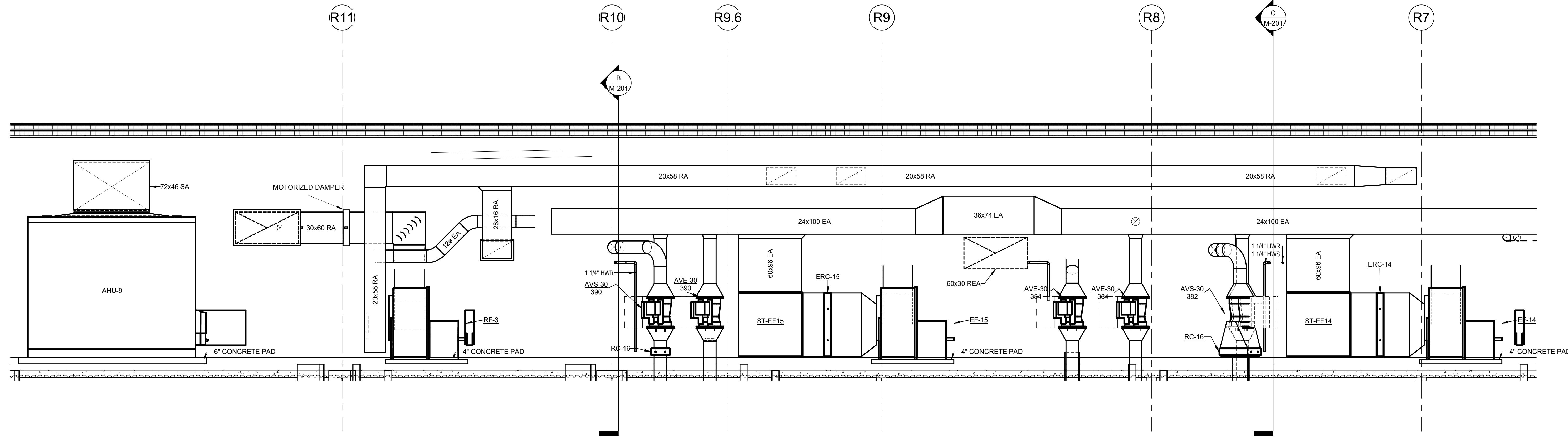
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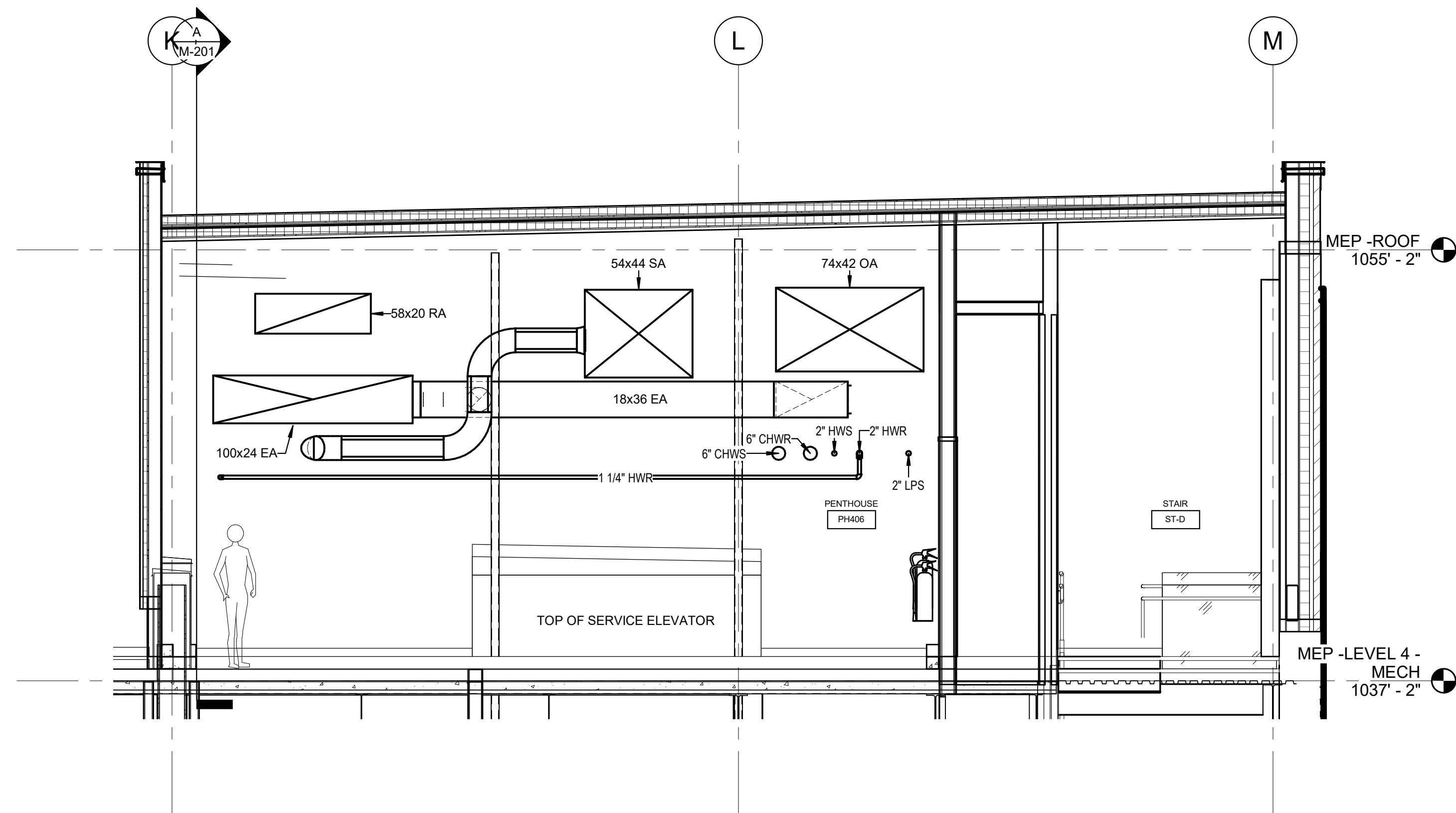
HYDRONIC
FOURTH FLOOR
- NEW WORK
PLAN - AREA 'D'

M-134D

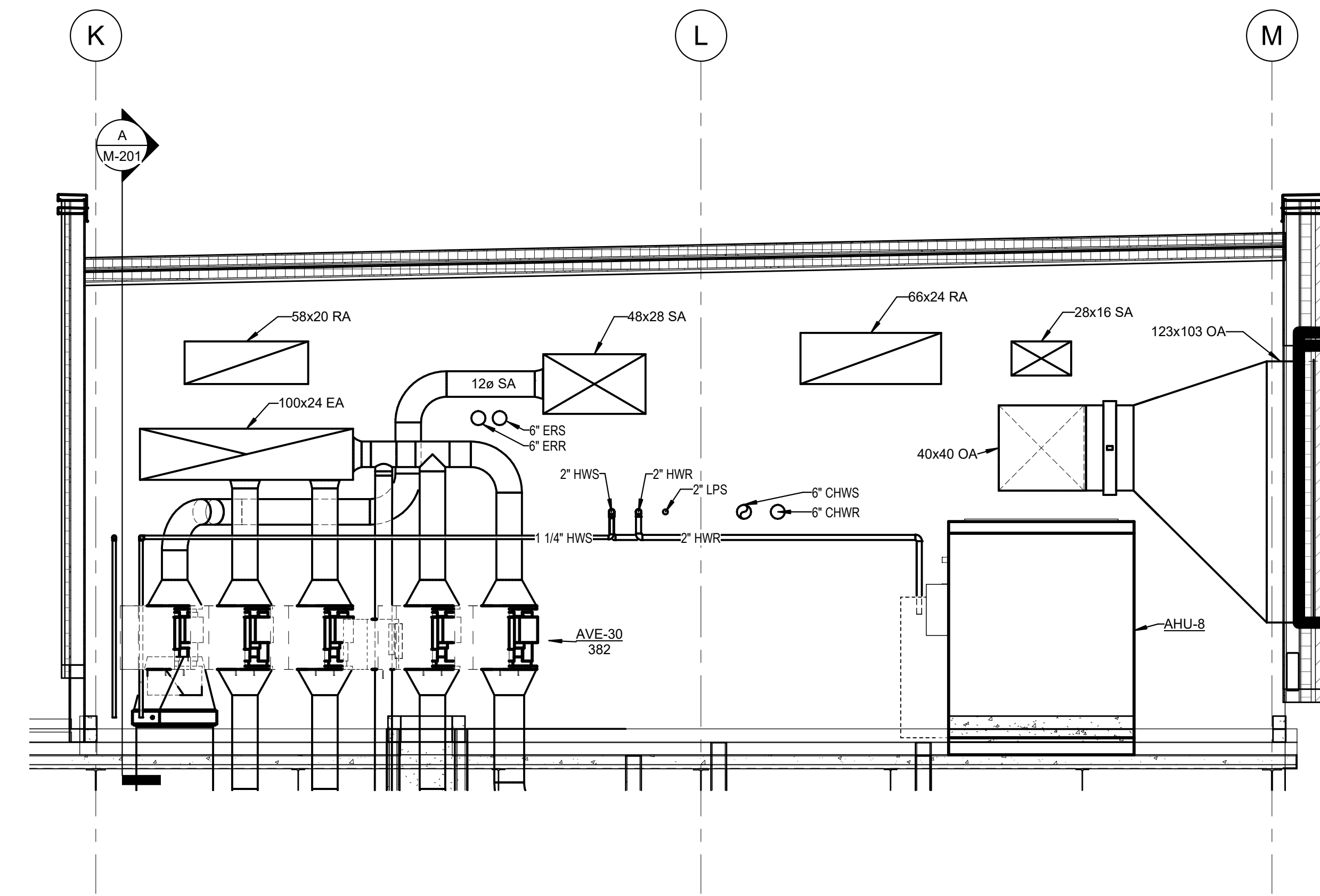
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A PENTHOUSE SECTION
1/4" = 1'-0"



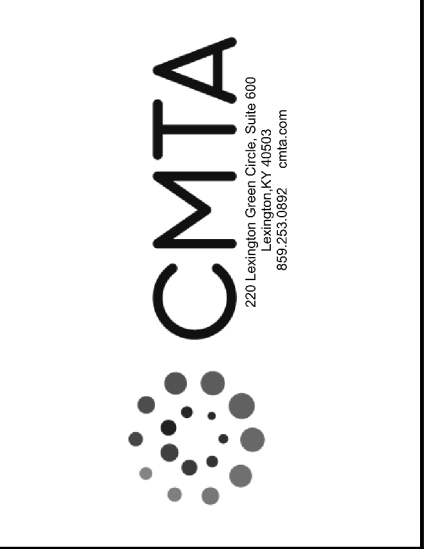
B PENTHOUSE SECTION 2
1/4" = 1'-0"



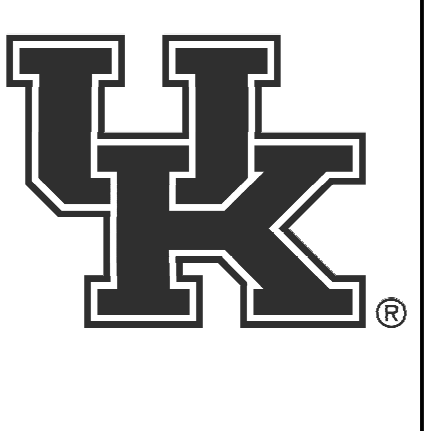
C PENTHOUSE SECTION 3
1/4" = 1'-0"

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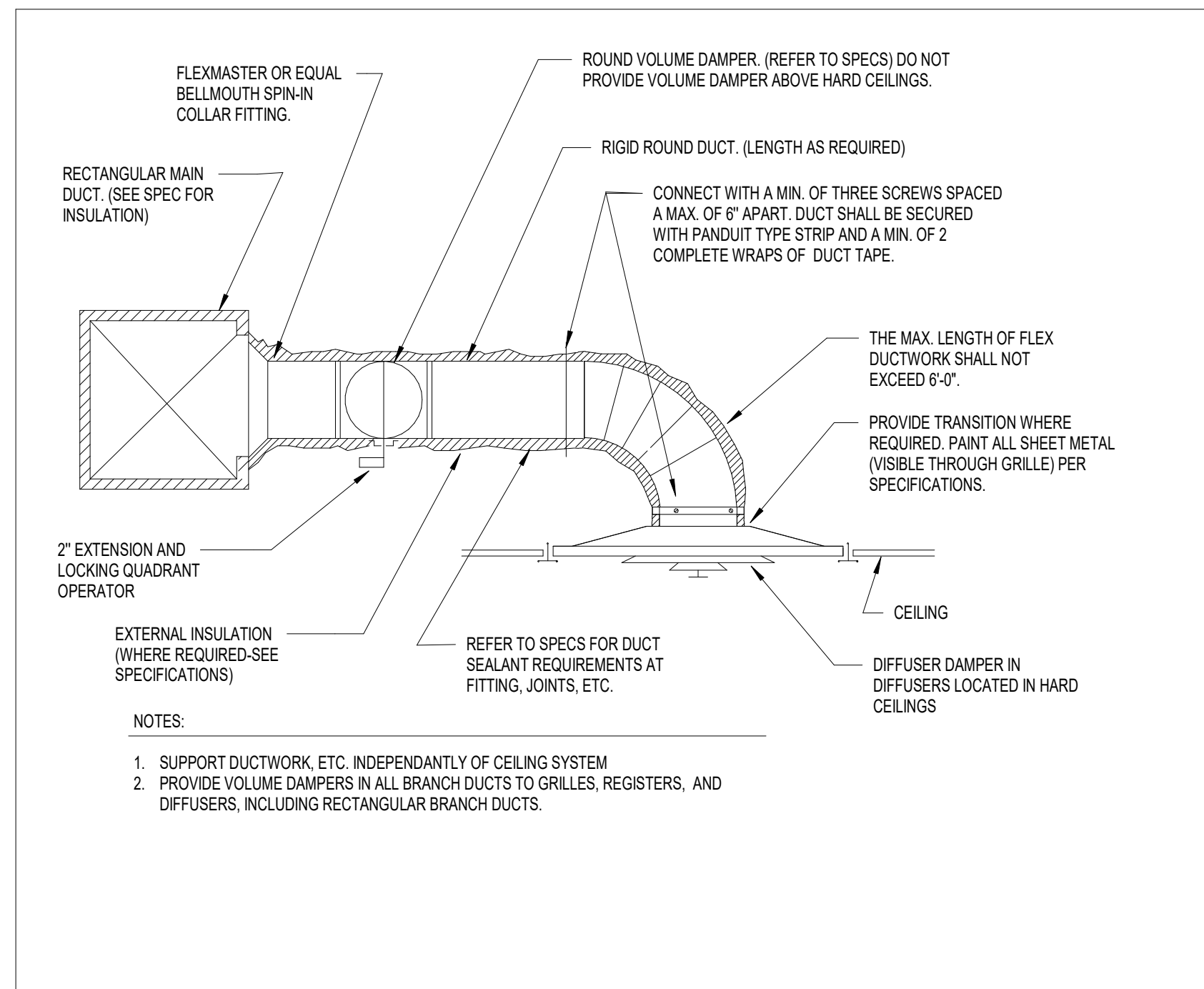
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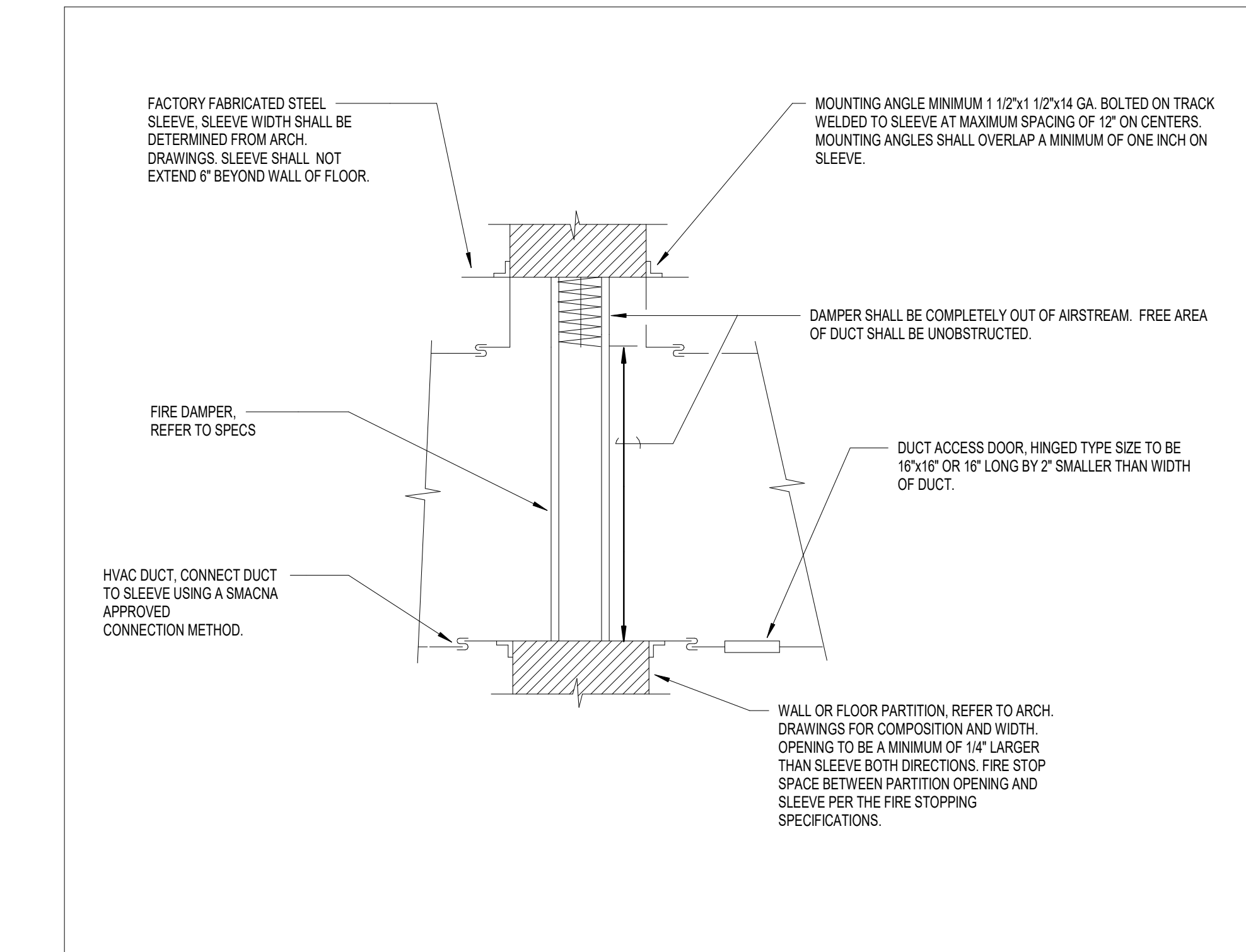
MECHANICAL SECTIONS

M-201

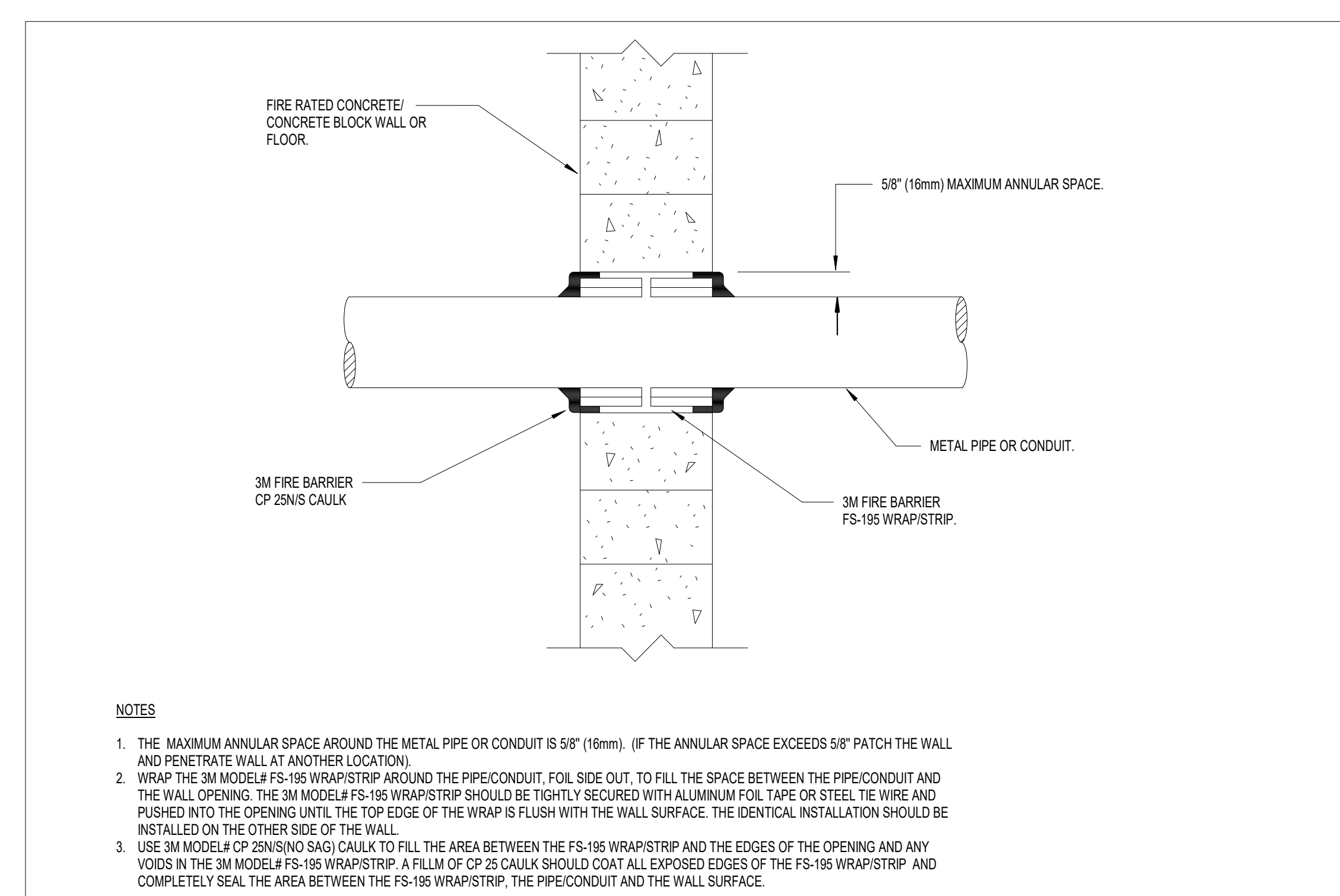
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A TYPICAL ROUND SUPPLY BRANCH DUCT DETAIL
SCALE: NONE

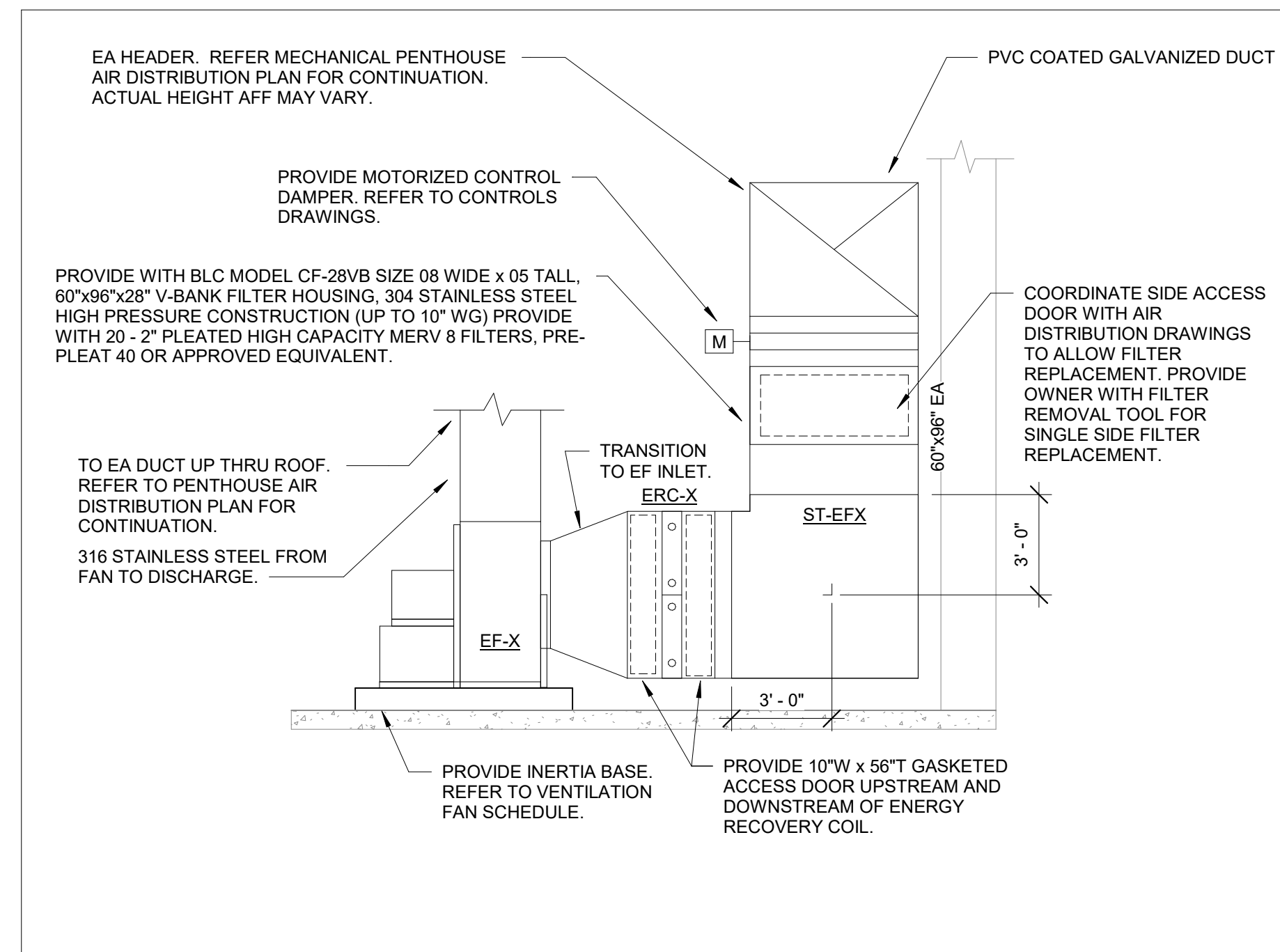


B FIRE DAMPER DETAIL
SCALE: NONE

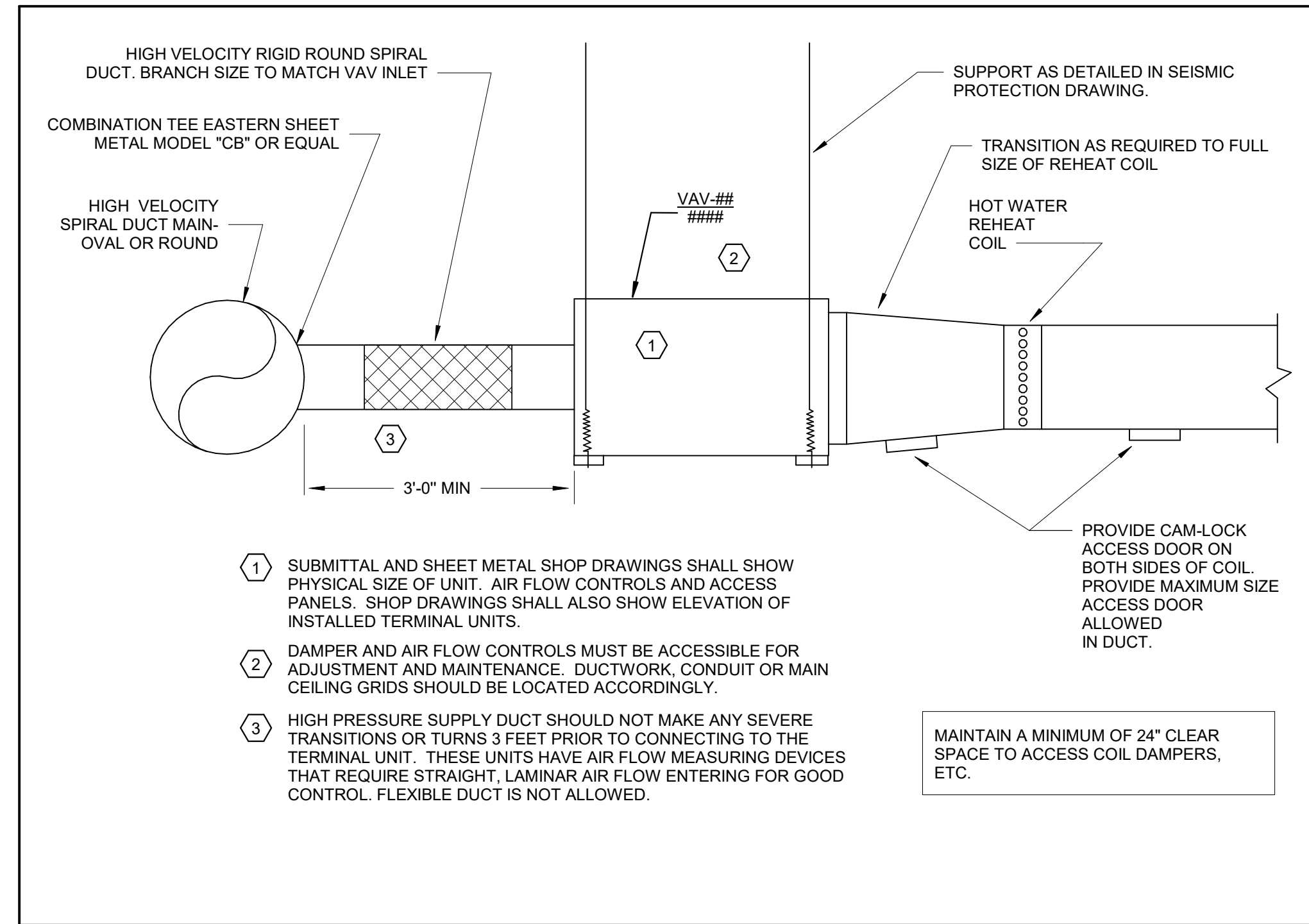


- NOTES**
1. THE MAXIMUM ANNULAR SPACE AROUND THE METAL PIPE OR CONDUIT IS 5/8" (16mm). (IF THE ANNULAR SPACE EXCEEDS 5/8" PATCH THE WALL AND PENETRATE WALL AT ANOTHER LOCATION).
 2. WRAP THE 3M MODEL# FS-195 WRAPSTRIP AROUND THE PIPE/CONDUIT. FOR SIDE OUT, TO FILL THE SPACE BETWEEN THE PIPE/CONDUIT AND THE WALL OPENING, THE 3M MODEL# FS-195 WRAPSTRIP SHOULD BE TIGHTLY SECURED WITH ALUMINUM FOIL TAPE OR STEEL TIE WIRE AND PUSHED INTO THE OPENING UNTIL THE TOP EDGE OF THE WRAP IS FLUSH WITH THE WALL SURFACE. THE IDENTICAL INSTALLATION SHOULD BE INSTALLED ON THE OTHER SIDE OF THE WALL.
 3. USE 3M MODEL# CP 25NS (NO S40) CAULK TO FILL THE AREA BETWEEN THE FS-195 WRAPSTRIP AND THE EDGES OF THE OPENING AND ANY VOIDS IN THE 3M MODEL# FS-195 WRAPSTRIP. A FILM OF CP 25 CAULK SHOULD COAT ALL EXPOSED EDGES OF THE FS-195 WRAPSTRIP AND COMPLETELY SEAL THE AREA BETWEEN THE FS-195 WRAPSTRIP, THE PIPE/CONDUIT AND THE WALL SURFACE.

E PENETRATION FIRESTOP FOR METAL PIPE/CONDUIT THROUGH A CONCRETE WALL



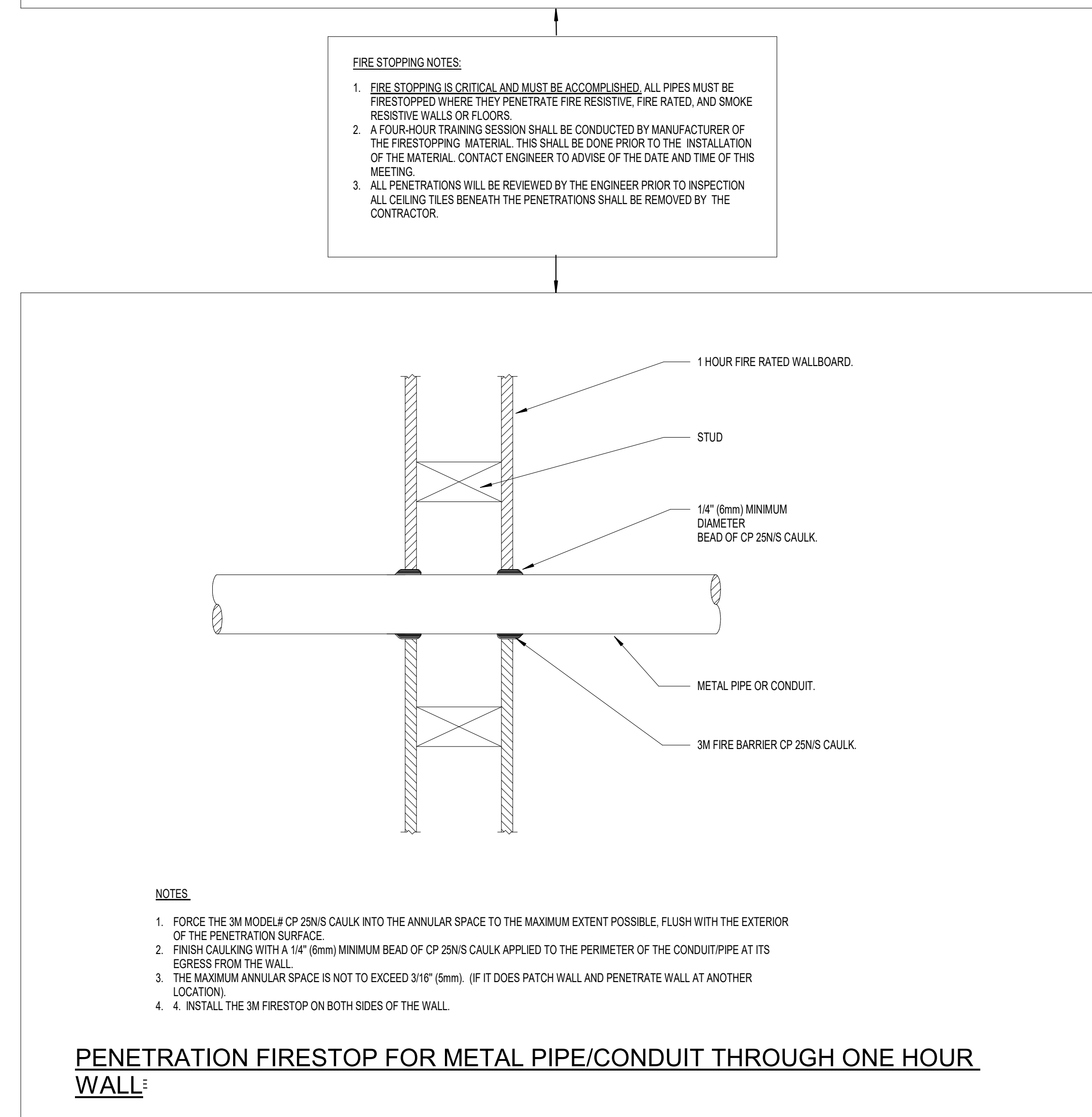
C FUME HOOD EXHAUST FAN DETAIL
SCALE: NONE



- NOTES**
1. SUBMITTAL AND SHEET METAL SHOP DRAWINGS SHALL SHOW PHYSICAL SIZE OF UNIT, AIR FLOW CONTROLS AND ACCESS PANELS. SHOP DRAWINGS SHALL ALSO SHOW ELEVATION OF INSTALLED TERMINAL UNITS.
 2. DAMPER AND AIR FLOW CONTROLS MUST BE ACCESSIBLE FOR ADJUSTMENT AND MAINTENANCE. DUCTWORK, CONDUIT OR MAIN CEILING GRIDS SHOULD BE LOCATED ACCORDINGLY.
 3. HIGH PRESSURE SUPPLY DUCT SHOULD NOT MAKE ANY SEVERE TRANSITIONS OR TURNS 3 FEET PRIOR TO CONNECTING TO THE TERMINAL UNIT. THESE UNITS HAVE AIR FLOW MEASURING DEVICES THAT REQUIRE STRAIGHT, LAMINAR AIR FLOW ENTERING FOR GOOD CONTROL. FLEXIBLE DUCT IS NOT ALLOWED.

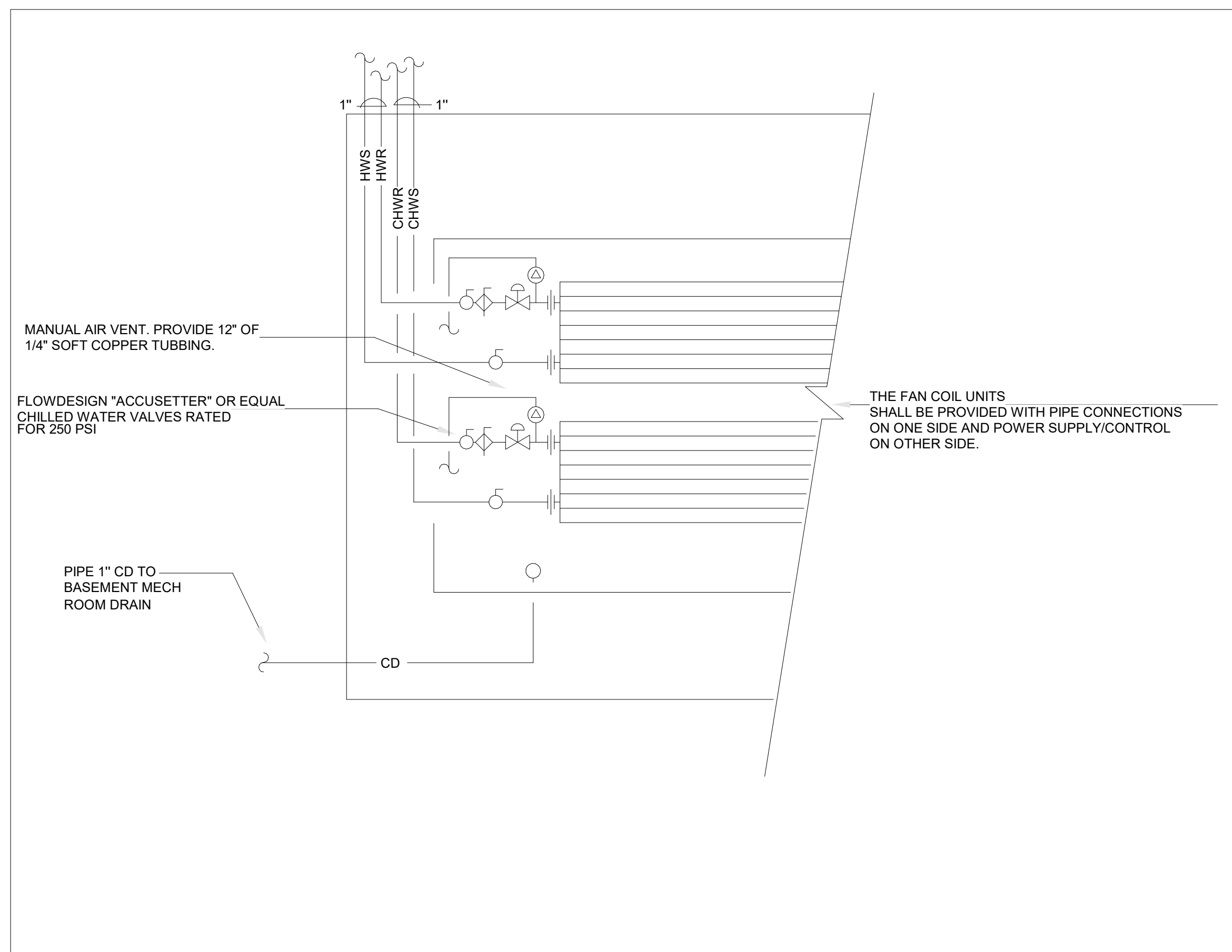
MAINTAIN A MINIMUM OF 24" CLEAR SPACE TO ACCESS COIL DAMPERS, ETC.

D CAV/VAV BOX DETAIL
SCALE: NONE

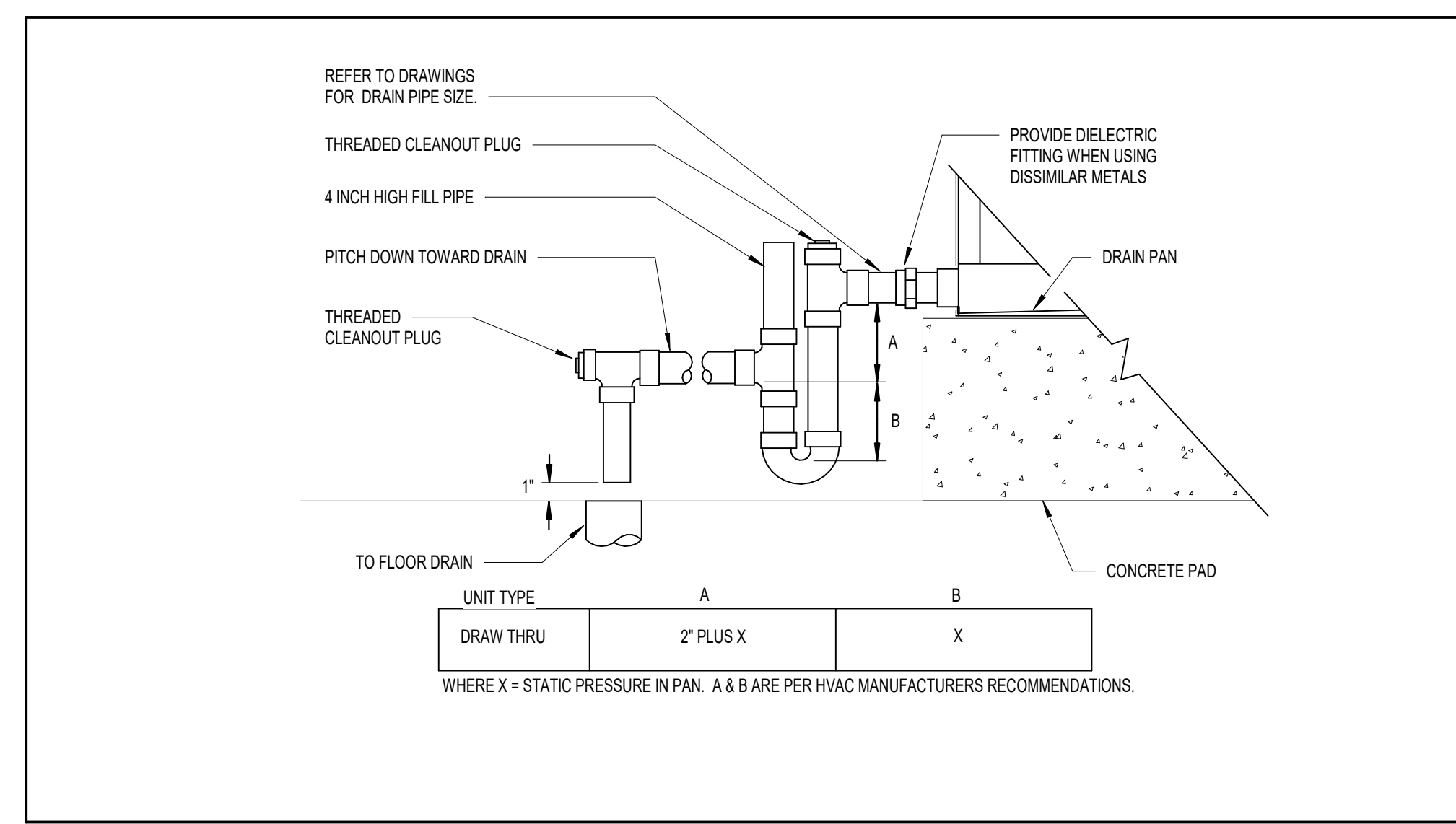


- NOTES**
1. FORCE THE 3M MODEL# CP 25NS CAULK INTO THE ANNULAR SPACE TO THE MAXIMUM EXTENT POSSIBLE. FLUSH WITH THE EXTERIOR OF THE PENETRATION SURFACE.
 2. FINISH CAULKING WITH A 1/4" (6mm) MINIMUM BEAD OF CP 25NS CAULK APPLIED TO THE PERIMETER OF THE CONDUIT/PIPE AT ITS EGRESS FROM THE WALL.
 3. THE MAXIMUM ANNULAR SPACE IS NOT TO EXCEED 3/16" (6mm). (IF IT DOES PATCH WALL AND PENETRATE WALL AT ANOTHER LOCATION).
 4. INSTALL THE 3M FIRESTOP ON BOTH SIDES OF THE WALL.

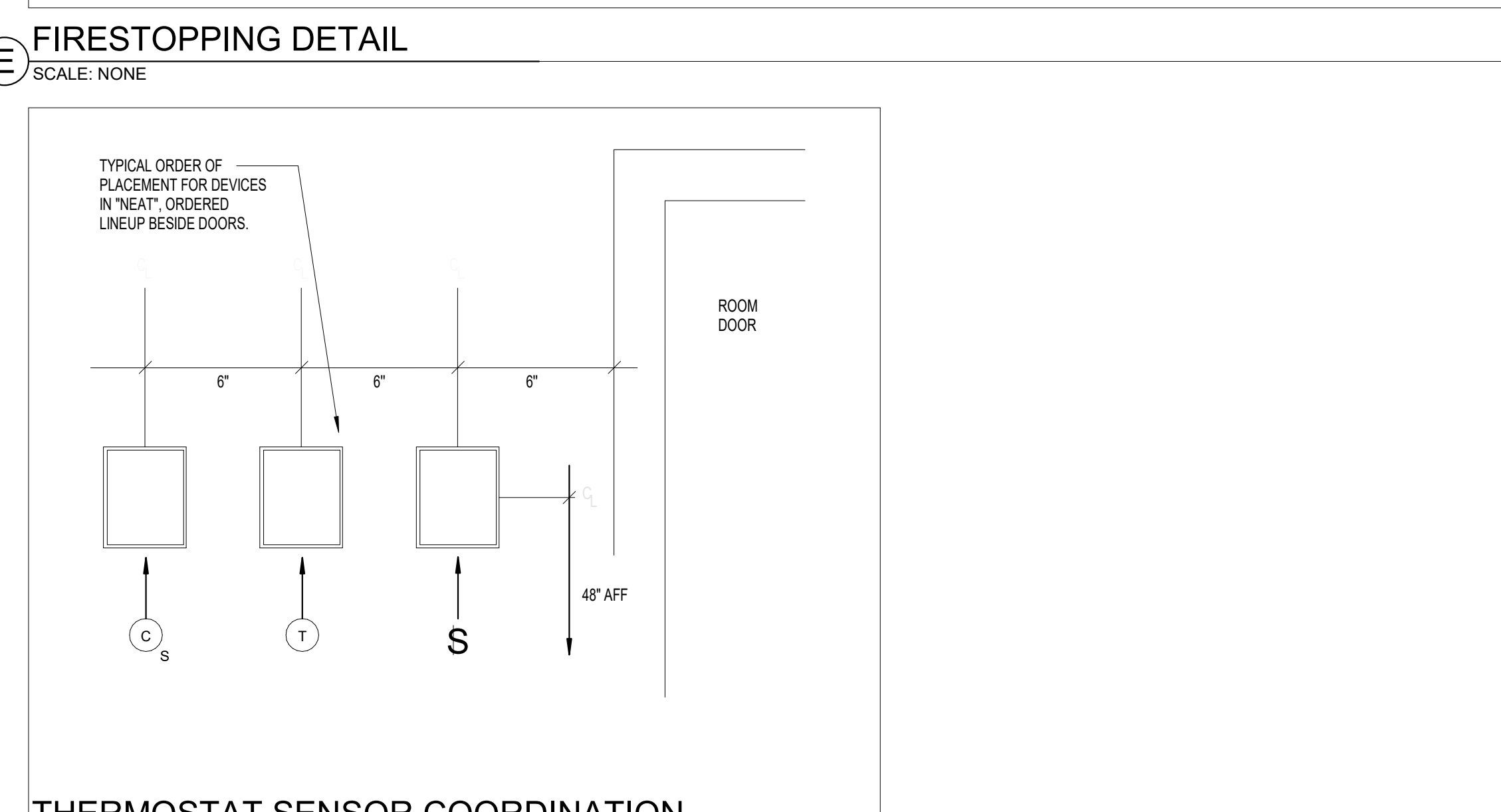
F PENETRATION FIRESTOP FOR METAL PIPE/CONDUIT THROUGH ONE HOUR WALL



F FAN COIL PIPING DETAIL
SCALE: NONE



G AIR HANDLING UNIT DRAIN TRAP DETAIL
SCALE: NONE

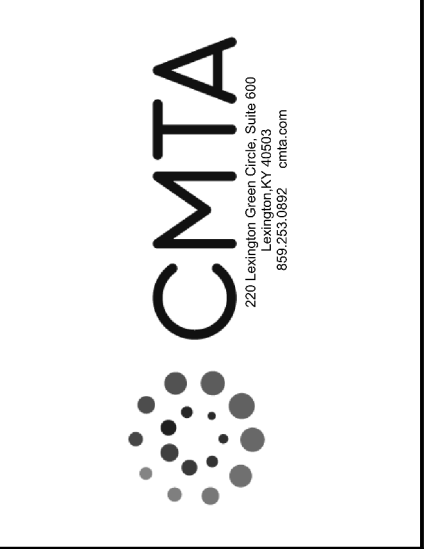


E FIRESTOPPING DETAIL
SCALE: NONE

H THERMOSTAT SENSOR COORDINATION DETAIL
SCALE: NONE

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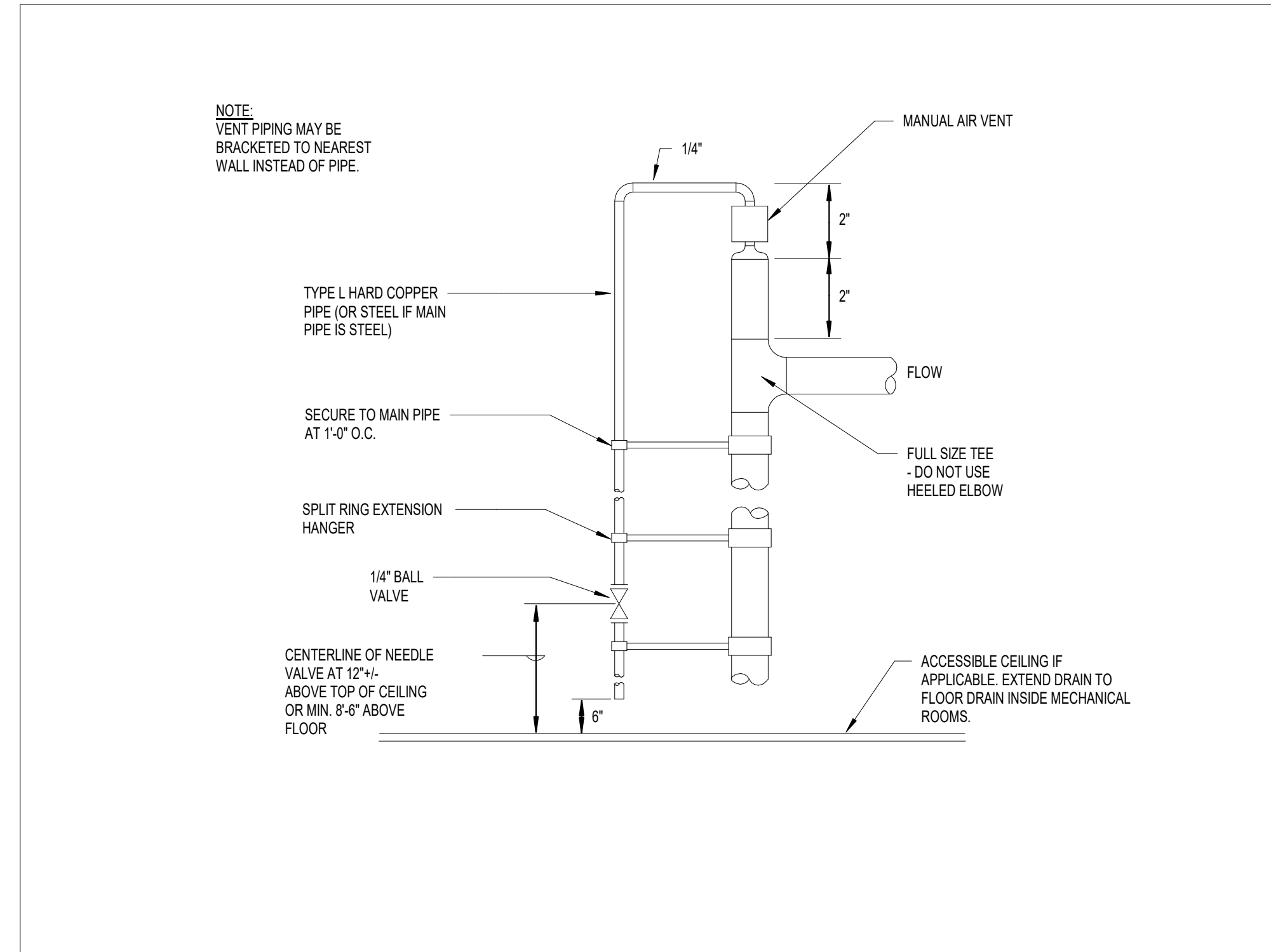
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No.	Description	Date

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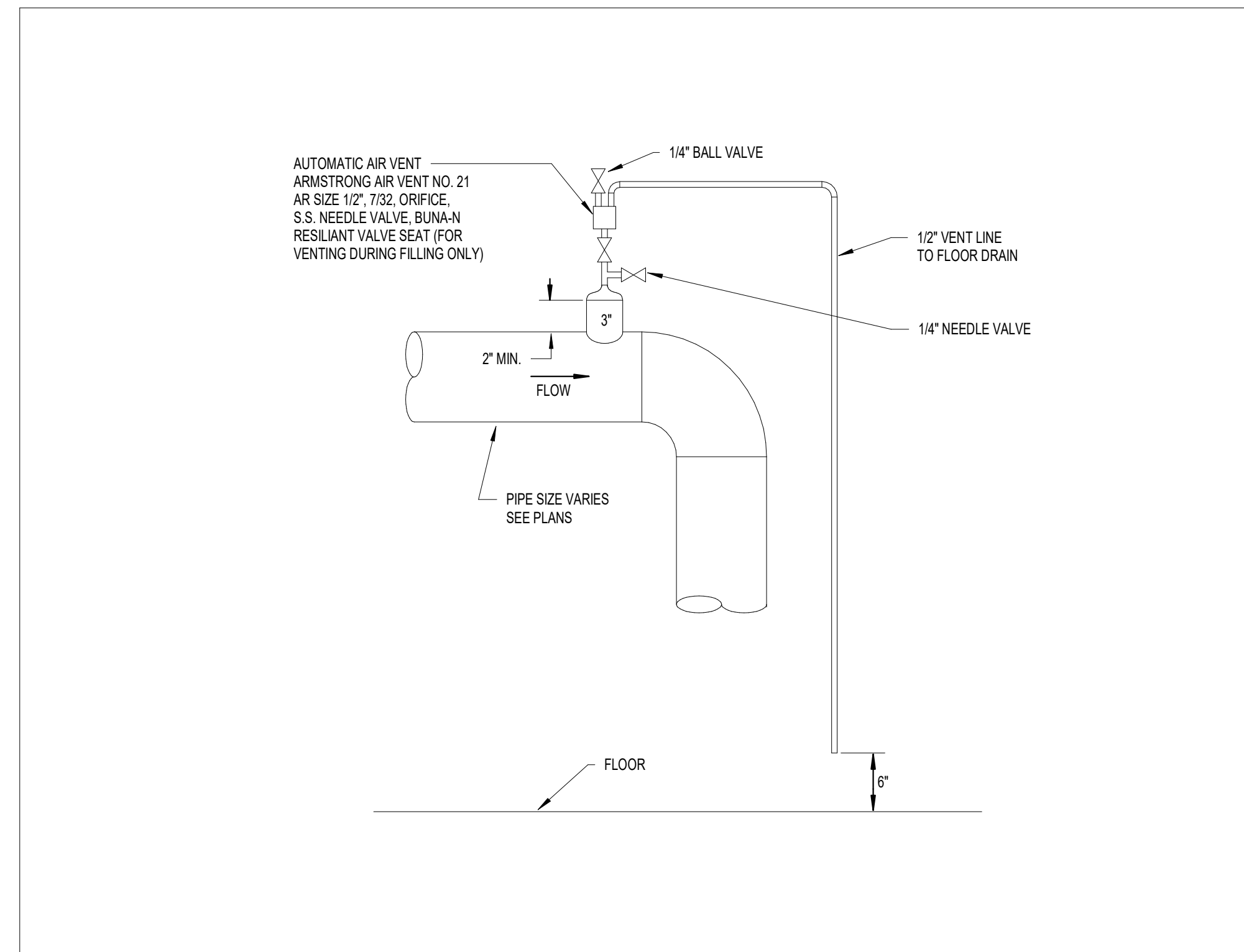
**MECHANICAL
DETAILS**

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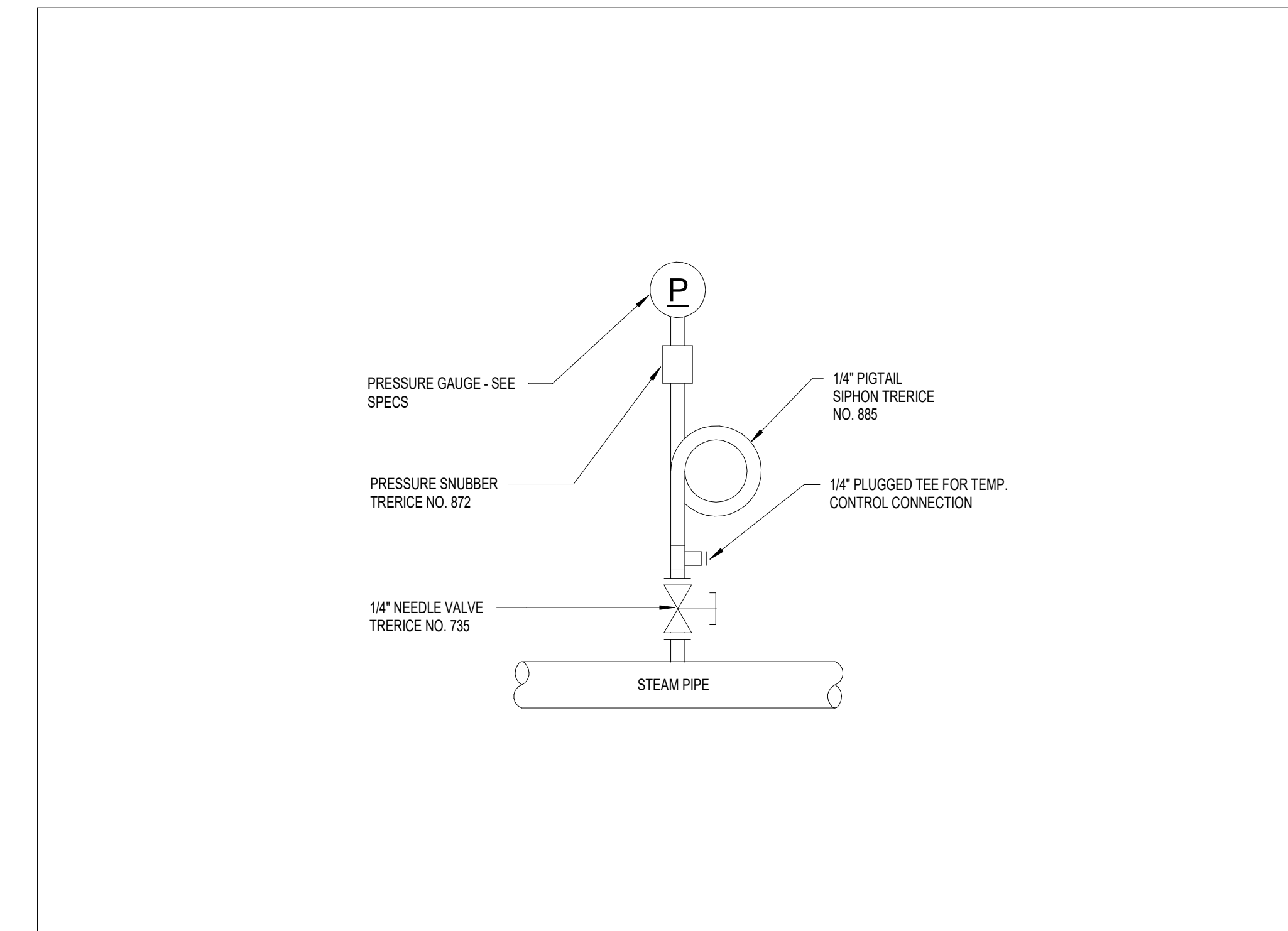
MANUAL AIR VENT DETAIL - PIPES 3" AND SMALLER

(A) SCALE: NONE



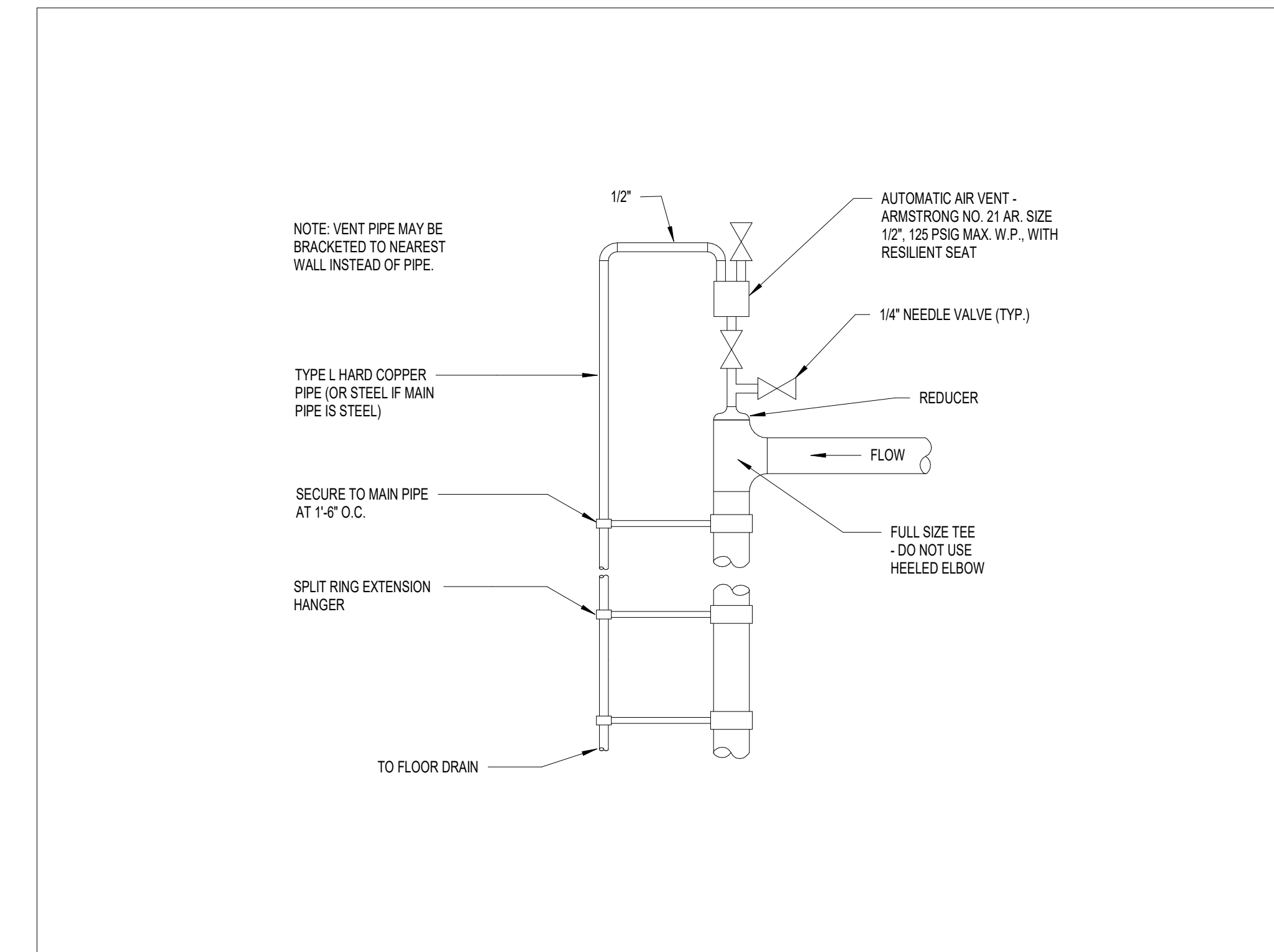
AUTOMATIC AIR VENT DETAIL - PIPES 4" AND LARGER

(C) SCALE: NONE



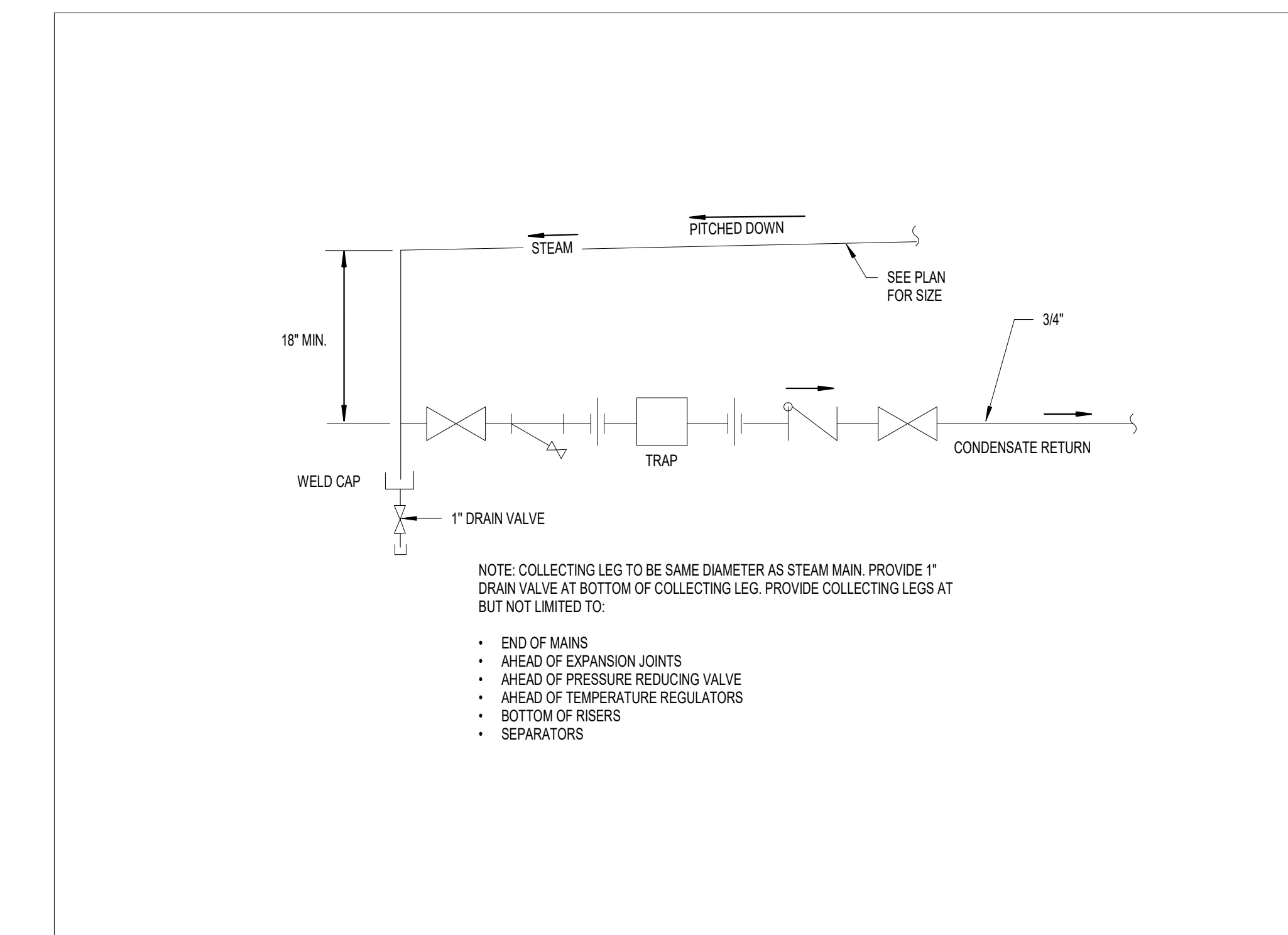
STEAM PRESSURE GAUGE INSTALLATION DETAIL

(B) SCALE: NONE



AUTOMATIC AIR VENT DETAILS - 3" AND SMALLER

(D) SCALE: NONE

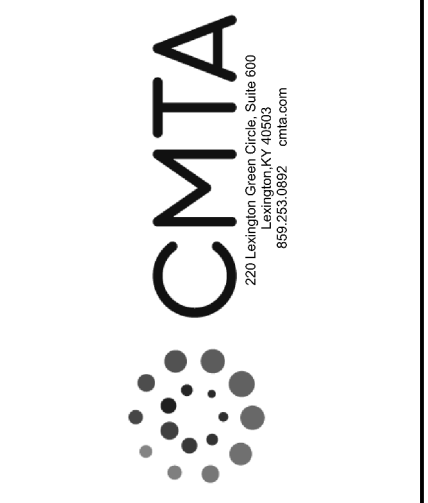


TYPICAL STEAM END OF MAIN DRIP LEG DETAIL

(E) SCALE: NONE

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PROJECT 202277/UKJS22

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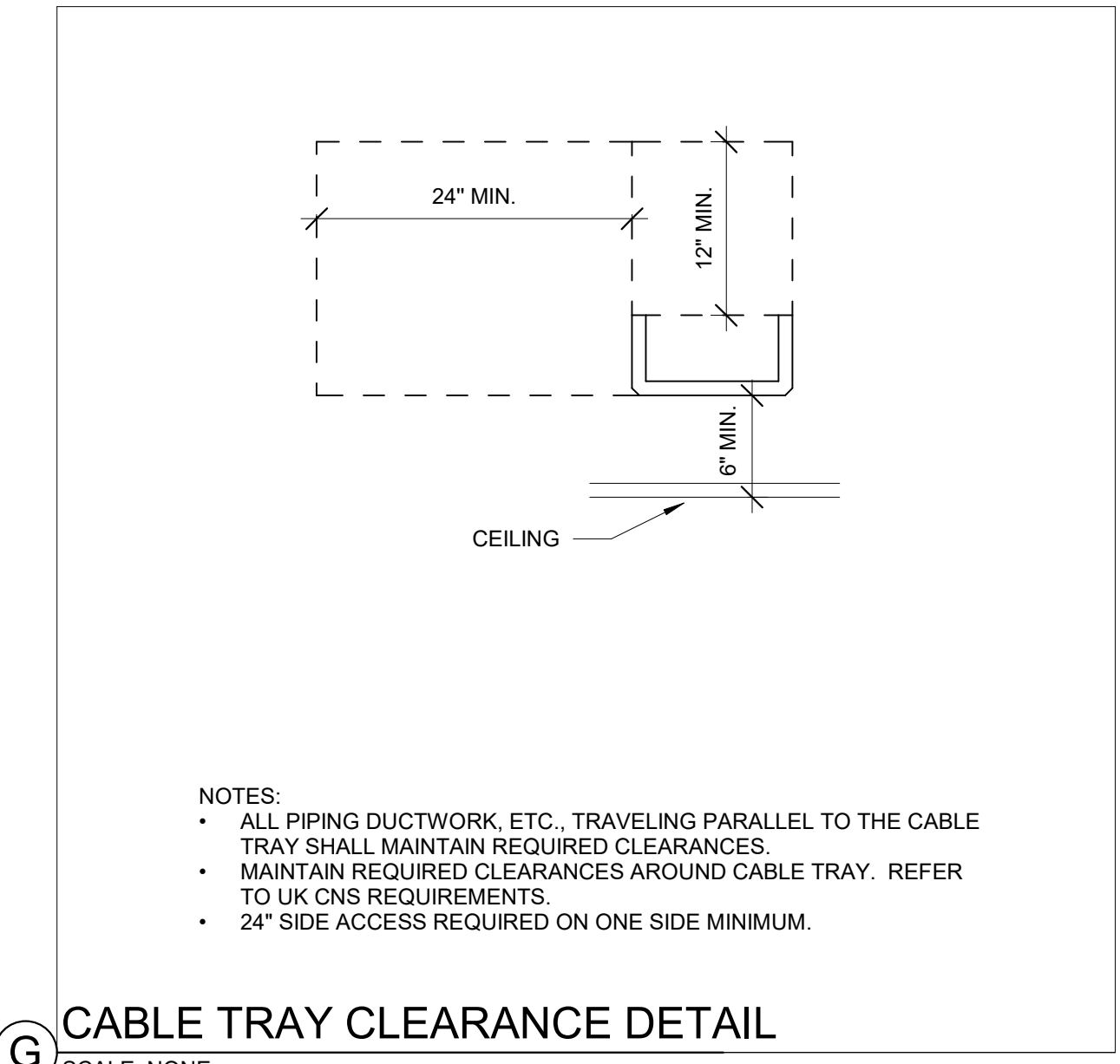
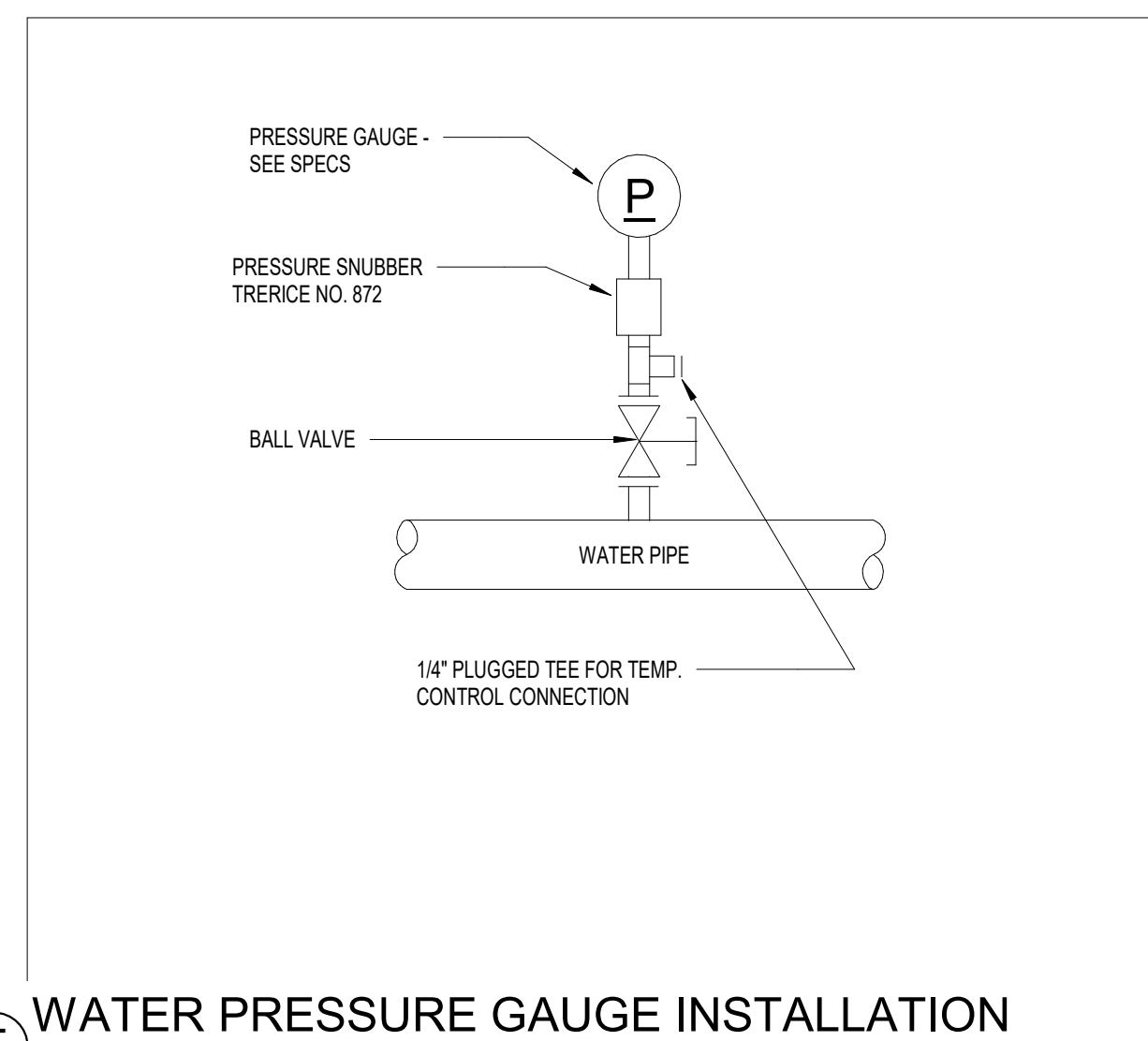
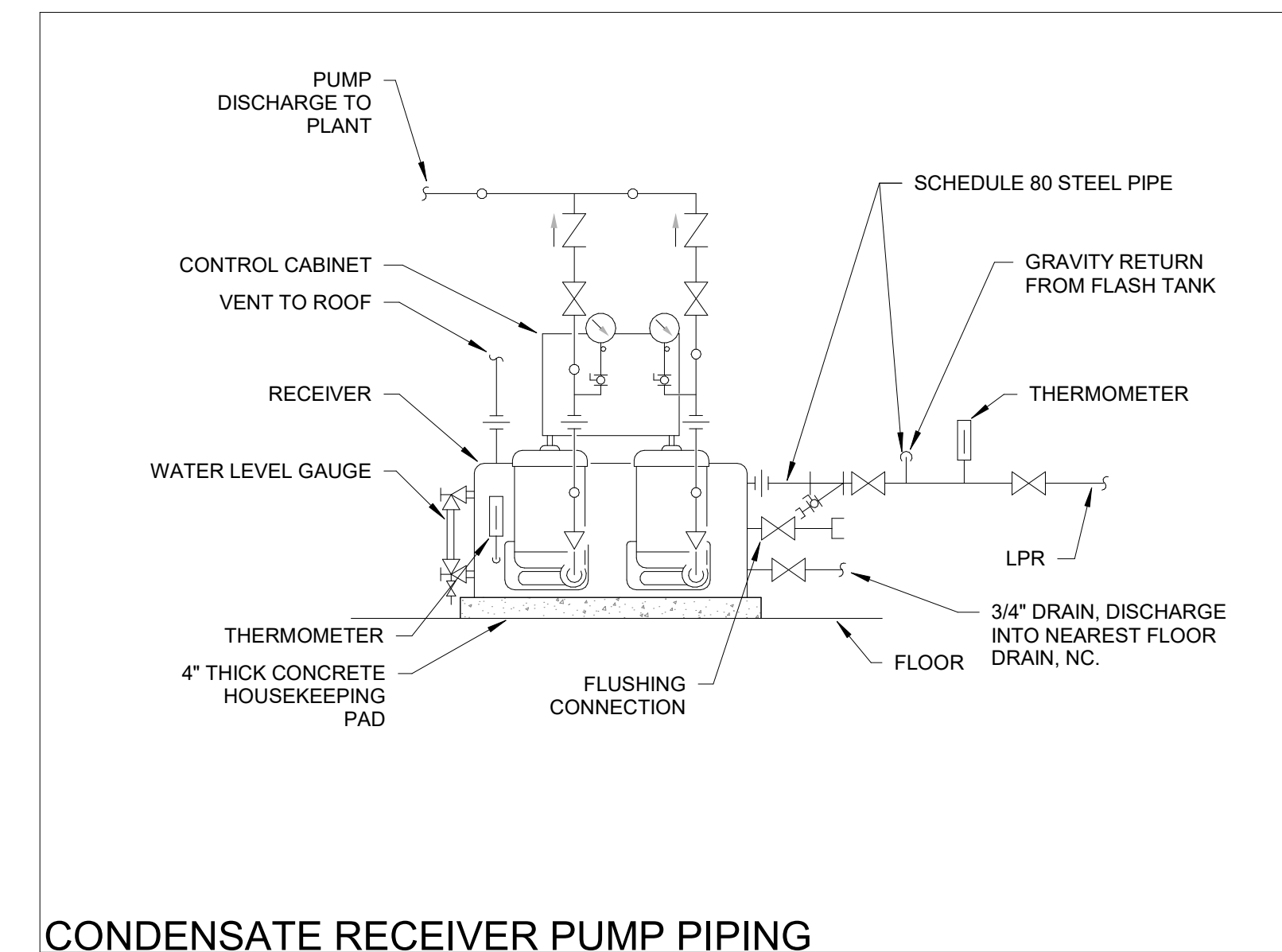
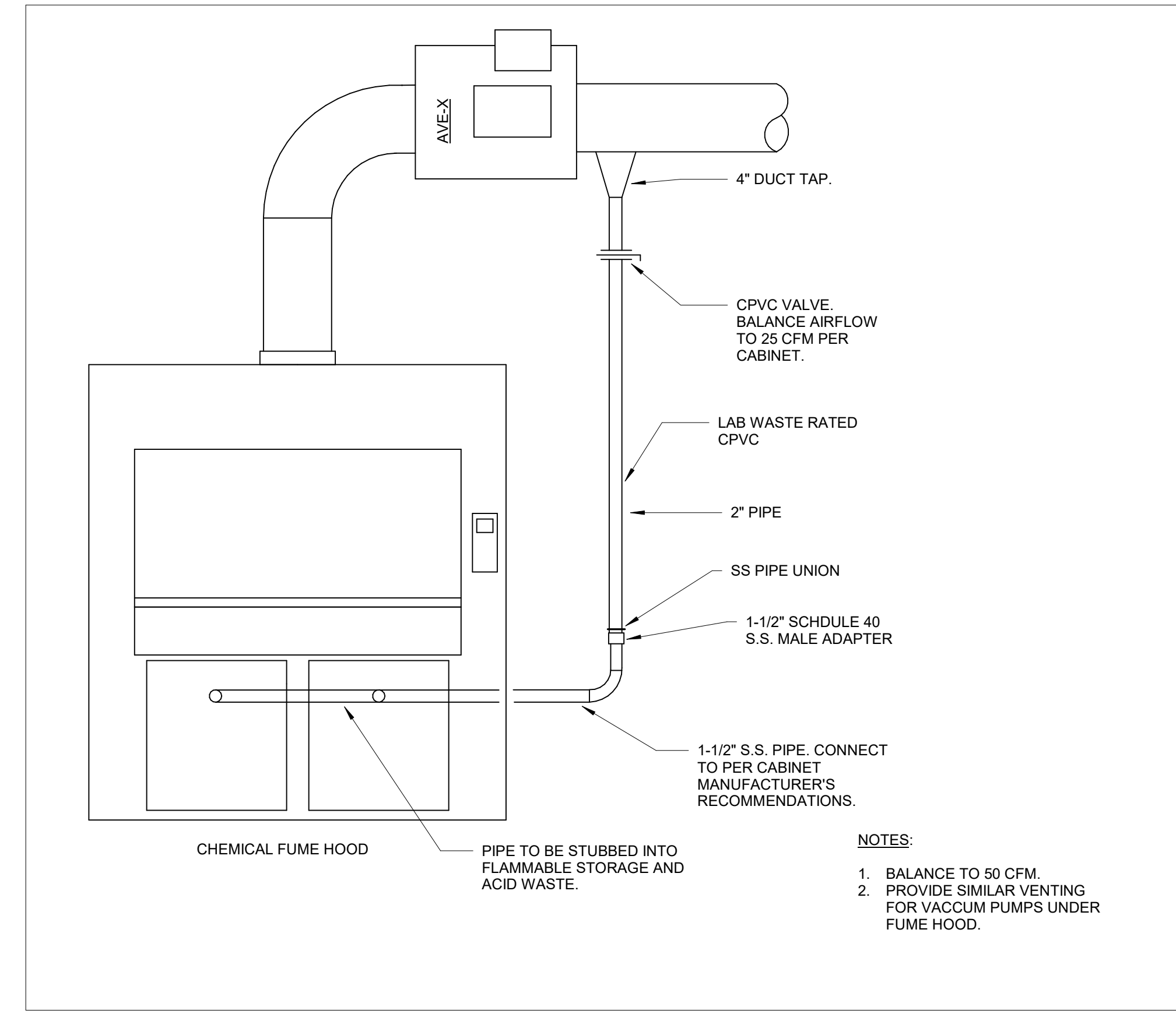
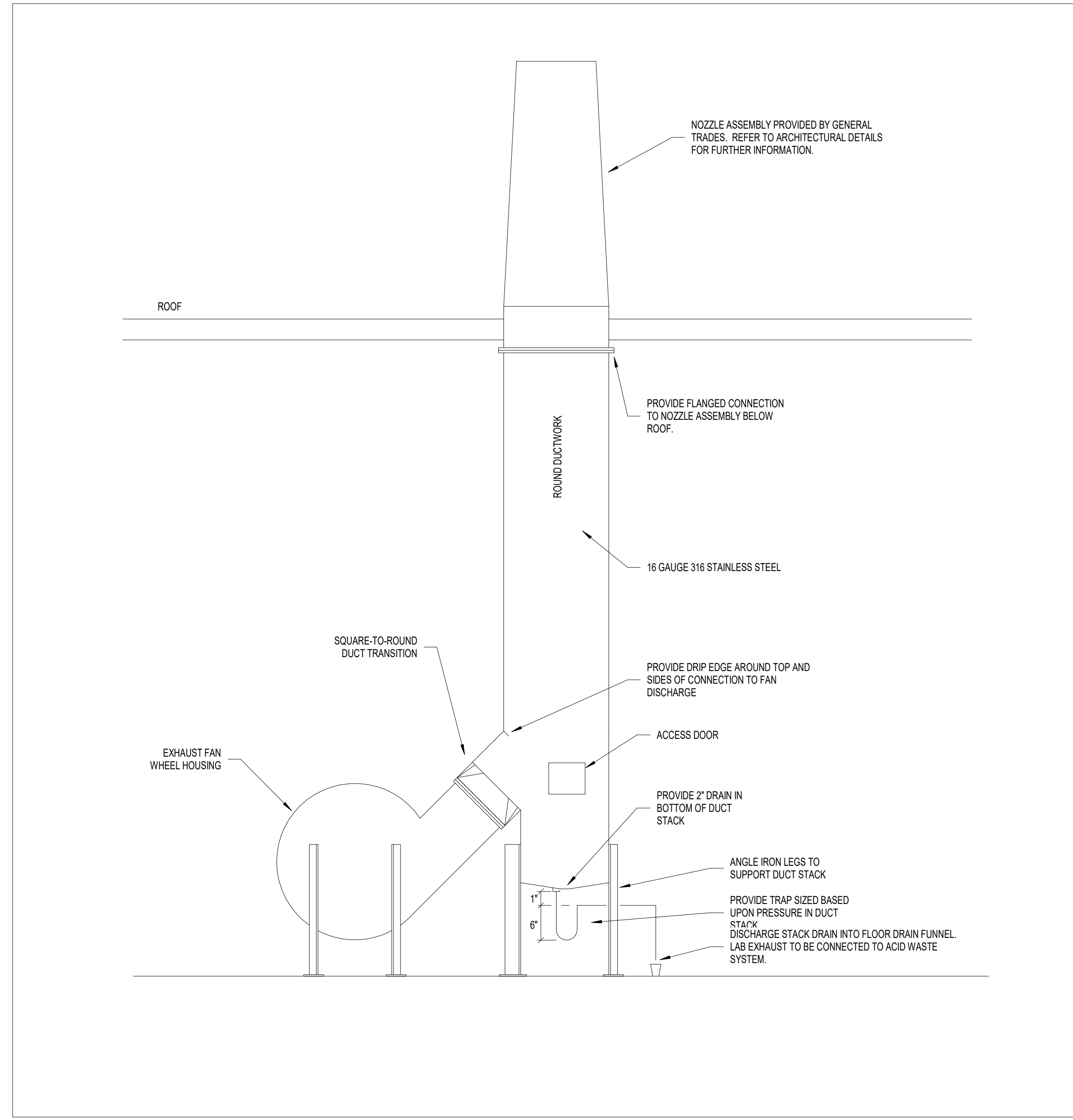
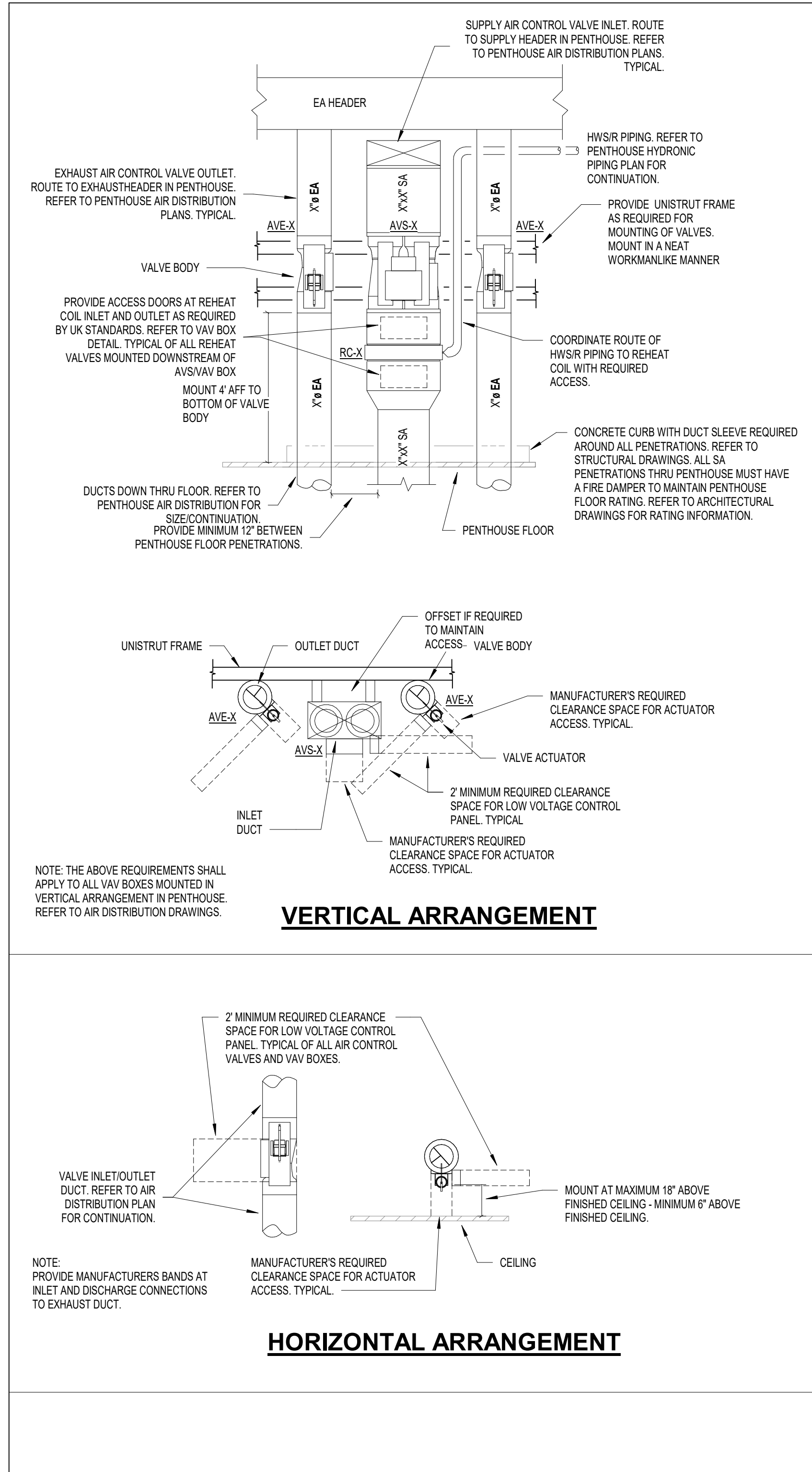
No.	Description	Date

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MECHANICAL DETAILS

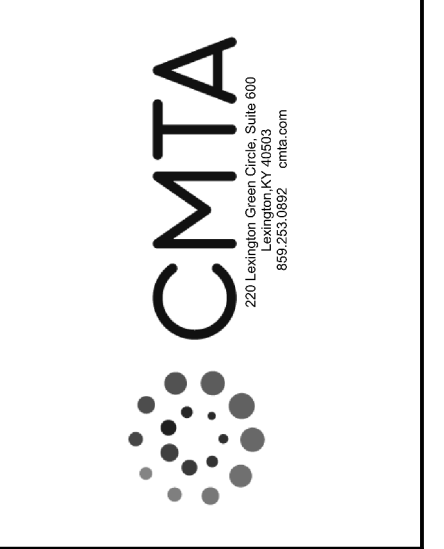
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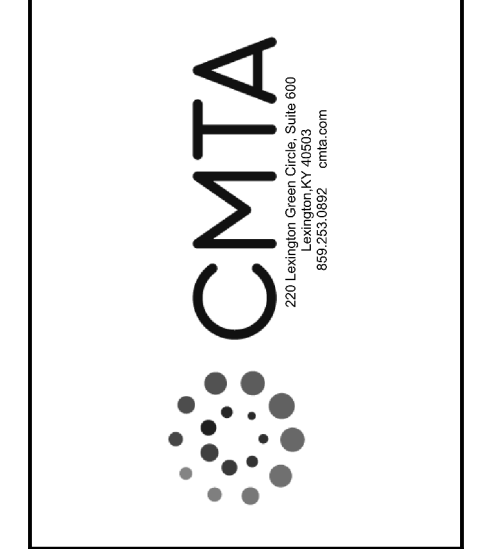
MECHANICAL
DETAILS

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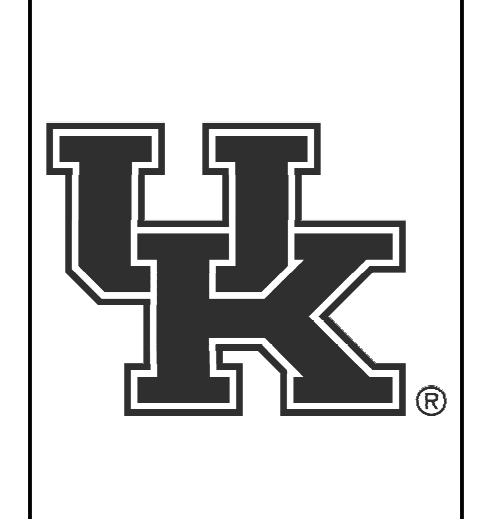
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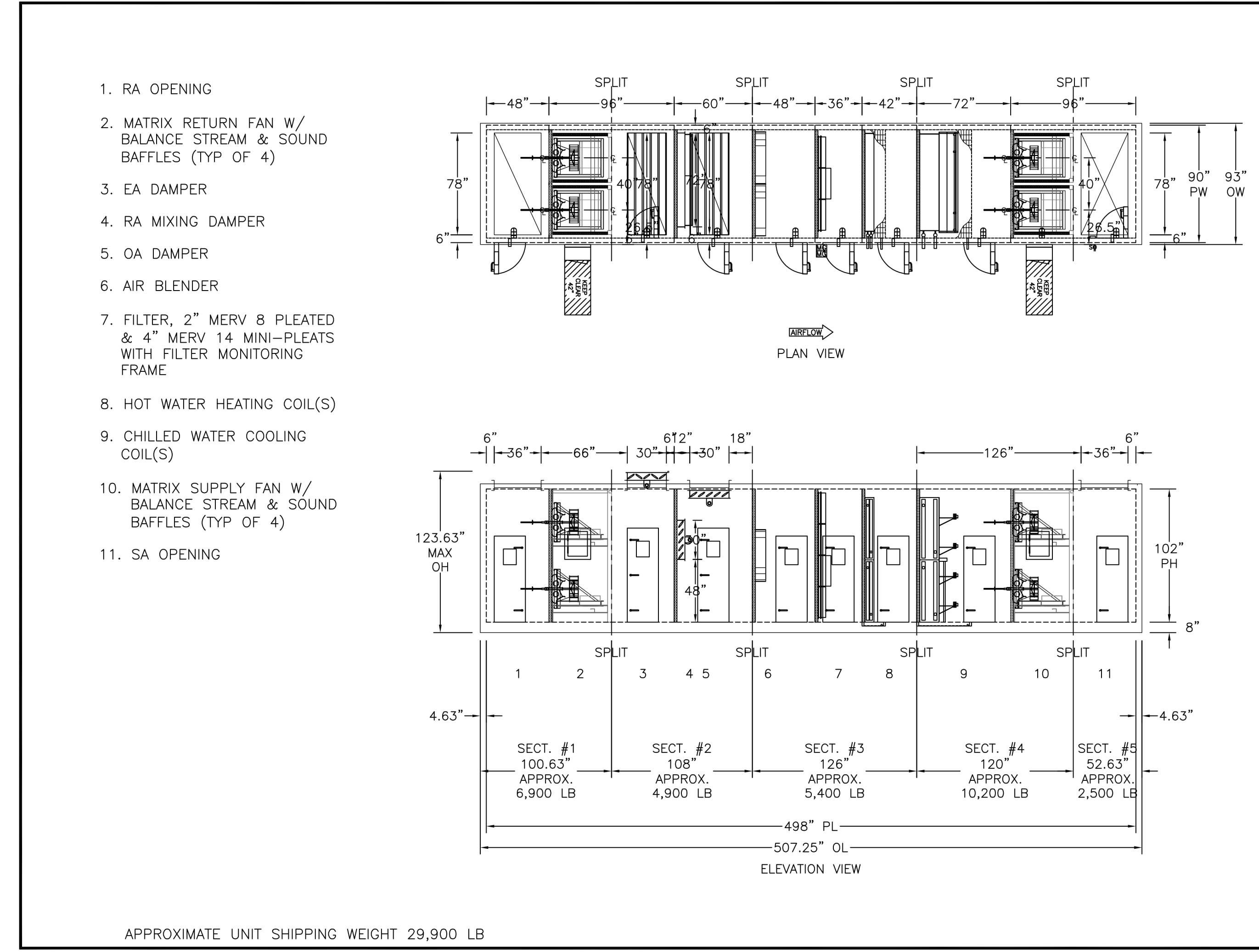


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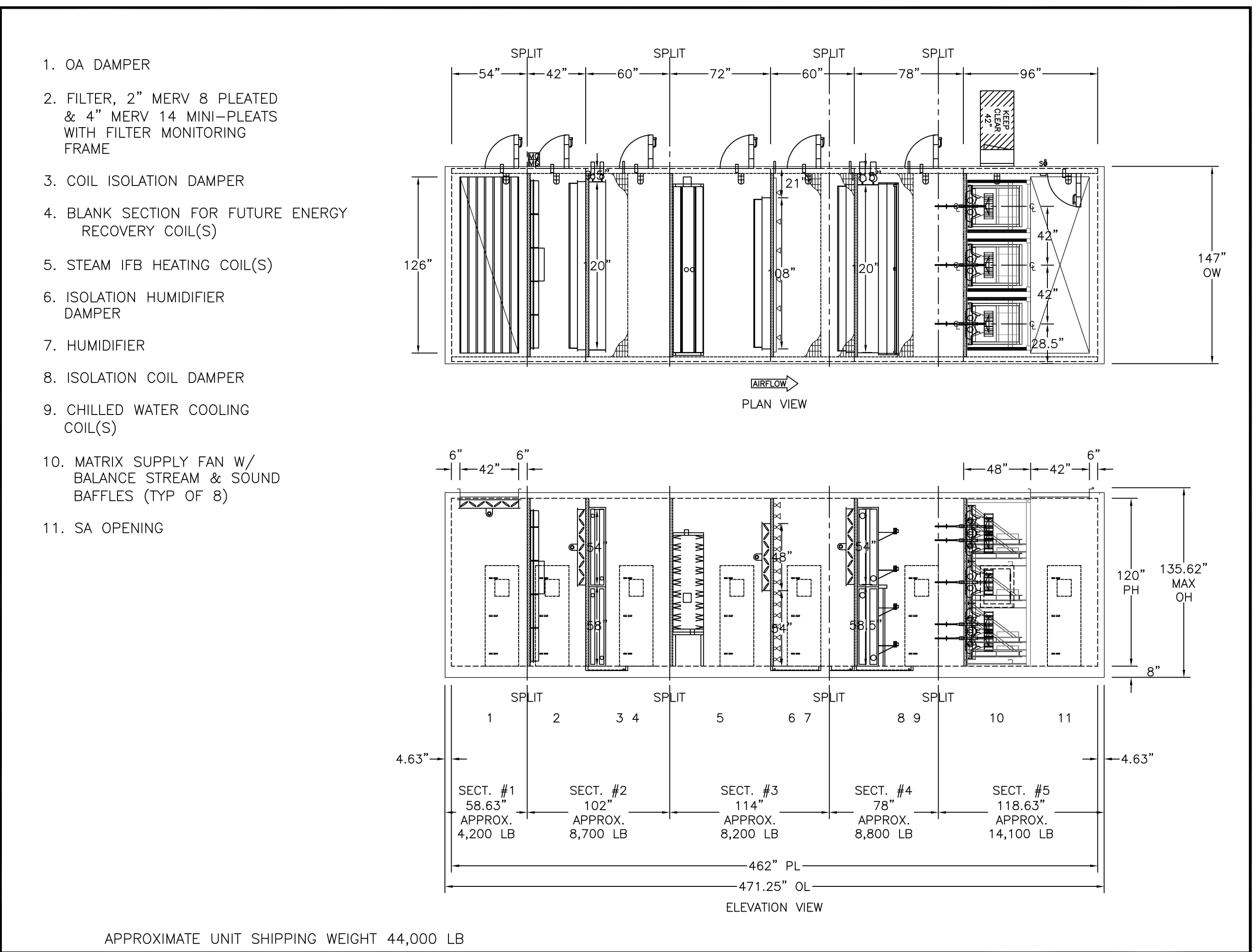
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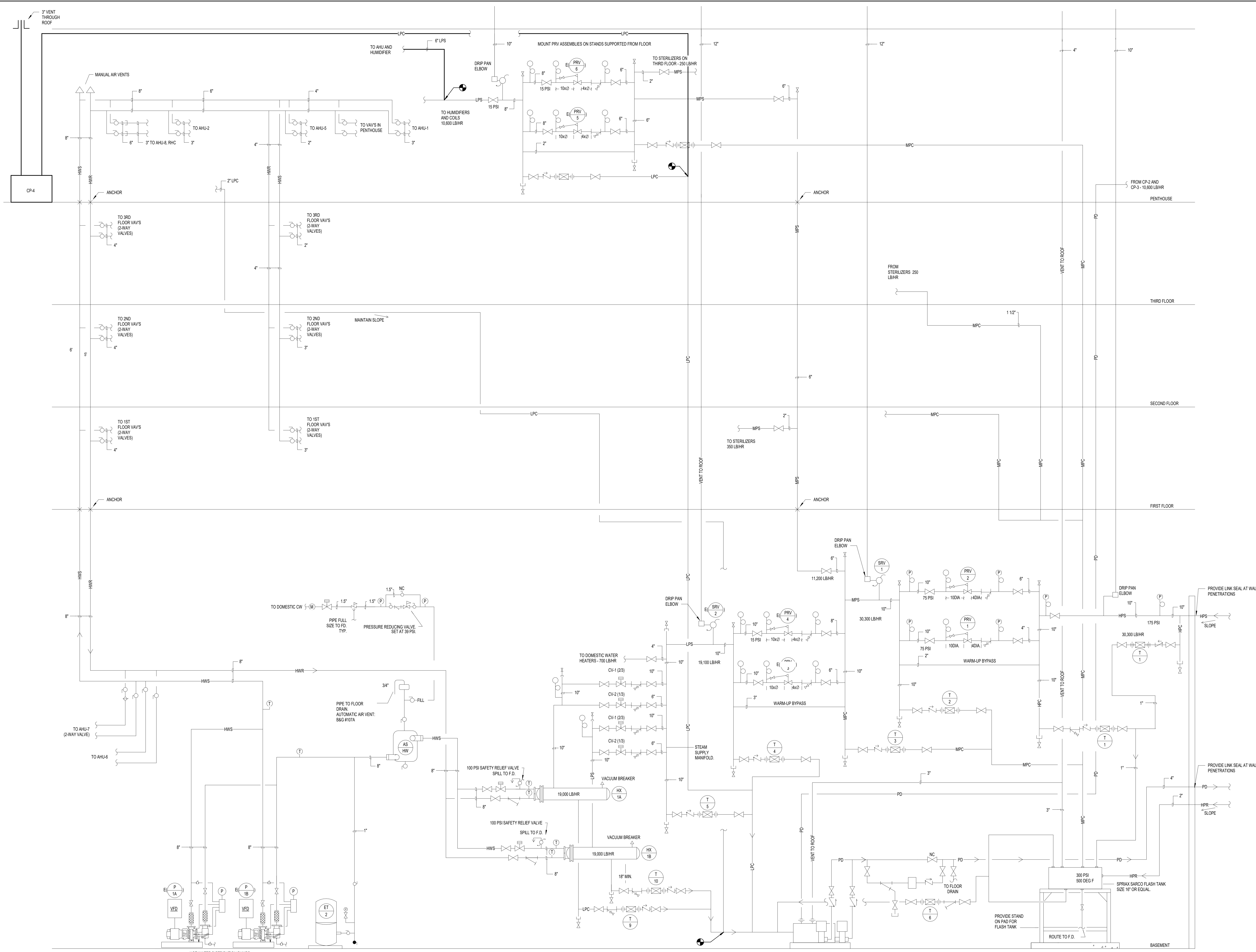
M-304



A AHU-8 DETAIL
1/8" = 1'-0"



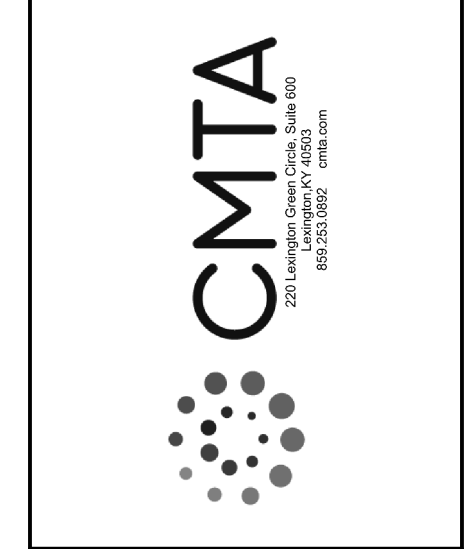
B AHU-9 DETAIL
1/8" = 1'-0"



STEAM AND HOT WATER BUILDING PIPING SCHEMATIC
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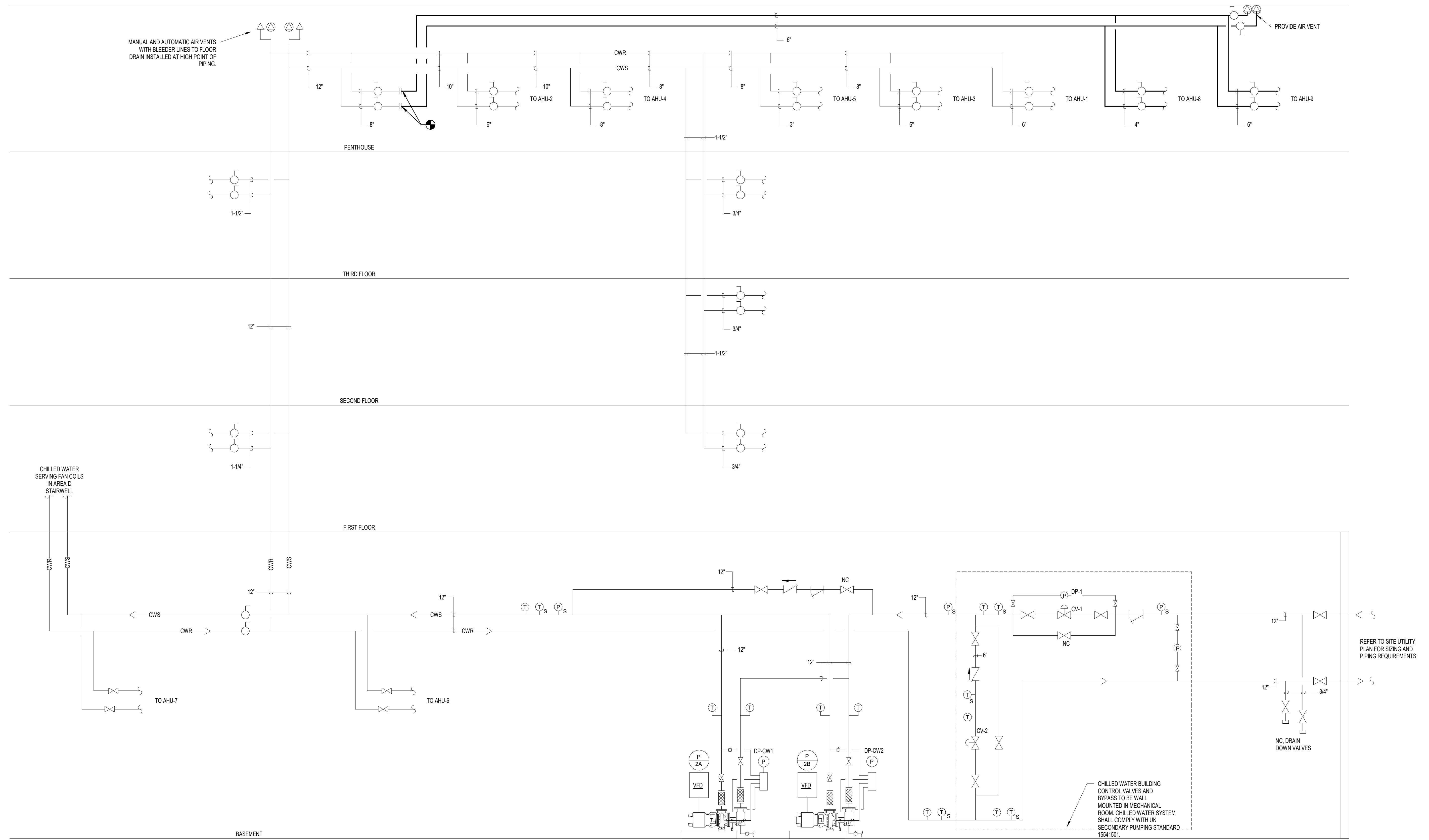


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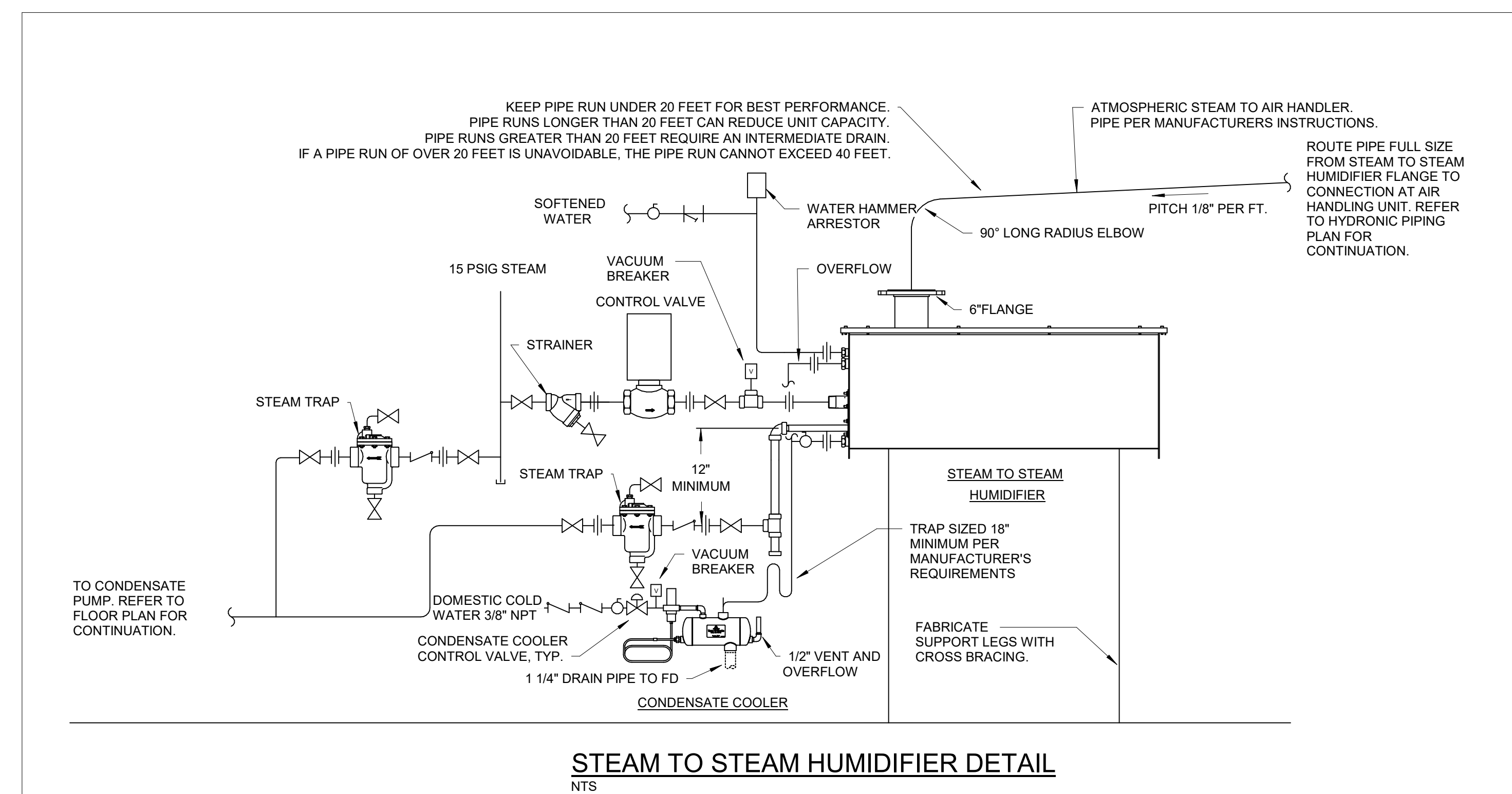
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MECHANICAL PIPING SCHEMATICS

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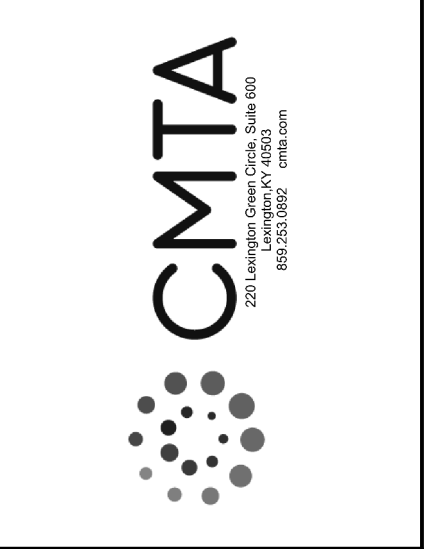


CHILLED WATER PIPING SCHEMATIC
NOT TO SCALE



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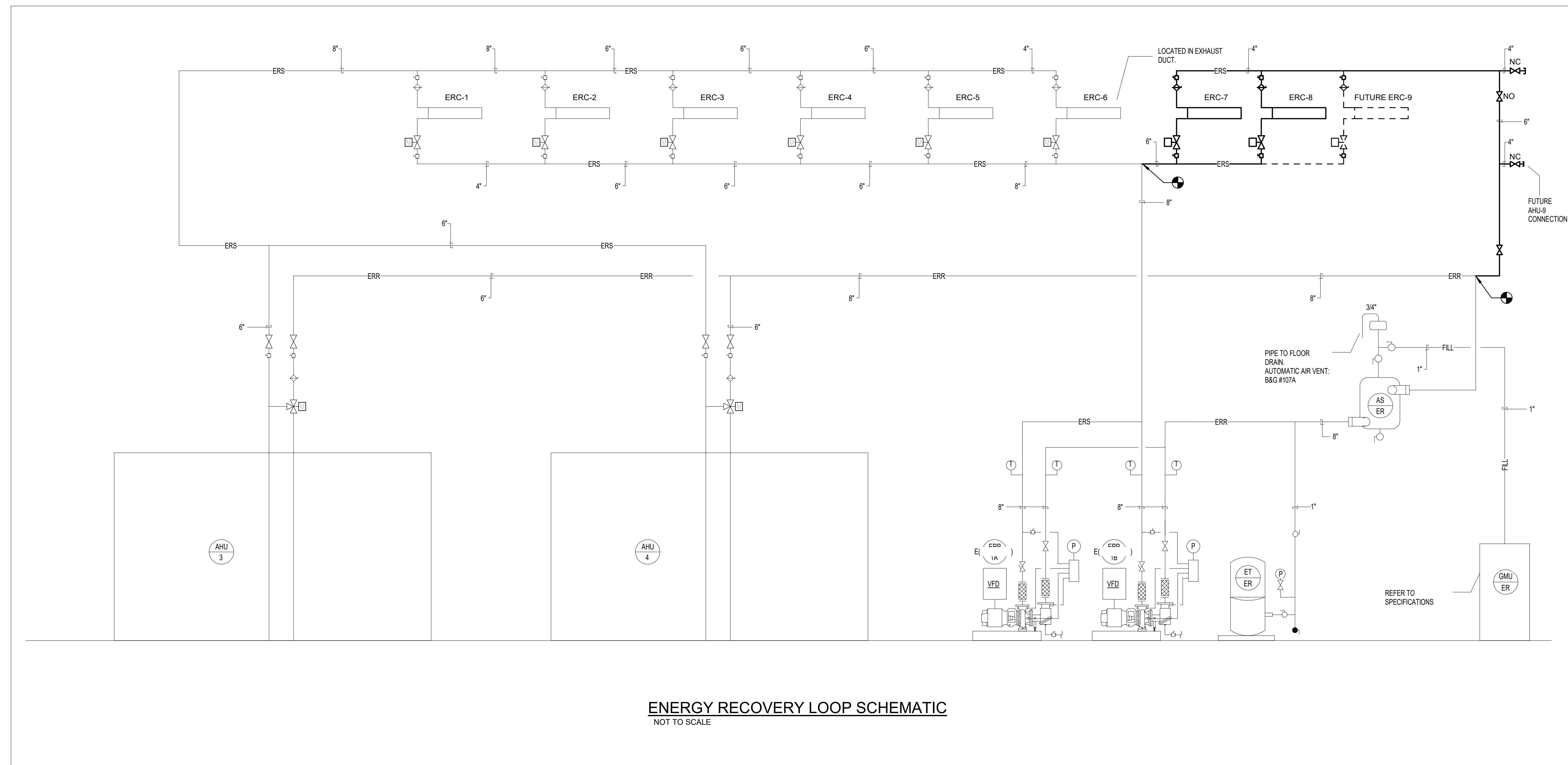
PROJECT 202277/XJS22
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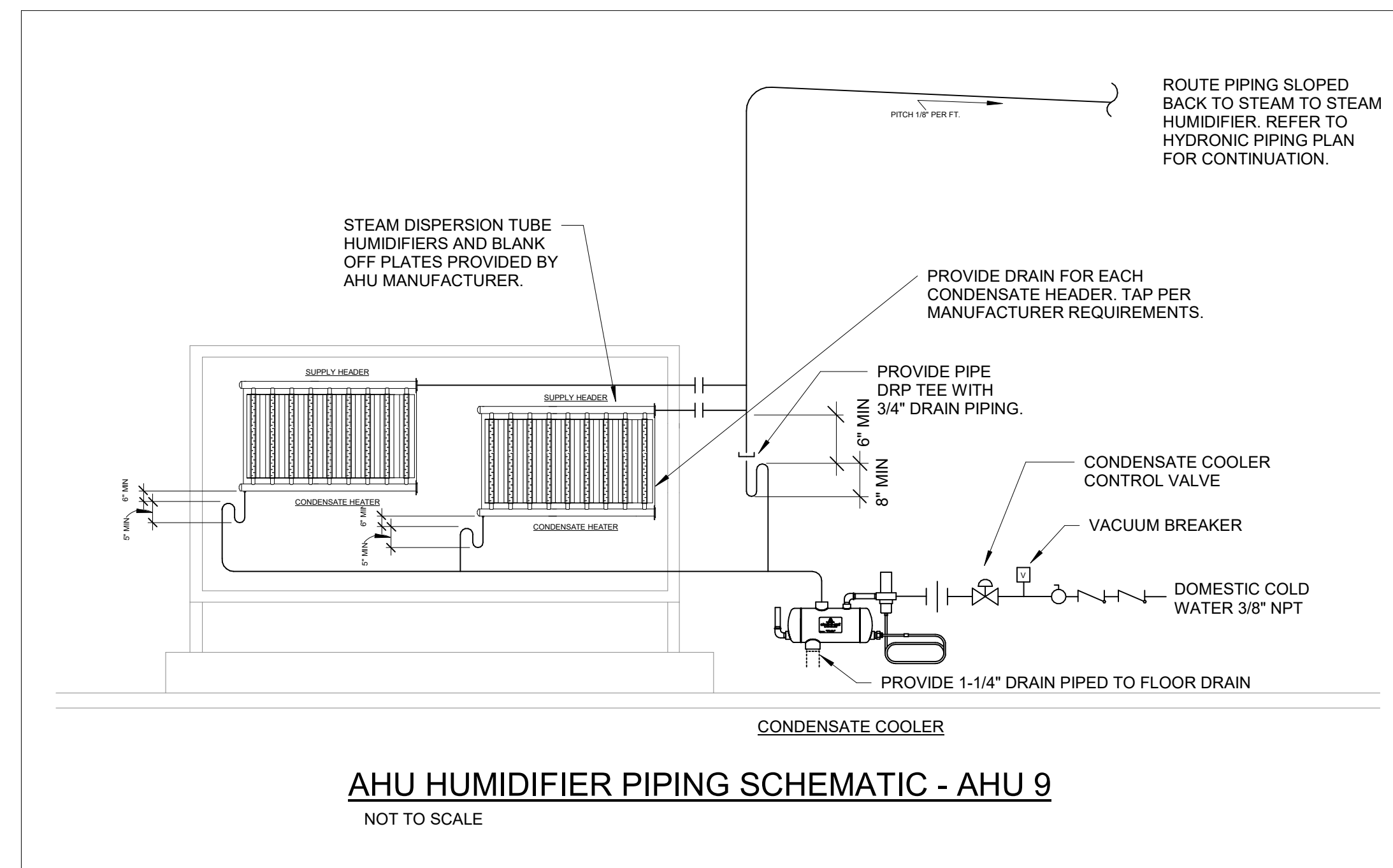
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MECHANICAL PIPING SCHEMATICS

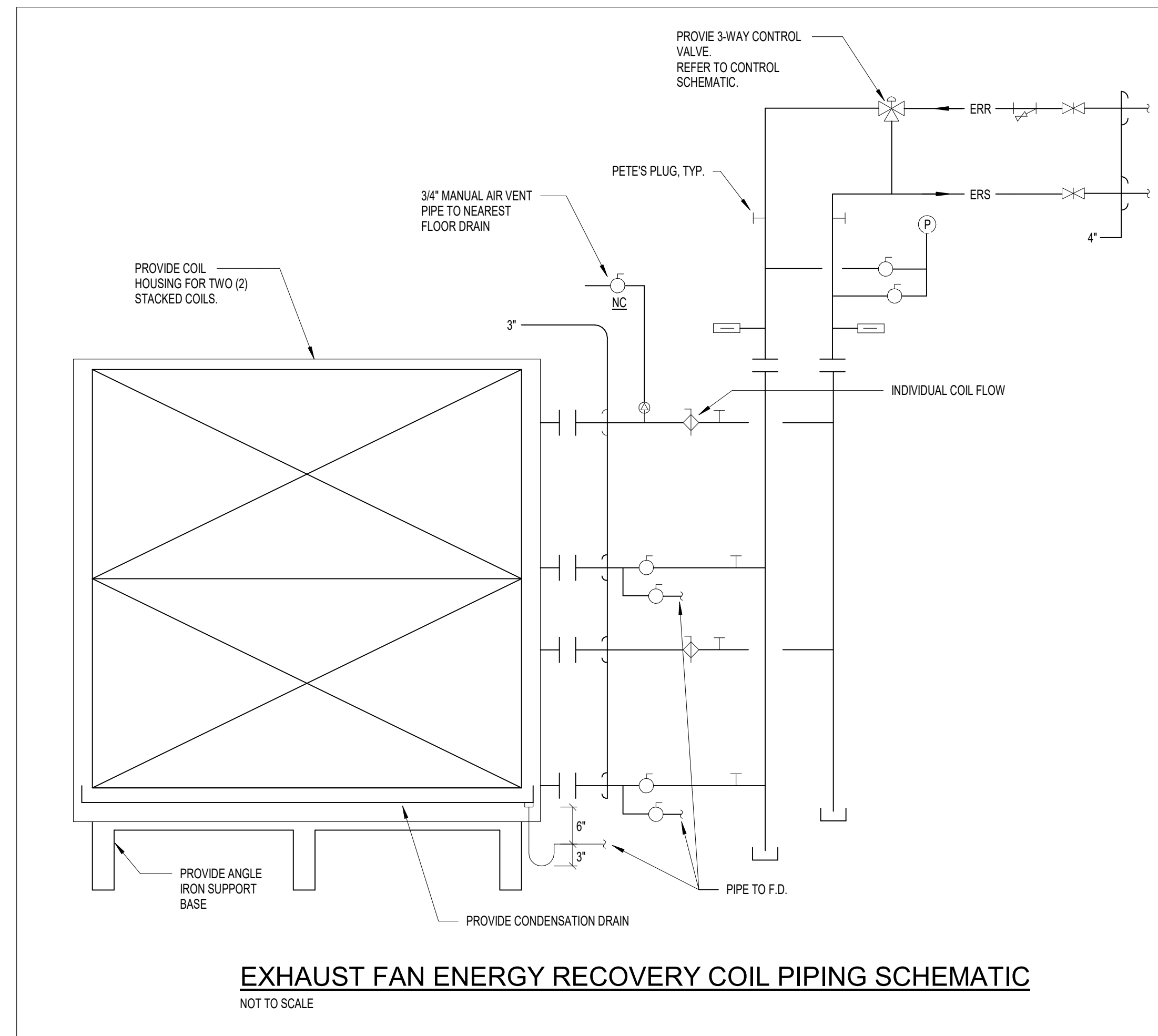
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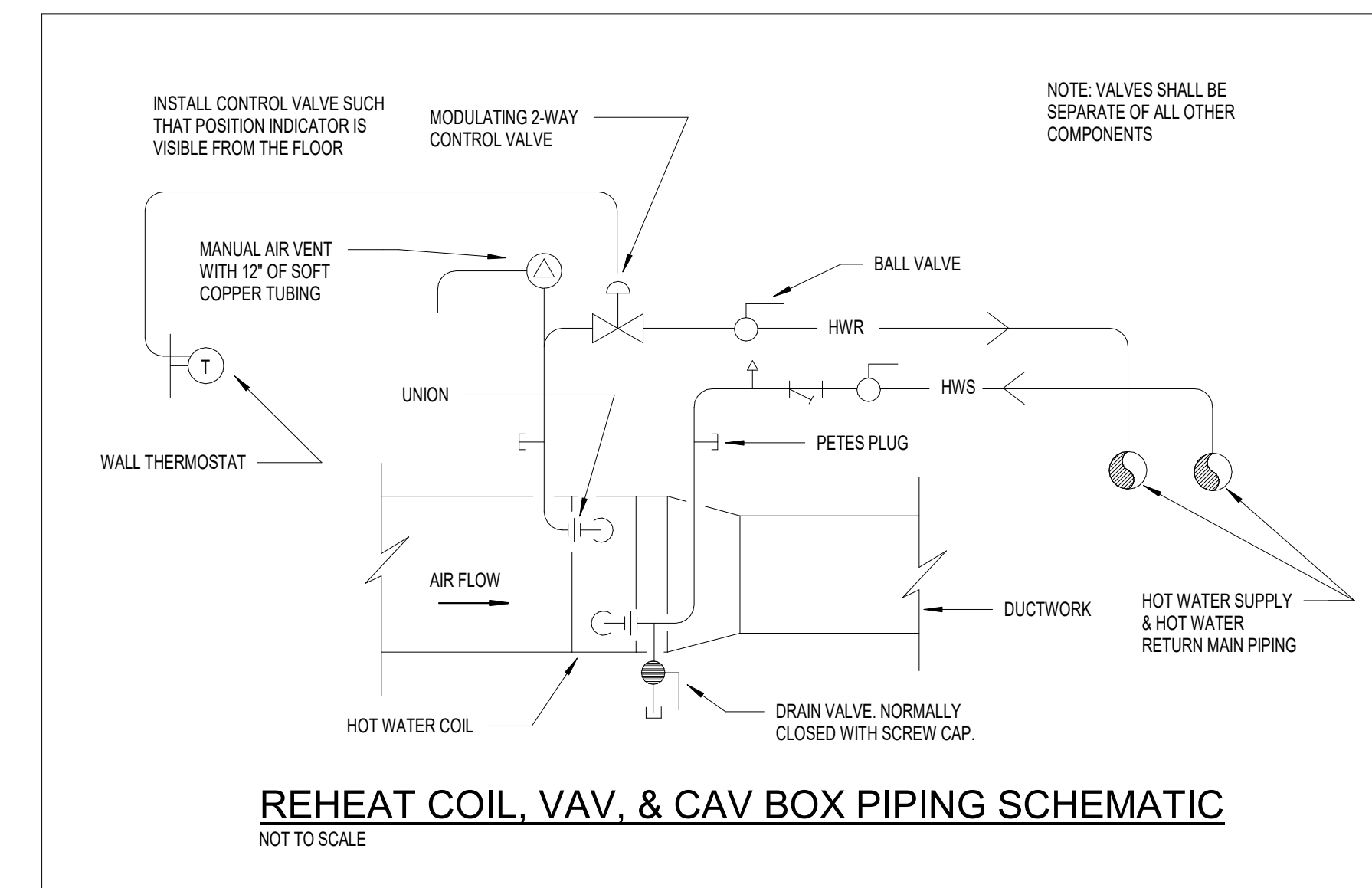
ENERGY RECOVERY LOOP SCHEMATIC
NOT TO SCALE



AHU HUMIDIFIER PIPING SCHEMATIC - AHU 9
NOT TO SCALE



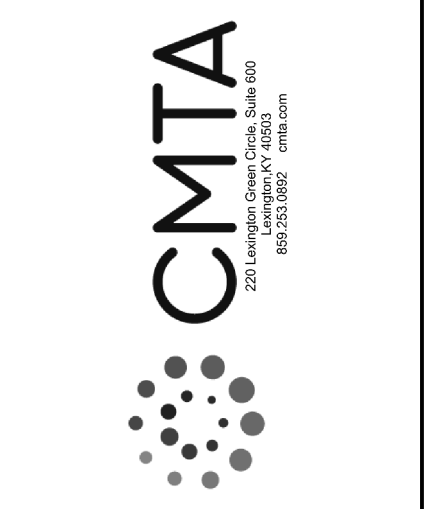
EXHAUST FAN ENERGY RECOVERY COIL PIPING SCHEMATIC
NOT TO SCALE



REHEAT COIL, VAV, & CAV BOX PIPING SCHEMATIC
NOT TO SCALE

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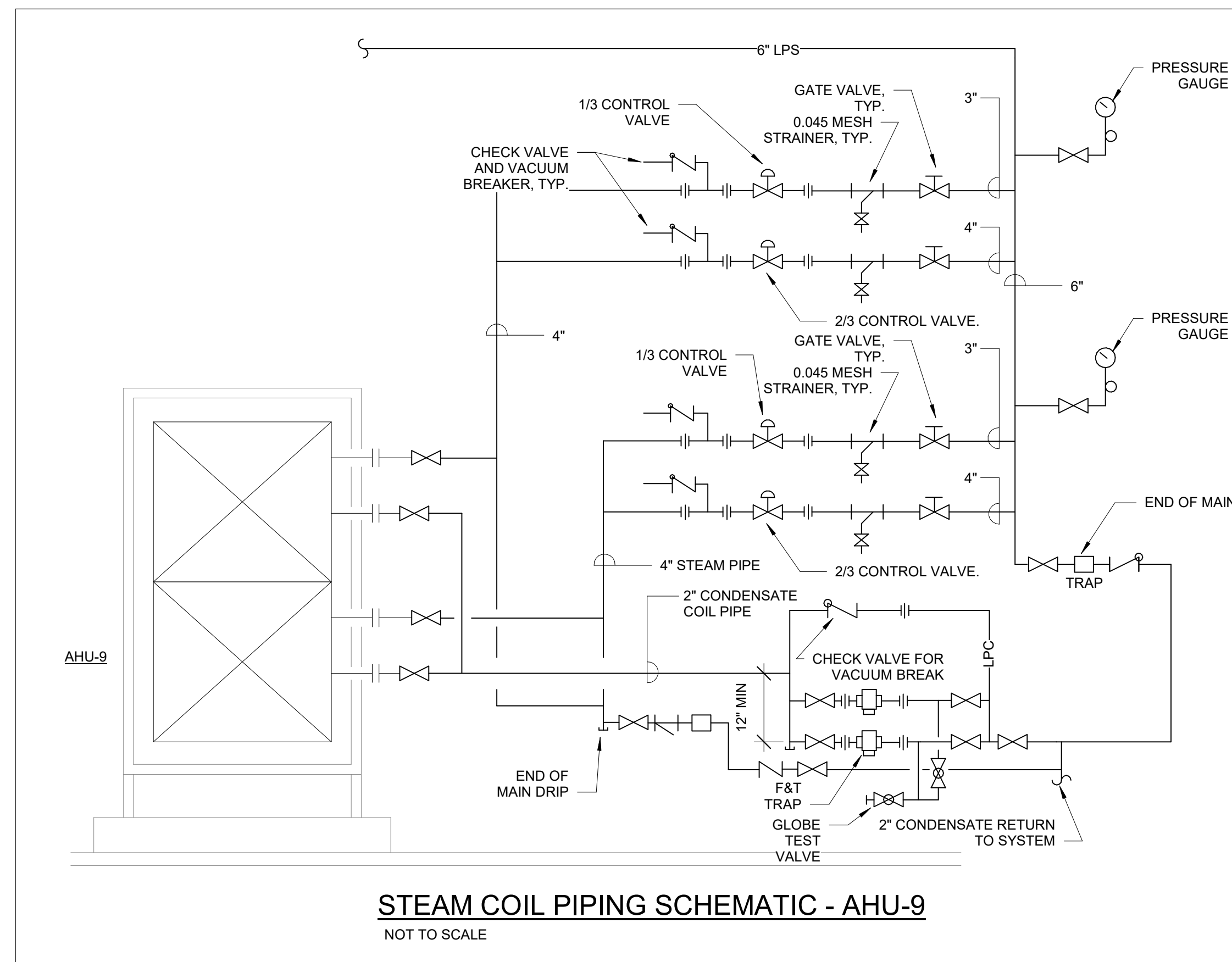
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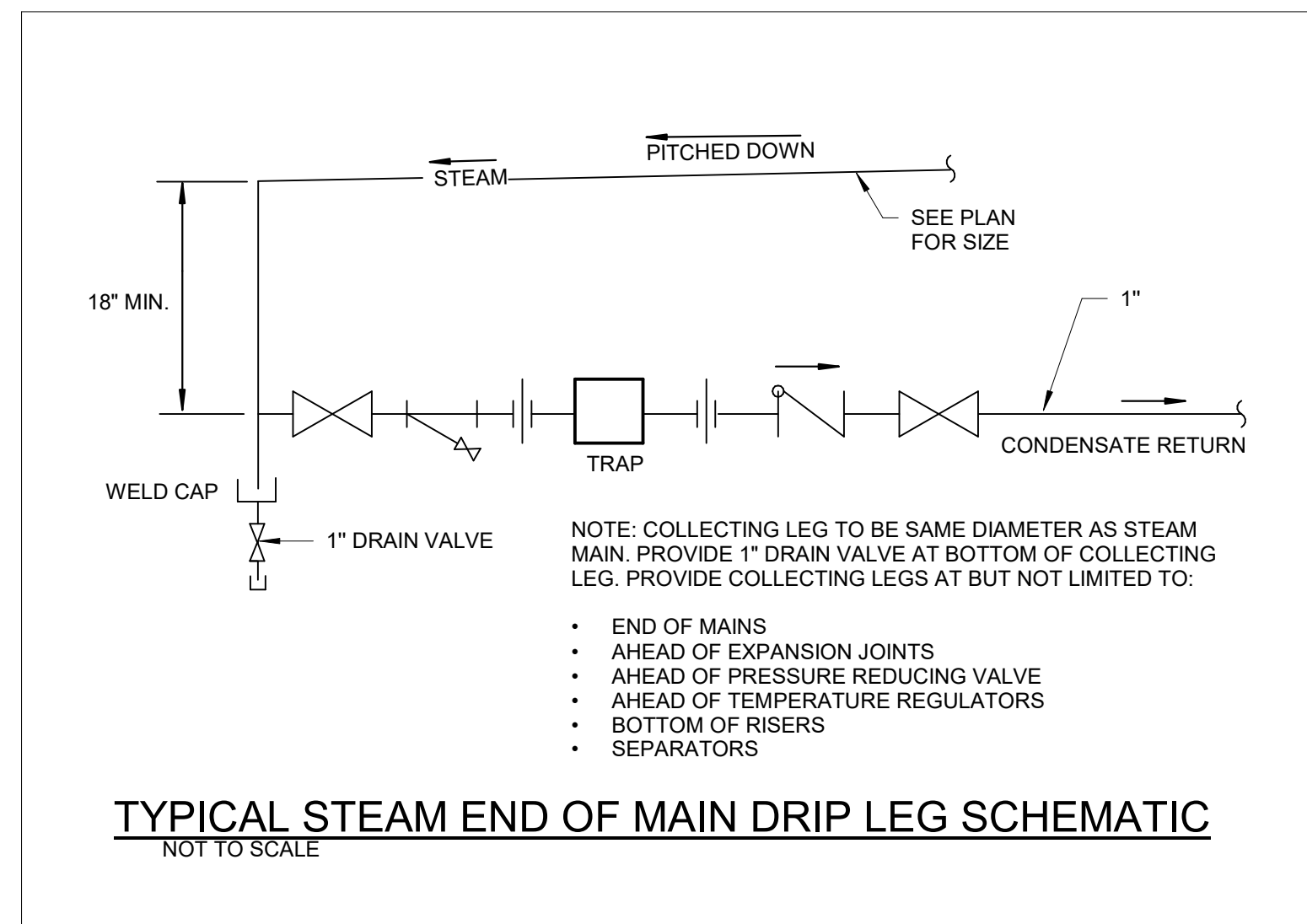
MECHANICAL
PIPING
SCHEMATICS

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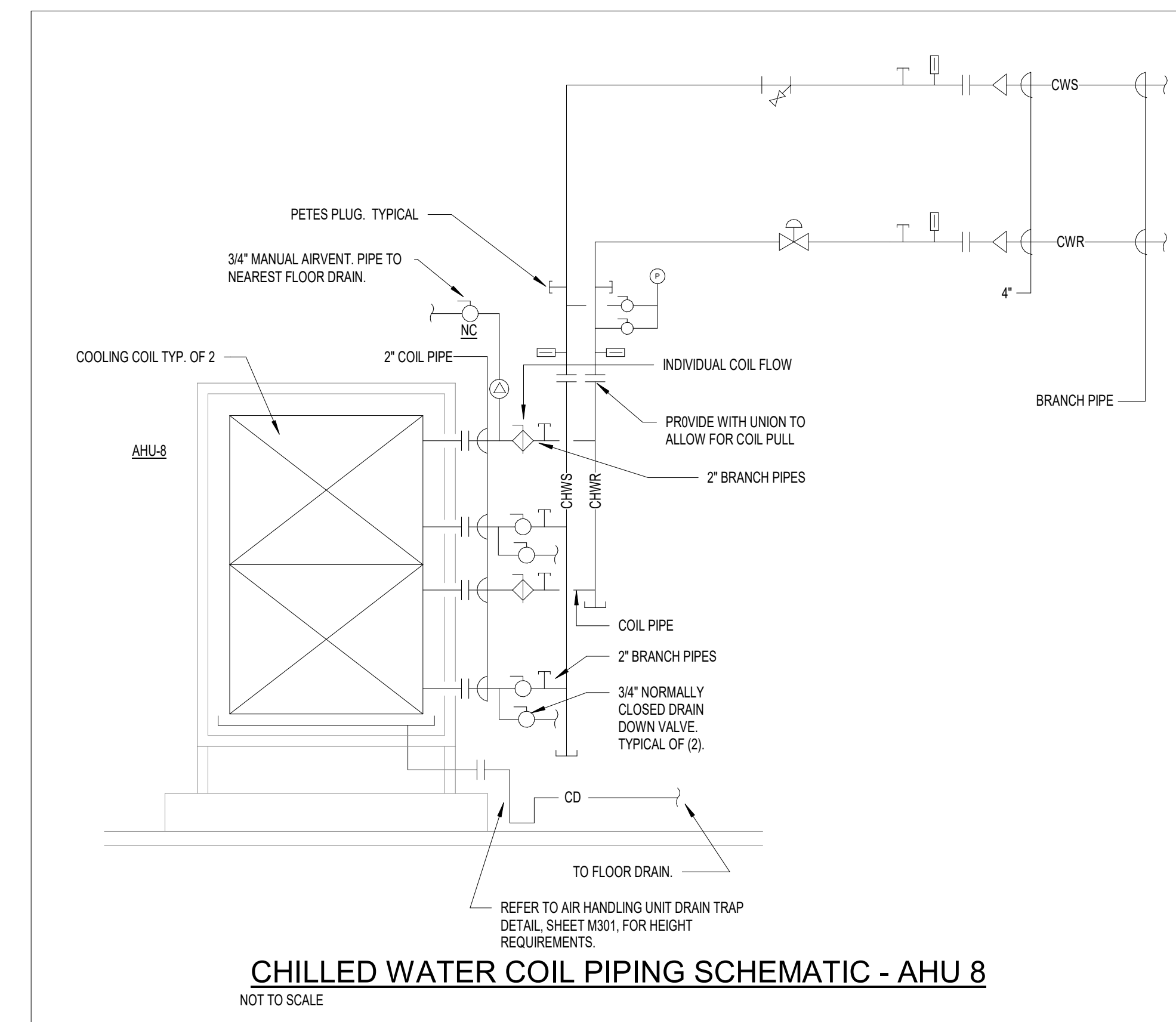
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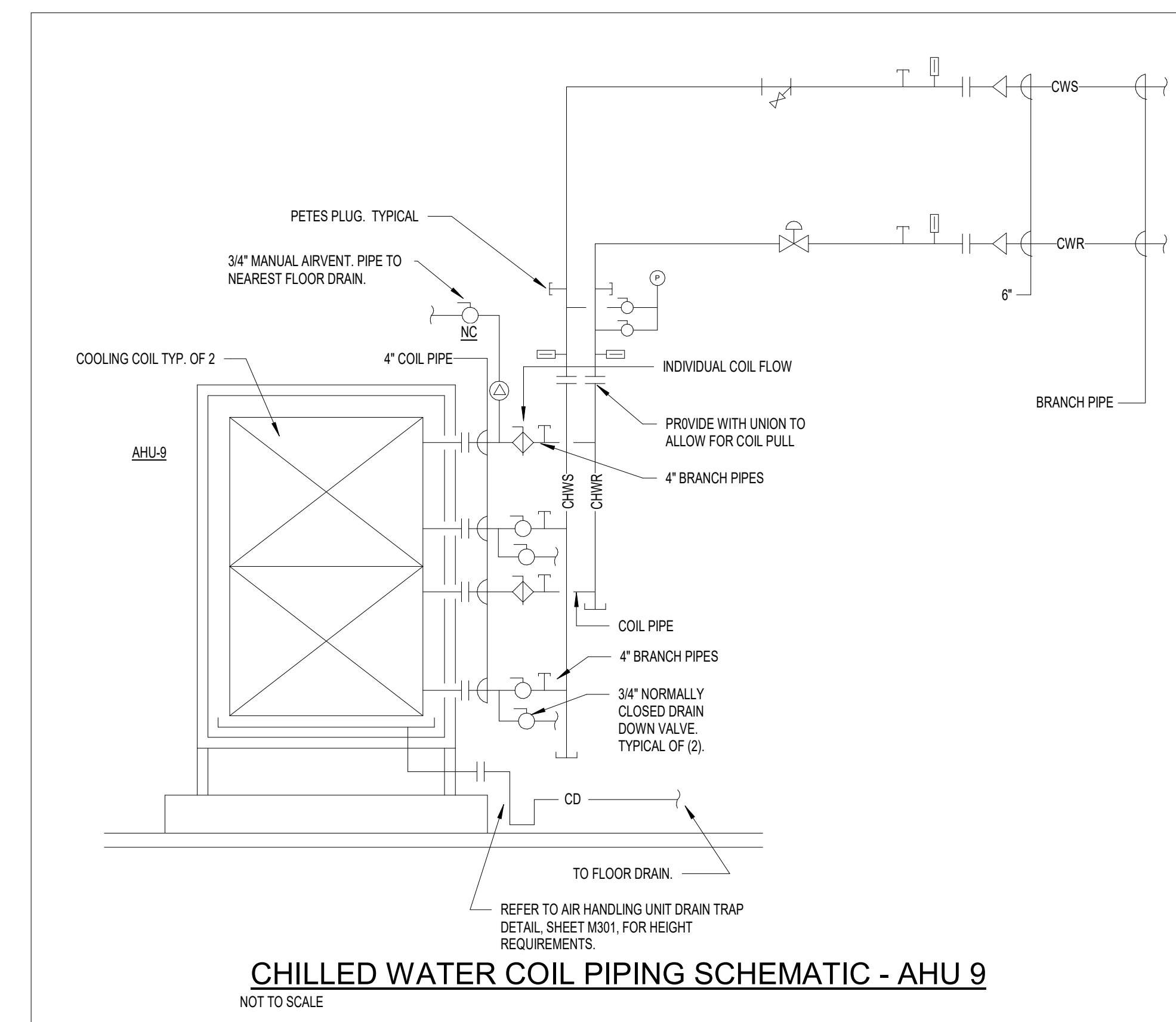
STEAM COIL PIPING SCHEMATIC - AHU-9
NOT TO SCALE



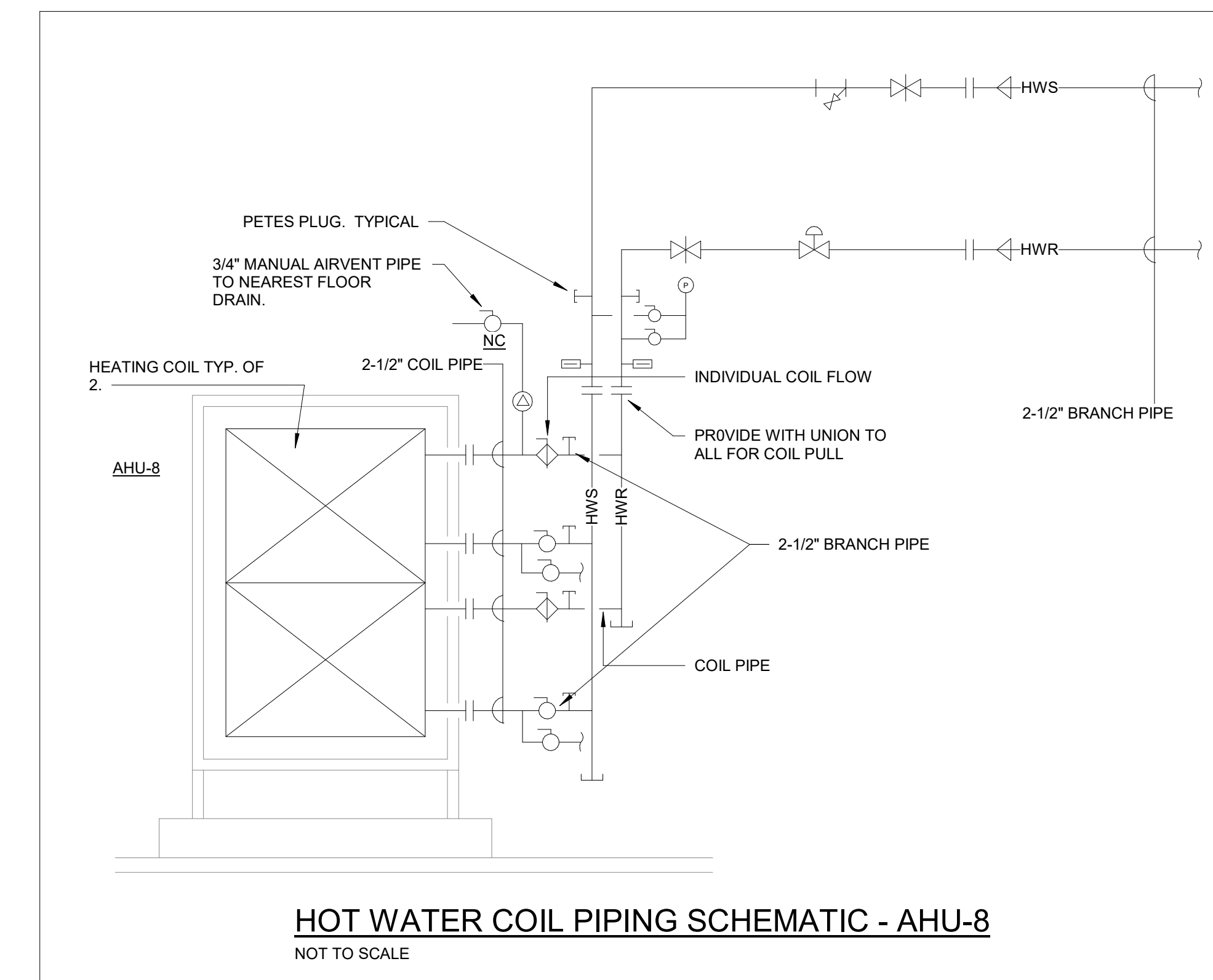
TYPICAL STEAM END OF MAIN DRIP LEG SCHEMATIC
NOT TO SCALE



CHILLED WATER COIL PIPING SCHEMATIC - AHU 8
NOT TO SCALE



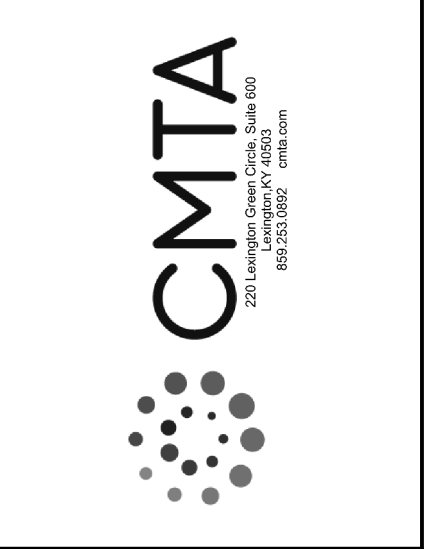
CHILLED WATER COIL PIPING SCHEMATIC - AHU 9
NOT TO SCALE



HOT WATER COIL PIPING SCHEMATIC - AHU-8
NOT TO SCALE

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**MECHANICAL
PIPING
SCHEMATICS**

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ENERGY RECOVERY COIL SCHEDULE table with columns: MARK, MANUFACTURER, NOMINAL SIZE, FIN SPACINGS, NO. OF ROWS, COIL HP, WINTER WINTER CFM, SUMMER SUMMER CFM, WINTER WINTER GPM, COIL WATER PO, HEAT TRANSFER (MBH), EWT/LWT (F), LAT/DB (WB), HEAT TRANSFER (MBH), EWT/LWT (F), LAT/DB (WB), REMARKS

REMARKS: 1. HERISTE COATING FOR LAB EXHAUST ENERGY RECOVERY. 2. COIL SECTIONS ARE COMPRSED OF (2) 3098 COILS. 3. 0.03 TUBE THICKNESS, ALUMINUM FINS, COPPER TUBES. 4. SUMMER CONDITIONS BASED ON ENTERING AIR TEMPERATURE OF 72DB/6WB. WINTER CONDITIONS BASED ON ENTERING AIR TEMPERATURE OF 72DB/5WB. 5. PERFORMANCE BASED ON 40% PROPYLENE GLYCOL SOLUTION.

AIR HANDLING UNIT SCHEDULE table with columns: MARK, MANUF, MODEL, CONFIGURATION, SERVICE, LOCATION, NOM SIZE, WEIGHT, SA, MIN OA, FAN TYPE, # OF FANS, T S P, P, MOTOR HP/BHP, VOLT, PH, MCA, MOP, VFD, OP, RA CFM, FAN TYPE, # OF FANS, T S P, P, MOTOR HP/BHP, VOLT, PH, MCA, MOP, VFD, OP, FREQ.

AIR HANDLING UNIT SCHEDULE (CONT..1) table with columns: MARK, TOTAL COOLING CAP, SENSIBLE COOLING CAP, EAT (DB/WB) (F), LAT (DB/WB) (F), MAX FACE VELOCITY (FFM), MAX AIR PRESSURE DROP (IN. WG.), EWT/LWT (F), WATER FLOW RATE (GPM), MAX. WATER PRESSURE DROP (FT), COIL ROWS/NO. OF COILS, FIN SPACING (FINS/FT), COIL TYPE, TOTAL HEATING CAP (MBH), EAT (F), LAT (F), MAX. FACE VELOCITY (FFM), MAX. AIR PRESSURE DROP (IN. WG.), EWT/LWT (F), WATER FLOW RATE (GPM), MAX. WATER PRESSURE DROP (FT), STEAM INLET PRESSURE (PSI), STEAM FLOW RATE (LBHR), INTERNAL FLOW RATE (LBHR), COIL ROWS/NO. OF COILS, FIN SPACING (FINS/FT)

AIR HANDLING UNIT SCHEDULE (CONT..2) table with columns: MARK, STAGE 1, STAGE 2, MAX. VELOCITY (FFM), SIZE (SQ. FT), RESISTANCE (CLEAN/DIRTY), REMARKS

REMARKS: 1. PROVIDE HUMIDIFIER DISPERSION TUBES TIED TO ASSOCIATED CLEAN STEAM GENERATOR. 2. HOT WATER AND CHILLED WATER COIL PERFORMANCE BASED ON 10% WATER AS WORKING FLUID. 3. PROVIDE SEPARATE LIGHTING CIRCUIT. 4. PROVIDE WITH # CONCRETE PAD. 5. FILTER TEST METHOD: ASHRAE 92.2. 6. PROVIDE 2 STAGE PREFILTER SECTION. 7. PROVIDE UV LIGHTS ON COOLING COIL. 8. PROVIDE VOLUME PROBE AIRFLOW STATION ON EACH FAN. 9. EXTERNAL STATIC PRESSURE ASSUMES FULLY LOADED FILTERS. 10. CHILLED WATER COILS SHALL BE FREEZE PROTECTION COONEY COILS. 11. PROVIDE EMPTY ENERGY RECOVERY COIL SECTION IN AIR HANDLING UNIT. THE ENERGY RECOVERY COIL SHALL NOT BE IN CONTRACT. 12. OWNER FURNISHED CONTRACTOR INSTALLED.

VARIABLE FREQUENCY DRIVE SCHEDULE table with columns: MARK, INSTANCE, MANUFACTURER, MODEL #, SERVICE, MOTOR HP, ELECTRICAL VOLTAGE, PHASE, HZ, DISCONNECT, BYPASS STARTER, REDUNDANT DRIVE, REMARKS

REMARKS: 1. PROVIDE BACNET INTERFACE FOR INTEGRATION INTO BUILDING AUTOMATION SYSTEM. 2. OWNER FURNISHED CONTRACTOR INSTALLED.

FAN COIL SCHEDULE table with columns: MARK, TYPE, MANUFACTURER, MODEL, DIMENSIONS, WEIGHT, NOM. CFM, ESP (IN WC), DRIVE, MOTOR HP, MCA, MOP, VOLTAGE, PHASE, EAT/LAT DB, EAT/LAT WB, COOLING CAPACITY (TOT. SENS.) (MBH), EWT/LWT (F), WATER FLOW RATE (GPM), PD (FEET), HEATING CAPACITY (TOT. SENS.) (MBH), EWT/LWT (F), WATER FLOW RATE (GPM), PD (FEET), REMARKS

REMARKS: 1. REAR INLET, FRONT DISCHARGE. 2. COLOR SELECTED BY ARCHITECT.

FAN SCHEDULE table with columns: MARK, MANUFACTURER, MODEL, SERVICE, TYPE, CFM, E.S.P. (T.W.G.), FAN CLASS, WEIGHT (LBS.), RPM, HP, VOLTAGE, PHASE, DRIVE, VFD, MAX DBA, REMARKS

REMARKS: 1. PROVIDE STARTER AND DISCONNECT. 2. PROVIDE WITH VIBRATION ISOLATION BASE. 3. PROVIDE WITH INERTIA BASE. 4. PROVIDE WITH INLET BOX. 5. PROVIDE WITH FAN ARRANGEMENT B. 6. PROVIDE WITH FAN ARRANGEMENT 10. 7. HAZARDOUS EXHAUST APPLICATION PROVIDE WITH SHAFT SEALS. 8. PROVIDE PREMIUM EFFICIENCY MOTORS WITH SHAFT GROUNDING KITS. 9. PROVIDE WITH PHENOLIC COATING. 10. OWNER FURNISHED CONTRACTOR INSTALLED.

REHEAT COIL SCHEDULE table with columns: MARK, COIL SIZE, NO. ROWS, CFM, A.P.D. (W/O), EAT/LAT, GPM, W.P.D. (FT HEAD), EWT/LWT, MBH, PIPE SIZE, REMARKS

REMARKS: 1. ALL COILS SUPPLIED MUST CONFORM TO UNIVERSITY OF KENTUCKY STANDARD COIL REQUIREMENTS. TUBE THICKNESS 0.035".

SILENCER SCHEDULE table with columns: MARK, MODEL, NOMINAL SIZE, NOM. CFM, VELOCITY (FPM), SILENCER P.D. (IN. WG.), PD INCL. SYS. EFF. (IN. WG.), 63 HZ, 125 HZ, 250 HZ, 500 HZ, 1000 HZ, 2000 HZ, 8000 HZ, REMARKS

REMARKS: 1. RMB = RECTANGULAR MOLDBLOCK SILENCER. EXRMB = EXTENDED CASING RECTANGULAR MOLDBLOCK SILENCER. REMM = RECTANGULAR NO-MEDIA SILENCER. 2. 3M SS CONSTRUCTION, PACKLESS SOUND ATTENUATOR (NO FILL). 3. ELBOW SILENCER. LENGTH SHOWN IS MEASURED ALONG THE CENTERLINE OF SILENCER. PROVIDE LEG LENGTHS AS DETAILED IN FUME HOOD EXHAUST FAN DETAIL. 4. TYPE RE - RECTANGULAR ELBOW. MB - MOLDBLOCK MEDIA. 5. LENGTH SHOWN FOR ELBOW SILENCERS IS CENTERLINE LENGTH. 6. VELOCITY SHOWN IS + FORWARD FLOW OR - REVERSE FLOW AS DEFINED BY ASTM E477-20. 7. MEDIA SHALL BE VIBRO-ACOUSTICS MOLDBLOCK MEDIA OR APPROVED EQUAL CONTAINING 100% NATURAL COTTON FIBERS TREATED WITH AN EPA REGISTERED, NON-TOXIC BORATE SOLUTION. *FLASH DRIED* TO PROVIDE RESISTANCE TO MOLD, MILDEW AND FUNGI. MEDIA SHALL COMPLY WITH UL181 AND NFPA 90A. MOLDBLOCK MEDIA* SHALL BE PACKED WITH A MINIMUM OF 15% COMPRESSION DURING SILENCER ASSEMBLY. MEDIA SHALL NOT CAUSE OR ACCELERATE CORROSION OF ALUMINUM OR STEEL. GLASS FIBER AND ROCKWOOL ARE NOT ACCEPTABLE ALTERNATES.

HUMIDIFIER SCHEDULE table with columns: MARK, MANUFACTURER, MODEL, CFM, ABSORPTION DISTANCE (FT), ENTER AIR (DB/RH), LEAVING AIR (DB/RH), CAPACITY (LBS/HR), STEAM INLET PRESSURE

CONDENSATE PUMPS AND RECEIVERS table with columns: MARK, MANUFACTURER, MODEL, GPM, DISCHARGE PRESSURE (PSIG), HP, RPM, PHASE, VOLTAGE, RECEIVER CAP. (GAL.), INLET SIZE, REMARKS

REMARKS: 1. PROVIDE EACH PUMP DISCHARGE WITH SS FLEX CONNECTOR, PRESSURE GAUGE WITH VALVE, SPRING LOADED CHECK VALVE, BALANCING VALVE AND ISOLATION VALVE. 2. PROVIDE THE FOLLOWING WITH CONTROL PANEL, MAGNETIC STARTERS, DISCONNECT SWITCHES, OFF-HAND-LEAD-LAG SELECTOR SWITCH, ELECTRIC ALTERNATOR, TRANSFORMER. FLOT LIGHTS AND CONTROLS FOR REMOTE ALARMS. INCLUDE SEPARATE DISCONNECTS FOR EACH PUMP. 3. ARMSTRONG, HOFFMAN ARE ACCEPTABLE MANUFACTURERS.

LOUVER SCHEDULE table with columns: MARK, MANUFACTURER, MODEL, TYPE, SERVICE, CFM, SIZE, FREE AREA, VELOCITY (FFM), P.D. (IN), REMARKS

STEAM TRAP SCHEDULE table with columns: MARK, MANUFACTURER, MODEL, SERVICE, TYPE, ORIFICE SIZE, MAX. INLET PRESSURE (PSI), CONNECTION SIZE, CAPACITY (LB/HR), SAFETY FACTOR, DIFFERENTIAL PRESSURE (PSI), REMARKS

GRAVITY HOOD SCHEDULE table with columns: MARK, MANUFACTURER, MODEL, SERVICE, WEIGHT (LBS), THROAT WIDTH, THROAT HEIGHT, CFM, AIR VELOCITY (FFM), MAX. AIR P.D. (W.C.), REMARKS

REMARKS: 1. PROVIDE WITH ROOF CURB. 2. ALUMINUM CONSTRUCTION. 3. PROVIDE WITH BIRDSCREEN.

REGISTERS, GRILLES, AND DIFFUSERS table with columns: MARK, MANUFACTURER, MODEL, TYPE, MATERIAL, CFM, GRILLE SIZE, INLET DUCT, THROW PATTERN, MOUNTING, P.D., NOISE CRITERIA, REMARKS

REMARKS: 1. PRICE METALEARE AND CARNES ARE ACCEPTABLE. 2. COLOR AND FINISH TO BE SELECTED BY ARCHITECT. 3. PROVIDE DIRECTIONAL BLOW CURBS (B) TO ACCOMMODATE SCHEDULED THROW PATTERN.

SPLIT SYSTEM INDOOR UNIT SCHEDULE table with columns: MARK, MANUFACTURER, MODEL, SERVICE, NOMINAL SIZE (WxLxH), WEIGHT (LBS), NOM CFM, MCA, MOCPP, VOLTAGE, PHASE

SPLIT SYSTEM OUTDOOR UNIT SCHEDULE table with columns: MARK, MANUFACTURER, MODEL, SIZE (WxLxH), WEIGHT (LBS), TOTAL COOLING CAPACITY (BTUH), EER, MCA, MOCPP, VOLTAGE, PHASE, REMARKS

REMARKS: 1. PROVIDE LOW AMBIENT COOLING DOWN TO 0°F. 2. COOLING PERFORMANCE BASED ON 95°F DB OUTDOOR AMBIENT DBWB. 3. PROVIDE WITH BACNET INTERFACE.

VAV BOX SCHEDULE table with columns: MARK, MANUFACTURER, MODEL, AIR TYPE, DUCT CONNECTION, INLET, OUTLET, CFM MAX, INLET STATIC PRESSURE (IN), DISCHARGE NOISE CRITERIA (NC), RADIATED NOISE CRITERIA (NC), REMARKS

REMARKS: 1. MAXIMUM N.C. VALUE OF 25. 2. PROVIDE DUAL WALL VAV BOX WITH 1" INSULATION. 3. REHEAT COIL IS DUCT MOUNTED. 4. VAV SHALL INCLUDE CFM READINGS WITH +/- 5% ACCURACY.

AIR FLOW CONTROL VALVE SCHEDULE table with columns: MARK, INSTANCE, MANUFACTURER, CONFIGURATION, DUCT CONNECTION, MAX CFM, INLET STATIC PRESSURE (IN), REMARKS

REMARKS: 1. PROVIDE VALVES RATED FOR VERTICAL MOUNTING AS REQUIRED. REFER TO AIR DISTRIBUTION PLANS FOR VALVE ORIENTATIONS. 2. ALL VALVES DEDICATED TO FUME HOODS MUST BE SHUTOFF VALVES.

GRAVITY HOOD SCHEDULE table with columns: MARK, MANUFACTURER, MODEL, SERVICE, WEIGHT (LBS), THROAT WIDTH, THROAT HEIGHT, CFM, AIR VELOCITY (FFM), MAX. AIR P.D. (W.C.), REMARKS

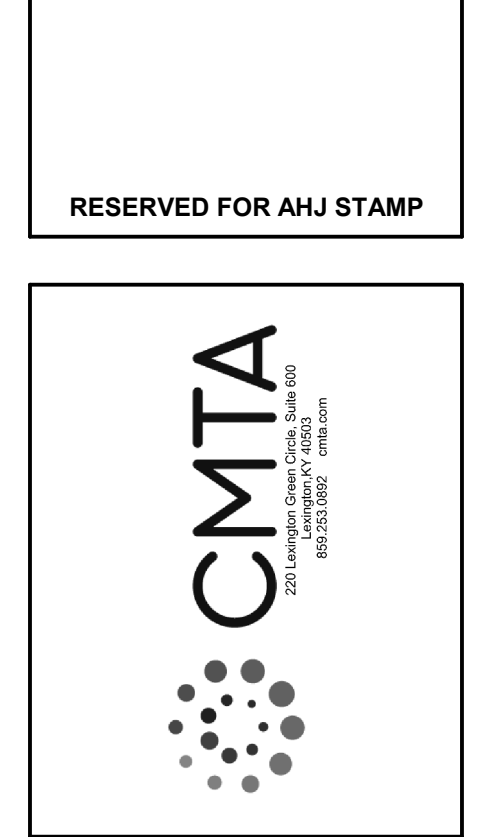
REMARKS: 1. PROVIDE WITH ROOF CURB. 2. ALUMINUM CONSTRUCTION. 3. PROVIDE WITH BIRDSCREEN.



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Lexington, Kentucky 40509
859.252.6781

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PHASE 3 - CONSTRUCTION DOCUMENTS
IMPROVE FACILITIES - JACOBS SCIENCE BUILDING
UNIVERSITY OF KENTUCKY
LEXINGTON, KENTUCKY



PROJECT 202277/XKSZ2
DATE 3.14.23
REVISIONS table with columns: No., Description, Date

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MECHANICAL SCHEDULES

M-601
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SECTION 200100 - GENERAL PROVISIONS - MECHANICAL**1. GENERAL**

- A. The Advertisement for Bids, Instructions to Bidders, Bidding Requirements, General, Special and Supplementary Conditions, and all other contract documents shall apply to the Contractor's work as well as to each of his Sub-Contractor's work. All manufacturers, suppliers, fabricators, contractors, etc. submitting proposals to any part of work, services, materials or equipment to be used on or applied to this project are hereby directed to familiarize themselves with all documents pertinent to this Contract. In case of conflict between these General Provisions and the General and/or Special Conditions, the affected Contractor shall contact the Engineer for clarification and final determination.
- B. Each Proposer shall also be governed by any unit prices and Addenda insofar as they may affect his part of the work or services.
- C. The work included in this division consists of the furnishing of all labor, equipment, transportation, excavation, backfill, supplies, material, appurtenances and services necessary for the satisfactory installation of the complete and operating Mechanical System(s) indicated or specified in the Contract Documents.
- D. Any materials, labor, equipment or services not mentioned specifically herein which may be necessary to complete or perfect any part of the Mechanical Systems in a substantial manner, in compliance with the requirements stated, implied or intended in the drawings and/or specifications, shall be included as part of this Contract.
- E. It is not the intent of this section of the specifications to make any Contractor, other than the Construction Manager responsible to the Owner, Architect and Engineer. All transactions such as submittal of shop drawings, claims for extra costs, requests for equipment or materials substitution, shall be routed through the General Contractor to the Architect (if applicable), then to the Engineer. Also, this section of the specifications shall not be construed as an attempt to arbitrarily assign responsibility of work, material, equipment or services to a particular trade or Contractor. Unless stated otherwise, the subdivision and assignment of work under the various sections shall be optional.
- F. It is the intent of this Contract to deliver to the Owners a "like new" project once work is complete. Although plans and specifications are complete to the extent possible, it shall be the responsibility of the Contractors involved to remove and/or relocate or re-attach any existing or new systems which interfere with new equipment or materials required for the complete installation without additional cost to the Owner.
- G. In general, and to the extent possible, all work shall be accomplished without interruption of existing facilities operations. The Contractor shall advise the Owners at least two weeks prior to the interruption of any services or utilities. The Owners shall be advised of the exact time that interruption will occur and the length of time the interruption will last. Failure to comply with this requirement may result in complete work stoppage by the Contractors involved until a complete schedule of interruptions can be developed.
- H. Definitions and Abbreviations
 - (1) Contractor - Any Contractor whether proposing or working independently or under the supervision of a General Contractor and/or Construction Manager and who installs any type of

- mechanical work (Controls, Plumbing, HVAC, Sprinkler, Gas Systems, etc.) or, the General Contractor.
- (2) Engineer - The Consulting Mechanical-Electrical Engineers either consulting to the Owners, Architect, other Engineers, etc. In this case: CMTA, Inc., Consulting Engineers.
 - (3) Architect - The Architect of Record for the project.
 - (4) Furnish - Deliver to the site in good condition and turn over to the Contractor who is to install.
 - (5) Provide - Furnish and install complete, tested and ready for operation.
 - (6) Install - Receive and place in satisfactory operation.
 - (7) Indicated - Listed in the Specifications, shown on the Drawings or Addenda thereto.
 - (8) Typical - Where indicated repeat this work, method or means each time the same or similar condition occurs whether indicated or not.
 - (9) Contract Documents - All documents pertinent to the quality and quantity of work to be performed on this project. Includes, but not limited to: Plans, Specifications, Instructions to Bidders, General and Special Conditions, Addenda, Alternates, Lists of Materials, Lists of Sub-Contractors, Unit Prices, Shop Drawings, Field Orders, Change Orders, Cost Breakdowns, Schedules of Value, Periodical Payment Requests, Construction Contract with Owners, etc.
 - (10) Proposer - Any person, agency or entity submitting a proposal to any person, agency or entity for any part of the work required under this contract.
 - (11) OSHA - Office of Safety and Health Administration.
 - (12) KBC - Kentucky Building Code.
 - (13) The Project - All of the work required under this Contract.
 - (14) NEC - National Electrical Code.
 - (15) NFPA - National Fire Protection Association.
 - (16) ASME - American Society of Mechanical Engineers.
 - (17) AGA - American Gas Association.
 - (18) SMACNA - Sheet Metal and Air Conditioning Contractors National Association.
 - (19) ANSI - American National Standards Institute.
 - (20) ASHRAE - American Society of Heating, Refrigeration and Air Conditioning Engineers.
 - (21) NEMA - National Electrical Manufacturers Association.
 - (22) UL - Underwriters Laboratories.
 - (23) ADA - Americans with Disabilities Act.

(24)IMC - International Mechanical Code.

(25)IECC - International Energy Conservation Code.

(26)IFGC - International Fuel Gas Code.

I. Required Notices:

(1) Ten days prior to the submission of a proposal, each proposer shall give written notice to the Engineer of any materials or apparatus believed inadequate or unsuitable; in violation of laws, ordinances, rules or regulations of authorities having jurisdiction; and any necessary items of work omitted. In the absence of such written notice, Proposers signify that they have included the cost of all required items in the proposal and that the Proposer will be responsible for the safe and satisfactory operation of the entire system.

J. All work shall conform to University of Kentucky official design standards. A complete copy of the design standards is located at the following location:
<https://www.uky.edu/cpmd/design-standards/divisions-20---29---facility-services-subgroup>
All contractors shall familiarize themselves with this standard and bid the project accordingly. If a conflict arises between the specifications and the facility standard, the proposer shall notify the engineer of the conflict prior to his bid.

2. INTENT

- A. It is the intention of the Contract Documents to call for finished work, tested and ready for operation.
- B. Details not usually shown or specified, but necessary for the proper installation and operation of systems, equipment, materials, etc., shall be included in the work, the same as if herein specified or indicated.

3. DRAWINGS AND SPECIFICATIONS

- A. The drawings are diagrammatic only and indicate the general arrangement of the systems and are to be followed. If deviations from the layouts are necessitated by field conditions, detailed layouts of the proposed departures shall be submitted to the Engineer for approval before proceeding with the work. The drawings are not intended to show every item which may be necessary to complete the systems. All proposers shall anticipate that additional items may be required and submit their bid accordingly.
- B. The drawings and specifications are intended to supplement each other. No Proposer shall take advantage of conflict between them, or between parts of either. Should this condition exist, the Proposer shall request a clarification not less than twelve days prior to the submission of the proposal so that the condition may be clarified by Addendum. In the event that such a condition arises after work is started, the interpretation of the Engineer shall be final.
- C. The drawings and specifications shall be considered to be cooperative and anything appearing in the specifications which may not be indicated on the drawings or conversely, shall be considered as part of the Contract and must be executed the same as though indicated by both.
- D. Contractor shall make all his own measurements in the field and shall be responsible for correct fitting. He shall coordinate this work with all other branches of work in such a manner as to cause a minimum of conflict or delay.

- E. The Engineer shall reserve the right to make adjustments in location of piping, ductwork, equipment, etc. where such adjustments are in the interest of improving the project.
- F. Should conflict or overlap (duplication) of work between the various trades become evident, this shall be called to the attention of the Engineer. In such event neither trade shall assume that he is to be relieved of the work which is specified under his branch until instructions in writing are received from the Engineer.
- G. Unless dimensioned, the mechanical drawings only indicate approximate locations of equipment, piping, ductwork, etc. Dimensions given in figures on the drawings shall take precedence over scaled dimensions and all dimensions, whether given in figures or scaled, shall be verified in the field to ensure no conflict with other work.
- H. Each Proposer shall review all drawings including Architectural, Mechanical, Electrical, Fire Protection, Landscaping, Structural, Surveys, etc., to ensure that the work he intends to provide does not encroach a conflict with or affect the work of others in any way. Where such effect does occur, it shall be the Proposer's responsibility to satisfactorily eliminate any such encroachment conflict or effect prior to the submission of his proposal. Each Proposer shall in particular ensure that there is adequate space to install his equipment and materials. Failure to do so shall result in the correction of such encroachment conflict or effect of any work awarded the proposer and shall be accomplished fully without expense to others and that they are reasonably accessible for maintenance. Check closely all mechanical and electrical closets, chases, ceiling voids, wall voids, crawl spaces, etc., to ensure adequate spaces.
- I. Where on the drawings a portion of the work is drawn out and the remainder is indicated in outline, or not indicated at all, the parts drawn out shall apply to all other like portions of the work. Where ornamentation or other detail is indicated by starting only, such detail shall be continued throughout the courses or parts in which it occurs and shall also apply to all other similar parts of the work, unless otherwise indicated.
- J. Details not usually shown or specified, but necessary for the proper installation and operation of systems, equipment, materials, etc., shall be included in the work, the same as if herein specified or indicated.
- K. Where on the Drawings or Addenda the word typical is used, it shall mean that the work method or means indicated as typical shall be repeated in and each time it occurs whether indicated or not.
- L. Special Note: Always check ceiling heights indicated on Architectural Drawings and Schedules and ensure that they may be maintained after all mechanical and electrical equipment is installed. Do not install equipment in the affected area until the conflict is resolved.

4. EXAMINATION OF SITE AND CONDITIONS

- A. Each Proposer shall inform himself of all of the conditions under which the work is to be performed, the site of the work, the structure of the ground, above and below grade, the obstacles that may be encountered, the availability and location of necessary facilities and all relevant matters concerning the work. Each Proposer shall also fully acquaint himself with all existing conditions as to ingress and egress, distance of haul from supply points, routes for transportation of materials, facilities and services, availability of utilities, etc. His proposal shall cover all expenses or disbursements in connection with such matters and conditions. No allowance will be made for lack of knowledge concerning such conditions after bids are accepted.

5. EQUIPMENT AND MATERIALS SUBSTITUTIONS OR DEVIATIONS

- A. When any Contractor requests approval of materials and/or equipment of different physical size, capacity, function, color, access, it shall be understood that such substitution, if approved, will be made without additional cost to anyone other than the Contractor requesting the change regardless of changes in connections, space requirements, electrical characteristics, electrical services, etc., from that indicated. In all cases where substitutions affect other trades, the Contractor requesting such substitutions shall advise all such Contractors of the change and shall remunerate them for all necessary changes in their work. Any drawings, Specifications, Diagrams, etc., required to describe and coordinate such substitutions or deviations shall be professionally prepared at the responsible Contractor's expense. Review of Shop Drawings by the Engineers does not in any way absolve the Contractor of this responsibility.
- B. Notwithstanding any reference in the specifications to any article, device, product, material, fixture, form, or type of construction by name, make or catalog number, such reference shall be interpreted as establishing a standard of quality and shall not be construed as limiting competition; any devices, products, materials, fixtures, forms, or types of construction which, in the judgment of the Engineer, are equivalent to those specified are acceptable, provided the provisions of Paragraph (A) immediately preceding are met. Requested substitutions shall be submitted to the Engineer a minimum of twelve days prior to bids.
- C. Wherever any equipment and material is specified exclusively only such items shall be used unless substitution is accepted in writing by the Engineers.
- D. Each Proposer shall furnish along with his proposal a list of specified equipment and materials which he is to provide. Where several makes are mentioned in the specifications and the Contractor fails to state which he proposes to furnish, the Engineer shall choose any of the makes mentioned without change in price. Inclusion in this list shall not ensure that the Engineers will approve shop drawings unless the equipment, materials, etc., submitted in shop drawings is satisfactorily comparable to the items specified and/or indicated.

6. SUPERVISION OF WORK

- A. The Contractor shall personally supervise the work for which he is responsible or have a competent superintendent, approved by the Engineers, on the work at all times during progress with full authority to act for him.

7. CODES, RULES, PERMITS, FEES, INSPECTIONS, REGULATIONS, ETC.

- A. The Contractor shall give all necessary notices, obtain and pay for all permits, government sales taxes, fees, inspections and other costs, including all utility connections, meters, meter settings, taps, tap fees, extensions, water and/or sewer system development charge, etc. in connection with his work. He shall also file all necessary plans, prepare all documents and obtain all necessary approvals of all governmental departments and/or the appropriate municipality or utility company having jurisdiction, whether indicated or specified or not. He shall hire an independent Registered Engineer to witness installations and provide necessary certifications where required by utility companies, municipal agencies or others that have review authority. He shall also obtain all required certificates of inspection for his work and deliver same to the Engineers before request for acceptance and final payment for the work. Ignorance of Codes, Rules, Regulations, Laws, etc. shall not render the Contractor irresponsible for compliance. The Contractor shall also be versed in all Codes, Rules and Regulations pertinent to his part of the work prior to submission of a proposal.

- B. The Contractor shall include in his work, without extra cost, any labor, materials, services, apparatus and drawings in order to comply with all applicable laws, ordinances, rules and regulations, whether or not indicated or specified.
- C. All materials furnished and all work installed shall comply with the National Fire Codes of the National Fire Protection Association, with the requirements of local utility companies, or municipalities and with the requirements of all governmental agencies having jurisdiction.
- D. All materials and equipment so indicated and all equipment and materials for the electrical portion of the mechanical systems shall bear the approval label of, or shall be listed by the Underwriters' Laboratories (UL), Incorporated. Each packaged assembly shall be approved as a package. Approval of components of a package shall not be acceptable. Where required by the Code and/or the Authority Having Jurisdiction, provide the services of a field labeling agency to provide a UL label for the entire system in the field under evaluation.
- E. All plumbing work is to be constructed and installed in accordance with plans and specifications which have been approved in their entirety and/or reflect any changes requested by the State Department of Health. Plumbing work shall not commence until such plans are in the hands of the Contractor.
- F. All Heating, Ventilation and Air Conditioning work shall be accomplished in accordance with the Kentucky Building Code (KBC) and amendments thereto, the latest standards recognized by the American Society of Heating, Refrigerating and Air Conditioning and the National Fire Protection Association. Contractor shall secure a permit from the Division of HVAC. Final inspection certificate shall be provided by Contractor and a copy included in Operation and Maintenance Manuals.
- G. All pressure vessel installations shall comply with the State, and/or Federal Code applicable. A Certificate of Final Boiler Inspection shall be required.
- H. The Contractor shall furnish three (3) copies of all Final Inspection Certificates obtained to the Engineer when work is complete. Final payment for work will be contingent upon compliance with this requirement.
- I. Where minimum code requirements are exceeded in the Design, the Design shall govern.
- J. The Contractor shall ensure that his work is accomplished in accord with the OSHA Standards and that he conducts his work and the work of his personnel in accord with same.
- K. Work in elevators, elevator shafts and elevator equipment rooms shall comply with the Elevator Code enforced by the Commonwealth of Kentucky.
- L. All work relating to the handicapped shall be in accord with regulations currently enforced by the Department of Housing, Buildings and Construction, Commonwealth of Kentucky and the American Disabilities Act.
- M. All work in conjunction with a natural gas installation shall, in addition to all other Codes, Rules, Regulations, Standards, etc., comply with the requirements of the local gas supplier and/or standards and recommendations of the American Gas Association.
- N. All work in relation to domestic water systems shall, in addition to all other Codes, Rules, Regulations and Standards, be in compliance with the requirements of the local water utility company and the adopted edition of the 10 States Standards.

- O. All work in relation to the installation of sanitary or storm sewers shall, in addition to all other Codes, Rules, Regulations and Standards, be in compliance with the local agency governing such installations and the adopted edition of the 10 States Standards.
- P. All work relating to the handicapped shall be in accord with regulations currently enforced by the Department of Housing, Buildings, and Construction, Commonwealth of Kentucky and the American Disabilities Act.

8. EQUIPMENT AND PIPING SUPPORT

- A. Each piece of equipment, apparatus, piping, or conduit suspended from the structure or mounted above the floor level shall be provided with suitable structural support, pipe stand, platform or carrier in accordance with the best recognized practice. Such supporting or mounting means shall be provided by the Contractor for all equipment and piping. Exercise extreme care that structural members of building are not overloaded by such equipment. Provide any required additional bracing, cross members, angles, support, etc., as indicated or required by the Structural Engineer. This, in some instances, will require the Contractor to add an angle to a joist to transfer the load to a panel point. If in doubt, contact the Structural Engineer.

9. DUCT AND PIPE MOUNTING HEIGHTS

- A. All exposed or concealed ductwork, piping, etc., shall be held as high as possible unless otherwise noted and coordinated with all other trades. Exposed piping and ductwork shall, insofar as possible, run perpendicular or parallel to the building structure.

10. COST BREAKDOWNS (SCHEDULE OF VALUES)

- A. Within thirty days after acceptance of the Contract, the Contractor shall furnish to the Engineer, one copy of a detailed cost breakdown on each respective area of work. These cost breakdowns shall be made in a format approved by the Engineer. Payments will not be made until satisfactory cost breakdowns are submitted.

11. CORRECTION PERIOD

- A. All equipment, apparatus, materials, and workmanship shall be the best of its respective kind. The Contractor shall replace all parts at his own expense, which are proven defective as described in the General Conditions. The effective date of completion of the work shall be the date of the Architect's or Engineer's Statement of Substantial Completion. Items of equipment which have longer guarantees, as called for in these specifications, shall have warranties and guarantees completed in order, and shall be in effect at the time of final acceptance of the work by the Engineer. The Contractor shall present the Engineer with such warranties and guarantees at the time of final acceptance of the work. The Owner reserves the right to use equipment installed by the Contractor prior to date of final acceptance. Such use of equipment shall not invalidate the guarantee except that the Owner shall be liable for any damage to equipment during this period, due to negligence of his operator or other employees. Refer to other sections for any special or extra warranty requirements.
- B. It is further clarified that all required and specified warranties shall begin on the date of Substantial Completion, not at the time of equipment start-up.
- C. All compressors shall have five-year warranty.

12. COMPUTER-BASED SYSTEM SOFTWARE

- A. For all equipment, controls, hardware, computer-based systems, programmable logic controllers, and other materials provided as a part of the work, software that is installed shall be certified in writing to the Engineer and Owner by the manufacturer and/or writer to be free of programming errors that might affect the functionality of the intended use.

13. CHANGES IN MECHANICAL WORK

REFER TO GENERAL AND SPECIAL CONDITIONS.

14. CLAIMS FOR EXTRA COST

REFER TO GENERAL AND SPECIAL CONDITIONS.

15. SURVEY, MEASUREMENTS AND GRADE

- A. The Contractor shall lay out his work and be responsible for all necessary lines, levels, elevations and measurements. He must verify the figures shown on the drawings before laying out the work and will be held responsible for any error resulting from his failure to do so.
- B. The Contractor shall base all measurements, both horizontal and vertical from established bench marks. All work shall agree with these established lines and levels. Verify all measurements at the site and check the correctness of same as related to the work.
- C. Should the Contractor discover any discrepancy between actual measurements and those indicated, which prevents following good practice or the intent of the contract documents, he shall promptly notify the Engineer and shall not proceed with this work until he has received instructions from the Engineer on the disposition of the work.

16. TEMPORARY USE OF EQUIPMENT

- A. The permanent heating and plumbing equipment, when installed, may be used for temporary services, with the consent of the Engineers. Should the permanent systems be used for this purpose the Contractors shall make all temporary connections required at their expense. They shall also make any replacement required due to damage wear and tear, etc., leaving the same in "as new" condition.
- B. Permission to use the permanent equipment does not relieve the Contractors from the responsibility for any damages to the building construction and/or equipment which might result because of its use.
- C. A pre-start-up conference shall be held with the Architect, Owner, General Contractor and the Mechanical Contractor. Equipment shall not be started until after this meeting.
- D. During all phases of construction:
 - (1) Air Handling Units:
 - a. At a minimum, four complete sets of filter media are required for each unit. In each unit, install two sets of filter media during construction (more shall be required if construction

activities dictate more frequent changes). In each unit, install one set of filter media at substantial completion. Leave one set of filter media in boxes in appropriate mechanical room as a spare set for the Owner. All other filters shall be used by the Contractor during construction. Dispose of all construction filter media.

- b. On the outside of all return air openings install a minimum of two sets of fiberglass filter media, such as cheesecloth, to be utilized as pre-filters for the "construction" filters. Install first set upon start-up and then install second set when first set is dirty. Dispose of all dirty construction filters. Change filters as often as necessary to keep units from becoming dirty at no additional cost.
- c. At substantial completion of the project the entire unit shall be cleaned to present a like "new" unit for the Owner and all filters shall be replaced with new.

(2) Heat Pump Units:

- a. The IT Room unit shall not be used for heating and cooling until the IT closets have been cleaned and the equipment is ready to operate.

17. TEMPORARY SERVICES

- A. The Contractor shall arrange any temporary water, electrical and other services which he may require to accomplish his work. Refer also to General and Special Conditions.

18. RECORD DRAWINGS

- A. The Contractor shall ensure that any deviations from the Design are as they occur recorded in red, erasable pencil on record drawings kept at the jobsite. The Engineer shall review the record documents from time to time to ensure compliance with this specification. Compliance shall be a contingency of final payment. Pay particular attention to the location of under floor sanitary and water lines, shut-off valves, cleanouts and other appurtenances important to the maintenance and operation of Mechanical Systems. Also, pay particular attention to Deviations in the Control Systems and all exterior utilities. Keep information in a set of drawings set aside at the job site especially for this purpose. Deliver these record drawings electronically in AutoCAD 2007 format along with the hand marked field set to the Engineer. Electronic bid drawings will be furnished to the Contractor for his use.

19. MATERIALS AND WORKMANSHIP

- A. All equipment, materials and articles incorporated in the work shall be new and of comparable quality to that specified. Each Proposer shall determine that the materials and/or equipment he proposes to furnish can be brought into the building(s) and installed within the space available. In certain cases, it may be necessary to remove and replace walls, floors and/or ceilings and this work shall be the responsibility of the Contractor. All equipment shall be installed so that all parts are readily accessible for inspection, maintenance, replacement of filters, etc. Extra compensation will not be allowed for relocation of equipment for accessibility or for dismantling equipment to obtain entrance into the building(s). Ensure, through coordination, that no other Contractor seals off access to space required for equipment, materials, etc.
- B. Materials and equipment, where applicable, shall bear Underwriters' Laboratories label where such a standard has been established.

- C. Use extreme care in the selection of equipment and its installation to ensure that noise and vibration are kept at a minimum. The Engineer's determination shall be final and corrections to such discrepancies shall be made at the cost of the Contractor.
- D. Each length of pipe, fitting, trap, fixture and device used in the plumbing or drainage systems shall be stamped or indelibly marked with the weight or quality thereof and with the manufacturer's mark or name.
- E. All equipment shall bear the manufacturer's name and address. All electrically operated equipment shall bear a data plate indicating required horsepower, voltage, phase and ampacity.

20. COOPERATION AND COORDINATION WITH OTHER TRADES

- A. The Contractor shall give full cooperation to all other trades and shall furnish in writing with copies to the Engineer, any information necessary to permit the work of other trades to be installed satisfactorily and with the least possible interference or delay.
- B. Where any work is to be installed in close proximity to, or will interfere with work of other trades, each shall cooperate in working out space conditions to make a satisfactory adjustment. If so directed by the Engineer, the Contractor shall prepare composite working drawings and sections at a suitable scale not less than 1/4" = 1'-0", clearly indicating how his work is to be installed in relation to the work of other trades, or so as not to cause any interference with work of other trades. He shall make the necessary changes in his work to correct the condition without extra charge.
- C. The Contractor shall furnish to other trades, as required, all necessary templates, patterns, setting plans, and shop details for the proper installation of work and for the purpose of coordinating adjacent work.

21. QUALIFICATIONS OF WORKMEN

- A. All mechanical work shall be accomplished by qualified workmen competent in the area of work for which they are responsible. Untrained and incompetent workmen, as evidenced by their workmanship, shall be summarily relieved of their responsibilities in areas of incompetency. The Engineer shall reserve the right to determine the quality of workmanship of any workman and unqualified or incompetent workman shall refrain from work in areas not satisfactory to him. Requests for relief of a workman shall be made through the normal channels of Architect, Contractor, etc.
- B. All plumbing work shall be accomplished by Journeymen Plumbers under the direct supervision of a Master Plumber as defined and clarified under Kentucky State Plumbing Law Regulations and Code. Proof and Certification may be requested by the Engineer.
- C. All sheet metal, insulation and pipe fitting work shall be installed by workmen normally engaged or employed in these respective trades, except where only small amounts of such work are required and are within the competency of workmen directly employed by the Contractor involved.
- D. All automatic control systems shall be installed by workmen normally engaged or employed in this type work, except in the case of minor control requirements (residential type furnaces, packaged HVAC equipment with integral controls, etc.) in which case, if a competent workman is the employee of this Contractor, he may be utilized subject to review of his qualifications by the Engineer and after written approval from same.

- E. All special systems (Pneumatic Tube, Oxygen, Vacuum, Lab Air, Automatic Sprinkler Equipment, etc.) shall be installed only by workmen normally engaged in such services. Exception to this specification may only be made in writing by the Engineer.
- F. All electrical work shall be installed only by competent workmen under direct supervision of a fully qualified Electrician.

22. CONDUCT OF WORKMEN

- A. The Contractor shall be responsible for the conduct of all workmen under his supervision. Misconduct on the part of any workman to the extent of creating a safety hazard, or endangering the lives and property of others, shall result in the prompt relief of that workman. The consumption of alcoholic beverages or other intoxicants, narcotics, barbiturates, hallucinogens or debilitating drugs on the job site is strictly forbidden.

23. PROTECTION OF MATERIALS AND EQUIPMENT

- A. The Contractor shall be entirely responsible for all material and equipment furnished by him in connection with his work and special care shall be taken to properly protect all parts thereof from physical, sun, and weather damage during the construction period. Such protection shall be by a means acceptable to the manufacturer and Engineer. All rough-in soil, waste, vent and storm piping, ductwork, etc., shall be properly plugged or capped during construction in a manner approved by the Engineer. Equipment damaged, stolen or vandalized while stored on site, either before or after installation, shall be repaired or replaced by the Contractor at his own expense.

24. SCAFFOLDING, RIGGING AND HOISTING

- A. The Contractor shall furnish all scaffolding, rigging, hoisting and services necessary for erection and delivery onto the premises of any equipment and apparatus furnished. All such temporary appurtenances shall be set up in strict accord with OSHA Standards and Requirements. Remove same from premises when no longer required.

25. BROKEN LINES AND PROTECTION AGAINST FREEZING

- A. No conduits, piping, troughs, etc. carrying water or any other fluid subject to freezing shall be installed in any part of the building where danger of freezing may exist without adequate protection being given by the Contractor whether or not insulation is specified or indicated on the particular piping. All damages resulting from broken and/or leaking lines shall be replaced or repaired at the Contractor's own expense. If in doubt, contact the Engineer. Do not install piping across or near openings to the outside whether they are carrying static or moving fluids or not. Special Note: Insulation on piping does not necessarily ensure that freezing will not occur.

26. CLEANING

- A. The Contractor shall, at all times, keep the area of his work presentable to the public and clean of rubbish and debris caused by his operations; and at the completion of the work, shall remove all rubbish, debris, all of his tools, equipment, temporary work and surplus materials from and about the premises, and shall leave the area clean and ready for use. If the Contractor does not attend to such cleaning upon request, the Engineer may cause cleaning to be done by others and charge the cost of same to the Contractor. The Contractor shall be responsible for all damage from fire which originates in, or is propagated by, accumulations of his rubbish or debris.

- B. After completion of all work and before final acceptance of the work, the Contractor shall thoroughly clean all equipment and materials and shall remove all foreign matter such as grease, dirt, plaster, labels, stickers, etc., from the exterior of piping, equipment, fixtures and all other associated or adjacent fabrication.

27. CONCRETE WORK

- A. The Contractor shall be finally responsible for the provisions of all concrete work required for the installation of any of his systems or equipment. He may, at his option, arrange with the others to provide the work. This option, however, will not relieve the Contractor of his responsibilities relative to dimensions, quality of workmanship, locations, etc. In the absence of other concrete specifications, all concrete related to Mechanical work shall be 3000 psi minimum compression strength at 28 days curing and shall conform to the standards of the American Concrete Institute Publication AC1-318. Heavy equipment shall not be set on pads for at least seven (7) days after pour. Insert 6-inch steel dowel rods into floors to anchor pads.
- B. All mechanical equipment (tanks, heaters, chillers, boilers, pumps, air handling units, etc.) shall be set on a minimum of 4" tall concrete pads. Pads shall be taller where required for condensate traps. All concrete pads shall be complete with all pipe sleeves, anchor bolts, reinforcing steel, concrete, etc. as required. Pads larger than 18" in width shall be reinforced with ½" round bars on 6" centers both ways. Bars shall be approximately 3" above the bottom of the pad. All parts of pads and foundations shall be properly rodded or vibrated. If exposed parts of the pads and foundations are rough or show honeycomb after removing forms, all surfaces shall be rubbed to a smooth surface. Chamfer all square edges one-half inch.
- C. In general, concrete pads for equipment shall extend four (4) inches beyond the equipment's base dimensions. Where necessary, extend pads 30 inches beyond base or overall dimensions to allow walking and servicing space.
- D. Exterior concrete pads shall be four (4) inches minimum above grade and four (4) inches below grade on a tamped four (4) inch dense grade rock base unless otherwise indicated or specified. Surfaces of all foundations and bases shall have a smooth finish with one-half (1/2) inch chamfer on exposed edges.
- E. All exterior below grade concrete structures (utility vaults, grease traps, manholes, etc.) shall be provided with exterior waterproofing. Waterproofing shall be hot-fluid applied rubberized-asphalt waterproofing membrane with elastomeric sheets at edges, corners, and terminations of membrane for continuous watertight construction. Apply in layers and reinforce as required to provide uniform seamless membrane minimum 4mm thickness. Also, seal penetrations into and out of the structure watertight. Provide Link-Seal modular seal or equal.

28. NOISE, VIBRATION OR OSCILLATION

- A. All work shall operate under all conditions of load without any sound or vibration which is objectionable in the opinion of the Engineer. In case of moving machinery, sound or vibration noticeable outside of room in which it is installed, or annoyingly noticeable inside its own room, will be considered objectionable. Sound or vibration conditions considered objectionable by the Engineer shall be corrected in an approved manner by the Contractor at his expense.
- B. All equipment subject to vibration and/or oscillation shall be mounted on vibration supports whether indicated or not suitable for the purpose of minimizing noise and vibration transmission, and shall be isolated from external connections such as piping, ducts, etc. by means of flexible connectors, vibration absorbers, or other approved means. Unitary equipment, such as small room heating units,

small exhaust fans, etc., shall be rigidly braced and mounted to wall, floor or ceiling as required and tightly gasketed and sealed to mounting surface to prevent air leakage and to obtain quiet operation. Flush and surface mounted equipment such as diffusers, grilles, etc., shall be gasketed and affixed tightly to their mounting surface.

- C. The Contractor shall provide supports for all equipment furnished by him. Supports shall be liberally sized and adequate to carry the load of the equipment and the loads of attached equipment, piping, etc. All equipment shall be securely fastened to the structure either directly or indirectly through supporting members by means of bolts or equally effective means. If strength of supporting structural members is questionable, contact Engineers.

29. ACCESSIBILITY

- A. The Contractor shall be responsible for the sufficiency of the size of shafts and chases, the adequate clearance in double partitions and hung ceilings for the proper installation of his work. He shall cooperate with all others whose work is in the same space. Such spaces and clearances shall, however, be kept to the minimum size required.
- B. The Contractor shall locate and install all equipment so that it may be serviced, and maintained as recommended by the manufacturer. Allow ready access and removal of the entire unit and/or parts such as valves, filters, fan belts, motors, prime shafts, etc.
- C. The Contractor shall provide access panels for each concealed valve, control damper or other device requiring service as shown on engineer's plans or as required. Locations of these panels shall be identified in sufficient time to be installed in the normal course of work.

30. RESTORATION OF NEW OR EXISTING SHRUBS, PAVING, SURFACES, ETC.

- A. The Contractor shall at his expense restore to their original conditions all paving, curbing, surfaces, drainage ditches, structures, fences, shrubs, existing or new building surfaces and appurtenances, and any other items damaged or removed by his operations. Replacement and repairs shall be in accordance with good construction practice and shall match materials employed in the original construction of the item and shall be to the satisfaction of the Architect and/or Engineer.

31. MAINTENANCE OF EXISTING UTILITIES AND LINES

- A. The locations of all piping, conduits, cables, utilities and manholes existing, or otherwise, that comes within the contract construction site, shall be subject to continuous uninterrupted service with no other exception than the Owner of the utilities permission to interrupt same temporarily.
- B. Utilities and lines, where known, are indicated on the drawings. Locations and sizes are approximate. Prior to any excavation being performed, the Contractor shall ascertain that no utilities or lines are endangered by new excavation. Exercise extreme caution in all excavation work.
- C. If utilities or lines occur in the earth within the construction site, the Contractor shall probe and locate the lines prior to machine excavation or blasting in the respective area. Electromagnetic utility locators and acoustic pipe locators shall be utilized to determine where metallic and non-metallic piping is buried prior to any excavation.
- D. Cutting into existing utilities and services where required shall be done in coordination with and only at times designated by the Owner of the utility.

- E. The Contractor shall repair to the satisfaction of the Engineer, any surfaces or subsurface improvements damaged during the course of the work, unless such improvement is shown to be abandoned or removed.
- F. Machine excavation shall not be permitted with ten feet of electrical lines or lines carrying combustible and/or explosive materials. Hand excavate only.
- G. Protect all new or existing lines from damage by traffic, etc. during construction. Repairs or replacement of such damage shall be at the sole expense of the party responsible.

32. SMOKE AND FIRE PROOFING

- A. The Contractor shall fire and smoke stop all openings made in fire or smoke rated walls, chases, ceilings and floors in accord with the KBC. Patch all openings around ductwork and piping with appropriate type material to stop smoke at smoke walls and provide commensurate fire rating at fire walls, floors, ceilings, roofs, etc. Back boxes in rated walls shall be a minimum distance apart as allowed by code to maintain the rating. If closer provide rated box or fireproofing in code approved manner.

33. MOTORS

- A. Motors shall be built in accordance with the latest standards of NEMA and as specified. Motors shall be tested in accordance with standards of A.S.A. C50, conforming to this and all applicable standards for insulation resistance and dielectric strength.
- B. Each motor shall be provided by the equipment supplier, installer or manufacturer with conduit terminal box, and N.E.C. required disconnecting means as specified or required. Three-phase motors shall be provided with external thermal overload protection in their starter units. Single-phase motors shall be provided with thermal overload protection, integral to their windings or external, in control unit. All motors shall be installed with NEMA-rated starters as specified and shall be connected per the National Electrical Code.
- C. The capacity of each motor shall be sufficient to operate associated driven devices under all conditions of operation and load and without overload, and at least of the horsepower indicated or specified. Each motor shall be selected for quiet operation, maximum efficiency and lowest starting KVA per horsepower. Motors producing excessive noise or vibration shall be replaced by the responsible contractor. See Division 26 of Specifications for further requirements related to installation of motors.

34. CUTTING AND PATCHING

- A. The Contractor shall provide his own cutting and patching necessary to install his work. Patching shall match adjacent surfaces and shall be to the satisfaction of the Architect and Engineer.
- B. No structural members shall be cut without the approval of the Engineer and all such cutting shall be done in a manner directed by him.
- C. When installing conduit, pipe, or any other work in insulated concrete form (ICF) walls, the responsible subcontractor for the work shall provide spray foam insulation to patch the rigid insulation to maintain full integrity of the insulating value of the wall after the mechanical and electrical work is complete. Furthermore, all new work shall NOT be installed in concrete center of wall. All mechanical and electrical installations shall be on the interior side of the concrete.

35. CURBS, PLATES, ESCUTCHEONS & AIR TIGHT PENETRATIONS

- A. In all areas where ducts are exposed and ducts pass thru floors, the opening shall be surrounded by a 4-inch-high by 3-inch-wide concrete curb.
- B. Escutcheon plates shall be provided for all pipes and conduit passing thru walls, floors and ceilings. Plates shall be nickel plated, of the split ring type, of size to match the pipe or conduit. Where plates are provided for pipes passing thru sleeves which extend above the floor surface, provide deep recessed plates to conceal the pipe sleeves.
- C. Seal all duct, pipe, conduit, etc., penetrations through walls and floors air tight. If wall or floor assembly is rated then use similarly rated sealing method.

36. WEATHERPROOFING

- A. Where any work pierces waterproofing including waterproof concrete, the method of installation shall be as approved by the Engineer before work is done. The Contractor shall furnish all necessary sleeves, caulking and flashing required to make openings permanently watertight.

37. OPERATING INSTRUCTIONS, MAINTENANCE MANUALS AND PARTS LISTS

- A. Upon completion of all work tests, the Contractor shall instruct the Owner or his representative(s) fully in the operations, adjustment and maintenance of all equipment furnished. The time and a list of representatives required to be present will be as directed by the Engineer. Turn over all special wrenches, keys, etc., to the owner at this time.
- B. The Contractor shall furnish three (3) complete bound sets for delivery to the Engineer of typewritten and/or blueprinted instructions for operating and maintaining all systems and equipment included in this contract prior to substantial completion. All instructions shall be submitted in draft, for approval, prior to final issue. Manufacturer's advertising literature or catalogs alone will not be acceptable for operating and maintenance instructions.
- C. The Contractor, in the instructions, shall include a preventive maintenance schedule for the principal items of equipment furnished under this contract and a detailed, parts list and the name and address of the nearest source of supply.
- D. Per University standards, provide as part of the IOM, an equipment schedule list on 8.5x11 inch bond paper. Tabulate equipment identification number and identify Drawing numbers where equipment is indicated (plans, details, and schedules), plus the specification section number and title where equipment is specified. Equipment schedule shall be included in operation and maintenance data.
- E. Per University standards, provide as part of IOM, a detailed valve schedule list. Refer to valve identification specification for details.
- F. The Contractor shall frame under Lexan in the main mechanical room all temperature control diagrams and all piping diagrams.
- G. Per University standards, IOM information shall include a complete copy of the reviewed TAB report.

38. PAINTING

- A. In general, all finish painting shall be accomplished under the Painting Section of the specifications by the Contractor; however, unless otherwise specified under other sections of these specifications, the following items shall be painted:
- (1) All exposed piping, valve bodies and fittings (bare and insulated), including hangers, platforms, etc.
 - (2) All mechanical equipment not factory finished. Aluminum and stainless-steel equipment, motors, identification plates, tags, etc. shall not be painted. All rust and foreign matter shall be thoroughly removed from surfaces prior to painting. All baked enamel factory finish of equipment which may have been scratched or chipped shall be touched up with the proper paint as recommended and supplied by the manufacturer.
 - (3) All ductwork exposed in finished areas (bare and insulated), all grilles, diffusers, etc. not factory finished. Paint the inside surfaces of all interior duct surfaces visible from any register, grille or diffuser opening on all jobs; surfaces shall receive one (1) prime coat of Rustoleum 1225 red "galvinoleum" or other approved equivalent primer and rust inhibitor and one (1) coat of Rustoleum 1579 jet black "Speedy Dry" enamel or approved equivalent applied in accordance with the manufacturer's recommendations.
 - (4) All insulated piping, ductwork and equipment shall be properly prepared for painting by the Contractor where mechanical items are to be painted. In the case of externally insulated duct and pipe, the Contractor shall provide 6 oz. canvas jacket with fire retardant lagging. The jacket shall be allowed to dry properly before applying paint to avoid shrinking after painting and exposing unpainted surfaces. The Contractor, at his option, may provide double wall ductwork in lieu of externally insulated ductwork with canvas jacket and lagging.

39. ELECTRICAL CONNECTIONS

- A. The Contractor shall furnish and install all (1) temperature control wiring; (2) equipment control wiring and (3) interlock wiring. The Contractor shall furnish and install all power wiring complete from power source to motor or equipment junction box, including power wiring thru starters, and shall furnish and install all required starters not factory mounted on equipment.
- B. The Contractor shall, regardless of voltage, furnish and install all temperature control wiring and all associated interlock wiring, all equipment control wiring and conduit for the equipment that the Contractor furnishes. He may, at his option, employ at his own expense, the Electrical Contractor to accomplish this work.
- C. After all circuits are energized and completed, the Contractor shall be responsible for all power wiring, and all control wiring shall be the responsibility of the Contractor. Motors and equipment shall be provided for current characteristics as shown on the drawings.
- D. The Contractor shall furnish motor starters of the type and size required by the manufacturer for all equipment provided by him, where such starters are necessary. Starters shall have overloads for each phase.

40. FINAL CONNECTIONS TO EQUIPMENT

- A. The Contractor shall finally connect to mechanical services, any terminal equipment, appliances, etc., provided under this and other divisions of the work. Such connections shall be made in strict accord with current codes, safety regulations and the equipment manufacturer's recommendations. If in doubt, contact the Engineers prior to installation.

41. REQUIRED CLEARANCE FOR ELECTRICAL EQUIPMENT

- A. The NEC has specific required clearances above, in front, and around electrical gear, panels etc. The Contractor shall not install any piping, ductwork, etc., in the required clearance. If any appurtenance is located in the NEC required clearance, it shall be relocated at no additional cost.

42. INDEMNIFICATION

- A. The Contractor shall hold harmless and indemnify the Engineer, employees, officers, agents and consultants from all claims, loss, damage, actions, causes of actions, expense and/or liability resulting from, brought for, or on account of any personal injury or property damage received or sustained by any person, persons, (including third parties), or any property growing out of, occurring, or attributable to any work performed under or related to this contract, resulting in whole or in part from the negligence of the Contractor, any subcontractor, any employee, agent or representative.

43. HAZARDOUS MATERIALS

- A. The Contractor is hereby advised that it is possible that asbestos and/or other hazardous materials are or were present in this building(s). Any worker, occupant, visitor, inspector, etc., who encounters any material of whose content they are not certain shall promptly report the existence and location of that material to the Contractor and/or Owner. The Contractor shall, as a part of his work, ensure that his workers are aware of this potential and what they are to do in the event of suspicion. He shall also keep uninformed persons from the premises during construction. Furthermore, the Contractor shall ensure that no one comes near to or in contact with any such material or fumes therefrom until its content can be ascertained to be non-hazardous.
- B. CMTA, Inc., Consulting Engineers, have no expertise in the determination of the presence of hazardous materials. Therefore, no attempt has been made by them to identify the existence or location of any such material. Furthermore, CMTA nor any affiliate thereof will neither offer nor make any recommendations relative to the removal, handling or disposal of such material.
- C. If the work interfaces, connects or relates in any way with or to existing components which contain or bear any hazardous material, asbestos being one, then, it shall be the Contractor's sole responsibility to contact the Owner and so advise him immediately.
- D. The Contractor by execution of the contract for any work and/or by the accomplishment of any work thereby agrees to bring no claim relative to hazardous materials for negligence, breach of contract, indemnity, or any other such item against CMTA, its principals, employees, agents or consultants. Also, the Contractor further agrees to defend, indemnify and hold CMTA, its principals, employees, agents and consultants, harmless from any such related claims which may be brought by any subcontractors, suppliers or any other third parties.

44. ABOVE-CEILING AND FINAL PUNCH LISTS

- A. The Contractor shall review each area and prepare a punch list for each of the subcontractors, as applicable, for at least two stages of the project:
 - (1) For review of above-ceiling work that will be concealed by tile or other materials well before substantial completion.
 - (2) For review of all other work as the project nears substantial completion.

- B. When all work from the Contractor's punch list is complete at each of these stages and prior to completing ceiling installations (or at the final punch list stage), the Contractor shall request that the Engineer develop a punch list. This request is to be made in writing seven days prior to the proposed date. After all corrections have been made from the Engineer's punch list, the Contractor shall review and initial off on each item. This signed-off punch list shall be submitted to the Engineer. The Engineer shall return to the site once to review each punch list and all work prior to the ceilings being installed and at the final punch list review.



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The following is CMTA's guide for Division 20-25 required information relative to the Schedule of Values. Please utilize all items that pertain to this project and add any specialized system as required. A thorough and detailed schedule of values will allow for fair and equitable Pay Application approval and minimize any discrepancies as to the status of the job.

<u>DIVISION 20-25 – MECHANICAL</u> Field Representative: _____ Project Engineer: _____			
Description of Work	Scheduled Value	Labor	Material
Shop Drawings			
Mobilization/Permits			
Demolition			
Geothermal Horizontal Piping and Vault			
Geothermal Wells, Vertical pipe and grout			
Plumbing Underslab			
Sanitary Above Slab Rough-in			
Plumbing Fixtures			
Plumbing Inspections			
Sprinkler Plan Submittals			
Fire Protection Exterior			
Fire Protection Vault			
Fire Protection Interior			
Storm Piping Exterior			
Storm Piping Interior			
Plumbing Shop Drawings			
Mechanical Shop Drawings			
Domestic Water Piping			

Domestic Water Insulation			
Hydronic Piping			
Steam Piping			
HVAC Sheet Metal			
VAV Boxes			
Lab Airflow Control Valves			
Humidifier			
Lab Exhaust fans			
Grilles & Diffusers			
Insulation			
Controls			
Air Balance			
Water Balance			
Chemical Treatment			
Factory Start-Up Reports			
Owner Training			
Record Drawings			
O & M Manuals			
Punchlist/Closeout			
Controls Check-out			

END OF SECTION 200100

SECTION 200200- SCOPE OF THE MECHANICAL WORK**1. GENERAL**

- A. The Mechanical work for this Contract shall include all labor, materials, equipment, fixtures, excavation, backfill and related items required to completely install, test, place in service and deliver to the Owner the complete mechanical systems in accordance with the accompanying plans and all provisions of these specifications. This work shall primarily include, but is not necessarily limited to the following:
- (1) The AHU's, Exhaust and Return fans, and Variable Frequency Drives are being issued as a RFP direct by the Owner. The successful bidders shall be responsible for providing the Specified Equipment, delivering them to the project site, completing the factory start-up when requested by the project Contractor, and shall be responsible for a maintaining a one year warranty on the equipment from the date of Substantial Completion.
 - (2) Interior domestic hot, cold and recirculating hot water system.
 - (3) Interior soil, waste and vent systems.
 - (4) Roof drainage system.
 - (5) All plumbing equipment, fixtures and fittings.
 - (6) 100% automatic sprinkler system.
 - (7) All mechanical exhaust systems.
 - (8) All insulation associated with mechanical systems.
 - (9) Condensate drainage systems.
 - (10) Complete heating, ventilation and air conditioning systems.
 - (11) Final connection of all mechanical equipment furnished by others (e.g., kitchen equipment).
 - (12) Complete balancing of air and water systems.
 - (13) Complete natural gas piping systems.
 - (14) All applicable services and work specified in Section 200100; General Provisions - Mechanical.
 - (15) All specified or required control work.
 - (16) Provide all required motor starters, etc. not provided under the electrical sections.
 - (17) One year guarantee of all mechanical equipment, materials and workmanship.
 - (18) Thorough instruction of the owner's maintenance personnel in the operation and maintenance of all mechanical equipment.

- (19) Thorough coordination of the installation of all piping, equipment and any other material with other trades to ensure that no conflict in installation.
- (20) Approved supervision of the mechanical work.
- (21) Excavation, backfilling, cutting, patching, sleeving, concrete work, etc., required to construct the mechanical systems.
- (22) Prior to submitting a bid, the Contractor shall contact all serving utility companies to determine exactly what each utility company will provide and exactly what is required of the Contractor and shall include such requirements in his base bid.
- (23) Procurement of all required permits and inspections, including fees for all permits and inspection services and submission of final certificates of inspection to the Engineers (Plumbing, Boiler, HVAC, etc.).
- (24) All necessary coordination with gas, water, and sewer utility companies, etc., to ensure that work, connections, etc., that they are to provide is accomplished.
- (25) Factory start-up of all major equipment (including terminal HVAC equipment) and submission of associated factory start-up reports to the Engineer.

END OF SECTION 200200

SECTION 200300 - SHOP DRAWINGS, DESCRIPTIVE LITERATURE, MAINTENANCE MANUALS, PARTS LISTS, SPECIAL KEYS & TOOLS**1. GENERAL**

- A. The Contractor's attention is directed also to the General and Special Conditions and Section 200100 - General Provisions - Mechanical as well as to all other Contract Documents as they may apply to his work.
- B. The Contractor shall prepare and submit to the Engineer, through the General Contractor and the Architect (where applicable) within thirty (30) days after the date of the Contract, all shop drawings, certified equipment drawings, installation, operating and maintenance instructions, samples, wiring diagrams, etc. on all items of equipment specified hereinafter through Ecomm. In addition to the electronic submittal, hard copies of the Fire Protection drawings shall be submitted.
- C. Submittal data shall include specification data including metal gauges, finishes, accessories, etc. Also, the submittal data shall include certified performance data, wiring diagrams, dimensional data, and a spare parts list. Submittal data shall be reviewed by the Engineer before any equipment or materials is ordered or any work is begun in the area requiring the equipment.
- D. All submittal data shall have the stamp of approval of the Contractor submitting the data as well as the General Contractor and the Architect (if applicable) to show that the drawings have been reviewed by the Contractor. Any drawings submitted without these stamps of approval may not be considered and will be returned for proper resubmission.
- E. It shall be noted that review of shop drawings by the Engineer applies only to conformance with the design concept of the project and general compliance with the information given in the contract documents. In all cases, the Contractor alone shall be responsible for furnishing the proper quantity of equipment and/or materials required, for seeing that all equipment fits the available space in a satisfactory manner and that piping, electrical and all other connections are suitably located.
- F. The Engineers review of shop drawings, schedules or other required submittal data shall not relieve the Contractor from responsibility for: adaptability of the item to the project; compliance with applicable codes, rules, regulations and information that pertains to fabrication and installation; dimensions and quantities; electrical characteristics; and coordination of the work with all other trades involved in this project. Any items that differ from the Drawings or Specifications shall be flagged by the Contractor so the Engineer will be sure to see the item. Do not rely on the Engineer to "catch" items that do not comply with the Drawings or Specifications. The Contractor is responsible for meeting the Drawings and Specification requirements, regardless of whether or not something does not get caught by the Contractor or Engineer during shop drawing reviews.
- G. Equipment shall not be ordered and no final rough-in connections, etc., shall be accomplished until reviewed equipment shop drawings are in the hands of the Contractor. It shall be the Contractor's responsibility to obtain reviewed shop drawings and to make all connections, etc. in the neatest and most workmanlike manner possible. The Contractor shall coordinate with all the other trades having any connections, roughing-in, etc. to the equipment.
- H. If the Contractor fails to comply with the requirements set forth above, the Engineer shall have the option of selecting any or all items listed in the Specifications or on the drawings; and the Contractor shall be required to furnish all materials in accordance with this list.

- I. Colors for equipment in other than mechanical spaces shall be selected from the Manufacturer's standard and factory optional colors. Color samples shall be furnished with the shop drawing submission for such equipment.
- J. Shop Drawing Submittals
 - (1) All submittals for HVAC equipment shall include all information specified. This shall include air and water pressure drops, RPM, noise data, face velocities, horsepower, voltage motor type, steel or aluminum construction, and all accessories clearly marked.
 - (2) All items listed in the schedules shall be submitted for review in a tabular form similar to the equipment schedule.
 - (3) All items submitted shall be designated with the same identifying tag as specified on each sheet.
 - (4) Any submittals received in an unorganized manner without options listed and with incomplete data will be returned for resubmittal.

2. SHOP DRAWINGS

Shop Drawings, descriptive literature, technical data and required schedules shall be submitted on the following:

Duct Insulation (Internal and External)	VAV Boxes
Condensing units	Air handling units (6)
Pipe Insulation	Controls
Lab Airflow Control Valves	Exhaust and Return fans (6)
Hydronic Specialties	Split Systems
(2) Chemical Treatment System	Variable Frequency Drives (6)
(1) Pumps and Circulators (HVAC)	

SPECIAL NOTES:

- 1) Upon substantial completion of the project, the Contractor shall deliver to the Engineers (in addition to the required Shop Drawings) three (3) complete copies of operation and maintenance instructions and parts lists for each item marked (1) above. These documents shall include at least:
 - a. Detailed operating instructions
 - b. Detailed maintenance instructions including preventive maintenance schedules.
 - c. Addresses and phone numbers indicating where parts may be purchased.
- 2) Shop drawings for the Control Systems shall include detailed, scaled plans and schematic diagrams indicating the function and operation of the system.
- 3) Shop drawings for the Building Fire Protection System shall be prepared and stamped by a Certified Contractor and shall meet the criteria of the Department of Housing, Buildings and Construction and submitted to the Engineer. After the Engineer's review, they shall be submitted by the Contractor to the proper state authorities along with the required State review fee.

- 4) The Contractor shall submit to the Boiler Inspector's Office the required documentation and review fees for a boiler permit. The boiler permit shall be submitted to the Engineer along with the Boiler Shop Drawings.
- 5) The Contractor shall submit Material Safety Data sheets for all chemical treatment and anti-freeze solutions.
- 6) The Air Handling Units, Exhaust and Return Fans, and Variable Frequency Drives are being purchased direct by the Owner through the RFP process. The Contractor shall submit full shop drawings at the time of bid.

3. SPECIAL WRENCHES, TOOLS, ETC.

- (1) The Contractor shall furnish, along with equipment provided, any special wrenches or tools necessary to dismantle or service equipment or appliances installed under the Contract. Wrenches shall include necessary keys, handles and operators for valves, cocks, hydrants, etc. A reasonable number of each shall be furnished.

4. BALANCE REPORTS

- A. Upon substantial completion of the project, the Contractor shall submit to the Engineers four (4) bound copies of the Certified Air and Hydronic Balance Report.

END OF SECTION 200300

SECTION 230200 - HVAC EQUIPMENT AND HYDRONIC SPECIALTIES**1. GENERAL**

1. The Contractor's attention is directed to the General and Special Conditions, General Conditions-Mechanical and to all other Contract Documents as they apply to this branch of the work. Attention is also directed to all other sections of the Contract Documents which affect the work of this section and which are hereby made a part of the work specified herein.
2. The Contractor shall provide in complete working order the following heating, ventilation and air conditioning equipment located as indicated and installed, connected and placed in operation in strict accordance with the manufacturer's recommendations. All equipment shall be factory painted and, where applicable, factory insulated and shall, where such standards exist, bear the label of the Underwriters Laboratory.
3. Each subcontractor shall be responsible for their own completion of System Verification Checklists/Manufacturer's Checklist.
4. Factory startup is required for all HVAC equipment. In general, as part of the verification process, equipment suppliers shall perform start-up by their factory authorized technicians and shall complete and submit start-up reports/checklists. This shall include air handling units, boilers, chillers, cooling towers, VFDs, etc.
5. All HVAC equipment shall comply with the latest provisions of ASHRAE Standard 90 and/or International Energy Conservation Code 2012, whichever is more stringent.
6. Installation of all heating, ventilating and air conditioning systems shall be performed by a master HVAC contractor licensed in the state the work will be performed.
7. Note to Suppliers and Manufacturers Representative furnishing proposals for equipment for the project:
 - (1) Review the Controls Section of these Specifications (if applicable) to determine controls to be furnished by the equipment manufacturer, if any. The Contractor shall provide all controls with equipment unless specifically listed otherwise.
 - (2) Review the section of these specifications entitle: SHOP DRAWINGS, DESCRIPTIVE LITERATURE, MAINTENANCE MANUALS, PARTS LISTS, SPECIAL KEYS, TOOLS, ETC., and provide all documents called for therein.
 - (3) Ensure that the equipment which you propose to furnish may be installed, connected, placed in operation and easily maintained at the location and in the space allocated for it.
 - (4) Determine from the Bid Documents the date of completion of this project and ensure that equipment delivery schedules can be met so as to allow this completion date to be met.
 - (5) Where manufacturers' temperature controls are specified, they shall be in full compliance with International Mechanical Code Section 606 including automatic smoke shut down provisions.
 - (6) Provide factory start-up on site by a factory representative (not a third-party contractor) for all HVAC equipment, including fan coil units etc. Submit factory start-up reports to the Engineer.

- (7) Provide training to the Owner by a factory representative for each type of equipment. Training shall be a minimum of eight (8) hours on site and the Engineer shall be notified one (1) week in advance of the training. Training shall only occur when the systems are complete and 100% functional. All training shall be video taped.
- (8) Review the Section on Motor Starters and Electrical Requirements for Mechanical Equipment.
- (9) All condensate producing equipment shall be provided with a condensate trap as recommended by the equipment manufacturer and a condensate overflow switch.
- (10) Provide low ambient and all required controls and accessories on all HVAC equipment to ensure they can provide cooling during the winter season.
- (11) Provide a complete air tight enclosure with opening door that seals air tight for all filters on air moving equipment.
- (12) All equipment shall be furnished for a single point electrical connection unless specifically excluded as a requirement.

2. EQUIPMENT

A. CUSTOM AIR HANDLING UNIT- LAB UNIT

1. QUALIFICATIONS

- (1) AIR HANDLING UNITS SHALL BE BID DIRECT TO THE OWNER. THIS EQUIPMENT SHALL BE BID AS A STAND-ALONE PACKAGE AND THE MANUFACTURER IS RESPONSIBLE FOR A ONE YEAR WARRANTY, EQUIPMENT START-UP, AND DELIVERY TO THE SITE. The RFP selection shall be based upon the bid and the lead time for the equipment. Provide the delivery date to the site within the bid documents.
- (2) Manufacturer shall be a company specializing in the design and manufacture of commercial / industrial custom HVAC equipment. Manufacturer shall have been in production of custom HVAC equipment for a minimum of 5 years.
- (3) Each unit shall bear an ETL or UL label under UL Standard 1995 indicating the complete unit is listed as an assembly. ETL or UL listing of individual components, or control panels only, is not acceptable.
- (4) Manufacturer shall have at least 10 unique installations of fan array (minimum 4 fans in fan array) air handling units.

2. WARRANTY

- (1) The complete unit shall be covered by a parts and labor warranty issued by the manufacturer covering the first year of operation. This warranty period shall start upon substantial completion.

3. ACCEPTABLE MANUFACTURERS

- (1) Provide custom air handling units as manufactured by:
 - 1) NOTE: AIR HANDLING UNITS ARE OWNER PURCHASED, CONTRACTOR INSTALLED. CONTRACTOR SHALL BE RESPONSIBLE FOR RECEIVING

DELIVERY OF THE UNIT, INSTALLATION, AND COORDINATION OF THE START-UP PROCESS.

- b. Climatecraft
- c. CES Group (Governair, HuntAir, etc.)
- d. York Custom
- e. Trane Custom
- f. Air Flow Equipment

4. GENERAL

- (1) **NOTE: THIS UNIT IS DESIGNED TO OPERATE AS A 100 PERCENT OUTSIDE AIR UNIT IN THE FUTURE AS THE SPACE IT SERVES WILL EVENTUALLY BE CONVERTED TO ALL LAB SPACE. FOR THE CURRENT OPERATION, THE UNIT WILL SERVE ONE FLOOR OF LABS AND TWO FLOORS OF CLASSROOMS. THE RESULT OF THIS IS THE UNIT WILL OPERATE AT A REDUCED LOAD WHEN FIRST INSTALLED. FOR EXAMPLE, THE CLASSROOM VAV BOXES WILL CLOSE OFF AT NIGHT SO ONLY THE LAB FLOOR WILL HAVE AIRFLOW. THIS WILL REQUIRE THE AHU TO OPERATE AT 15,000 CFM. DURING OCCUPIED HOURS AT INITIAL START-UP, IT IS EXPECTED THAT APPROXIMATELY 50 PERCENT OF THE AIRFLOW WILL BE RETURN AIR WHICH ALSO WILL REDUCE THE HEATING AND COOLING LOADS. THE CHILLED WATER AND STEAM COILS SHALL INCLUDE AUTOMATIC MEANS OF ISOLATING COILS TO SERVE THE BUILDING IN LOW LOAD OPERATION. THIS INCLUDES PROVIDING MULTIPLE COILS WITH SEPARATE PIPING CONNECTIONS AND DAMPERS AT EACH OF THE COILS TO ALLOW ALL OF THE AIRFLOW TO BE DIRECTED TO ACTIVE COILS.**
- (2) **VFD's shall be provided under a separate RFP. Coordinate sizing with VFD Vendors prior to bid.**
- (3) Install where shown on the plans, custom air handling units construction features as specified below. The units shall be provided and installed in strict accordance with the specifications. All units shall be complete with all components and accessories as specified. Any exceptions must be clearly defined. The contractor shall be responsible for any additional expenses that may occur due to any exception made.
- (4) Air Handling units shall be shipped in modules that can be installed into the building through the louver openings. Coordinate with drawings for module sizes.
 - a. The unit shall be tested by a certified testing agency at the factory prior to shipping. All testing shall be the responsibility of the unit manufacturer. Provide all testing equipment and instrumentation needed for the testing.
 - b. The manufacturer shall include a field inspection of the unit once it has been shipped and assembled by the Contractor.

5. ON SITE/FACTORY TESTING AND QUALITY CONTROL

- (1) Factory Tests: The fans shall be factory run tested to ensure structural integrity and proper RPM. All electrical circuits shall be tested to ensure correct operation before shipment of unit. Units shall pass quality control and be thoroughly cleaned prior to shipment.
- ~~(2)~~ The unit manufacturer shall provide a leak test after the unit has been constructed. This shall be performed by a certified company in accordance with AMCA Standard 210. The cabinet shall be tested at 1.5 times the static pressure of differential static pressure

across the cabinet exterior walls) for both the high and low pressure sides. Cabinet leakage shall not exceed 0.5% of design airflow. All supply and return air openings shall be sealed. The air shall then be pumped into the unit until the appropriate operating pressures are achieved. Air flow measurements shall be performed in compliance with AMCA Standard 210. The unit shall also be tested to show that the specified airflow is produced at the specified static pressure for both supply and return fans.

- (3) Panel Deflection Testing: The unit manufacturer shall provide a deflection test on one unit at 8" of differential static pressure across the cabinet exterior walls. A deflection limit of $L/200$ will be demonstrated at this time. "L" is defined as the height panel on the side of the unit. Measurements shall be at midpoint of "L" along the vertical seam of the largest panel on one side.
Height of panel = H x (.005) = inches deflection allowed
 - a. The manufacturer shall notify contractor and/or owner 10 days prior to test for witnessing. Owner's representative shall select one unit to be tested at the time of release. A written test report shall be prepared by the manufacturer and issued to the Owner's representative. This test shall be performed when the factory leak test is performed.
- (4) Acoustic Requirements: The equipment manufacturer shall furnish calculations showing the estimated sound power levels at the supply and, return connections, as well as unit casing radiation for each air conditioning unit. Calculations shall be based on fan sound power levels which were determined in accordance with AMCA Standard 300 and 301. These shall meet or exceed the sound power levels indicated on the drawings. Sound data from a single fan or group of fans shall not be acceptable. Sound calculation shall calculate resultant sound valves entering or leaving the unit.
- (5) The basin shall be tested for leakage. The base sections shall be filled with 2" of water and must hold for 24" hours. Any leaks shall be repaired and the basin re-tested.

6. UNIT CONSTRUCTION

- (1) Provide factory-fabricated air handling unit with capacity as indicated on the schedule. Units shall have overall dimensions as indicated and fit into the space available with adequate clearance for service as determined by the Engineer. Units shall be completely assembled in the factory before being palletized and shipped to site. Units shall be furnished with sufficient gasket and bolts for reassembly in the field by the contractor. The manufacturer/contractor shall assure the unit can fit in the mechanical room with all required current spatial limitations.
- (2) Unit manufacturer shall provide certified ratings conforming to the latest edition of AMCA 210, 310, 500 and ARI 410. All electrical components and assemblies shall comply with NEMA standards. Unit internal insulation must have a flame spread rating not over 25 and smoke developed rating no higher than 50 complying with NFPA 90A, "Standard for the Installation of Air Conditioning and Ventilating Systems." Units shall comply with NFPA 70, "National Electrical Code," as applicable for installation and electrical connections of ancillary electrical components of air handling units. Tags and decals to aid in service or indicate caution areas shall be provided. Electrical wiring diagrams shall be attached to the control panel access doors. Operation and maintenance manuals shall be furnished with each unit. Units shall be UL or ETL listed.

- (3) Unit Base - Floor: Unit perimeter base shall be completely welded and fabricated using heavy gauge structural steel tubing. (C-Channel cross supports shall be welded to perimeter base steel tubing and located on maximum 24 IN centers to provide support for internal components. Base rails shall include lifting lugs welded to perimeter base at the corner of the unit or each section if de-mounted. Entire base frame is to be painted with a phenolic coating for long term corrosion resistance. Internal walk-on floor shall be 10 gauge aluminum tread plate and shall be turned up the wall 4" and welded. Caulk joints are not acceptable. The outer sub-floor of the unit shall be made from 20 gauge galvanized steel. The 4 IN double wall floor shall be insulated. Floor seams shall be gasketed for thermal break and sealed for airtight / watertight construction. Single wall floors with glued and pinned insulation and no sub floor are not acceptable.
- (4) The base and unit frame shall be painted with a lacquer resisting gray phenolic corrosion inhibitive primer. All drain pans shall be stainless steel IAQ type and have a rigid 12 IN wide safety tread plate walk bridge stretched across the unit width. Walk bridge shall be of the same material type and thickness as the unit floor. The walk bridge and support system shall be suspended above the drain pan (not in contact with the drain pan bottom) and shall be easily removable for drain pan cleaning. A galvanized steel liner shall be attached to the underside of the unit base and cross members, ensuring that the floor insulation is completely encapsulated.
- (5) All gasket and necessary assembly hardware shall ship loose with unit. Junction boxes with a factory supplied numbered terminal strip shall be supplied for field wiring.
- (6) Unit Casing – The construction of the air handling unit shall consist of a (1 x 2) steel frame with formed 16 gauge G-90 galvanized steel exterior casing panels. The exterior casing panels shall be attached to the gasketed (1 x 2) steel frame with corrosion resistant fasteners.
- (7) All casing panels shall be completely removable from the unit exterior without affecting the unit's structural integrity. (Units without framed type of construction shall be considered, provided the exterior casing panels are made from 14 gauge galvanized steel, maximum panel center lines are less than 20 inches and deflection is less than $L/200$ @ 8 IN positive pressure).
- (8) The air handling unit casing shall be of the "no-through-metal" design. The casing shall incorporate insulating thermal breaks as required so that, when fully assembled, there's no path of continuous unbroken metal to metal conduction from inner to outer surfaces. Provide necessary support to limit casing deflection to $L/200$ of the narrowest panel dimension. If panels cannot meet this deflection, additional internal reinforcing is required.
- (9) All panel seams shall be caulked and sealed for an airtight unit. Leakage rates shall be less than 0.5% at 8 IN W.C. Note: If manufacturer cannot provide thermal break (no through metal) and or removable exterior panel construction it must be noted as an exception on the bid.
 - a. As an option to steel panels, all panels may be double wall all-aluminum construction with minimum 0.040 IN exterior and interior skin thicknesses. Interior finish to be smooth, mill finish; exterior finish to be a low-reflective textured mill finish. Each panel shall contain an integral frame or be properly supported by a structural framing system. Panel shall have continuous tight seal at the interior and exterior skins completely encapsulating the insulation.

- (10) Insulation - Entire unit (walls, roof, doors, and floor) to be insulated with a min 3" thick insulation. The insulation shall have a minimum effective thermal resistant R of 20 and a noise reduction coefficient (NRC) of 0.70 / per inch thick (based on a type "A" mounting). Insulation shall meet the erosion requirements of UL 181 facing the air stream and fire hazard classification of 25/50 (per ASTM-84 and UL 723 and CAN/ULC S102-M88). All insulation edges shall be encapsulated within the panel. All perforated sections shall have Tuf-Skin or equal insulation with black acrylic coating as manufactured by Johns Manville or approved equal. Panels shall be insulated with minimum 3-PCF high density polyisocyanurate foam insulation. Fiberglass insulation in panels shall not be acceptable.
- (11) Access Doors - The unit shall be equipped with a solid double wall insulated, hinged access doors as shown on the plans. The doorframe shall be extruded aluminum with a built in thermal break barrier and full perimeter gasket. The door hinge assembly shall be die cast zinc with stainless steel pivot mechanism, completely adjustable. There shall be a minimum of two heavy duty handles per door. Provide ETL, UL 1995, and CAL-OSHA approved tool operated safety latch on all fan section access doors. Note: If manufacturer cannot provide thermal break door design it must be noted as an exception on the bid.
- a. Access doors in the fan section shall be provided with a 10 x 10 dual thermal pane safety glass window. Provide sufficient test ports to be able to measure DP across each section.
- 1) Provide IAQ drain pans in segments as indicated on the schedule. IAQ drain pans shall comply with ASHRAE Standard 62-2007, Section 5.
- (a) The IAQ pans shall be triple sloped, positive draining stainless steel pan. Pan design shall ensure that water drains freely from the pan whether the fan is in operation or stagnant. P-Trap guidelines shall be affixed to the unit. P-Trap components shall be provided and installed by the jobsite contractor.
- (b) Coat IAQ drain pans with a anti-microbial coating to reduce microbial growth contaminating the air stream.
- (c) Drain connection shall be located at the lowest point(s) of the pan, per ASHRAE 62-2007 Section 5. Drain connection shall be of like material as liner, draining to one side of the unit.
- (d) IAQ drain pan shall allow visual inspection and physical cleaning, including underneath coils, without removal of the coil.

7. UNIT COMPONENT DESCRIPTION

- (1) Fan Array:
- a. The fan array shall consist of multiple, direct driven, arrangement plenum fans spaced in the air way tunnel cross section to provide a uniform air flow and velocity profile across the entire air way tunnel cross section and components contained therein. The Fan array shall be constructed per AMCA requirements for the duty specified, (Class I, II, or III). All fans shall be selected to deliver design air flow at the specified operating TSP at the specified motor speed and as scheduled. The Fan array shall be selected to operate at a system Total Static Pressure that does not exceed 90% of the specified fan's peak static pressure producing capability at the specified fan speed.
- b. All motors shall be IEEE inverter duty, premium efficiency TEAO T-frame motors selected at the specified operating voltage, RPM, and efficiency as specified or scheduled elsewhere. Each motor shall be provided with an AEGIS bearing protection ring to prevent Electrical Discharge Machining (EDM) damage to the motor bearings.
- c. Each fan/motor assembly shall be dynamically balanced to meet AMCA standard 204-96, category BV-2.5, Grade 1.0 with peak to peak deflection equal to or less than 0.8 mil at the design operating speed for the fan/motor cartridge.

- 1) The Discharge and Inlet bare fan sound power levels for each individual octave band shall NOT exceed the values specified or scheduled for the Fan array.
 - 2) Each fan motor shall be individually wired to a unit mounted control panel. Wire sizing shall be determined, and installed, in accordance with applicable NEC standards. All VFD's to be provided by the Controls sub-contractor and are not part of this bid.
 - 3) Motor Current Sensors for each individual motor, factory wired to terminal strip(s) for field connection By Others to BAS/BMS interfaces.
 - 4) Fan array shall be sized such that the unit is capable of producing 100% of scheduled airflow at design static pressure after losing one fan. Selection showing this shall be included in the submittal.
 - 5) Fan motors shall not exceed 15 hp.
 - 6) Provide hoisting system internal to unit to be able to remove one complete fan/motor assembly.
 - 7) Provide one blank off plate per unit that allows service personal to prevent re-entrainment of air through a non-functional fan.
 - 8) Each fan shall be test run at their operating speed or at the maximum RPM for the particular fan's construction class prior to shipment. The fans are to be balanced and records maintained of the readings in the axial, vertical, and horizontal direction on each of the fan's bearings. Final peak velocity measurements shall not exceed 0.1 in/sec.
 - 9) Each fan in the fan array shall be provided with pitot tubes installed to a control panel on the exterior of the AHU. The pressure transducers shall be provided by the Controls Contractor. The AHU shall include adequate space for the pressure transducer to be installed in an control panel on the exterior of the unit.
 - 10) Coordinate minimum quantities of supply fans with the schedule indicated on the drawings.
- d. Fan Array Electrical:
- 1) Provide a complete electrical system required to run the Fan array system including all equipment, material, electrical enclosure and electrical components. All electrical conduit and wiring shall be installed to allow the complete remove of the wall panel. Horizontal conduit alongside walls is not permitted. **VFDs to be BID SEPARATELY.**
 - 2) Fan array Electrical designs shall be in accordance with the NEC, UL 508A, and Local Codes.
- e. Motor Circuit Protection:
- 1) All motors in the Fan array shall be provided with individual Motor Protection for thermal overload protection. All motor circuit protectors shall be located in main enclosure.
 - 2) If required by design, all motor circuit protectors shall be mounted and located in a remote motor circuit protector panel as needed that is separate from the main enclosure. Motor circuit protector enclosure must be located and mounted at a minimal distance from motors in the Fan array.
- f. Fan Array Control:
- 1) As required by system design, one Variable Frequency Drive with a redundant drive shall be installed by the controls sub-contractor.

8. HEAT TRANSFER COILS – WATER COIL

- (1) All coil assemblies shall be leak tested under water at 315 PSIG and PERFORMANCE is to be CERTIFIED under ARI Standard 410. Coils exceeding the range of ARI standard rating conditions shall be noted.

- (2) COOLING COIL FOR THIS AHU ONLY SHALL BE A COONEY COIL. Cooling coils shall be mounted on stainless steel support rack to permit coils to slide out individually from the unit. Provide intermediate drain pans on all stacked cooling coils. The intermediate pan shall drain to the main drain pan through a copper downspout. Water coils shall be constructed of seamless copper tubing mechanically expanded into fin collars. All fins shall be continuous within the coil casing to eliminate carryover inherent with a split fin design. Fins are die formed Plate type.
- (3) Headers are to be seamless copper with die formed tube holes.
- (4) Connections shall be male pipe thread (MPT) Schedule 40 Red Brass with 1/8" vent and drain provided for complete coil drainage. All coil connections shall be extended to the exterior of the unit casing by the manufacturer. Coils shall be suitable for 250 PSIG working pressure. Intermediate tube supports shall be supplied on coils over 44 IN fin length with an additional support every 42" multiple thereafter. Grooved pipe connections are acceptable.
- (5) Water coils shall have the following construction:
Standard 5/8 IN:
 - (6) 5/8 IN o.d. x 0.035" wall copper tube with .028 return bends.
 - (7) .010 IN aluminum fins
 - (8) 16 gauge galvanized steel casing

9. HEAT TRANSFER COIL- STEAM

- (1) Distributing type steam coils shall be of the high efficiency, plate fin, extended surface type. Outer tubes shall be 5/8" OD seamless copper with a 0.035" minimum wall thickness. Outer tubes shall be mechanically expanded into the fin collars to provide a permanent mechanical bond. The secondary surface shall be formed of 0.010" aluminum fins with integral spacing collars that cover the tube surface. Coil connections shall be red brass MPT. Supply and return connections shall be extended to the exterior of the air handling unit. All vent & drain connections shall be extended to the cabinet exterior. Connection exit locations shall be sealed airtight at the factory. Steam coils shall include vertical tube integral face and bypass coils. Note that the due to the AHU being sized for 100% outside air in the future and operating with return air currently, the steam coils must be sectioned off to provide heating in both full load and part load conditions. This will require two separate steam piping connections and condensate connections.

10. HUMIDIFIER

- (1) The humidifier dispersion tubes shall be provided by the humidifier manufacturer and field installed. Manufacturer shall provide a field inspection once the humidifier is installed.

11. Filters - Provide filters of the type indicated on the schedule. Factory fabricated filter sections shall be of the same construction and finish as the unit. Face loaded pre and final filters shall have Type 8 frames as manufactured by AAF, FARR or equal. Side service filter sections shall include hinged access doors on both sides of the unit. Internal blank-offs shall be provided by the air unit manufacturer as required to prevent air bypass around the filters. The filters shall be as manufactured by Farr, Purolator, AAF or equal. Filters shall be in compliance with ANSI/UL 900 – Test Performance of Air Filters.

- (1) Filter Gauge: Each Filter bank shall be furnished with: (Magnehelic / Photohelic) filter gauge with a 4 3/4 IN OD white static pressure dial with black figures and zero pointer adjustment. / Dwyer Series 2000 Air filter gauge Dwyer Mark 25 Inclined manometer (DWYER 250 AF).
- (2) Flat Racks - Filter racks shall be completely factory assembled and designed for industrial applications. Filter racks shall be fabricated from no less than 16 gauge galvanized steel. Filter racks shall be applied in low efficiency filter applications and will be upstream accessible. Upstream access filter racks shall have one central

access cover per row of filters centered in the unit for easy access. Filter racks over 72 IN in length shall require an angle center reinforcement support. Filter racks shall be designed for a maximum of 500 fpm, or meet or exceed the area specified in the mechanical schedule.

- (3) Medium Efficiency Pleated Filters - Filters shall be 2 IN thick, 30% efficient. Filter media shall be 100% synthetic. The filter shall have an average efficiency of 25-30% and an average arrestance of 90-92%. The filters shall be listed as Class II under UL Standard 900. Filters shall be tested per ASHRAE Standard 52-76. The effective media shall not be less than 4.6 square feet of media per 1.0 square foot of filter face area, and shall contain not less than 15 pleats per linear foot. Initial resistance at 500 fpm approach shall not exceed 0.28 IN wg. Filters shall be 24"x24" or 12"x24" only. Filter clips shall be Camfil Farr Type C-78-2 or similar.
- (4) High Efficiency Rigid Filters - Filters shall be 4 IN deep high performance, pleated, totally rigid and totally disposable type. Each filter shall consist of high density glass fiber media; media support grid, contour stabilizers and enclosing frame. Filter media shall be laminated to a non-woven synthetic backing to form a lofted filter blanket. The filter media shall have an average efficiency of 95%. The media support shall be a metal grid with an effective open area of not less than 95%. The metal grid shall be bonded to the filter media to eliminate the possibility of media oscillation and media pull-away. The metal grid shall be formed in such a manner that it affects a tapered radial pleat design. The grid shall be designed to support the media both vertically and horizontally. Filters shall be listed Class II under UL Standard 900. Filters shall be tested per ASHRAE Standard 52.1-76. Contour stabilizers shall be permanently installed on both entering air and exit air sides of the filter media pack to ensure that the tapered radial pleat configuration is maintained throughout the life of the filter. The filter shall be capable of withstanding a 10 IN wg pressure drop without noticeable distortion of the media pack. The enclosing frame shall be constructed of galvanized steel. It shall be constructed and assembled in such a manner that a rigid and durable enclosure for the filter pack is affected. The periphery of the filter pack shall be continuously bonded to the inside of the enclosing frame, thus eliminating the possibility of air bypass. The enclosing frame shall be equipped with protective diagonal support members on both the entering air and air exit sides of the filters. Filters shall be 24"x24" or 12"x24" only. Filter Clip shall be AAF type L-40 or similar.
- (5) Control Dampers – Industrial grade control dampers meeting the following construction standards: Frame shall be minimum 8" deep x 2" flanged 14 gage, galvanized steel channel. Blades shall be double skin airfoil design, maximum 8" wide and minimum 16 gage galvanized steel. Axles shall be minimum 1/2" diameter plated steel rod. Bearing shall be stainless steel sleeve pressed into frame. Oil impregnated bronze or synthetic bearings are not acceptable. Linkage shall be located in jamb out of airstream and constructed of minimum 10 gage steel clevis arms with 3/16" x 3/4" plated steel tie bars pivoting on 3/8" diameter stainless steel pivot pins with lock type retainers. Submittal data must include leakage, pressure drop and maximum pressure data based on AMCA Standard 500 testing. Data shall be for full range of damper sizes. Data from one size sample test is not acceptable. Damper shall be Ruskin model CD80AF1 Control Damper.
 - a. Provide air foil double T hinges opposed blade damper.
 - b. Braced and sized to withstand (+/-) 12 inches w.g.
 - c. Maximum leakage shall be 8 CFM per square foot at 48"x48" size.
 - d. Damper shall be provided with operator.
 - e. Provide additional structure as required to meet deflection criteria.

12.ELECTRICAL POWER AND CONTROLS

- (1) All electrical and automatic control devices not previously called out or listed below are to be furnished and installed in the field by OTHERS. All electrical conduit and wiring shall be installed to allow the complete remove of the wall panel. Horizontal conduit alongside walls is not permitted.
- (2) All wiring and electrical connections shall be of copper wires, copper bus bars, and copper fittings throughout, except internal wire of the control transformer may be aluminum, if copper termination is provided. Identify power supply terminals with permanent markers. The maximum temperature of terminals shall not exceed 167°F (75°C) when the equipment is tested in accordance with its rating.
- (3) The unit shall feature a mounted permanent nameplate displaying at a minimum the manufacturer, serial number, model number, date of manufacture, and current and voltage readings. The unit must have an ETL or UL Listing and bear the appropriate mark.
- (4) Provide permanent schematic and connection wiring diagrams indicating how the unit motors, starters, controls, etcetera are wired. The controls diagram shall follow recognized industry standards and shall feature line and terminal numbers.
- (5) The unit shall bear warning alerting personnel of arc flash hazard and the need for PPE.
- (6) Conduit shall consist of a combination of EMT or flexible metal conduit as required. Liquidtight flexible metal conduit may be used outside the air tunnel for wet locations. Electrical connection boxes shall be galvanized steel with knockouts. In wet locations the connection boxes shall be Nema 4 epoxy coated.
- (7) Unit Convenience Features
 - a. Each access section shall be equipped with a vapor- proof 64 watt vapor proof fluorescent light fixtures with low temperature ballast for service.
 - b. Each light shall have its own light switch mounted adjacent to the access door.
 - c. Furnish a 120 volt GFI duplex convenience outlet on the exterior of each unit.
 - d. Lights, switches and outlets shall be wired through a transformer and external light disconnect. Lights shall be wired to remain functional whether the main power disconnect is in the on or off position.

13. FAN MOTOR REMOVAL TROLLEY SYSTEM

- (1) Provide unit with I beam trolley system inside of fan section. Provide on exterior of unit a cantilever beam with swing arm that shall handle a minimum lifting weight of 250 lbs. Swing angle of swing arm shall be 200 degrees.

B. CUSTOM AIR HANDLING UNIT- NON-LAB UNIT

1. QUALIFICATIONS

- (1) Manufacturer shall be a company specializing in the design and manufacture of commercial / industrial custom HVAC equipment. Manufacturer shall have been in production of custom HVAC equipment for a minimum of 5 years.
- (2) Each unit shall bear an ETL or UL label under UL Standard 1995 indicating the complete unit is listed as an assembly. ETL or UL listing of individual components, or control panels only, is not acceptable.
- (3) Manufacturer shall have at least 10 unique installations of fan array (minimum 4 fans in fan array) air handling units.

2. WARRANTY

- (1) The complete unit shall be covered by a parts and labor warranty issued by the manufacturer covering the first year of operation. This warranty period shall start upon substantial completion.

3. ACCEPTABLE MANUFACTURERS

- (1) Provide custom air handling units as manufactured by:
 - 1) NOTE: AIR HANDLING UNITS ARE OWNER PURCHASED, CONTRACTOR INSTALLED. CONTRACTOR SHALL BE RESPONSIBLE FOR RECEIVING THE UNITS, INSTALLATION AND COORDINATION OF START-UP.
 - b. Climatecraft
 - c. CES Group (Governair, HuntAir, etc.)
 - d. York Custom
 - e. Trane Custom
 - f. Air Flow

4. GENERAL

- (1) Install where shown on the plans, custom air handling units construction features as specified below. The units shall be provided and installed in strict accordance with the specifications. All units shall be complete with all components and accessories as specified. Any exceptions must be clearly defined. The contractor shall be responsible for any additional expenses that may occur due to any exception made.
- (2) VFD's will be provided under a separate RFP from the Owner and installed by the Controls Contractor.
- (3) Air Handling units shall be shipped in modules that can be installed into the building through the louver openings. Coordinate with drawings for module sizes.
 - a. The unit shall be tested by a certified testing agency at the factory prior to shipping. All testing shall be the responsibility of the unit manufacturer. Provide all testing equipment and instrumentation needed for the testing.
 - b. The manufacturer shall include a field inspection of the unit once it has been shipped and assembled by the Contractor.

5. ON SITE/FACTORY TESTING AND QUALITY CONTROL

- (1) Factory Tests: The fans shall be factory run tested to ensure structural integrity and proper RPM. All electrical circuits shall be tested to ensure correct operation before shipment of unit. Units shall pass quality control and be thoroughly cleaned prior to shipment.
- ~~(2)~~ The unit manufacturer shall provide a leak test after the unit has been constructed. This shall be performed by a certified company in accordance with AMCA Standard 210. The cabinet shall be tested at 1.5 times the static pressure of differential static pressure across the cabinet exterior walls) for both the high and low pressure sides. Cabinet leakage shall not exceed 0.5% of design airflow. All supply and return air openings shall be sealed. The air shall then be pumped into the unit until the appropriate operating pressures are achieved. Air flow measurements shall be performed in compliance with AMCA Standard 210. The unit shall also be tested to show that the specified airflow is produced at the specified static pressure for both supply and return fans.

- (3) Panel Deflection Testing: The unit manufacturer shall provide a deflection test on one unit at 8" of differential static pressure across the cabinet exterior walls. A deflection limit of $L/200$ will be demonstrated at this time. "L" is defined as the height panel on the side of the unit. Measurements shall be at midpoint of "L" along the vertical seam of the largest panel on one side.
Height of panel = $H \times (.005)$ = inches deflection allowed
 - a. The manufacturer shall notify contractor and/or owner 10 days prior to test for witnessing. Owner's representative shall select one unit to be tested at the time of release. A written test report shall be prepared by the manufacturer and issued to the Owner's representative. This test shall be performed when the factory leak test is performed.
- (4) Acoustic Requirements: The equipment manufacturer shall furnish calculations showing the estimated sound power levels at the supply and, return connections, as well as unit casing radiation for each air conditioning unit. Calculations shall be based on fan sound power levels which were determined in accordance with AMCA Standard 300 and 301. These shall meet or exceed the sound power levels indicated on the drawings. Sound data from a single fan or group of fans shall not be acceptable. Sound calculation shall calculate resultant sound valves entering or leaving the unit.
- (5) The basin shall be tested for leakage. The base sections shall be filled with 2" of water and must hold for 24" hours. Any leaks shall be repaired and the basin re-tested.

6. UNIT CONSTRUCTION

- (1) Provide factory-fabricated air handling unit with capacity as indicated on the schedule. Units shall have overall dimensions as indicated and fit into the space available with adequate clearance for service as determined by the Engineer. Units shall be completely assembled in the factory before being palletized and shipped to site. Units shall be furnished with sufficient gasket and bolts for reassembly in the field by the contractor. The manufacturer/contractor shall assure the unit can fit in the mechanical room with all required current spatial limitations.
- (2) Unit manufacturer shall provide certified ratings conforming to the latest edition of AMCA 210, 310, 500 and ARI 410. All electrical components and assemblies shall comply with NEMA standards. Unit internal insulation must have a flame spread rating not over 25 and smoke developed rating no higher than 50 complying with NFPA 90A, "Standard for the Installation of Air Conditioning and Ventilating Systems." Units shall comply with NFPA 70, "National Electrical Code," as applicable for installation and electrical connections of ancillary electrical components of air handling units. Tags and decals to aid in service or indicate caution areas shall be provided. Electrical wiring diagrams shall be attached to the control panel access doors. Operation and maintenance manuals shall be furnished with each unit. Units shall be UL or ETL listed.
- (3) Unit Base - Floor: Unit perimeter base shall be completely welded and fabricated using heavy gauge structural steel tubing. (C-Channel cross supports shall be welded to perimeter base steel tubing and located on maximum 24 IN centers to provide support for internal components. Base rails shall include lifting lugs welded to perimeter base at the corner of the unit or each section if de-mounted. Entire base frame is to be painted with a phenolic coating for long term corrosion resistance. Internal walk-on floor shall be 10 gauge aluminum tread plate and shall be turned up the wall 4" and welded. Caulk joints are not acceptable. The outer sub-floor of the unit shall be made from 20 gauge

galvanized steel. The 4 IN double wall floor shall be insulated. Floor seams shall be gasketed for thermal break and sealed for airtight / watertight construction. Single wall floors with glued and pinned insulation and no sub floor are not acceptable.

- (4) The base and unit frame shall be painted with a lacquer resisting gray phenolic corrosion inhibitive primer. All drain pans shall be stainless steel IAQ type and have a rigid 12 IN wide safety tread plate walk bridge stretched across the unit width. Walk bridge shall be of the same material type and thickness as the unit floor. The walk bridge and support system shall be suspended above the drain pan (not in contact with the drain pan bottom) and shall be easily removable for drain pan cleaning. A galvanized steel liner shall be attached to the underside of the unit base and cross members, ensuring that the floor insulation is completely encapsulated.
- (5) All gasket and necessary assembly hardware shall ship loose with unit. Junction boxes with a factory supplied numbered terminal strip shall be supplied for field wiring.
- (6) Unit Casing – The construction of the air handling unit shall consist of a (1 x 2) steel frame with formed 16 gauge G-90 galvanized steel exterior casing panels. The exterior casing panels shall be attached to the gasketed (1 x 2) steel frame with corrosion resistant fasteners.
- (7) All casing panels shall be completely removable from the unit exterior without affecting the unit's structural integrity. (Units without framed type of construction shall be considered, provided the exterior casing panels are made from 14 gauge galvanized steel, maximum panel center lines are less than 20 inches and deflection is less than L/200 @ 8 IN positive pressure).
- (8) The air handling unit casing shall be of the "no-through-metal" design. The casing shall incorporate insulating thermal breaks as required so that, when fully assembled, there's no path of continuous unbroken metal to metal conduction from inner to outer surfaces. Provide necessary support to limit casing deflection to L/200 of the narrowest panel dimension. If panels cannot meet this deflection, additional internal reinforcing is required.
- (9) All panel seams shall be caulked and sealed for an airtight unit. Leakage rates shall be less than 0.5% at 8 IN W.C. Note: If manufacturer cannot provide thermal break (no through metal) and or removable exterior panel construction it must be noted as an exception on the bid.
 - a. As an option to steel panels, all panels may be double wall all-aluminum construction with minimum 0.040 IN exterior and interior skin thicknesses. Interior finish to be smooth, mill finish; exterior finish to be a low-reflective textured mill finish. Each panel shall contain an integral frame or be properly supported by a structural framing system. Panel shall have continuous tight seal at the interior and exterior skins completely encapsulating the insulation.
- (10) Insulation - Entire unit (walls, roof, doors, and floor) to be insulated with a min 3" thick insulation. The insulation shall have a minimum effective thermal resistant R of 20 and a noise reduction coefficient (NRC) of 0.70 / per inch thick (based on a type "A" mounting). Insulation shall meet the erosion requirements of UL 181 facing the air stream and fire hazard classification of 25/50 (per ASTM-84 and UL 723 and CAN/ULC S102-M88). All insulation edges shall be encapsulated within the panel. All perforated sections shall have Tuf-Skin or equal insulation with black acrylic coating as manufactured by Johns Manville or approved equal. Panels shall be insulated with minimum 3-PCF high density polyisocyanurate foam insulation. Fiberglass insulation in panels shall not be acceptable.

- (11) Access Doors - The unit shall be equipped with a solid double wall insulated, hinged access doors as shown on the plans. The doorframe shall be extruded aluminum with a built in thermal break barrier and full perimeter gasket. The door hinge assembly shall be die cast zinc with stainless steel pivot mechanism, completely adjustable. There shall be a minimum of two heavy duty handles per door. Provide ETL, UL 1995, and CAL-OSHA approved tool operated safety latch on all fan section access doors. Note: If manufacturer cannot provide thermal break door design it must be noted as an exception on the bid.
- a. Access doors in the fan section shall be provided with a 10 x 10 dual thermal pane safety glass window. Provide sufficient test ports to be able to measure DP across each section.
 - 1) Provide IAQ drain pans in segments as indicated on the schedule. IAQ drain pans shall comply with ASHRAE Standard 62-2007, Section 5.
 - (a) The IAQ pans shall be triple sloped, positive draining stainless steel pan. Pan design shall ensure that water drains freely from the pan whether the fan is in operation or stagnant. P-Trap guidelines shall be affixed to the unit. P-Trap components shall be provided and installed by the jobsite contractor.
 - (b) Coat IAQ drain pans with a anti-microbial coating to reduce microbial growth contaminating the air stream.
 - (c) Drain connection shall be located at the lowest point(s) of the pan, per ASHRAE 62-2007 Section 5. Drain connection shall be of like material as liner, draining to one side of the unit.
 - (d) IAQ drain pan shall allow visual inspection and physical cleaning, including underneath coils, without removal of the coil.

7. UNIT COMPONENT DESCRIPTION

- (1) Fan Array:
- a. The fan array shall consist of multiple, direct driven, arrangement plenum fans spaced in the air way tunnel cross section to provide a uniform air flow and velocity profile across the entire air way tunnel cross section and components contained therein. The Fan array shall be constructed per AMCA requirements for the duty specified, (Class I, II, or III). All fans shall be selected to deliver design air flow at the specified operating TSP at the specified motor speed and as scheduled. The Fan array shall be selected to operate at a system Total Static Pressure that does not exceed 90% of the specified fan's peak static pressure producing capability at the specified fan speed.
 - b. All motors shall be IEEE inverter duty, premium efficiency TEAO T-frame motors selected at the specified operating voltage, RPM, and efficiency as specified or scheduled elsewhere. Each motor shall be provided with an AEGIS bearing protection ring to prevent Electrical Discharge Machining (EDM) damage to the motor bearings.
 - c. Each fan/motor assembly shall be dynamically balanced to meet AMCA standard 204-96, category BV-2.5, Grade 1.0 with peak to peak deflection equal to or less than 0.8 mil at the design operating speed for the fan/motor cartridge.
 - 1) The Discharge and Inlet bare fan sound power levels for each individual octave band shall NOT exceed the values specified or scheduled for the Fan array.
 - 2) Each fan motor shall be individually wired to a unit mounted control panel. Wire sizing shall be determined, and installed, in accordance with applicable NEC standards.
 - 3) Motor Current Sensors for each individual motor, factory wired to terminal strip(s) for field connection By Others to BAS/BMS interfaces.

- 4) Fan array shall be sized such that the unit is capable of producing 100% of scheduled airflow at design static pressure after losing one fan. Selection showing this shall be included in the submittal.
 - 5) Fan motors shall not exceed 15 hp.
 - 6) Provide hoisting system internal to unit to be able to remove one complete fan/motor assembly.
 - 7) Provide one blank off plate per unit that allows service personal to prevent re-entrainment of air through a non-functional fan.
 - 8) Each fan shall be test run at their operating speed or at the maximum RPM for the particular fan's construction class prior to shipment. The fans are to be balanced and records maintained of the readings in the axial, vertical, and horizontal direction on each of the fan's bearings. Final peak velocity measurements shall not exceed 0.1 in/sec.
 - 9) Each fan in the fan array shall be provided with pitot tubes installed to a control panel on the exterior of the AHU. The pressure transducers shall be provided by the Controls Contractor. The AHU shall include adequate space for the pressure transducer to be installed in an control panel on the exterior of the unit.
 - 10) Coordinate minimum quantities of supply fans with the schedule indicated on the drawings.
- d. Fan Array Electrical:
- 1) Provide a complete electrical system required to run the Fan array system including all equipment, material, electrical enclosure and electrical components. All electrical conduit and wiring shall be installed to allow the complete remove of the wall panel. Horizontal conduit alongside walls is not permitted.
 - 2) Fan array Electrical designs shall be in accordance with the NEC, UL 508A, and Local Codes.
- e. Motor Circuit Protection:
- 1) All motors in the Fan array shall be provided with individual Motor Protection for thermal overload protection. All motor circuit protectors shall be located in main enclosure.
 - 2) If required by design, all motor circuit protectors shall be mounted and located in a remote motor circuit protector panel as needed that is separate from the main enclosure. Motor circuit protector enclosure must be located and mounted at a minimal distance from motors in the Fan array.
- f. Fan Array Control:
- 1) As required by system design, one Variable Frequency Drive for normal operation and a second Variable Frequency Drive for Redundant Backup operation shall be provided by the controls sub-contractor.

8. HEAT TRANSFER COILS – WATER COIL

- (1) All coil assemblies shall be leak tested under water at 315 PSIG and PERFORMANCE is to be CERTIFIED under ARI Standard 410. Coils exceeding the range of ARI standard rating conditions shall be noted.
- (2) Cooling coils shall be mounted on stainless steel support rack to permit coils to slide out individually from the unit. Provide intermediate drain pans on all stacked cooling coils. The intermediate pan shall drain to the main drain pan through a copper downspout. Water coils shall be constructed of seamless copper tubing mechanically expanded into fin collars. All fins shall be continuous within the coil casing to eliminate carryover inherent with a split fin design. Fins are die formed Plate type.
- (3) Headers are to be seamless copper with die formed tube holes.
- (4) Connections shall be male pipe thread (MPT) Schedule 40 Red Brass with 1/8" vent and drain provided for complete coil drainage. All coil connections shall be extended to

the exterior of the unit casing by the manufacturer. Coils shall be suitable for 250 PSIG working pressure. Intermediate tube supports shall be supplied on coils over 44 IN fin length with an additional support every 42" multiple thereafter. Grooved pipe connections are acceptable.

- (5) Water coils shall have the following construction:
Standard 5/8 IN:
 - (6) 5/8 IN o.d. x 0.035" wall copper tube with .028 return bends.
 - (7) .010 IN aluminum fins
 - (8) 16 gauge galvanized steel casing
9. Filters - Provide filters of the type indicated on the schedule. Factory fabricated filter sections shall be of the same construction and finish as the unit. Face loaded pre and final filters shall have Type 8 frames as manufactured by AAF, FARR or equal. Side service filter sections shall include hinged access doors on both sides of the unit. Internal blank-offs shall be provided by the air unit manufacturer as required to prevent air bypass around the filters. The filters shall be as manufactured by Farr, Purolator, AAF or equal. Filters shall be in compliance with ANSI/UL 900 – Test Performance of Air Filters.
- (1) Filter Gauge: Each Filter bank shall be furnished with: (Magnehelic / Photohelic) filter gauge with a 4 3/4 IN OD white static pressure dial with black figures and zero pointer adjustment. / Dwyer Series 2000 Air filter gauge Dwyer Mark 25 Inclined manometer (DWYER 250 AF).
 - (2) Flat Racks - Filter racks shall be completely factory assembled and designed for industrial applications. Filter racks shall be fabricated from no less than 16 gauge galvanized steel. Filter racks shall be applied in low efficiency filter applications and will be upstream accessible. Upstream access filter racks shall have one central access cover per row of filters centered in the unit for easy access. Filter racks over 72 IN in length shall require an angle center reinforcement support. Filter racks shall be designed for a maximum of 500 fpm, or meet or exceed the area specified in the mechanical schedule.
 - (3) Medium Efficiency Pleated Filters - Filters shall be 2 IN thick, 30% efficient. Filter media shall be 100% synthetic. The filter shall have an average efficiency of 25-30% and an average arrestance of 90-92%. The filters shall be listed as Class II under UL Standard 900. Filters shall be tested per ASHRAE Standard 52-76. The effective media shall not be less than 4.6 square feet of media per 1.0 square foot of filter face area, and shall contain not less than 15 pleats per linear foot. Initial resistance at 500 fpm approach shall not exceed 0.28 IN wg. Filters shall be 24"x24" or 12"x24" only. Filter clips shall be Camfil Farr Type C-78-2 or similar.
 - (4) High Efficiency Rigid Filters - Filters shall be 4 IN deep high performance, pleated, totally rigid and totally disposable type. Each filter shall consist of high density glass fiber media; media support grid, contour stabilizers and enclosing frame. Filter media shall be laminated to a non-woven synthetic backing to form a lofted filter blanket. The filter media shall have an average efficiency of 95%. The media support shall be a metal grid with an effective open area of not less than 95%. The metal grid shall be bonded to the filter media to eliminate the possibility of media oscillation and media pull-away. The metal grid shall be formed in such a manner that it affects a tapered radial pleat design. The grid shall be designed to support the media both vertically and horizontally. Filters shall be listed Class II under UL Standard 900. Filters shall be tested per ASHRAE Standard 52.1-76. Contour stabilizers shall be permanently installed on both entering air and exit air sides of the filter media pack to ensure that the tapered radial pleat configuration is maintained throughout the life of the filter. The filter shall be capable of withstanding a 10 IN wg pressure drop without noticeable distortion of the media pack. The enclosing frame shall be constructed of galvanized

steel. It shall be constructed and assembled in such a manner that a rigid and durable enclosure for the filter pack is affected. The periphery of the filter pack shall be continuously bonded to the inside of the enclosing frame, thus eliminating the possibility of air bypass. The enclosing frame shall be equipped with protective diagonal support members on both the entering air and air exit sides of the filters. Filters shall be 24"x24" or 12"x24" only. Filter Clip shall be AAF type L-40 or similar.

- (5) Control Dampers – Industrial grade control dampers meeting the following construction standards: Frame shall be minimum 8" deep x 2" flanged 14 gage, galvanized steel channel. Blades shall be double skin airfoil design, maximum 8" wide and minimum 16 gage galvanized steel. Axles shall be minimum 1/2" diameter plated steel rod. Bearing shall be stainless steel sleeve pressed into frame. Oil impregnated bronze or synthetic bearings are not acceptable. Linkage shall be located in jamb out of airstream and constructed of minimum 10 gage steel clevis arms with 3/16" x 3/4" plated steel tie bars pivoting on 3/8" diameter stainless steel pivot pins with lock type retainers. Submittal data must include leakage, pressure drop and maximum pressure data based on AMCA Standard 500 testing. Data shall be for full range of damper sizes. Data from one size sample test is not acceptable. Damper shall be Ruskin model CD80AF1 Control Damper.
- a. Provide air foil double T hinges opposed blade damper.
 - b. Braced and sized to withstand (+/-) 12 inches w.g.
 - c. Maximum leakage shall be 8 CFM per square foot at 48"x48" size.
 - d. Damper shall be provided with operator.
 - e. Provide additional structure as required to meet deflection criteria.

10. ELECTRICAL POWER AND CONTROLS

- (1) All electrical and automatic control devices not previously called out or listed below are to be furnished and installed in the field by OTHERS. All electrical conduit and wiring shall be installed to allow the complete remove of the wall panel. Horizontal conduit alongside walls is not permitted.
- (2) All wiring and electrical connections shall be of copper wires, copper bus bars, and copper fittings throughout, except internal wire of the control transformer may be aluminum, if copper termination is provided. Identify power supply terminals with permanent markers. The maximum temperature of terminals shall not exceed 167°F (75°C) when the equipment is tested in accordance with its rating.
- (3) The unit shall feature a mounted permanent nameplate displaying at a minimum the manufacturer, serial number, model number, date of manufacture, and current and voltage readings. The unit must have an ETL or UL Listing and bear the appropriate mark.
- (4) Provide permanent schematic and connection wiring diagrams indicating how the unit motors, starters, controls, etcetera are wired. The controls diagram shall follow recognized industry standards and shall feature line and terminal numbers.
- (5) The unit shall bear warning alerting personnel of arc flash hazard and the need for PPE.
- (6) Conduit shall consist of a combination of EMT or flexible metal conduit as required. Liquidite flexible metal conduit may be used outside the air tunnel for wet locations. Electrical connection boxes shall be galvanized steel with knockouts. In wet locations the connection boxes shall be Nema 4 epoxy coated.
- (7) Unit Convenience Features
 - a. Each access section shall be equipped with a vapor- proof 64 watt vapor proof fluorescent light fixtures with low temperature ballast for service.
 - b. Each light shall have its own light switch mounted adjacent to the access door.
 - c. Furnish a 120 volt GFI duplex convenience outlet on the exterior of each unit.

- d. Lights, switches and outlets shall be wired through a transformer and external light disconnect. Lights shall be wired to remain functional whether the main power disconnect is in the on or off position.

11. FAN MOTOR REMOVAL TROLLEY SYSTEM

- (1) Provide unit with I beam trolley system inside of fan section. Provide on exterior of unit a cantilever beam with swing arm that shall handle a minimum lifting weight of 250 lbs. Swing angle of swing arm shall be 200 degrees.

C. LAB EXHAUST FANS

- (1) Lab exhaust fans and return fan shall be bid as a separate bid package- Owner Furnished and Contractor installed. For the exhaust and return fan, the RFP decision shall be made on both the bid price and the stated delivery date to the project site.
- (2) Fans shall be Type BAF-SW Airfoil Arrangement 3; Class II fans as manufactured by Twin City Fan & Blower, Greenheck, Loren Cook or approved equivalent.
- (3) PERFORMANCE - Performance ratings shall conform to AMCA Standard 205 (fan efficiency grade), 211 (air performance) and 311 (sound performance). Fans shall be tested in accordance with ANSI/AMCA Standard 210 (air performance) and 300 (sound performance) in an AMCA accredited laboratory. Fans shall be licensed to bear the AMCA certified ratings seal for both sound and air, and fan efficiency grade (FEG).
- (4) Fans shall have a sharply rising pressure characteristic extending through the operating range and continuing to rise beyond the peak efficiency to ensure quiet and stable operation. Fans shall have a non-overloading design with self-limiting horsepower characteristics and shall reach a peak in the normal selection area. All fans shall be capable of operating over the minimum pressure class limits as specified in AMCA Standard 99.
- (5) HOUSING - BAF fan housings are to be of heavy gauge, continuously welded construction. Housings with lock seams or partially welded construction are not acceptable. Discharge flanges are to be provided for rigidity and duct connection. Housings shall be suitably braced to prevent vibration or pulsation. Housings shall have tapered spun, aerodynamically designed inlet cones or shrouds providing stable flow and high rigidity.
- (6) WHEEL - BAF airfoil wheels shall be die-formed airfoil blade type, continuously welded to the rim and back plate. Smaller sizes may use extruded aluminum blades. Partial welding will not be acceptable on airfoil blades. All wheels shall be statically and dynamically balanced.
- (7) SHAFT - Shafts shall be AISI 1040 or 1045 hot rolled steel, accurately turned, ground, polished, and ring gauged for accuracy. Shafts shall be sized for the first critical speed of at least 1.43 times the maximum speed.
- (8) BEARINGS - Bearings shall be heavy duty, grease lubricated, anti-friction ball or roller, self-aligning, pillow block type and selected for a minimum average bearing life (AFBMA L-50) in excess of 200,000 hours at the maximum fan RPM.
- (9) DRIVE - Motor sheaves shall be cast iron, variable pitch on applications 20 HP and smaller, and fixed pitch on 25 HP and larger. Drives and belts shall be located external to the fan casing and rated for 150% of the required motor HP.
- (10) FINISH AND COATING - The entire fan assembly, excluding the shaft, shall be thoroughly degreased and deburred before application of a rust-preventative primer. After the fan is completely assembled, a finish coat of paint shall be applied to the entire assembly. The fan shaft shall be coated with a petroleum-based rust protectant. Aluminum components shall be unpainted.
- (11) ACCESSORIES - Provide belt guards, access door, companion flanges, Unitary bases with one inch deflection spring isolators and piezometer flow measurement rings factory mounted.
- (12) SHAFT GROUNDING RINGS
 - a. Provide shaft grounding rings mounted on the motors at the factory.

- (13) **FACTORY RUN TEST** - All fans prior to shipment shall be completely assembled and test run as a unit specified operating speed or maximum RPM allowed for the particular construction type. Each wheel shall be statically and dynamically balanced in accordance with ANSI/AMCA 204-96 "Balance Quality and Vibration Levels for Fans" to Fan Application Category BV-3, Balance Quality Grade G6.3. Balance readings shall be taken by electronic type equipment in the axial, vertical, and horizontal directions on each of the bearings. Records shall be maintained and a written copy shall be available upon request.
- (14) **GUARANTEE** - The manufacturer shall guarantee the workmanship and materials for its fans for at least one (1) year from Substantial Completion.

D. RETURN FANS

- (1) Lab exhaust fans and return fan shall be bid as a separate bid package.
- (2) Fans shall be manufactured by Twin City Fan & Blower, Greenheck, Loren Cook or approved equivalent.
- (3) **PERFORMANCE** - Performance ratings shall conform to AMCA Standard 205 (fan efficiency grade), 211 (air performance) and 311 (sound performance). Fans shall be tested in accordance with ANSI/AMCA Standard 210 (air performance) and 300 (sound performance) in an AMCA accredited laboratory. Fans shall be licensed to bear the AMCA certified ratings seal for both sound and air, and fan efficiency grade (FEG).
- (4) Fans shall have a sharply rising pressure characteristic extending through the operating range and continuing to rise beyond the peak efficiency to ensure quiet and stable operation. Fans shall have a non-overloading design with self-limiting horsepower characteristics and shall reach a peak in the normal selection area. All fans shall be capable of operating over the minimum pressure class limits as specified in AMCA Standard 99.
- (5) **HOUSING** - fan housings are to be of heavy gauge, continuously welded construction. Housings with lock seams or partially welded construction are not acceptable. Discharge flanges are to be provided for rigidity and duct connection. Housings shall be suitably braced to prevent vibration or pulsation. Housings shall have tapered spun, aerodynamically designed inlet cones or shrouds providing stable flow and high rigidity.
- (6) **WHEEL** - airfoil wheels shall be die-formed airfoil blade type, continuously welded to the rim and back plate. Smaller sizes may use extruded aluminum blades. Partial welding will not be acceptable on airfoil blades. All wheels shall be statically and dynamically balanced.
- (7) **SHAFT** - Shafts shall be AISI 1040 or 1045 hot rolled steel, accurately turned, ground, polished, and ring gauged for accuracy. Shafts shall be sized for the first critical speed of at least 1.43 times the maximum speed.
- (8) **BEARINGS** - Bearings shall be heavy duty, grease lubricated, anti-friction ball or roller, self-aligning, pillow block type and selected for a minimum average bearing life (AFBMA L-50) in excess of 200,000 hours at the maximum fan RPM.
- (9) **DRIVE** - Motor sheaves shall be cast iron, variable pitch on applications 20 HP and smaller, and fixed pitch on 25 HP and larger. Drives and belts shall be located external to the fan casing and rated for 150% of the required motor HP.
- (10) **FINISH AND COATING** - The entire fan assembly, excluding the shaft, shall be thoroughly degreased and deburred before application of a rust-preventative primer. After the fan is completely assembled, a finish coat of paint shall be applied to the entire assembly. The fan shaft shall be coated with a petroleum-based rust protectant. Aluminum components shall be unpainted.
- (11) **ACCESSORIES** - Provide belt guards, access door, companion flanges, Unitary bases with one inch deflection spring isolators and piezometer flow measurement rings factory mounted.
- (12) **SHAFT GROUNDING RINGS**
 - a. Provide shaft grounding rings mounted on the motors at the factory.
- (13) **FACTORY RUN TEST** - All fans prior to shipment shall be completely assembled and test run as a unit specified operating speed or maximum RPM allowed for the particular

construction type. Each wheel shall be statically and dynamically balanced in accordance with ANSI/AMCA 204-96 "Balance Quality and Vibration Levels for Fans" to Fan Application Category BV-3, Balance Quality Grade G6.3. Balance readings shall be taken by electronic type equipment in the axial, vertical, and horizontal directions on each of the bearings. Records shall be maintained and a written copy shall be available upon request.

- (14) GUARANTEE - The manufacturer shall guarantee the workmanship and materials for its BAF fans for at least one (1) year from Substantial Completion.
- (15) TRAINING: Training of the owner's operation and maintenance personnel is required in cooperation with the Commissioning Authority. The instruction shall be scheduled in coordination with the Commissioning Authority after submission and approval of formal training plans.

E. HUMIDIFIER- STEAM TO STEAM

PART 1 GENERAL

1.01 SUMMARY

A. Section Includes:

- 1.DRI-STEEM® Corporation, STS model humidifier for use with pressurized steam
- 2.Armstrong
- 3.Neptronic

B. Related Items:

- 1.Pressurized steam connections: Division 23
- 2.Electrical: Division 26

1.02 REFERENCES

A. Certifications:

- 1.ETL, C-ETL
- 2.CE
- 3.OSHPD Special Seismic Pre-approval

1.03 SUBMITTALS

A. Comply with Submittal Procedures and Execution and Closeout Requirements in General Requirements

B. Submit product data (manufacturer's specifications and technical data including performance, construction, and fabrication) for each manufactured component.

1.04 WARRANTY

- A. Product shall be warranted to be free from defects in materials and fabrication for a period of two years after installation or 27 months from ship date.
- 1.05 COMMISSIONING: This section specifies a system or a component of a system being commissioned as defined in Section 01 91 00 Commissioning. Testing of these systems is required, in cooperation with the Owner and the Commissioning Authority. Refer to Section 01 91 00 Commissioning for detailed commissioning requirements.

PART 2 – PRODUCTS

1.01 SUMMARY

12. Fabrication Requirements:

- (1) Tank and cover: 14 gauge, 304 stainless steel with Heli-arc welded seams
- (2) Removable cover with ¼” screws (M6)
- (3) Easily accessible cleanout plate
- (4) Steam outlet on top of tank configured to connect to hose, pipe, or flange connection
- (5) Tubular copper heat exchangers and header with nickel coating

13. Mounting:

- (1) Humidifier shall be mounted on painted H-legs (Models STS 200-800 only).

14. Water Requirements: The humidifier shall be capable of generating steam from tap, softened, or DI/RO water.

15. Drain: An electric operated drain valve shall be mounted on the humidifier assembly to allow tank to drain automatically at the end of a humidification season.

16. Steam trap and strainer: Humidifier shall include a float/thermostatic steam trap and steam supply line strainer.

2.02 HUMIDIFIER OPTIONS

A. Fabrication Options:

- (1) Factory Insulation: Humidifier shall be covered with 1” thick (25mm) rigid, foil-faced fiberglass insulation. All surfaces except front face panel shall have insulation.

2.03 HUMIDIFIER CONTROLS

A. Control Cabinet: Control cabinet shall be shipped loose and shall be a UL/CSA listed JIC enclosure. Control devices shall be mounted on a subpanel within the cabinet. A wiring diagram shall be included in the control cabinet.

B. Vapor-Logic4 microprocessor controller with the following features or functions:

- 1) Web Interface and server, included standard on all models:
 - a. Web interface shall have same functionality as Vapor-logic4 keypad/display
 - b. Web interface shall allow multiple remotely located users to simultaneously view system operation and/or change system parameters.
 - c. Web interface shall have password-protected secure access.
 - d. Web interface shall connect directly to a personal computer or through a system network via Ethernet cable.
 - 1) Automatic cable configuration shall allow straight-through or crossover cables.
- (2) Interoperable with any Modbus network
- (3) Full modulating (0% to 100%) control of humidifier outputs
- (4) PID control capability with field-adjustable settings
- (5) Water level control for softened or hard water:
 - a. Automatic refill, low water cutoff, field-adjustable skimmer bleedoff functions and automatic drain-down of humidifier. System shall consist of:
 - 1) A water level sensing unit comprised of three metallic probes screwed into a threaded probe head. Probe head shall incorporate probe isolation chamber to eliminate short-circuiting between probes caused by mineral coating of probe head. Probe head shall be mounted on the humidifier assembly.
 - 2) A solenoid operated fill valve factory mounted on the humidifier assembly.
 - 3) End of season drain automatically drains humidifier tank after a user-defined period of system inactivity.
- (6) Temperature sensor: A factory mounted sensor, with a temperature range of -40 to 248°F (-40 to 120°C) mounted on the humidifier to enable the following functions:
 - a. Maintain the evaporating chamber water temperature above freezing
 - b. Maintain a user-defined preset evaporating chamber water temperature
 - c. Allow rapid warm-up of water in evaporating chamber after a call for humidity, proving 100% operation until steam production occurs
- (7) USB port on the control board for software updates, data backups, and data restoration
- (8) Up-time optimizer function to keep humidifier(s) operating through conditions such as fill, drain, or run-time faults, as long as safety conditions are met, minimizing production down-time
- (9) Real-time clock to allow time-stamping alarm/message tracking, and scheduled events
- (10) Factory commissioning of humidifier and control board, including system configuration as ordered
- (11) Keypad/display operable within a temperature range of 32 to 158°F (0 to 70°C), and that provide backlighting for viewing in low light
- (12) Alarms, unit configuration, and usage timer values shall remain in nonvolatile memory indefinitely during a power outage.
- (13) The capability to monitor, control, and/or adjust the following parameters:
 - a. Relative humidity (RH) set point, actual conditions in the space (from humidity transmitter), RH offset.
 - b. Dew point set point, actual conditions in the space (from dew point transmitter), dew point offset.
 - c. Relative humidity (RH) duct high limit set point (switch) and actual conditions.
 - d. Relative humidity (RH) duct high limit set point, actual conditions (from transmitter), high limit span, and high limit offset.
 - e. Total system demand in % of humidifier capacity.
 - f. Total system output in lbs/hour (kg/h).
 - g. Drain/flush duration.
 - h. End of season drain status (on standard water systems and if ordered as a DI water option) and hours humidifier is idle before end of season draining occurs.
 - i. Window glass surface temperature (in % RH offset application using sensor ordered as an option) with programmable offset.
 - j. Air temperature or other auxiliary temperature monitoring with programmable offset (using sensor ordered as an option).

- k. System alarms and system messages, current and previous
- l. Adjustable water skim duration
- m. Programmable outputs for remote signaling of alarms and/or messages, device activation (such as a fan), or for signaling tank heating and/or steam production
- n. System diagnostics that include:
 - 1) Test outputs function to verify component operation
 - 2) Test humidifier function, by simulating demand to validate performance
 - 3) Data collection of RH, air temperature, water use, energy use, alarms, and service messages for viewing from the keypad/display or Web interface
- o. Service notification scheduling
- p. Password protected system parameters
- q. Keypad/display or Web interface displays in English
- r. Numerical units displayed in inch-pound or SI unit

2.04 HUMIDIFIER CONTROL OPTIONS

A. Interoperability using BACnet®

B. Control cabinet mounted: Control cabinet shall be a UL/CSA listed NEMA-1 enclosure. Control devices shall be mounted on a subpanel within the cabinet. A wiring diagram shall be included in the control cabinet. Control cabinet shall be factory attached to the side of humidifier with all wiring between cabinet and humidifier completed at factory.

C. Valve options:

D. Cabinet door interlock switch: The control cabinet shall have an interlock control switch with manual override to remove control voltage when door is opened.

E. Control input accessory options:

- 1. Airflow proving switch, pressure tape: Airflow proving switch shall be diaphragm operated with pitot tube for field installation. Switch shall have an adjustable control point range of 0.05" to 12" wc (12.5 Pa to 2,998 Pa). Operating temperature range -40°F to 180°F (-40°C to 82°C). Compatible with 24, 120, and 240 VAC.

2.05 HUMIDIFIER ACCESSORIES

A. Drane-kooler™: A thermostatically controlled water valve shall meter an amount of cold water into a stainless steel mixing chamber to temper 212°F (100°C) water with a 6 gpm (0.38 L/s) in-flow rate to a 140°F (60°C) discharge temperature to sanitary system.

2.06 HUMIDIFIER DISPERSION OPTIONS

A. Ultra-sorb® steam dispersion panel:

- 1. The factory assembled steam dispersion panel shall include the following components:
 - a. Steam supply header/separator.
 - b. Condensate collection header.
 - c. Closely spaced steam dispersion tubes spanning the distance between the two headers.

2. Each dispersion tube shall be fitted with two rows of steam discharge tubelets inserted into the tube wall, centered on the diametric line, and spaced 1 ½" (38mm) apart. Each tubelet shall be made of a thermal-resin material designed for high steam temperatures. The two rows of tubelets in each dispersion tube shall discharge steam in diametrically opposite directions, perpendicular to airflow.
3. Each tubelet shall extend through the wall of and into the center of the dispersion tube and contain a steam orifice sized for its required steam capacity.
4. The humidifier shall provide absorption characteristics that preclude water accumulation on any in-duct surface with 10" (254 mm) of the humidifier tube panel while maintaining conditions of 50% maximum relative humidity at a minimum of 55°F (13°C) in the duct airstream.
5. Air pressure loss across the humidifier panel shall not exceed 0.007" water column (2 Pa) at a duct velocity of 630 fpm (3m/s).
6. Each packaged humidifier panel assembly of tubes and headers shall be contained within a galvanized metal casing to allow convenient duct mounting, or to facilitate the stacking of and/or the end-to-end mounting of multiple humidifier panels in ducts or air handler casings. When so designated, the humidifier panel shall be shipped unassembled.
7. All tubes and headers shall be 304 stainless steel and be Heli-arc welded.
8. Tubes shall be joined to headers with slip-fit couplings.
9. Option: Insulated dispersion tubes. Dispersion tubes shall be insulated with a plenum-approved insulating material for in-duct installation and have an R-value not less than 0.5 at a thickness not more than 0.125" (3.2mm), for minimal increase in dispersion tube diameter.
 - a. Airstream heat gain shall not exceed the values as scheduled; the values shall be supported by the manufacturer's published data.
 - b. Insulating material shall meet the following criteria at 0.125" (3.2mm) thickness:
 - 1) Fire/smoke index shall be 0/0 per any of the following test procedures: - UL 723 fire/smoke index (Test for Surface Burning Characteristics of Building Materials) 0 NFPA 255 (Standard Method of Test of Surface Burning Characteristics of Building Materials) – ASTM E84 (Surface Burning Characteristics for Materials Used in Plenums)
 - 2) Stable up to 300°F (148°C) continuous – to prevent material degradation, hardening, or crumbling at high temperatures.
 - 3) Closed –cell construction does not absorb water or support microbial growth – to negate the need for vapor barriers and jackets.
 - 4) Non-toxic and pure as documented in manufacturer's data – to prevent off-gassing and to facilitate use in clean rooms, pharmaceutical applications, and food industries.
 - 5) Will not degrade when exposed to UVC light – to negate the need for UV wraps.
 - 6) Continuous, seam-welded, and held in place without bands or clamps, - to minimize surfaces for the accumulation of particulate matter

F. LAB AIRFLOW CONTROL VALVES

The Lab Airflow Control Valve System shall be manufactured by Phoenix (sole source) as this is an extension of the existing system installed through the rest of the Jacob Science building. The Mechanical Contractor shall be responsible for providing a complete and working system coordinated with the LACS manufacturer and Building Management System installer.

A LACS shall be furnished and installed to control the airflow into and out of laboratory rooms. The exhaust flow rate of a laboratory fume hood shall be controlled precisely to maintain a constant average face velocity into the fume hood at either a standard/in-use or standby level based on an operator's presence in front of the fume hood. The laboratory control system shall vary the amount of make-up/supply air into the room to operate the laboratories at the lowest possible airflow rates necessary to maintain temperature control, achieve minimum ventilation rates and maintain laboratory pressurization in relation to adjacent spaces (positive

or negative). The LACS shall be capable of operating as a standalone system or as a system integrated with the Building Management System (BMS). An optional locally mounted user interface terminal shall be available to allow room-level control variables to be displayed, and where appropriate, edited to adjust control operation.

COMPONENTS

a. USAGE BASED CONTROL® EQUIPMENT

1) For variable air volume (VAV) systems, a sash sensor shall be provided to measure the height of each vertically moving fume hood sash. A sash sensor shall also be provided to measure the opening of horizontal overlapping sashes. Control systems employing sidewall-mounted or through the wall (TTW) velocity sensors to control the fume hood exhaust airflow shall be unacceptable. Sidewall-mounted or through the wall (TTW) sensors shall only be used as a reference or to provide a secondary alarm indication relative to operating face velocity.

b. A Zone Presence Sensor (ZPS) shall be provided to determine an operator's presence in front of a hood by detecting the presence and/or motion of an operator, and to command the LACS from an in-use operating face velocity (e.g., 100 fpm) to a standby face velocity (e.g., 60 fpm) and vice versa.

i. The sensor shall define an adjustable detection zone that extends approximately 20 inches (50 cm) from the front of the fume hood. If the sensor does not detect presence and/or motion in its detection zone within 30 to 3,000 seconds, it shall command the system to the user-adjustable standby face velocity. When the sensor detects the presence and/or motion of an operator within the detection zone, it shall command the system to the in use face velocity within 1.0 second.

ii. The sensor shall sense an inanimate object when placed in the detection zone and remain in the standard mode of operation for 30 to 3,000 seconds, after which it will return to a standby mode. Operators shall enter and leave the zone with the unit adjusting automatically between in-use and standby modes. If the inanimate object is moved or taken out of the zone, the unit shall adapt to the change automatically.

iii. The sensor shall have an adjustable detection zone capable of covering a fume hood up to eight feet wide and be mounted from six to 12 feet above the floor surface.

iv. The sensor shall be configurable for varying levels of lighting intensity and motion sensitivity.

v. The sensor shall have the ability to operate on either AC or DC power sources.

vi. Wide area motion detectors (on the hood or at the room level) shall be unacceptable.

c. Motion detectors that rely solely on Doppler shift radar or similar technology for motion detection shall be unacceptable.

d. The airflow at the fume hood shall vary in a linear manner between two adjustable minimum and maximum flow set points to maintain a constant face velocity throughout this range. A minimum volume flow shall be set to assure flow through the fume hood even with the sash fully closed.

AIRFLOW CONTROL DEVICE – GENERAL

c. The airflow control device shall be a Phoenix Controls Accel II pressure independent venturi valve.

d. The valve assembly manufacturer's Quality Management System shall be registered to ISO 9001:2008.

e. Airflow control device shall be OSHPD tested and certified per 2013 CBC, 2012, IBC, ASCE 7-10, and ICC-ES-AC-156.

- f. All Components of the valve, its controllers, and wiring shall be ROHS compliant.
- g. The airflow control device shall be mechanically pressure independent over its specified differential static pressure operating range. An integral pressure independent assembly shall respond and maintain specific airflow within one second of a change in duct static pressure irrespective of the magnitude of pressure and/or flow change (within product specifications) or quantity of airflow controllers on a manifolded system.
- h. The airflow control device shall maintain accuracy within $\pm 5\%$ of signal to set point over an airflow turndown range of no less than:
 - (1) 12.5 to 1 (medium pressure all valve sizes)
 - (2) 16 to 1 (medium pressure w/o 14" valve)
 - (3) 7 to 1 (low pressure all valve sizes)
 - (4) 11 to 1 (low pressure w/o 14" valve)
 - (5) 8 to 1 (medium pressure shut-off all valve sizes)
 - (6) 14 to 1 (medium pressure shut-off w/o 14" valve)
 - (7) 5 to 1 (low pressure shut-off all valve sizes)
 - (8) 9 to 1 (low pressure shut-off w/o 14" valve)
- i. No minimum entrance or exit duct diameters shall be required to ensure accuracy and/or pressure independence.
- j. No rotational/axial orientation requirements shall be required to ensure accuracy and/or pressure independence.
- k. The airflow control device shall maintain pressure independence regardless of loss of power. "Electronically pressure independent" devices will not be acceptable.
- l. Airflow control devices utilizing ASHRAE 130 minimum operating pressure as a rating for minimum design pressure at required flow will not be acceptable on basis on minimum operating pressure alone. Valve manufacturer will provide minimum required differential pressure in writing for each size valve they offer.
- m. Airflow control device shall be able to achieve its maximum turndown ratio at its stated minimum operating differential pressure. I.E. if minimum operating pressure is 0.6" wc dp, a 10" air valve must be able to achieve its minimum of 50cfm and its maximum of 1000 cfm at stated 0.6" wc dp. Devices that require duct static pressure to be increased to achieve maximum flow shall not be acceptable.
- n. The airflow control device shall be constructed of one of the following four types:
 - i. Class A—The airflow control device for non-corrosive airstreams, such as supply and general exhaust, shall be constructed of 16-gauge aluminum. The device's shaft and internal "S" link shall be made of 316 stainless steel. The shaft support brackets shall be made of galvaneal (non shutoff valves) or 316 stainless steel (shutoff valves). The pivot arm shall be made of aluminum (for non shutoff valves) and 303/304 stainless (for shut off valves). The pressure independent springs shall be a spring-grade stainless steel. All shaft bearing surfaces shall be made of a PP (polypropylene) or PPS (polyphenylene sulfide) composite. Sound attenuating devices used in conjunction with general exhaust or supply airflow control devices shall be constructed using 24 gauge galvanized steel or other suitable material used in standard duct construction. No sound absorptive materials of any kind shall be used.
 - ii. Class B—The airflow control device for corrosive airstreams, such as fume hoods and biosafety cabinets, shall have a baked-on, corrosion-resistant phenolic coating. The device's shaft shall be made of 316 stainless steel with a Teflon coating. The shaft support brackets shall be made of 316 stainless steel. The pivot arm and internal "S" link shall be made of 316 or 303 stainless steel. The pressure independent springs shall be a spring-grade stainless steel. The internal nuts, bolts and rivets shall be stainless steel. All shaft bearing surfaces shall be made of PP (polypropylene) or PPS (polyphenylene sulfide) composite.

Note: Airflow Control Devices utilizing vortex shedding sensors and installed in fume hoods or corrosive environments MUST be constructed with Stainless steel bodies, and MUST

have stainless steel Vortex Shedding sensors. PolyCarbonate Vortex Shedding sensors will NOT be acceptable in corrosive environments.

o. Actuation

- i. For high speed electrically actuated VAV operation, a CE certified, UL Listed, IP56 rated for dust and water, electronic actuator shall be factory mounted to the valve. Loss of main power shall cause the valve to position itself in an appropriate failsafe state. Options for these failsafe states include: normally open-maximum position, normally closed-minimum position and fail-to-last position. This position shall be maintained constantly without external influence, regardless of external conditions on the valve (within product specifications).
- ii. In fail safe conditions the Airflow Control Device must remain pressure independent and in control of airflow at its failed position. I.E. if a device fails in position at 500 cfm, the airflow control device must remain pressure independent regardless of having power/controller operating and will deliver the 500cfm at that given control point regardless of duct pressure. Airflow control devices with single or dual blades that fail in position or fail open will not be acceptable as the airflow delivered cannot be guaranteed due to device not being mechanically pressure independent.
- iii. During normal operation, the high speed actuated airflow control device shall initiate valve movement and achieve the commanded airflow value with no more than 5% overshoot or undershoot within 1 second or less.
- iv. For Standard Speed electrically actuated VAV operation, a CSA certified, UL recognized (IP54 rating and CE certification optional on single valves, standard on dual valves) electronic actuator shall be factory mounted to the valve. The fail-safe state for standard speed operation valves shall be fail to last position unless otherwise noted.
- v. In fail-safe conditions the Airflow Control Device must remain pressure independent and in control of airflow at its failed position. I.E. if a device fails in position at 500 cfm, the airflow control device must remain pressure independent regardless of having power/controller operating and will deliver the 500cfm at that given control point regardless of duct pressure. Airflow control devices with single or dual blades that fail in position or fail open will not be acceptable as the airflow delivered cannot be guaranteed due to device not being mechanically pressure independent.
- vi. During normal operation, the standard speed actuated airflow control device shall initiate valve movement and achieve the commanded airflow value with no more than 5% overshoot or undershoot within 60 seconds (90 seconds for a shutoff valve from shutoff to maximum flow or vice Versa).
- vii. Standard speed actuation should not be used for valves that are connected to VAV fume hoods.
- viii. Standard speed actuation can be used on 2-state fume hoods or vented cabinets or snorkels with on/off conditions.
- viii. Constant volume valves do not require actuators.

- p. The controller for the airflow control devices shall be microprocessor based and operate using peer-to-peer control architecture. The room-level airflow control devices shall function as a standalone network. The room-level control network shall utilize a LonTalk communications protocol.
- q. There shall be no reliance on external or building-level control devices to perform room-level control functions. Each laboratory control system shall have the capability of performing fume hood control, pressurization control, standard and advanced temperature control, humidity control, and implement occupancy and emergency mode control schemes. A Room controller or PLC performing these functions shall not be acceptable.
- r. The LACS shall have the option of digital integration with the BMS or BAS. If digital integration device, room controller, laboratory space controller or similar is lost or offline or fails then the valve controllers shall have distributed controllability and will keep the basic room functions of zone balance, temperature, humidity control, offset control, etc. operating to maintain a safe and comfortable zone. NVLAP Accreditation (Lab Code 200992-0)
- s. Each airflow control device shall be factory characterized on air stations NVLAP Accredited (a program administered by NIST) to ISO/IEC 17025:2005 standards.
- t. Each airflow control device shall be factory characterized to the job specific airflows as detailed on the plans and specifications using NVLAP Accredited air stations and instrumentation having a combined uncertainty of no more than $\pm 1.4\%$ of signal (4,200 to 250cfm), $\pm 2.5\%$ of signal (249 to 100cfm) and $\pm 4\%$ of signal (199 to 35cfm). Electronic airflow control devices shall be further characterized and their accuracy verified to $\pm 5\%$ of signal at a minimum of 48 different airflows across the full operating range of the device.
- u. Each airflow control device shall be marked with device-specific factory characterization data. At a minimum, it should include the room number, tag number, serial number, model number, eight-point characterization information (for electronic devices), date of manufacture and quality control inspection numbers. All information shall be stored by the manufacturer for use with as-built documentation. Characterization data shall be stored indefinitely by the manufacturer and backed up off site for catastrophic event recovery.

EXHAUST AND SUPPLY AIRFLOW DEVICE CONTROLLER

1. The airflow control device shall be a microprocessor-based design and shall use closed loop control to linearly regulate airflow based on a digital control signal. The device shall generate a digital feedback signal that represents its airflow.
2. During normal operation the airflow control device shall initiate valve movement and achieve the commanded airflow value with no more than 5% overshoot or undershoot within:
 - a. 1 second or less with high speed actuation.
 - b. 60 seconds for standard speed actuation (90 seconds from shutoff to max flow and vice versa).
3. The airflow control device shall store its control algorithms in non-volatile, re-writeable memory. The device shall be able to stand-alone or to be networked with other room-level digital airflow control devices using an industry standard protocol.
4. Room-level control functions shall be embedded in and carried out by the airflow device controller using distributed control architecture. Critical control functions shall be implemented locally; no separate room-level controller shall be required.
5. The airflow control device shall use industry standard 24 VAC power.
6. The airflow control device shall have provisions to connect a Phoenix Controls Workbench (WKB100) commissioning tool and every node on the network shall be accessible from any point in the system.
7. The airflow control device shall have built-in integral input/output connections that address fume hood control, temperature control, humidity control occupancy control, emergency control, and non-network sensors switches and control devices. At a minimum, the airflow controller shall have:
 - a. Three universal inputs capable of accepting 0 to 10 VAC, 4 to 20 mA, 0 to 65 K ohms, or Type 2 or Type 3 10 K ohm @ 25 degree C thermistor temperature sensors.
 - b. One digital input capable of accepting a dry contact or logic level signal input.
 - c. Two analog outputs capable of developing either a 0 to 10 VAC @ 1 mA (10Kohm min) or 4 to 20 mA (500 ohm max) linear control signal.

- d. One Form C (SPDT) relay output capable of driving up to 1 A @ 24 VAC/VAC.
- 8. The airflow control device shall meet FCC Part 15 Subpart J Class A, CE, and CSA Listed per file #228219.
- 9. The airflow control device shall be ROHS compliant.

TWO-POSITION EXHAUST AIRFLOW CONTROL DEVICE

- 1. The airflow control device shall maintain a factory characterized fixed maximum and minimum flow set point based on a remote contact/sash switch for electronic valves or a switched 0 to 20 psi pneumatic signal for pneumatic valves. Two-position devices requiring feedback shall generate a 0 to 10 volt feedback signal that is linearly proportional to its airflow. All two-position devices shall be either networked or hard-wired into the room-level network to be considered under pressurization control.

CONSTANT VOLUME AIRFLOW CONTROL DEVICE

- 1. The airflow control device shall maintain a constant airflow set point. It shall be factory characterized and set for the desired airflow. It shall also be capable of field adjustment for future changes in desired airflow.
- 2. Constant volume valves must be 100% mechanically pressure independent, and require no actuation to maintain set point.
- 3. Constant volume valves shall have no required electronics to maintain set point.
- 4. LACS suppliers not employing constant volume venturi airflow control valves shall provide pneumatic tubing or electrical wiring as required for their devices.

FUME HOOD DISPLAY

- 1. The display screen shall be a Phoenix Controls Sentry 3.2" (diagonal) color LCD resistive touch screen (240 x 320 RGB).
- 2. The touch screen shall support input configurations for fume hood operational parameters done at the touch panel and at a minimum including:
 - a. Sash Dimensions
 - b. Hood ID
 - c. Hood Certification Reminder
 - d. Hood Occupancy Status
 - e. Stopwatch/Timer
 - f. Message Display
- 3. Hood configuration for the following properties shall be viewable and editable from the touch display:
 - g. Sash Dimensions
 - h. Hood ID
 - i. Hood Certification Reminder
 - j. Hood Occupancy Status
 - k. Stopwatch/Timer
 - l. Message Display
- 4. The enclosure shall be made from material that is resistant to chemicals that are typically used in the lab for wipe down with non-solvent cleaning agents.
- 5. The unit's exposed surfaces shall be chemically resistant to vaporized hydrogen peroxide (VHP), formaldehyde, chlorine dioxide (Clidox), perchloric acid, sodium hypochloride/hypochlorite 3-6% (bleach), and quaternary ammonium 7% in 1:128 tap water (ammonia).

6. Two mechanical membrane buttons shall be provided at the front panel of the display to enable users to quickly activate emergency exhaust mode and mute without having to remove protective gloves.
7. Flush mount or recess mount shall be installation options.
8. A USB port shall be provided to support firmware and software upgrades and shall be covered to protect against moisture or corrosion.
9. A timer feature shall be provided to enable users to set specific durations for experiments and provide visual and audible alarms when the set time is expired.
10. The fume hood display shall have an available I/O at its associated valve controller which may be used to receive a 0 – 10 volt signal from a Through-The-Wall (TTW) sensor. The TTW shall not control the valve but provide a drift alert to indicate when the TTW sensor reading is out of range relative to the sash position face velocity value.

POWER

1. The device shall be powered by 24 VAC \pm 15% at 10VA, 50/60 Hz.

CONFIGURATION

1. Configuration shall be performed from the touch display and/or manufacturer's software tools.
2. The device shall be capable of being added to an existing LON communication network.
3. The device shall display fume hood performance data based on control logics embedded inside the valve controller.

COMMUNICATION

1. The fume hood display unit shall connect to LON communication and link directly to a specific valve controller associated with the hood it is mounted on.
2. The device shall display fume hood performance data based on sash movements and valve controller performance over LON.

ALARMS

1. The device shall have the ability to show alarms on the main screen using visual and audible alerts.
2. The main screen background color shall change to flashing red with text stating the type of alarm.
3. In alarm state, the visual indication shall remain active until the event that triggered the alarm is removed or fixed.
4. The audible alarm tone shall be cleared only when the event that triggered the alarm is removed or fixed.
5. The device shall have an Alarm Muting option, which silences the audible alarm for an adjustable time period when the mute button is pushed. If another alarm is generated during the mute period, the new alarm shall override the mute delay and the alarm shall sound again.

6. The device shall have the ability to customize audible alarms levels and customize mute duration.
7. Users shall have the ability to change the volume of the alarm tone to low, medium, or high.
8. The device shall have the ability to show Diversity alarm.
 - i. Diversity alarm shall be generated by the valve or from the BMS system.
 - ii. No audible tone for diversity alarm shall be generated at the fume hood display.

G. VARIABLE FREQUENCY DRIVES (TO BE BID SEPARATELY VIA RFP, OWNER FURNISHED CONTRACTOR INSTALLED)

(1) Manufacturers

- a. Eaton, Yaskawa, ABB, or approved equal. All manufacturers shall include ship dates with bids. The RFP decision shall be based upon both price and delivery date.

(2) General

- a. Furnish complete variable frequency VFDs as specified herein for the fans and pumps designated on the drawing schedules to be variable speed. All standard and optional features shall be included within the VFD enclosure, unless otherwise specified. VFD shall be housed in a metal NEMA enclosure of type according to the installation and operating conditions at the job site. The VFD's UL listing shall allow mounting in plenum or other air handling compartments. If a NEMA 12 enclosure is required for the plenum rating, the manufacturer must supply a NEMA 12 rated VFD.
- b. The VFD shall have integral disconnecting means to disconnect power to device in accordance with NEC.
- c. The VFD shall convert incoming fixed frequency three-phase AC power into a variable frequency and voltage for controlling the speed of three-phase AC motors. The motor current shall closely approximate a sine wave. Motor voltage shall be varied with frequency to maintain desired motor magnetization current suitable for centrifugal pump and fan control and to eliminate the need for motor derating.
- d. With the motor's rated voltage applied to the VFD input, the VFD shall allow the motor to produce full rated power at rated amps, RMS fundamental volts, and speed without using the motor's service factor. VFDs utilizing sine weighted/coded modulation (with or without 3rd harmonic injection) must provide data verifying that the motors will not draw more than full load current during full load and full speed operation.
- e. The VFD shall include an input full-wave bridge rectifier and maintain a fundamental power factor near unity regardless of speed or load.
- f. The VFD and options shall be tested to ANSI/UL Standard 508. The complete VFD, including all specified options, shall be assembled by the manufacturer, which shall be UL-508 certified for the building and assembly of option panels. Assembly of the option panels by a third-party panel shop is not acceptable. The appropriate UL stickers shall be applied to both the VFD and option panel, in the case where these are not contained in one panel. When these VFDs are to be located in Canada, CSA or C-UL certifications shall apply. Both VFD and option panel shall be manufactured in ISO 9001 certified facilities.

- g. The VFD shall have a dual 5% DC link reactor on the positive and negative rails of the DC bus to minimize power line harmonics and protect the drive from power line transients. The reactor shall be non-saturating (linear) to provide full harmonic filtering throughout the entire load range. VFDs with saturating (non-linear) DC link reactors shall require an additional 3% AC line reactor to provide acceptable harmonic performance at full load, where harmonic performance is most critical.
 - h. The VFD's full load amp rating shall meet or exceed NEC Table 430-150. The VFD shall be able to provide full rated output current continuously, 110% of rated current for 60 seconds and 160% of rated current for up to 0.5 second while starting.
 - i. The VFD shall be able to provide full torque at any selected frequency from 29 Hz to base speed to allow driving direct drive fans without derating.
 - j. An automatic energy optimization selection feature shall be provided standard in the VFD. This feature shall automatically and continually monitor the motor's speed and load and adjust the applied voltage to maximize energy savings and provide up to an additional 3% to 10% energy savings.
 - k. Input and output power circuit switching shall be able to be accomplished without interlocks or damage to the VFD. Switching rate may be up to 1 time per minute on the input and unlimited on the output.
 - l. An automatic motor adaptation test algorithm shall measure motor stator resistance and reactance to optimize performance and efficiency. It shall not be necessary to run the motor or de-couple the motor from the load to run the test.
 - m. Galvanic and/or optical isolation shall be provided between the VFD's power circuitry and control circuitry to ensure operator safety and to protect connected electronic control equipment from damage caused by voltage spikes, current surges, and ground loop currents. VFDs not including either galvanic or optical isolation on both analog I/O and discrete I/O shall include additional isolation modules.
 - n. VFD shall minimize the audible motor noise through the used of an adjustable carrier frequency. The carrier frequency shall be automatically adjusted to optimize motor and VFD efficiencies while reducing motor noise.
 - o. VFD supplier shall coordinate with motor supplier to ensure that all motors 20 horsepower and greater are provided with grounding bushings.
- (3) Protective Features
- a. A minimum of Class 20 I^2t electronic motor overload protection for single motor applications and thermal-mechanical overloads for multiple motor applications shall be provided.
 - b. Protection against input transients, loss of AC line phase, output short circuit, output ground fault, overvoltage, undervoltage, VFD overtemperature and motor overtemperature. The VFD shall display all faults in plain English. Codes are not acceptable.
 - c. Protect VFD from sustained power or phase loss. The VFD shall provide full rated output with an input voltage as low as 90% of the nominal. The VFD will continue to operate with

reduced output with an input voltage as low as 164 V AC for 208/230-volt units, 313 V AC for 460-volt units, and 394 volts for 600 volt units.

- d. The VFD shall incorporate a motor preheat circuit to keep the motor warm and prevent condensation build up in the stator.
- e. VFD package shall include semi-conductor rated input fuses to protect power components.
- f. To prevent breakdown of the motor winding insulation, the VFD shall be designed to comply with IEC Part 34-17. Otherwise the VFD manufacturer must ensure that inverter rated motors are supplied.
- g. VFD shall include a "signal loss detection" circuit to sense the loss of an analog input signal such as 4 to 20 mA or 2 to 10 V DC, and shall be programmable to react as desired in such an instance.
- h. VFD shall function normally when the keypad is removed while the VFD is running and continue to follow remote commands. No warnings or alarms shall be issued as a result of removing the keypad.
- i. VFD shall catch a rotating motor operating forward or reverse up to full speed.
- j. VFD shall be rated for 100,000 amp interrupting capacity (AIC).
- k. VFD shall include current sensors on all three output phases to detect and report phase loss to the motor. The VFD will identify which of the output phases is low or lost.
- l. VFD shall continue to operate without faulting until input voltage reaches 300 V AC on 208/230-volt units, 539 V AC on 460-volt units, and 690 volts on 600-volt units.

(4) Interface Features

- a. Hand/Start, Off/Stop and Auto/Start selector switches shall be provided to start and stop the VFD and determine the speed reference.
- b. The VFD shall be able to be programmed to provide a 24 V DC output signal to indicate that the VFD is in Auto/Remote mode.
- c. The VFD shall provide digital manual speed control. Potentiometers are not acceptable.
- d. Lockable, alphanumeric backlit display keypad can be remotely mounted up to 10 feet away using standard 9-pin cable.
- e. The keypads for all sizes of VFDs shall be identical and interchangeable.
- f. To set up multiple VFDs, it shall be possible to upload all setup parameters to the VFD's keypad, place that keypad on all other VFDs in turn and download the setup parameters to each VFD. To facilitate setting up VFDs of various sizes, it shall be possible to download from the keypad only size independent parameters.
- g. Display shall be programmable to display in 9 languages including English, Spanish and French.
- h. The display shall have four lines, with a minimum of 20 characters on three lines and a minimum of eight large characters on one line.

- i. A red FAULT light, a yellow WARNING light and a green POWER-ON light shall be provided. These indications shall be visible both on the keypad and on the VFD when the keypad is removed.
- j. A quick setup menu with factory preset typical HVAC parameters shall be provided on the VFD eliminating the need for macros.
- k. As a minimum, the following points shall be controlled and/or accessible:
 - 1) VFD Start/Stop
 - 2) Speed reference
 - 3) Fault diagnostics
 - 4) Meter points
 - (a) Motor power in HP
 - (b) Motor power in kW
 - (c) Motor kW-hr
 - (d) Motor current
 - (e) Motor voltage
 - (f) Hours run
 - (g) Feedback signal #1
 - (h) Feedback signal #2
 - (i) DC link voltage
 - (j) Thermal load on motor
 - (k) Thermal load on VFD
 - (l) Heatsink temperature
- l. Four additional Form C 230-volt programmable relays shall be available for factory or field installation within the VFD.
- m. Two set-point control interface (PID control) shall be standard in the unit. VFD shall be able to look at two feedback signals, compare with two set-points and make various process control decisions.
- n. Floating point control interface shall be provided to increase/decrease speed in response to contact closures.
- o. Four simultaneous displays shall be available. They shall include frequency or speed, run time, output amps and output power. VFDs unable to show these four displays simultaneously shall provide panel meters.
- p. Sleep mode shall be provided to automatically stop the VFD when its speed drops below set "sleep" level for a specified time. The VFD shall automatically restart when the speed command exceeds the set "wake" level.
- q. The sleep mode shall be functional in both follower mode and PID mode.
- r. Run permissive circuit shall be provided to accept a "system ready" signal to ensure that the VFD does not start until dampers or other auxiliary equipment are in the proper state for VFD operation. The run permissive circuit shall also be capable of sending an output signal as a start command to actuate external equipment before allowing the VFD to start.
- s. The following displays shall be accessible from the control panel in actual units: Reference Signal Value in actual units, Output Frequency in Hz or percent, Output Amps, Motor HP, Motor kW, kWhr, Output Voltage, DC Bus Voltage, VFD Temperature in degrees, and Motor Speed in engineering units per application (in GPM, CFM, etc.). VFD will read out the

selected engineering unit either in a linear, square or cubed relationship to output frequency as appropriate to the unit chosen.

- t. The display shall be programmed to read in inches of water column (in-wg) for an air handler application, pressure per square inch (psi) for a pump application, and temperature (°F) for a cooling tower application.
 - u. VFD shall be able to be programmed to sense the loss of load and signal a no load/broken belt warning or fault.
 - v. If the temperature of the VFD's heat sink rises to 80°C, the VFD shall automatically reduce its carrier frequency to reduce the heat sink temperature. If the temperature of the heat sink continues to rise the VFD shall automatically reduce its output frequency to the motor. As the VFD's heat sink temperature returns to normal, the VFD shall automatically increase the output frequency to the motor and return the carrier frequency to its normal switching speed.
 - w. The VFD shall have temperature controlled cooling fans for quiet operation and minimized losses.
 - x. The VFD shall store in memory the last 10 faults and related operational data.
 - y. Eight programmable digital inputs shall be provided for interfacing with the systems control and safety interlock circuitry.
 - z. Two programmable relay outputs, one Form C 240 V AC, one Form A 30 V AC, shall be provided for remote indication of VFD status.
 - aa. Three programmable analog inputs shall be provided and shall accept a direct-or-reverse acting signal. Analog reference inputs accepted shall include two voltages (0 to 10 V DC, 2 to 10 V DC) and one current (0 to 20 mA, 4 to 20 mA) input.
 - bb. Two programmable 0 to 20 mA analog outputs shall be provided for indication of VFD status. These outputs shall be programmable for output speed, frequency, current and power. They shall also be programmable to provide a selected 24 V DC status indication.
 - cc. Under fire mode conditions, the VFD shall be able to be programmed to automatically default to a preset speed.
 - dd. On motors connected to variable frequency drives, 20hp or greater in size. Provide grounding bushings to prevent arcing.
- (5) Interface with Building Automation System/Direct Digital Control System
- a. VFD manufacturer shall provide an interface to the BAS/DDC system. Manufacturer shall coordinate as required with the Controls Contractor. Provide Bacnet interface required for a complete and operational system.
 - b. Provide mode of operation to BAS/DDC system (hand, off, auto, etc.). BAS/DDC graphic shall highlight or produce pop-up graphic when VFD is in hand or off. Also, provide all points to BAS/DDC identified in section (4).K of this Specification.
- (6) Adjustments
- a. VFD shall have an adjustable carrier frequency in steps of not less than 0.1 kHz to allow tuning the VFD to the motor.

- b. Sixteen preset speeds shall be provided.
- c. Four acceleration and four deceleration ramps shall be provided. Accel and decel time shall be adjustable over the range from 0 to 3,600 seconds to base speed. The shape of these curves shall be automatically contoured to ensure no-trip acceleration and deceleration.
- d. Four current limit settings shall be provided.
- e. If the VFD trips on one of the following conditions, the VFD shall be programmable for automatic or manual reset: under voltage, overvoltage, current limit and inverter overload.
- f. The number of restart attempts shall be selectable from 0 through 20 or infinitely and the time between attempts shall be adjustable from 0 through 600 seconds.
- g. An automatic "on delay" may be selected from 0 to 120 seconds.

(7) Service Conditions

- a. Ambient temperature, -10 to 40°C (14 to 104°F), without derating.
- b. 0 to 95% relative humidity, non-condensing.
- c. Elevation to 3,300 feet without derating.
- d. AC line voltage variation, -10 to +10% of nominal with full output.
- e. No side clearance shall be required for cooling of any units. All power and control wiring shall be done from the bottom.

(8) Quality Assurance

- a. To ensure quality and minimize infantile failures at the jobsite, the complete VFD shall be tested by the manufacturer. The VFD shall operate a dynamometer at full load and speed and shall be cycled during the test.
- b. All optional features shall be functionally tested at the factory for proper operation.

(9) Submittals

- a. Submit manufacturer's performance data including dimensional drawings, power circuit diagrams, installation and maintenance manuals, warranty description, VFD's FLA rating, certification agency file numbers and catalog information.

The specification lists the minimum VFD performance requirements for this project. Each supplier shall list any exceptions to the specification. If no departures from the specification are identified, the supplier shall be bound by the specification.

- a. Harmonic filtering. The seller shall, with the aid of the buyer's electrical power single line diagram, providing the data required by IEEE-519, perform an analysis to initially demonstrate the supplied equipment will meet the IEEE standards after installation. If, as a result of the analysis, it is determined that additional filter equipment is required to meet the IEEE recommendations, then the cost of such equipment shall be included in the bid. A harmonic analysis shall be submitted with the approval drawings to verify compliance with the latest version of IEEE-519 voltage and current distortion limits as shown in table 10.2 and 10.3 at the point of common coupling (PCC). The PCC shall be defined as the consumer-utility interface or primary side of the main distribution transformer.

(10) Start-Up Service

- a. The manufacturer shall provide on-site start-up commissioning of the VFD and its optional circuits by a factory certified service technician who is experienced in start-up and repair services. Sales personnel and other agents who are not factory certified shall not be acceptable as commissioning agents. Start-up services shall include checking for verification of proper operation and installation for the VFD, its options and its interface wiring to the building automation system. Provide start-up report to Engineer.

(11) Warranty

- a. The VFD shall be warranted by the manufacturer for a period of 36 months from date of shipment. The warranty shall include parts, labor, travel costs and living expenses incurred by the manufacturer to provide factory authorized on-site service. The warranty shall be provided by the VFD manufacturer.

(12) Examination

- a. Contractor to verify that job site conditions for installation meet factory recommended and code-required conditions for VFD installation prior to start-up, including clearance spacing, temperature, contamination, dust, and moisture of the environment. Separate conduit installation of the motor wiring, power wiring, and control wiring, and installation per the manufacturer's recommendations shall be verified.
- b. The VFD is to be covered and protected from installation dust and contamination until the environment is cleaned and ready for operation. The VFD shall not be operated while the unit is covered.

H. CONSTANT AND VARIABLE VOLUME TERMINAL UNITS

- (1) Qualifications
 - a. Manufacturer: The company manufacturing the products specified in this section shall have a minimum of ten years experience producing products of this type.
- (2) System Responsibility
 - a. The Contractor shall be responsible for any and all costs associated with any and all changes resulting from the use of a supplier other than the listed acceptable manufacturers.
- (3) Warranty
 - a. Provide parts and labor warranty for one year.
- (4) Manufacturers
 - a. General
 - 1) Manufacturer shall participate in the ARI Certification program. Unit performance data shall be rated in accordance with ARI Standard 880. The manufacturer shall display the ARI Symbol on all units.
 - 2) Single and dual duct terminal units shall be UL listed as an entire assembly.
 - 3) Acceptable Manufacturers
 - (a) Nailor
 - (b) Trane
 - (c) Titus
 - (d) Environmental Technologies
 - (e) Johnson Controls
 - 4) Manufactured Units
 - (a) Single duct terminal units.
 - i. Ceiling mounted primary air control terminal units for connection to a single medium pressure duct of a central air distribution system.

- Terminals units will be provided with controls. Heating coils shall be separate duct mounted coils.
- (b) Single duct terminal units.
 - i. Identify each terminal unit with clearly marked identification label and airflow indicator. Label shall include unit nominal air flow, maximum factory-set air flow, minimum factory-set air flow, and coil type. Double wall construction is required.
- 5) Fabrication
- (a) Casings: Units shall be completely factory-assembled, manufactured of corrosion protected steel, and fabricated with a minimum of 18-gauge metal on the high pressure (inlet) side of the terminal unit damper and 22-gauge metal on the low pressure (outlet) side and unit casing.
 - (b) Insulation – Completely enclosed - The interior surface of unit casing is acoustically and thermally lined with a minimum of 1” (one) inch, 1.0 lb./cu. ft. density glass fiber enclosed by interior sheet metal wall (26 gauge minimum). The insulation R-Value shall be a minimum of 3.8.
 - (c) Assembly: Primary air control damper, airflow sensor, fans, controls and optional heating coil in single cabinet.
 - (d) Rectangular Supply Air Outlet Connections: Rectangular outlet connections for single duct units shall be slip and drive type.
- 6) Primary Air Control Damper Assembly
- (a) Locate primary air control damper assembly inside unit casing. Construct the damper assembly from extruded aluminum and/or a minimum 20 gauge galvanized steel components. Maximum damper leak rate shall not exceed 1% of damper nominal CFM at 4 inch wg. differential.
 - (b) Provide damper assembly with integral flow sensor. Flow sensor shall be provided regardless of control type. Flow sensor shall be a multi-point, averaging, ring or cross type. Bar or single point sensing type is not acceptable.
- 7) Heating Coils – Duct Mounted, refer to separate specification below.
- 8) Direct Digital VAV Controls
- (a) Direct Digital Controls
 - i. Multi-point, multi-axis flow ring or cross sensor to be furnished and mounted by terminal unit manufacturer. Single point or flow bar sensors are not acceptable. Flow sensing device shall be capable of maintaining airflow to within +/- 5 percent of rated unit airflow setpoint when installed with 1.5 duct diameters straight duct, of the same size as the primary airflow inlet, upstream from the unit.
 - (b) Variable Air Volume (VAV) Terminal Unit Calibration
 - i. The VAV terminal units shall be individually controlled by a DDC VAV controller per VAV terminal unit.
- 9) Testing Verification
- (a) Factory set and check all controllers to within 5% of scheduled maximum and minimum settings. Base performance on tests conducted in accordance with ARI 880.
 - (b) Maximum Casing Leakage: 1 percent of nominal air flow at 0.5 in wg inlet static pressure.
 - (c) Maximum Damper Leakage: 1 percent of design air flow at 4 in wg inlet static pressure.
- 10) All VAV boxes and control valves must have, at minimum, a 24" x 24" access space for maintenance, damper arms, reheat valves, etc. Space must be maintained to top of acoustical ceiling grid.

I. REHEAT COILS

- (1) Coils shall consist of aluminum plated fins and seamless copper tubes. Fins shall have

full fin collars to provide accurate fin spacing and maximum fin-to-tube contact. Tubes shall be mechanically expanded into the fin collars. Coils shall be leak tested under water to 450 psig pressure. Supply and return water connections shall be on the same side of the coil.

- (2) Capacity: Provide coils in capacities as scheduled on the drawings. All coils shall be 2-row minimum.
- (3) Control Valves - All reheat valves for terminal heating are to be ball type valves with upper thrust bearing, resilient seat. The valve is to be rated for 300°F max temperature and 175 psig max pressure with a carbon steel body and stainless steel ball. The valves are to be equipped with an electric modulating actuator. Actuators or output transducers shall accept proportional milliamp, millivolt or voltage. Use of floating or incremental open loop control actuators or pneumatic transducers that do not provide positive position feedback to the DDC controller shall be unacceptable.
- (4) Control valves must have, at minimum, a 24" x 24" access space for maintenance. Space must be maintained to top of acoustical ceiling grid.
- (5) Installation
 - a. Install in accordance with manufacturer's instructions.
 - b. Insulate exterior of hot water coils.

J. EXHAUST FAN/RETURN FAN

- (1) Fans shall be Type BAF-SW Airfoil Arrangement 3; Class II fans as manufactured by Twin City Fan & Blower, Greenheck, Loren Cook or approved equivalent. Verify arrangement of fan with the Contract Drawings and coordinate with the Mechanical Contractor and their Coordination Drawings prior to Submittal of Shop Drawings.
- (2) Refer to Drawings for which fans serve lab exhaust systems. Any fan that serves lab exhaust shall be provided with a coating specifically designed to operate in a lab exhaust system. Heresite Coating or approved equivalent.
- (3) PERFORMANCE - Performance ratings shall conform to AMCA Standard 205 (fan efficiency grade), 211 (air performance) and 311 (sound performance). Fans shall be tested in accordance with ANSI/AMCA Standard 210 (air performance) and 300 (sound performance) in an AMCA accredited laboratory. Fans shall be licensed to bear the AMCA certified ratings seal for both sound and air, and fan efficiency grade (FEG).
- (4) Fans shall have a sharply rising pressure characteristic extending through the operating range and continuing to rise beyond the peak efficiency to ensure quiet and stable operation. Fans shall have a non-overloading design with self-limiting horsepower characteristics and shall reach a peak in the normal selection area. All fans shall be capable of operating over the minimum pressure class limits as specified in AMCA Standard 99.
- (5) HOUSING - BAF fan housings are to be of heavy gauge, continuously welded construction. Housings with lock seams or partially welded construction are not acceptable. Discharge flanges are to be provided for rigidity and duct connection. Housings shall be suitably braced to prevent vibration or pulsation. Housings shall have tapered spun, aerodynamically designed inlet cones or shrouds providing stable flow and high rigidity.
- (6) WHEEL - BAF airfoil wheels shall be die-formed airfoil blade type, continuously welded to the rim and back plate. Smaller sizes may use extruded aluminum blades. Partial welding will not be acceptable on airfoil blades. All wheels shall be statically and dynamically balanced.
- (7) SHAFT - Shafts shall be AISI 1040 or 1045 hot rolled steel, accurately turned, ground, polished, and ring gauged for accuracy. Shafts shall be sized for the first critical speed of at least 1.43 times the maximum speed.
- (8) BEARINGS - Bearings shall be heavy duty, grease lubricated, anti-friction ball or roller, self-aligning, pillow block type and selected for a minimum average bearing life (AFBMA L-50) in excess of 200,000 hours at the maximum fan RPM.

- (9) DRIVE - Motor sheaves shall be cast iron, variable pitch on applications 20 HP and smaller, and fixed pitch on 25 HP and larger. Drives and belts shall be located external to the fan casing and rated for 150% of the required motor HP.
- (10) FINISH AND COATING - The entire fan assembly, excluding the shaft, shall be thoroughly degreased and deburred before application of a rust-preventative primer. After the fan is completely assembled, a finish coat of paint shall be applied to the entire assembly. The fan shaft shall be coated with a petroleum-based rust protectant. Aluminum components shall be unpainted.
- (11) ACCESSORIES - Provide belt guards, access door, companion flanges, Unitary bases with one inch deflection spring isolators and piezometer flow measurement rings factory mounted.
- (12) SHAFT GROUNDING RINGS
 - a. Provide shaft grounding rings mounted on the motors at the factory.
- (13) FACTORY RUN TEST - All fans prior to shipment shall be completely assembled and test run as a unit specified operating speed or maximum RPM allowed for the particular construction type. Each wheel shall be statically and dynamically balanced in accordance with ANSI/AMCA 204-96 "Balance Quality and Vibration Levels for Fans" to Fan Application Category BV-3, Balance Quality Grade G6.3. Balance readings shall be taken by electronic type equipment in the axial, vertical, and horizontal directions on each of the bearings. Records shall be maintained and a written copy shall be available upon request.
- (14) GUARANTEE - The manufacturer shall guarantee the workmanship and materials for its BAF fans for at least one (1) year from Substantial Completion.
- (15) COMMISSIONING: This section specifies a system or a component of a system being commissioned as defined in Section 01 91 00 Commissioning. Testing of these systems is required, in cooperation with the Owner and the Commissioning Authority. Refer to Section 01 91 00 Commissioning for detailed commissioning requirements.
- (16) QUALITY CONTROL/STARTUP: Major equipment and system startup and operational tests shall be scheduled and documented in accordance with Section 01 91 00 Commissioning.
- (17) FUNCTIONAL PERFORMANCE TESTS: System functional performance testing is part of the Commissioning Process as specified in Section 01 91 00. Functional performance testing shall be performed by the contractor and witnessed and documented by the Commissioning Authority.
- (18) TRAINING: Training of the owner's operation and maintenance personnel is required in cooperation with the Commissioning Authority. The instruction shall be scheduled in coordination with the Commissioning Authority after submission and approval of formal training plans. Refer to Demonstration and Training, Section 01 79 00, for contractor training requirements. Refer to Section 01 91 00 and the Commissioning Plan for further contractor training requirements.

K. FAN COIL UNIT

- (1) Provide single zone unit consisting of draw-thru fan section, hot/chilled water coil section, filter-mixing box, adjustable fan motor mounting, drain pan, filter frames, return plenums with perforated liners as specified and detailed.
- (2) Provide reinforced points of support for either setting or hanging units.
- (3) Provide stainless steel drain pan located under entire coil section extensive enough to catch condensate leaving coil and moisture carry over at the unit operating velocities. Provide drain connection on side of unit. The pan shall be pitched in two planes to ensure complete drainage.
- (4) Cover casing and frame with protective finish on all sides.

(5) Water Coils

- a. Provide heating/cooling and reheat coils of scheduled capacity, mounted in unit in manner permitting removal.
- b. Construct coils with copper tubing primary surface and aluminum secondary surface mechanically bonded to tubes by method approved by specified manufacturer.

(6) Fan Section

Provide fans specifically designed and suitable for class or service indicated. Provide adjustable motor base, adjusted with mounting bolts or provide variation in center distance. Provide locking nuts or similar devices to secure base in proper position. Provide belt driven fans with adjustable pitch pulley permitting fan speed to be varied. Select pulley for mid-point of adjustable range. Design fan shafts so as not to pass through first critical speed when unit comes up to rated RPM. Provide grease lubricated fan bearings with remote externally accessible fittings for lubrication. Statically and dynamically balanced fan assemblies in fan housing after final assembly. Provide flexible connection between fan housing and unit casing.

- (7) Fan motors shall be provided with code approved motor starters. Motor starter shall contain an adjustable time delay relay, adjustable 0-60 seconds.

(8) Insulation

Insulate unit casing from air entrance to fan section, to air outlet from unit. Insulate framing angles exposed to air stream. Securely attach 2" thick, 3# density insulation minimum or of sufficient thickness and density to prevent condensation from forming on unit casing. Protect insulation against deterioration from air currents. Provide insulation with fire-retarding characteristics, complying with ANSI/NFPA 90A. Insulate drain pans as required to prevent condensate formation on unit exterior at ambient conditions to be encountered.

(9) Vibration Isolators

Provide high efficiency housed spring type vibration isolators to isolate the fan and motor section from the unit casing.

(10) Selection

Refer to the schedule on the plans.

L. HYDRONIC SPECIALTIES

(1) Manufacturers

Subject to compliance with the specified and scheduled requirements the following manufacturers will be considered, but not limited to:

Hoffman
Amtrol/Thrush
Armstrong/Aurora
Bell & Gossett
Patterson

Taco
Wheatley

(2) Manual Air Vents

Provide, where shown on the plans, at each rise in piping and where required a manual air vent.

(3) Automatic Air Vents

Provide, where shown on the plans, automatic air vents.

(4) Expansion Loops

Expansion loops shall be Metaflex Metra loops or Engineer approved equivalent. Install with pipe guides and anchors as recommended by the manufacturer in all piping runs 75 feet long or greater and also where indicated on the plans.

Alternatively, in water piping systems, use adequate numbers of Victaulic Style 77 flexible couplings in header piping to accommodate thermal growth and contraction, and as required for the elimination of expansion loops. (In accordance with Victaulic recommendations and as approved by the Engineer). Where expansion loops are required in Victaulic piping systems, use Victaulic flexible couplings on the loop(s).

2. FACTORY START-UP REPORTS

A. Provide factory start-up on site by a factory representative (not a third-party contractor) for all HVAC equipment, including pumps, VFD's, AIR HANDLING UNITS, RETURN AND EXHAUST FANS, etc. Submit factory start-up reports to the Engineer. The Mechanical Contractor and the Controls Contractor shall have a representative on site to correct all deficiencies noted by the factory representative. For each deficiency noted, documentation of corrective action taken shall be submitted to Engineer.

B. At a minimum, the report submitted to the Engineer shall include the following data:

(1) Blower Coil and Fan Coil Units

- a. Fan bearings lubrication
- b. Fan not vibrating
- c. Fan motor volts / amps
- d. Fan belt tension, if applicable
- e. Sheave alignment, if applicable
- f. Coils clean
- g. Filters clean
- h. Fan rotation direction

3. HYDRONIC SYSTEM FLUSHING

A. GENERAL

3. HEATING/COOLING SYSTEM CLEANING

A. GENERAL

- (1) Prior to any system flushing, the system shall be pressure tested at 1.5 times the system pressure.
- (2) The contractor shall take samples of the existing hydronic loops prior to connecting in the new piping.
- (3) The heating/cooling system for this contract is a VAV system with hot water reheat system with chilled water and steam piping to AHU's.

B. CLEANING AND FLUSHING HYDRONIC PIPING SYSTEMS

- (1) During construction, extreme care shall be exercised to prevent all dirt and other foreign matter from entering the pipe or other parts of the system. Pipe stored on the project shall have the open ends capped and equipment shall have all openings fully protected. Before erection, each piece of pipe, fitting or valve shall be visually examined and all dirt removed.
- (2) After the system is complete it shall be thoroughly cleaned before placing in operation to rid the system of dirt, biological contamination, piping compound, loose mill scale, oil and any and all other material foreign to the water.
- (3) For all water, steam, and condensate systems provide flushing and drain connections for complete flushing and drainage of the entire system.
- (4) Remove strainers, open all valves and continuously flush the system with clean domestic water until all foreign matter is removed.
- (5) Fill and vent the system, adding one pound trisodium phosphate for each fifty gallons of water. Circulate this solution for four hours, then drain and flush the system with clean domestic water.
- (6) Replace the strainers and fill the system with clean water, circulate for one hour and test for alkalinity. If the system pH is below 7, add trisodium phosphate until the pH reads 7-8.
- (7) Fill the system using water or steam from the permanent system once approved by the University and Engineer.

END OF SECTION 230200

SECTION 250200 – INSTRUMENTATION AND CONTROL FOR HVAC

PART 1 - GENERAL

RELATED DOCUMENTS:

Drawings and general provisions of the Contract, including General and Supplementary Conditions, General Mechanical Provisions and General Requirements, Division 1 Specification Sections apply to the work specified in this section.

DESCRIPTION OF WORK:

Furnish a BACnet system compatible with existing University systems. All building controllers, application controllers, and all input/output devices shall communicate using the protocols and network standards as defined by ANSI/ASHRAE Standard 135-2001, BACnet. This system shall communicate with the University of Kentucky Facility Management's existing BACnet head-end software using BACnet/IP at the tier 1 level and BACnet/MSTP at the tier 2 level. No gateways shall be used for communication to controllers installed under section. BACnet/MSTP or BACnet/IP shall be used for all other tiers of communication. No servers shall be used for communication to controllers installed under this section. If servers are required, all hardware and operating systems must be approved by the Facilities Management Controls Engineering Manager and/or the Facilities Management Information Technology Manager.

All Building Automation Devices should be located behind the University firewall, but outside of the Medical Center Firewall and on the environmental VLAN.

Provide all necessary hardware and software to meet the system's functional specifications. Provide Protocol Implementation Conformance Statement (PICS) for Windows-based control software and every controller in system, including unitary controllers. These must be in compliance with Front End systems PICS and BIBBS and attached Tridium PICS and BIBBS. Provide all hardware and software to backup, restore, troubleshoot and install system. Software, backups, unitary, and ASC files shall be delivered to UEM (Utilities & Energy Management) for archiving purposes.

It is the contractor's responsibility to insure that the University of Kentucky Facilities Management's head-end system's licensed device/point count is increased to accommodate the number of devices and/or points that are added to fulfill the contractor's obligation to meet the requirements of the project.

Prepare individual hardware layouts, interconnection drawings and software configuration from project design data.

Design, provide, and install all equipment cabinets, panels, data communication network cables needed, and all associated hardware.

Provide and install all interconnecting cables between supplied cabinets, application controllers, and input/output devices.

Provide complete manufacturer's specifications for all items that are supplied. Include vendor name of every item supplied.

Provide supervisory specialists and technicians at the job site to assist in all phases of system installation, startup, and commissioning.

Provide a comprehensive operator, administrator and technician training program as described herein.

Provide as-built documentation, programming software for use site wide, electronic copies of all diagrams, and all other associated project operational documentation (such as technical manuals on approved media, the sum total of which accurately represents the final system.

Furnish, install, and fit-up in complete working order, with all accessories required, the automatic temperature control and monitoring systems shown on the Drawings and specified herein. The systems shall be properly connected, piped and wired in a manner conforming to the laws, ordinances and codes now in force in the Commonwealth of Kentucky.

The controls and all listed I/O points from this project shall communicate with the University of Kentucky Facilities Management's existing BACnet software head-end station using BACnet/IP. All BACnet points shall be exposed to the University of Kentucky Facilities Management's head-end station. Graphics will be installed by UEM on the head-end system. All point and device names shall comply with the University Facilities Management standards and shall be approved before and included in the shop drawings submittal. Cooperate with the Owner (UEM) to ensure that all specified points and alarms communicate and operate on the head-end system. All point and device names shall comply with the University Facilities Management standards (format listed below, consult Utilities and Energy Management (UEM) for the correct abbreviations) and shall be included in the shop drawings submittal for review and approval. Point naming conventions and formats are listed further in this specification in the Direct Digital Controls Equipment section. Refer to University Standard 230553S02 for the AHU Naming Convention.

Related to the alarms, the contractor is to set up the alarm parameters specified by the system sequences of operations without enabling the alarms. Contractor is to provide a list of points containing alarm extensions to Owner (UEM). UEM will be responsible for doing the alarm names, alarm texts and enabling the alarm points provided on the list.

All work must be coordinated and scheduled with the UEM Controls group prior to any work being done on site.

Thermostats: Each terminal unit requires a thermostat for operation, unless specifically indicated on the Drawings to be slaved to another unit. Slaved terminal units shall be controlled to match the CFM and discharge air temperature of the master unit. Thermostat locations have been identified on the Drawings to the extent possible, but all such locations may not be shown. Provide the required thermostats whether or not shown on the Drawings. For those thermostats not shown on the Drawings, work out an acceptable location with the Architect/Engineer. Thermostats are to be provided with no doors.

Provide DDC controls for the air terminal units. Provide electronic operators controlled and monitored by direct digital control systems which shall include, but not be limited to, air handling systems, pumps, terminal units, etc.

The control equipment shall be complete and shall include, but not be limited to, all necessary valves, damper operators, pipe, fittings, etc.

Electronic Control System installer must physically demonstrate to Owner and Owner's representatives (UEM) via software simulations that the proposed building automation system and control sequences will function as outlined in the contract documents prior to field implementation.

VFD's will be purchased direct by the Owner and provided with the AHU's and Lab Exhaust fan and Return fan. This Contractor shall be responsible for the installation of the VFD's and all associated wiring and, start-up, programming.

The control and monitoring system for this project shall be made up using standard materials, equipment and components regularly manufactured for systems of this type. The system shall be complete in every respect and shall be a functioning system.

Electrical power wiring and interlock wiring for all controls, signal devices, equipment, alarms, etc., shall be in accordance with diagrams and instructions from the supplier of the systems. All power and control wiring, conduit and wiring connections required for the complete installation, including wiring to smoke dampers and combination fire/smoke dampers and their motors, shall be provided by this Contractor in accordance with Electrical specification requirements. Controls shall be on emergency power.

Refer to other Mechanical Division sections for installation of instrument wells, valve bodies, and dampers in mechanical systems; not work of this section.

QUALITY ASSURANCE:

Manufacturer: Subject to compliance with requirements, manufacturers offering controls that may be incorporated into the work at Tier 1 BACnet/IP include the following:

- Vykon JACE 8000
- JCI Niagara Powered Facility Explorer JACE 8000
- Honeywell Cypher WEBs Series
- Phoenix Niagara Powered PCI JACE 8000 for Lab Airflow Control Valves

Subject to compliance with requirements, manufacturers offering controls that may be incorporated into the work at Tier 2 BACnet/MSTP include the following:

- Honeywell WEBs Series
- JCI Facility Explorer PC Series or Extended Architecture
- Distech ECB

Acceptable controls manufacturers shall include any controls manufacturers which utilize a BACnet protocol in accordance with the specification. If the bidding manufacturer is not listed above, documentation for approval as an equal must be submitted 10 days prior to the bid opening date to allow for evaluation by the university.

Installing Contractor: Installing controls contractors must comply with the following requirements:

The installing systems integration contractor has been in the business of installing BACnet controls for the last 5 years minimum. In addition, the installing systems integration contractor needs to demonstrate with documentation that they have provided the controls in a minimum of (3) hospital or university renovation projects of similar size and scope where they utilized a BACnet system.

The systems integration contractor must have on staff the following number of key personnel as a minimum, each with a minimum of 5 years of related BACnet controls installation experience: Project Manager - 2, Controls Applications Engineer - 2, Programmer - 2, Installation Supervisor - 2, Controls Technician - 5.

Prefer contractor staff to include Niagara Tridium AX/N4 certified technicians.

Contractor to have experience with successful integrations of controls with Niagara Tridium systems.

Contractor to have a minimum of 3 years of installation history with the brand of controls being bid.

Contractor must have a help desk operation or staff available for phone contact 24/7 for providing technical support to university staff. Call forward and emergency service numbers are not acceptable during normal business hours.

Codes and Standards:

Electrical Standards: Provide electrical components of pneumatic control systems which have been UL-listed and labeled, and comply with NEMA standards.

NFPA Compliance: Comply with NFPA 90A "Standard for the installation of Air Conditioning and Ventilating Systems" where applicable for controls and control sequences.

Kentucky Building Code: Comply with requirements where applicable for controls.

Provide products of the temperature control system with the following agency approvals:

- UL-916**; Energy Management Systems
- UL-873**; Temperature Indication and Regulating Equipment
- UL-864**; Subcategories UUKL, OUXX, UDTZ; Fire Signaling and Smoke Control Systems
- CSA**; Canadian Standards Association
- FCC**, Part 15, Subpart J., Class A Computing Devices

All products shall be labeled with the appropriate approval markings. System installation shall comply with NFPA, NEMA, NEC, Local and National Codes.

SUBMITTALS:

Product Data: Submit manufacturer's technical product data for each control device furnished, indicating dimensions, capacities, performance and electrical characteristics, and material finishes, also include installation and start-up instructions.

- A. Shop Drawings, Product Data, and Samples
 1. Each submittal shall have a cover sheet with the following information provided: submittal ID number; date; project name, address, and title; BAS Contractor name, address and phone number; BAS Contractor project manager, quality control manager, and project engineer names and phone numbers.
 2. Each submittal shall include the following information.
 - a. BAS riser diagram showing all DDC controllers, network repeaters, and network wiring.
 - b. One-line schematics and system flow diagrams showing the location of all control devices.
 - c. Points list for each DDC controller, including: Tag, Point Type, System Name, Object Name, Expanded ID, Display Units, Controller Type, Address, Cable Destination, Module Type, Terminal ID, Panel, Slot Number, Reference Drawing, and Cable Number. The initial shop drawing submittal for review needs to include all point names meeting the naming convention outlined in this specification for UEM approval at the shop drawing phase prior to the contractor beginning any programming.
 - d. Vendor's own written description for each sequence of operations, to include the following:
 - Sequences shall reference input/output and software parameters by name and description.

- The sequences of operations provided in the submittal by the BAS Contractor shall represent the detailed analysis needed to create actual programming code from the design documents.
 - Points shall be referenced by name, including all software points such as programmable setpoints, range limits, time delays, and so forth.
 - The sequence of operations shall cover normal operation and operation under the various alarm conditions applicable to that system.
- e. Detailed Bill of Material list for each panel, identifying: quantity, part number, description, and associated options.
 - f. Control Damper Schedules. This spreadsheet type schedule shall include a separate line for each damper and a column for each of the damper attributes, including: Code Number, Fail Position, Damper Type, Damper Operator, Blade Type, Bearing Type, Seals, Duct Size, Damper Size, Mounting, and Actuator Type.
 - g. Control Valve Schedules. This spreadsheet type schedule shall include a separate line for each valve and a column for each of the valve attributes, including: Code Number, Configuration, Fail Position, Pipe Size, Valve Size, Body Configuration, Close off Pressure, Capacity, Valve CV, Calc CV, Design Pressure, Actual Pressure, and Actuator Type.
 - h. Cataloged cut sheets of all equipment used. This includes, but is not limited to, the following: DDC panels, peripherals, sensors, actuators, dampers, and so forth.
 - i. Range and scale information for all transmitters and sensors. This sheet shall clearly indicate one device and any applicable options. Where more than one device to be used is on a single sheet, submit two sheets, individually marked.
 - j. Hardware data sheets for all local access panels.
 - k. Software manuals for all applications programs to be provided as a part of the programming devices, and so forth for evaluation for compliance with the performance requirements of this Specification.
 - l. The controls contractor shall include their BACnet PICS and BIBB statements (as described in ASHRAE 135-2001) for each device.
3. BAS Contractor shall not order material or begin fabrication or field installation until receiving authorization to proceed in the form of an approved submittal. BAS Contractor shall be solely responsible for the removal and replacement of any item not approved by submittal at no cost to the Owner.
 4. Submittal shall have approved point names.

Maintenance Data: Submit maintenance instructions and spare parts lists for each type of control device. Include that type data, product and shop drawings in maintenance manual.

Operation and Maintenance Instructions:

This contractor shall prepare an electronic Operations Manual entitled "Automatic Temperature Control and Monitoring Systems Operation and Maintenance Data." Manual shall be PDF files with separate PDFs for each of the items noted below.

Each manual shall contain the following information:

Name and address of Consulting Engineer, Contractor, and index of equipment, including vendor (name and address).

Complete brochures, descriptive data and parts list, etc., on each piece of equipment, including all approved shop drawings.

Complete maintenance and operating instructions, prepared by the manufacturer, on each major piece of equipment, including preventative maintenance instructions.

Complete shop drawing submittal on temperature and monitoring controls including control diagrams updated to reflect "as-built" conditions.

All wiring and component schematics necessary for Owner (UEM) to troubleshoot, repair and expand the system.

All manuals shall be submitted to the Engineer prior to final inspection of the building.

Provide a laminated copy mounted in a sleeve on the outside of the panels for the controls sequences pertinent to equipment supplied by that specific controls panel.

Controls Program Backup: At the end of the project, the contractor is to supply digital back-up copies of all final complete operating controls programs. These shall be delivered to UEM for archiving purposes.

DELIVERY, STORAGE AND HANDLING:

Provide factory shipping cartons for each piece of equipment and control device. Maintain cartons while shipping, storage and handling as required to prevent equipment damage and to eliminate dirt and moisture from equipment. Store equipment and materials inside and protect from weather.

PART 2 - PRODUCTS

DIRECT DIGITAL CONTROL SYSTEM

General: This specification defines the minimum hardware and performance requirements for a computer-based building automation system to be furnished and installed.

SCOPE OF WORK:

System Requirements:

Contractor shall provide all equipment, engineering and technical specialist time to check the installation required for a complete and functioning system. The contractor shall furnish and install all interconnecting system components. Components to include, but not be limited to: power line conditioners, field panels, sensors, motor starter interfaces, and any other hardware items not mentioned above but required to provide the Owner with a complete workable system.

Any feature or item necessary for complete operation, trouble-shooting, and maintenance of the system in accordance with the requirements of this specification shall be incorporated, even though that feature or item may not be specifically described herein. This shall include hardware and software.

All materials and equipment used shall be standard components, regularly manufactured for this and/or other systems and not custom designed especially for this project. All systems and components shall be thoroughly tested and proven in actual use.

Input/Output Summary:

The system as specified shall monitor, control and calculate all of the points and functions as listed in the Input/Output Summary.

System Start-Up and Acceptance:

Upon completion of the installation, the BAS Contractor shall start-up the system and perform all necessary testing and debugging operations. An acceptance test in the presence of the Owner's representative shall be performed. The vendor shall check all sensors that exhibit any problems or faulty reading. When the system performance is deemed satisfactory in whole by UEM, the system parts will be accepted for beneficial use and placed under warranty. The BAS Contractor is to be available for system commissioning at the end of the installation when requested by the Engineer and/or Owner. The contractor is to also be available for seasonal commissioning for the other seasons beyond the initial commissioning.

This Contractor shall work with the Owner (UEM), who is developing the graphics, to ensure that all points report, function and alarm as required on the BACnet head-end system. The Contractor will also work with the Project Manager or CNS/MCIS to obtain all necessary IP's and Ethernet drops needed for BACnet panel. The Owner (UEM) will assign all BACnet/IP instance numbers and all BACnet/MSTP network numbers for use by the Contractor. All BACnet/IP devices will report directly to the head-end system.

UEM will be performing their own complete point by point evaluation as part of this project, independently of the commissioning activity. This will occur during the warranty period of the project.

Facilities Management's Instruction:

The BAS Contractor shall provide two copies of an electronic version of the operator's manual describing all operating and routine procedures to be used with the system. This user's manual should contain subjects such as: standard operation, error message explanations, software usage, commands, system troubleshooting, etc. The Contractor shall also provide wiring schematics for all system components.

The BAS Contractor shall instruct the Owner's designated representatives in these procedures during the start-up and test period. The duration of the instruction period shall be no less than eight (8) hours during two 4 hour sessions. These instructions are to be conducted during normal working hours at the Owner's convenience and are to be prearranged with the Owner. The owner can request this training any time within the one year warranty period and may request any number of classes adding up to the total number of hours. The contractor shall provide an hourly unit price for additional on-site training.

The instructions shall consist of both hands-on at the job site and classroom training at a classroom location on the University of Kentucky campus coordinated with the Project Manager and UEM.

Upon completion, the attendees shall be able to operate the system and implement system changes including start-up, boot load, add point to the data base, enter messages, and down line load field units.

Prior to the scheduling of the sessions, an agenda outlining the training topics must be submitted for approval. Agenda items shall include, but not be limited to, the following topics:

- 1) Explanation of control sequences. Include which sensors are used and how output device operates.
- 2) Explanation of control drawings and manuals, including symbols, abbreviations, and overall organization.
- 3) Walk-through of project to identify controller locations and general routing of network cabling.
- 4) Review of operation and maintenance of hardware devices including air compressor, air dryers, controllers, instruments, and sensors. Include schedule for routine maintenance.
- 5) Programming Application Specific Controllers
 - (a) Backing up and Restoring Application Specific Programming
 - (b) Adding/Deleting/Editing points on Application Specific controllers
 - (c) Troubleshooting Application Specific controllers (inputs/outputs/logic/master – slave relationships/bus issues)
- 6) Programming Building Specific Controllers
 - (a) Backing up and Restoring Building Specific Controllers Programming
 - (b) Adding/Deleting/Editing points on Building Specific Controllers controllers
 - (c) Troubleshooting Building Specific Controllers controllers (inputs/outputs/logic/network issues)
- 7) How to use tools and cables

Warranty:

The system including all hardware and software components shall be warranted for a period of one year when the system performance is deemed satisfactory in whole by UEM. The system parts will be accepted for beneficial use and placed under warranty at that time. A Certificate of Occupancy does not initiate the control system warranty. Any defects in materials and workmanship arising during this warranty period shall be corrected without cost to the Owner.

All applicable software as detailed in this specification shall be updated by the BAS Contractor free of charge during the warranty period. This will ensure that all system software will be the most up-to-date software available from the BAS Contractor.

DIRECT DIGITAL CONTROL (DDC) EQUIPMENT

System Software

All software required for monitoring, modifying, configuring and backup for the system shall be embedded in the controller and accessible via VT terminal, hyper-terminal or the web. This software shall allow any computer with access (and security) to the University's network to perform the work described above using a web browser or provided software. No software upgrades should be required unless provided at no additional cost to the customer. The software version used for installation of any new devices must either be at the current software version used on the University Facilities Management campus at the current JAVA version or the new software at the most current JAVA version must be installed on all devices and the current system prior to the installation of the new devices. All software is to also operate on the latest version of Microsoft Windows operating system. All configuration and programming tools required for the upgraded version must be provided at the time of installation.

Provide a USB, standard RS-232 9 pin female, Bluetooth, RJ11, RJ12 or RJ45 connection for on-site access.

BACnet Conformance

Building Controller shall as a minimum support MS/TP and Ethernet BACnet LAN types. It shall communicate directly via these BACnet LANs as a BACnet device and shall support simultaneous routing functions between all supported LAN types. Global controller shall be a BACnet conformance class 3 device and support all BACnet services necessary to provide the following BACnet functional groups:

1. Clock Functional Group
2. Files Functional Group
3. Reinitialize Functional Group
4. Device Communications Functional Group
5. Event Initiation Functional Group

Please refer to end of this section for a complete list of the services that must be directly supported to provide each of the functional groups listed above. All proprietary services, if used in the system, shall be thoroughly documented and provided as part of the submittal data.

Standard BACnet object types supported shall include as a minimum: Analog Value, Binary Value, Calendar, Device, File, Group, Notification Class, Program and Schedule object types. Alarms should also be setup on this system with limits. All proprietary object types, if used in the system, shall be thoroughly documented and provided as part of the submittal data.

The Building Controller shall comply with Annex J of the BACnet specification for IP connections. This device shall use Ethernet to connect to the IP internetwork. It must support interoperability on the campus area network and function as a BACnet Broadcast Management Device (BBMD) and/or a BACnet router.

Building Controller (B-BC)

General

Building Controller (B-BC) shall be minimum 16 bit microcomputer based, utilizing a multi-tasking, multi-user operating system.

The B-BC controllers shall permit the simultaneous operation of all control, communication facilities management and operator interface software, as programmed by the Contractor or User. Modification of the on-board B-BC controller database shall be performed on-line using the built-in software. Systems which require the B-BC to be removed from service while DDC control sequences are modified shall not be acceptable.

B-BC controllers shall utilize true floating point arithmetic capabilities.

All B-BC controllers shall have open licensing to connect to existing UK UEM Tridium BACnet BAS.

Databases and Memory Back-Up

All programming defining the functions to be performed by the B-BC, including but not limited to application programs and point database within each B-BC, shall be protected from loss due to power failure for a minimum of 72 hours. All database and backup shall be provided to the UK UEM Controls group.

Service Ports

B-BC controllers shall be equipped with a minimum of one operator service port for the connection of a laptop computer. The service port shall be either a built-in standard RS-232 data terminal port, USB port, CAT5 cable or RJ11/12 connection.

Connection of a service device, to a service port, shall not cause the B-BC controller to lose communications with its peers or other networked device controllers.

Display and Readout Capability

The B-BC controller shall additionally provide diagnostic LED indication of device transmit and receive data communications for all communication port and peripheral ports, normal operation, abnormal operation and control relay operation indication.

Manual/Auto Control and Notification

The B-BC controller shall provide commanded override capability from the built-in operator interface. Such overrides shall be annunciated to the head-end station. Such overrides shall be valid as long as power is applied to the controller.

Adjustments

Every control panel shall provide adjustments for the functions specified. In general, adjustments shall be provided for all setpoints used by controllers within each control panel. In addition, adjustments shall be provided for throttling ranges, mixed air damper minimum positions, or other items as specified. Adjustments shall be integral to each individual B-BC. The built-in operator interfaces shall allow the easy execution of the adjustment through named identifiers within the B-BC. From a single B-BC user interface, any other B-BC shall be accessible and full adjustment capabilities shall be provided.

B-BC Naming Convention

B-BC devices shall be named using the following naming convention:

B-BC devices shall be named using the following format:

*BuildingName_BuildingNumber_Floor_RoomNumber_B-BC Device Type OR
BuildingNumber_BuildingName_Floor_RoomNumber_B-BC Device Type*

All B-AAC points shall be named using the following format:

Building_Floor_RoomNumber_Device Type_Equipment ShortName_Function

Examples:

A B-BC device located in the Pavilion HA mechanical room HA4001 would be named as follows:

PAVHA_0293_04_HA4001_JACE

An exhaust fan status point for a fan in Pavilion HA mechanical room HA3001 fed directly from the above panel would be named as follows:

PAVHA_03_HA3001_HVA_EF1_STAT

For function short names and building short names and numbers, contact the University Controls Engineering Department.

Advanced Application Controller (B-AAC)

General

Controls shall be microprocessor based, Advanced Application Controllers (B-AAC's). B-AAC's shall be provided for Air Handling Units, packaged Rooftops, primary and secondary pumping loop systems and other applications as shown on the drawings. B-AAC's shall be based on a minimum 16 bit microprocessor working from software program memory which is physically located in the B-AAC. The application control program shall be resident within the same enclosure as the input/output circuitry which translates the sensor signals. All input/output signal conversion shall be performed through a minimum of a 10 bit A to D converter. All input points shall be universal in nature allowing their individual function definition to be assigned through the application software. All unused input points must be available as universally definable at the discretion of the owner. If the input points are not fully universal in nature, unused points must be equal in quantity between Analog Inputs and Digital Inputs.

All B-AAC controllers shall have open licensing to connect to existing UK UEM Tridium BACnet BAS.

Contractor shall provide a minimum of one B-AAC controller per air handling or mechanical system as shown on the drawings.

The BAS contractor shall provide and field install all B-AAC's specified under this section. Mechanical equipment manufacturers desiring to provide B-AAC' type controls as factory mounted equipment, shall provide a separate bid for their products less all controls, actuators, valve assemblies and sensors, which are specified to be provided by the BAS/Temperature control contractor.

All input/output signals shall be directly hardwired to the B-AAC. Troubleshooting of input/output signals shall be easily executed with a volt-ohm meter (VOM). As a result of this intent, it is specified that power line carrier systems, or other systems which command multiple outputs over a single pair of wires, shall not be utilized.

B-AAC's shall be in continuous direct communication with the network which forms the facility wide Building Automation System. The B-AAC's shall communicate with the B-BC at a minimum baud rate of 9,600 baud.

Non-Volatile Memory

All control sequences programmed into the B-BC shall be stored in non-volatile memory, which is not dependent upon the presence of a battery, to be retained. Power failures shall not cause the GDC memory to be lost, nor shall there be any need for batteries to be recharged or replaced to maintain the integrity of the controller database. The B-BC shall allow for the creation of unique application control sequences. Systems that only allow selection of sequences from a library or table are not acceptable.

All control sequences shall be fully programmable at the B-AAC, allowing for the creation and editing of an application control sequence, while at the unit.

The B-AAC shall be provided with an interface port (standard RS232 data terminal port or USB port) for a laptop computer. The interface port shall allow the laptop to have full functionality as described above. From the interface port or *network terminal*, the laptop shall be able to directly access any B-AAC or B-ASC in the network.

The B-AAC shall provide an input/output point trending utility that is capable of accumulating 48 analog point samples and 10 digital point samples, per Input/Output point. Each sample shall be taken on a user defined interval, ranging from 1 second to 255 hours per sample. The digital readings shall be on a change of state occurrence for the digital points. All samples shall be recorded with the engineering units for the value, along with a time and date identifier for each sample taken. The samples shall be protected against loss due to power interruptions through a battery or capacitor backup method for a minimum of 30 days.

Systems unable to provide the above capability shall provide for the individual Input/Output point trending at the B-BC. Specifics as to how each B-AAC point will be trended, at the B-BC, shall be provided in the submittal documents. Included in the explanation shall be the sample intervals, the memory allocation in the B-BC and the number of B-AAC's per B-BC that can be expected.

The B-AAC shall provide LED indication of transmit/receive communications performance, as well as for the proper/improper operation of the controller itself.

The B-AAC shall be provided with a battery backed time clock that is capable of maintaining the time of day and calendar for up to thirty days, upon loss of power to the B-AAC, without loss of setting. The battery for the time clock shall be replaceable by the customer. The B-AAC shall be provided with integral time schedules; as a minimum, two seven day schedules with eight on/off periods per day shall be provided. Holiday override of weekly schedules shall be provided for pre-scheduling of holidays, for the year in advance.

Controller Location

To simplify controls and mechanical service troubleshooting, the B-AAC shall be capable of being mounted directly in or on the controls compartment of the air handling system. The B-AAC shall be housed in a NEMA 1 enclosure to accommodate direct mounting on the equipment to be controlled. The B-AAC shall be constructed in a modular orientation such that service of the failed components can be done quickly and easily. The modular construction should limit the quantities of printed circuit boards to a maximum of two. All logic, control system, power supply and input/output circuitry shall be contained on a single plug-in circuit board. When required to replace a printed circuit board, it shall not be necessary to disconnect any field wiring. This shall allow all controls maintenance and troubleshooting to be made while at the air handling unit. The B-AAC shall be directly wired to sensory devices, staging relays or modulating valves for heating and cooling.

Every controller and control panel shall be labeled with a lamacoid plate permanently secured to the device. Sticky tape or glued labels are not acceptable. The labeling shall describe the device and include related information such as MAC address, IP address, BACnet Instance numbers, etc.

All power feeds shall be clearly identified and shall include panel number, breaker and electrical panel location if not in the same room.

For compatibility to the environment of the air handling unit, B-AAC's shall have wide ambient ratings. B-AAC's shall be rated for service from -40 DegF (Degrees Fahrenheit) to 140 DegF.

Contractor shall submit description of location of B-AAC's on all mechanical and air handling equipment.

B-AAC Naming Convention

B-AAC devices shall be named using the following naming convention:

B-AAC devices shall be named using the following format:

Building_Floor_RoomNumber_B-AAC Device Type_Equipment Short Name

All B-AAC points shall be named using the following format:

Function

Examples:

An Air Handler controller in the Pavilion HA mechanical room HA4001 for AHU7 would be named as follows:

PAVHA_04_HA4001_HVA_AHU7

The mixed air temperature point for the above system would be named as follows:

MAT

Therefore, when this point is learned, the entire point name will be:

PAVHA_04_HA4001_HVA_AHU7_MAT

For function short names and building short names and numbers, contact the University Controls Engineering Department.

Application Specific Controller (B-ASC)

General

Controls shall be microprocessor based Application Specific Controller (B-ASC). B-ASC's shall be provided for Unit Ventilators, Fan Coils, Heat Pumps and other applications as shown on the drawings. B-ASC's shall be based on a minimum 16 bit microprocessor working from software program memory which is physically located in the B-ASC. The application control program shall be resident within the same enclosure as the input/output circuitry which translates the sensor signals. All input/output signal conversion shall be performed through a minimum of a 10 bit A to D converter.

Contractor shall provide a minimum of one B-ASC controller per unitary system as shown on the drawings.

The BAS contractor shall provide and install all B-ASC's specified under this section.

All input/output signals shall be directly hardwired to the B-ASC. Troubleshooting of input/output signals shall be easily executed with a volt-ohm meter (VOM). As a result of this intent, it is specified that power line carrier systems, or other systems which command multiple outputs over a single pair of wires, shall not be utilized.

B-ASC's shall be in continuous, direct communication with the network which forms the facility wide building automation system. The B-ASC's shall communicate with the B-BC at a baud rate of no less than 38,400 baud.

Non-Volatile Memory

All control sequences programmed into the B-ASC shall be stored in non-volatile memory, which is not dependent upon the presence of a battery, to be retained. Power failures shall not cause the B-ASC memory to be lost, nor shall there be any need for batteries to be recharged or replaced to maintain the integrity of the controller database. The B-ASC shall allow for the creation of unique application control sequences.

The B-ASC shall be provided with the ability to interface with a laptop computer. The interface port shall be provided at the wall sensor or within the unitary equipment. Connection to the wall sensor must be a standard RJ-45 or USB port.

The B-ASC shall provide an input/output point trending utility that is capable of accumulating 48 analog point samples and 10 digital point samples per Input/Output point. Each sample shall be taken on a user defined interval, ranging from 1 second to 255 hours per sample. The digital readings shall be on a change of state occurrence for the digital points. All samples shall be recorded with the engineering units for the value, along with a time and date identifier for each sample taken.

Systems unable to provide the above capability shall provide for the individual input/output point trending at the B-BC. Specifics as to how each B-ASC point will be trended, at the B-BC, shall be provided in the submittal documents. Included in the explanation shall be the sample intervals, the memory allocation in the B-BC and the number of B-ASC's per B-BC that can be expected.

Controller Location

To simplify controls and mechanical service troubleshooting, the B-ASC shall be mounted directly in the controls compartment of the unitary system. The B-ASC shall be provided with a sheet metal or polymeric enclosure that is constructed of material allowing for the direct mounting within the primary air stream, as defined by UL-465. The direct mounting shall allow all controls maintenance and troubleshooting to be made while at the unitary equipment. The B-ASC shall be directly wired to sensory devices, staging relays or modulating valves for heating and cooling.

For compatibility to the environment of the unitary equipment, B-ASC shall have wide ambient ratings. B-ASC's shall be rated for service from 32 DegF (Degrees Fahrenheit) to 140 DegF.

Contractor shall submit description of location of B-ASC's on all mechanical and unitary equipment.

B-ASC Naming Convention

B-ASC devices shall be named using the following naming convention:

B-ASC devices shall be named using the following format:

Building_Floor_RoomNumber_B-ASC Device Type

All B-ASC points shall be named using the following format:

Function

Examples:

A VAV controller in the Pavilion HA room HA498 would be named as follows:

PAVHA_04_HA498_VAV

The discharge air temperature point for the above room would be named as follows:

DAT

Therefore, when this point is learned, the entire point name will be:

PAVHA_04_HA498_VAV_DAT

For function short names and building short names and numbers, contact the University Controls Engineering Department.

CONTROL PANELS

Panelboard shall contain all instruments and accessories. Provide each item of equipment with an engraved nameplate. Panelboard shall be wall-mounted or stand-mounted and shall be completely enclosed.

As far as is practical, the control components for each system shall be grouped. Provide each group of components with identification.

The entire panelboard shall be pre-wired and brought to a main terminal strip. All relays, switches, etc., shall be installed, furnished and wired on panelboard. Clearly mark each terminal strip as to which wire from which component is to be connected.

Fabricate panels of 0.06-inch- (1.5-mm-) thick, furniture-quality steel or extruded-aluminum alloy, totally enclosed, with hinged doors and keyed lock, with manufacturer's standard shop-painted finish and color.

Panel-Mounted Equipment: Temperature and humidity controllers, relays, and automatic switches; except safety devices. Mount devices with adjustments accessible through front of panel.

Door-Mounted Equipment: Flush-mount (on hinged door) manual switches, including damper-positioning switches, changeover switches, thermometers, and gages.

Graphics: Color-coded graphic, laminated-plastic displays on doors, schematically showing system being controlled, with protective, clear plastic sheet bonded to entire door.

SENSORS

Electronic Sensors used in air ducts or liquid lines shall utilize non-adjustable RTD or thermostat sensing elements with + or -0.36°F, accuracy and stability of at least + or -0.05°F per year. All sensors used in liquid line shall be provided with separable stainless steel immersion wells. Averaging sensors shall be a minimum of five (5) feet in length, and shall be installed in such a manner so as to sense representative sample of the medium being controlled.

Equipment Operation Sensors: As follows:

Status Inputs for Fans: Differential-pressure switch with adjustable range set to 175 percent of rated fan static pressure. A hawkkey sensor should also be provided so that the owner knows if belts are lost or fans are running backwards.

Status Inputs for Electric Motors: Current-sensing relay with current transformers, adjustable and set to 175 percent of rated motor current.

Digital-to-Pneumatic Transducers: Convert plus or minus 12-V dc pulse-width-modulation outputs (preference is 4-20mA or 0-10 Volts), or continuous proportional current or voltage to 0 to 20 psi (0 to 138 kPa).

Damper Position Indication: Potentiometer mounted in enclosure with adjustable crank-arm assembly connected to damper to transmit 0 to 100 percent damper travel.

SENSOR INPUT AND OUTPUT DEVICES:

The following sensors and devices, or their equivalents, shall be considered acceptable. Other sensors and devices required for this specification are outlined in their respective subsystem.

Analog sensing elements for remote indication shall be independent of local pneumatic sensors used for local control loops.

System Accuracy: The system shall maintain an end-to-end accuracy for one year from sensor to operator's console display for the application specified.

STANDARD	Temperature Sensors
TYPE	Electronic
APPLICATION	BAS, HVAC, BTU, Boiler Control
STANDARD	100 or 1000 ohm platinum wire wound RTD element Standard J (3 wire) configuration European curve, Alpha = .00385 Ohms/Ohm/deg.C., meets DIN SID 43760 Wire in conduit
MECHANICAL	1/4" stainless steel sheath
SPACE TEMPERATURE	Sensor housing to be similar in appearance to existing thermostats except that thermometers are not required. Similarity to be Owner's decision. Locate on an outside wall if possible.
DUCT TEMPERATURE	Standard lengths -- 5.5", 11.5" and 17.5" Other lengths with owner's written approval. Locate in central area of airstream at minimum of 18" from reheat coil. 1/2" NPT mounting thread and flange and conduit connection. Glass encapsulated element unless otherwise approved.
THERMOWELL	Drilled brass or stainless steel or brass fitting with stainless steel sheath built-up well with Owner approval. Glass encapsulated element unless otherwise approved. 3/4" process connection with drilled wells. 1/2" NPT process connection on built-up wells. Insertion into measured medium - 1" + 1/2" diameter of pipe. Cast iron connector head - 1/2" NPT process connection and conduit connection. Rated thermowell pressure = 250 psi.
ELEMENT ACCURACY	must meet .1% DIN and the DIN 43760 standard.
OVERALL ACCURACY	+ 1 deg.F. General duct, space and thermowell temperatures. + .75 deg.F. for thermowell ele. on 4" or larger pipes. + .5 deg.F. for thermowell ele. on 8" or larger pipes.

OVERALL RANGE -20% to 120% of possible operating conditions.

GENERAL NOTE If wires from RTD probe to DGP are to be more than 200 feet long, provide extra large cast iron connector head (nominal size 2-11/16 x 1/4) or junction box to accommodate a resistance to 4-20 mA convertor transmitter.

STANDARD Pressure Sensor

TYPE Electronic with LVDT element.

APPLICATION 4-20 mA Output (2 wire)
Wire in conduit
Input voltage 10-35 volts DC
Loop resistance greater than or equal to 500 ohms

MECHANICAL Linear variable differential transformer (LVDT) element
Allowable Standard Ranges 0- 30 PSI
0-100 PSI
0-200 PSI
Other ranges with Owner written approval
1/2" NPT input thread and conduit connection.
Provide differential inputs unless otherwise approved.
Provide an air filter on unused differential ports.
Provide with a NEMA 4 watertight enclosure unless otherwise approved.
Min. rate pressure - 150% FS proof and 450 PSI static.

OVERALL ACCURACY + 0.5% F.S. including Linearity, hysteresis and repeatability.

ACCURACY NOTE: If pressure transducer is used to calculate flow with a pilot tube, then the accuracy of the pressure sensor should be dictated by the overall accuracy requirement of the system and would probably require a high accuracy sensor.

This section covers all new transducers provided. All new transducers provided shall be of the following type:

INPUT	OUTPUT
1. Temperature (deg.F.) Temperature (deg.F.)	4-20 mA, 2 wire 100 ohm platinum wire RTD
2. Pressure	4-20 mA, 2 wire
3. Flow Instantaneous	4-20 mA, 2 wire
4. Flow Integrated	Pulse 10 PPS Max A25 msec open (min.) 40 msec closed (min.)
5. KW Instantaneous	4-20 mA, 2 wire
6. KWH - Integrated	Pulse – 10 PPS Max A25 msec open (min.) 40 msec closed (min.)

Digital inputs from devices with isolated, dry type contacts (no grounds, no voltage) of either normally open (N.O.) or normally closed (N.C.) configuration. Live contact inputs, those that have voltage present, shall be provided with isolating devices to meet dry contact requirement.

THERMOSTATS:

Room Thermostats: Provide room thermostats that work in conjunction with the B-AAC and B-ASC terminal unit controllers. Thermostats shall have visible thermometers, setpoint indication and exposed setpoint adjustment in all areas except public spaces. Thermostats are to have push buttons on the front face for adjusting the temperature setpoints. Thermostats are to have no doors.

In cases where a single room sensor is to be shared by multiple controllers the slave box reheat control valves and dampers shall be individually controlled to track the discharge temperature of the master unit. The Master shall be identified locally and on the FMS.

An RJ-11 type connection to serial port shall allow a local portable operator or programmer's terminal to access all program blocks and attributes for complete programmability.

Room Thermostat Accessories: As follows:

Insulating Bases: For all thermostat installations.

Thermostat Guards: Locking transparent-plastic mounted on separate base.

Adjusting Key: As required for device.

Aspirating Boxes: Where indicated for thermostats requiring flush installation.

DAMPERS:

Provide automatic control dampers as indicated, with damper frames not less than 13-gage galvanized steel. Provide mounting holes for enclosed duct mounting. Provide damper blades not less than formed 16-gage galvanized steel, with maximum blade width of 8".

Secure blades to 1/2" diameter zinc-plated axles using zinc-plated hardware. Seal off against spring stainless steel blade bearings. Provide blade bearings of nylon and provide thrust bearings at each end of every blade. Construct blade linkage hardware of zinc-plated steel and brass. Submit leakage and flow characteristics plus size schedule for controlled dampers.

Do not exceed maximum 48"x48" damper size. For sizes larger than this maximum in either dimension, use multiple dampers with a separate operator for each damper. Do not link separate dampers together.

Operating Temperature Range: From -20 degrees to 200 degrees F. (-29 degrees to 93 degrees C.). The occupant shall have an operation local range of 68 degrees and 74 degrees on rooms with Occupancy sensors.

For standard applications as indicated, provide parallel or opposed blade design (as selected by manufacturer's sizing techniques) with inflatable steel blade edging, or replaceable rubber seals, rated for leakage less than 10 CFM/sq.ft. of damper area, at differential pressure of 4" w.g. when damper is being held by torque of 50 inch-pounds.

Smoke Dampers: Provide smoke and combination fire/smoke dampers in accordance with applicable requirements of Specification Section "Ductwork Accessories".

ACTUATORS:

Electric Valve and Damper Motors: Size each motor to operate dampers or valves with sufficient reserve power to provide smooth modulating action or 2-position action as specified.

For reheat coils in branch ductwork and heating coils for air terminal units and fan terminal units, provide non-spring return, fully proportional, floating valve actuators.

For all other applications, provide permanent split-capacitor or shaded pole type motors with gear trains completely oil-immersed and sealed. Equip spring-return motors, with integral spiral-spring mechanism. Furnish entire spring mechanism in housings designed for easy removal for service or adjustment of limit switches, auxiliary switches, or feedback potentiometer.

Equip motors for outdoor locations and for outside air intakes with "O ring" gaskets designed to make motors completely weatherproof, and equip with internal heaters to permit normal operation at -40 degrees F. (-40 degrees C.)

Provide separate motor for each outside air, return air and exhaust air damper. Do not link dampers with different functions together on one damper motor.

Provide separate motor for each damper when overall damper size exceeds 48" in either dimension. Do not link different dampers together on one damper motor.

Binary backed-up motors are not acceptable.

MISCELLANEOUS:

Wells for Pipe Mounted Sensor: Wells shall have minimum working pressure of 150 WOG psig. Wells shall be brass or stainless steel.

Lightning Protection: All electric/electronic equipment supplied must be internally or externally lightning/transient surge voltage protected on all external power feeder and input/output connections which are subject to surge voltage transients. Provide high speed clamping elements which meet IEEE. STD. 472 (SWC) on all digital or analog data channels.

Pressure Transducers:

The Controls Contractor shall be responsible for provided pressure transducers for the lab exhaust fans, return fan, and each set of air handling fans (fanwall). These devices shall be field installed and calibrated. They shall measure the system airflow and export that data to the BMS. This device shall rely on solid state memory and not utilize a battery to maintain any programmed information.

Pressure Instruments:

Differential Pressure and Pressure Sensors: Sensors shall have 4-20 mA output proportional signal with provisions for field checking. Sensors shall withstand up to 150% of rated pressure, without damaging device. Accuracy shall be within 2% of full scale.

Pressure Switches: Pressure switches shall have repetitive accuracy of +2% of range and withstand up to 150% of rated pressure. Sensors shall be diaphragm or bourdon tube design. Switch operation shall be adjustable over operating pressure range. Switch shall have application rated Form C, snap-acting, self-wiping contact of platinum alloy, silver alloy or gold plating.

Current Sensing Relays: Relays shall monitor status of motor loads. Switch shall have self-wiping, snap-acting Form C contacts rated for application. Setpoint of contact operation shall be field adjustable.

Low Voltage Wiring: Control wiring for analog functions shall be 18 AWG minimum with 600 volt insulation, twisted and shielded, 2 or 3 wire to match analog function hardware.

Low Voltage Wiring: Wiring for electric or electronic circuits less than 25 volts shall be cabling manufactured for express use in air plenums. The plenum cable shall be 24 gauge or larger as required, tinned copper, Teflon insulated, twisted pairs, shielded or unshielded, as required, a color coded, overall tape wrap, with transparent Teflon jacket, 150V., NEC725, Class 2 classified for use in air plenum non-conduit signaling application.

Manual Override Switches: In case of failure of the DDC system, provide override switches to operate fans, pumps, air handling units, cooling tower, heat exchangers, etc., manually in local interface control panel. Also for temperature and pressure control provide switches to allow supply temperatures, water temperatures, supply air pressure and fans to be manually regulated. All switches shall be located in locked panel to prevent unauthorized use of the manual override switches.

PART 3 - EXECUTION

INSPECTION:

Examine areas and conditions under which control systems are to be installed. Do not proceed with work until unsatisfactory conditions have been corrected in manner acceptable to Installer.

INSTALLATION OF AUTOMATIC TEMPERATURE CONTROLS

General: Install systems and materials in accordance with manufacturer's instructions, roughing-in drawings and details shown on the Drawings.

CONTROL WIRING:

Contact the project manager for all required Ethernet connections for this project.

Install control wiring, without splices between terminal points, color-coded. Install in neat workmanlike manner, securely fastened. Install in accordance with National Electrical Code. Install wiring in electrical conduit in all areas. All controls conduit shall be green in color.

Conceal conduit, except in mechanical rooms and areas where other conduit and piping are exposed.

Install all control wiring with color-coded wire in ¾" minimum size conduit. Wire gauge to be in accordance with National Electrical Code.

Connect electrical components to wiring systems and to ground as indicated and instructed by manufacturer. Tighten connectors and terminals, including screws and bolts, according to equipment manufacturer's published torque-tightening values for equipment connectors. Where manufacturer's torquing requirements are not indicated, tighten connectors and terminals according to tightening requirements specified in UL 486A.

POWER WIRING:

Provide power wiring and conduit to air terminal units.

Furnish and install power cabling and conduit for temperature controls panels and equipment from emergency power panels. Each temperature control panel shall be connected to a separate circuit. Conduits shall connect to panels at the locations directed by the Contractor under Division 26. Final connection in the power panels shall be by Temperature Control Contractor in coordination with Division 26 Contractor.

MISCELLANEOUS:

Software Programming: All software programs shall be programmed by this Contractor.

Installation of Mechanical Devices: Refer to Mechanical Division sections for installation of valve bodies, control wells and dampers; not work of this section.

ADJUSTMENT AND SERVICE:

After completion of the installation, the automatic temperature control manufacturer shall regulate and adjust all thermostats, control valves, motors, and other equipment provided under his contract and shall place them in complete operating condition, subject to approval by the Engineer and Owner.

This shall include but not be limited to "tuning" of all control systems. Systems shall be tuned for decaying wave response and minimal overshoot of setpoint. Contractor is to not leave any system in an Auto Tune mode.

Room temperature controls shall have one temperature setpoint with less than a 0.5°F between calculated heating and cooling temperatures.

This Contractor shall work with Balancing Contractor to provide verification of CFM reading from the DDC terminal unit controllers.

Final adjustment shall be performed by specially trained personnel in direct employ of manufacturer of primary temperature control system.

After completion of installation, perform the following:

Installation.

- Check proper installation and connection of each control device.
- Verify electric power.
- Verify each sensor and actuator connection to field computer.

Field Computer Operation.

- Point Test.
 - check of wiring of each sensor and actuator end-to-end
 - verify calibration of each sensor.
 - verify manual operation of each actuator.

Local loop control.

- bring each local loop under control.
- check response to upset, change in setpoint.
- check full and partial load operation.

Supervisory functions.

- verify time clock schedules.
- verify reset control.

Verify communication with each field device.

- perform end-to-end sensor and actuator checks.
- verify that the database is correct.

Test other software.

- Trend Logging.

Report Generation.
 Remote Access.
 System Documentation.

Verify proper operation of every control point in the presence of the Engineer. Include point-by-point checkout.

The control manufacturer shall provide a period of free service extending through one complete heating season and one complete cooling season, after acceptance of the control system, and shall report the condition of the control equipment to the Owner and the Architect.

PART 4 - SEQUENCE OF OPERATION:

REFER TO THE DRAWINGS FOR SEQUENCES

BACnet Protocol Implementation Conformance Statement:

The controls contractor shall include their BACnet PICS and BIBB statements (as described in ASHRAE 135-2001) for their BACnet Interface with their shop drawings. The interface shall comply with the following as a minimum.

Vendor Name: Tridium, Inc.

Product Family: Niagara Framework, including N4 Web Supervisor, JACE 8000 at Release 4.10 or greater, all licensing at 4.12, using the most current version of HTML. All control work associated with this project must be fully compatible with this version of Tridium such that all alarms, points, etc. communicate and clear alarms seamlessly with the existing system.

Description: This product family provides bi-directional communication between the Tridium Niagara Framework and a BACnet system operating at BACnet Conformance Class 3, over Ethernet media.

BACnet Protocols are documented in Appendices A, B & C.

REQUIRED SUBMITTALS:

The following chart is supplied for the benefit of the Owner, Architect, Engineer and contractor to assure a complete submission of required information. It is a reference listing of documents required by the Specifications under this Section. Refer to Specifications Section - General Provisions for the general requirements of submittals.

ITEM	SHOP DRAWING	M&O MANUAL	PARTS LIST	WRITTEN DESCRIPTION
Control equipment	x	x	x	
Control systems	x			
Control sequence				x
"As-builts" drawings	x	x	x	
Frequency drives	x	x	x	
Air terminal units	x	x	x	
I/O Summary Charts	x			

Appendix A – Vykon Niagara Compatibility Statement (NiCS)



VYKON Niagara^{AX}
Compatibility
Statement (NiCS)
Includes all VYKON
branded JACE and
Software Products

VYKON Niagara^{AX} Compatibility Statement (NiCS)

Includes all VYKON branded JACE and Software Products

The following information describes Tridium's VYKON branded Niagara^{AX} product licensing.

Tridium's VYKON AX branded products utilizes an open access licensing procedure. VYKON AX branded products can be connected to and managed by any Niagara based tools or systems without the need to modify the license. This means the end user does not have to authorize changes to a VYKON AX license for another systems integrator to gain access to the system. The end user does need to have the necessary user names and passwords installed by the original system integrator so they can be used by another Niagara trained system integrator.

The following is an explanation of the VYKON licensing scheme.

BrandID

Every licensed station and tool has a Brand Identifier (BrandID). This field holds a text descriptor that the OEM chooses as the identifier for its product line. Each station or tool can have only one BrandID entry.

Tridium's VYKON products have the following:

BrandID – VYKON

Station Compatibility In

This field is a list of brands that this local station will allow Niagara AX data to come in from. Simply stated from the point of view of a JACE, "this is the list of brands that can I can accept data from". Tridium's VYKON products contain:

Station Compatibility In – All (In the actual license ALL is define by an *)

Note: The compatibility fields can contain; a single brand "ABC", a list of multiple brands "ABC, XYZ", no brand

"None" or all brands "All".

Station Compatibility Out

This field is a list of brands that this local station will allow Niagara AX data to be shared with. Simply stated, "This is the list of brands that I can share data with". Tridium's VYKON products contain:

Station Compatibility Out – All





Tool Compatibility In

This field is a list of brands that this station will allow to be connected to it for engineering of its application. Simply stated, "This is the list of brands that can engineer me". Tridium's VYKON products contain:

Tool Compatibility In – All

Tool Compatibility Out

This field is a list of brands that this tool is allowed to connect to and engineer. Simply stated, "This is the list of brands that I can engineer". Tridium's VYKON products contain:

Tool Compatibility Out – All

As long as VYKON branded products are purchased by the end user any Tridium Certified (TCP) system integrator can provide support for the end user without the need for the owner to be involved in the licensing process. For more information on Niagara Connectivity and Security visit our website library at: http://www.vykon.com/cs/library/white_papers

Management Contacts:

Scott Boehm
Director, VYKON Automation Energy Security
Sboehm@tridium.com

Ed Merwin
Director, VYKON Automation Energy Security
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V-NICS-092009

Appendix B – Tridium Niagara 3.8 BACnet PICS



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TRIDIUM NIAGARA^{AX} 3.8 BACnet PICS

BACnet Protocol Implementation Conformance Statement

Date: August 31, 2016

Vendor Name: Tridium

Product Name: Niagara AX BACnet Integration

Product Model Number: Tridium JACE models

Application Software Version: 3.8.112 or higher

Firmware Revision: 3.8.112.1 or higher

BACnet Protocol Revision: 7

Product Description:

Niagara AX provides the ability to view, monitor, and control BACnet devices over IP, raw Ethernet, or MS/TP media. Devices, points, schedules, alarms, and logs can be learned and managed from Niagara AX. In addition, Niagara points, schedules, histories, and alarming can be exposed to BACnet for monitor and control by foreign BACnet clients.

BACnet Standardized Device Profile (Annex L):

- BACnet Advanced Operator Workstation (B-AWS)
- BACnet Operator Workstation (B-OWS)
- BACnet Operator Display (B-OD)
- BACnet Building Controller (B-BC)
- BACnet Advanced Application Controller (B-AAC)
- BACnet Application Specific Controller (B-ASC)
- BACnet Smart Sensor (B-SS)
- BACnet Smart Actuator (B-SA)



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Additional BACnet Interoperability Building Blocks Supported (Annex K):

Data Sharing DS-RP-A, B DS-RPM-A, B DS-WP-A, B DS-WPM-A, B DS-COV-A, B DS-COVU-A, B DS-V-A DS-M-A DS-COVP-B	Device & Network Management DM-DDB-A, B DM-DOB-A, B DM-DCC-B DM-RD-B DM-TS-B DM-UTC-B DM-LM-A, B DM-BR-B DM-ANM-A DM-ADM-A DM-ATS-A DM-MTS-A
Alarm & Event Management AE-N-A, -I-B AE-ACK-A, B AE-ASUM-B AE-ESUM-B AE-INFO-B AE-VN-A AE-VM-A	Trending T-VMT-A, I-B, -E-B T-ATR-A, B T-V-A
Scheduling SCHED-A, I-B, -E-B SCHED-VM-A SCHED-WS-I-B	Network Management NM-CE-A



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Segmentation Capability:

Feature	Supported	Window size
Transmit Segmented Messages	yes	10
Receive Segmented Messages	yes	any

Standard Object Types Supported:

- The CreateObject and DeleteObject services are not supported, so no objects are dynamically creatable or deletable through BACnet service requests, although these objects are dynamically creatable and deletable through Niagara.
- No general range restrictions exist; however, certain specific applications may have specific range restrictions.
- All potentially available properties are listed for each object type.
- Optional properties are listed in *italics*. Not all instances support all optional properties.
- Writable properties are listed in **bold**. Any range limitations are expressed in parentheses following the property name.

Notes from Table

1. The **File_Size** property of File objects is only writable if the underlying system file is changeable.
2. The **Setpoint** property of Loop objects is writable only if the setpoint is not linked from within Niagara.
3. The **Recipient_List** property of the Notification Class object will maintain entries that are internally configured within Niagara.
4. The **List_Of_Object_Property_References** property of the Schedule object will maintain entries that are internally configured within Niagara.
5. The **Priority_For_Writing** property of Schedule objects is not important for internal Niagara operation, as the priority at which a point is commanded is determined by the input to which the Schedule output is linked.
6. These Trend Log object properties are not writable if the backing history for the exported Trend Log is a Niagara-generated history. If the history is created as a BACnet Trend Log, then they are writable.
7. Trend Logs in Niagara use internal triggering and are either COV or Interval. So the **Log_Interval** property cannot be written from BACnet.



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Object Type	Properties	
Analog Input	Object_Identifier Object_Name Object_Type Present_Value Description Device_Type Status_Flags Event_State Reliability Out_Of_Service Units Min_Pres_Value Max_Pres_Value	Resolution COV_Increment Time_Delay Notification_Class High_Limit Low_Limit Deadband Limit_Enable Event_Enable Acked_Transitions Notify_Type Event_Time_Stamps
Analog Output	Object_Identifier Object_Name Object_Type Present_Value Description Device_Type Status_Flags Event_State Reliability Out_Of_Service Units Min_Pres_Value Max_Pres_Value Resolution	Priority_Array Relinquish_Default COV_Increment Time_Delay Notification_Class High_Limit Low_Limit Deadband Limit_Enable Event_Enable Acked_Transitions Notify_Type Event_Time_Stamps
Analog Value	Object_Identifier Object_Name Object_Type Present_Value Description Status_Flags Event_State Reliability Out_Of_Service Units Priority_Array Relinquish_Default	COV_Increment Time_Delay Notification_Class High_Limit Low_Limit Deadband Limit_Enable Event_Enable Acked_Transitions Notify_Type Event_Time_Stamps



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Object Type	Properties
Binary Input	Object_Identifier Object_Name Object_Type Present_Value Description Device_Type Status_Flags Event_State Reliability Out_Of_Service Polarity Inactive_Text Active_Text Change_Of_State_Time Change_Of_State_Count (0) Time_Of_State_Count_Reset Elapsed_Active_Time (0) Time_Of_Active_Time_Reset Time_Delay Notification_Class Alarm_Value Event_Enable Acked_Transitions Notify_Type Event_Time_Stamps
Binary Output	Object_Identifier Object_Name Object_Type Present_Value Description Device_Type Status_Flags Event_State Reliability Out_Of_Service Polarity Inactive_Text Active_Text Change_Of_State_Time Change_Of_State_Count (0) Time_Of_State_Count_Reset Elapsed_Active_Time (0) Time_Of_Active_Time_Reset Minimum_Off_Time Minimum_On_Time Priority_Array Relinquish_Default Time_Delay Notification_Class Feedback_Value Event_Enable Acked_Transitions Notify_Type Event_Time_Stamps
Binary Value	Object_Identifier Object_Name Object_Type Present_Value Description Status_Flags Event_State Reliability Out_Of_Service Inactive_Text Active_Text Change_Of_State_Time Change_Of_State_Count (0) Time_Of_State_Count_Reset Elapsed_Active_Time (0) Time_Of_Active_Time_Reset Minimum_Off_Time Minimum_On_Time Priority_Array Relinquish_Default Time_Delay Notification_Class Alarm_Value Event_Enable Acked_Transitions Notify_Type Event_Time_Stamps



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Object Type	Properties	
Calendar	Object_Identifier Object_Name Object_Type	Description Present_Value Date_List
Device	Object_Identifier Object_Name Object_Type System_Status Vendor_Name Vendor_Identifier Model_Name Firmware_Revision Application_Software_Revision Location Description Protocol_Version Protocol_Revision Protocol_Services_Supported Protocol_Object_Types_Supported Object_List Max_APDU_Length_Accepted	Segmentation_Supported Max_Segments_Accepted Local_Time Local_Date UTC_Offset Daylight_Savings_Status APDU_Segment_Timeout APDU_Timeout Number_Of_APDU_Retries Max_Master Max_Info_Frames Device_Address_Binding Database_Revision Configuration_Files Last_Restore_Time Backup_Failure_Timeout Active_COV_Subscriptions
File (Stream Access Only)	Object_Identifier Object_Name Object_Type Description File_Type	File_Size ¹ Modification_Date Archive Read_Only File_Access_Method



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Object Type	Properties
Loop	Object_Identifier Object_Name Object_Type Present_Value Description Status_Flags Event_State Reliability Out_Of_Service Output_Units Manipulated_Variable_Reference Controlled_Variable_Reference Controlled_Variable_Value Controlled_Variable_Units Setpoint_Reference Setpoint ² Action Proportional_Constant Proportional_Constant_Units Integral_Constant Integral_Constant_Units Derivative_Constant Derivative_Constant_Units Bias Maximum_Output Minimum_Output Priority_For_Writing COV_Increment Time_Delay Notification_Class Error_Limit Event_Enable Acked_Transitions Notify_Type Event_Time_Stamps
Multi-state Input	Object_Identifier Object_Name Object_Type Present_Value Description Device_Type Status_Flags Event_State Reliability Out_Of_Service Number_Of_States State_Text Time_Delay Notification_Class Alarm_Values Fault_Values Event_Enable Acked_Transitions Notify_Type Event_Time_Stamps
Multi-state Output	Object_Identifier Object_Name Object_Type Present_Value Description Device_Type Status_Flags Event_State Reliability Out_Of_Service Number_Of_States State_Text Priority_Array Relinquish_Default Time_Delay Notification_Class Feedback_Value Event_Enable Acked_Transitions Notify_Type Event_Time_Stamps



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Object Type	Properties	
Multi-state Value	Object_Identifier Object_Name Object_Type Present_Value Description Status_Flags Event_State Reliability Out_Of_Service Number_Of_States	State_Text Priority_Array Relinquish_Default Time_Delay Notification_Class Alarm_Values Fault_Values Event_Enable Acked_Transitions Notify_Type Event_Time_Stamps
Notification Class	Object_Identifier Object_Name Object_Type Description	Notification_Class Priority Ack_Required Recipient_List ³
Schedule	Object_Identifier Object_Name Object_Type Description Effective_Period Weekly_Schedule Exception_Schedule	Schedule_Default List_Of_Object_Property_References ⁴ Priority_For_Writing ⁵ Status_Flags Reliability Out_Of_Service
Trend Log	Object_Identifier Object_Name Object_Type Description Log_Enable ⁶ Start_Time Stop_Time Log_DeviceObjectProperty Log_Interval ^{6,7} COV_Resubscription_Interval Client_COV_Increment Stop_When_Full Buffer_Size	Log_Buffer Record_Count (0) ⁶ Total_Record_Count Notification_Threshold Records_Since_Notification Last_Notify_Record Event_State Notification_Class Event_Enable Acked_Transitions Notify_Type Event_Time_Stamps



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Data Link Layer Options:

- BACnet IP, (Annex J)
- BACnet IP, (Annex J), Foreign Device
- ISO 8802-3, Ethernet (Clause 7)
- ANSI/ATA 878.1, 2.5 Mb. ARCNET (Clause 8)
- ANSI/ATA 878.1, RS-485 ARCNET (Clause 8), baud rate(s) _____
- MS/TP master (Clause 9), baud rate(s): 9600, 19200, 38400, 76800
- MS/TP slave (Clause 9), baud rate(s): _____
- Point-To-Point, EIA 232 (Clause 10), baud rate(s): _____
- Point-To-Point, modem, (Clause 10), baud rate(s): _____
- LonTalk, (Clause 11), medium: _____
- Other:

Device Address Binding:

Is static device binding supported? (This is currently necessary for two-way communication with MS/TP slaves and certain other devices.) Yes No

Networking Options:

- Router, Clause 6 – Routing configurations: Ethernet-IP, Ethernet-MS/TP, IP-MS/TP
- Annex H, BACnet Tunneling Router over IP
- BACnet/IP Broadcast Management Device (BBMD)
Does the BBMD support registrations by Foreign Devices? Yes No

Character Sets Supported:

Indicating support for multiple character sets does not imply that they can all be supported simultaneously.

- ANSI X3.4
- IBM™/Microsoft™ DBCS
- ISO 8859-1
- ISO 10646 (UCS-2)
- ISO 10646 (UCS-4)
- JIS C 6226

If this product is a communication gateway, describe the types of non-BACnet equipment/networks(s) that the gateway supports:

This product supports communications between BACnet and any third-party system to which Niagara can connect. Contact Tridium for a list of supported protocols.

Appendix C – BACnet Testing Laboratories Product Listing



BACnet is a registered trademark of ASHRAE. ASHRAE does not endorse, approve or test products for compliance with ASHRAE standards. Compliance of listed products to the requirements of ASHRAE Standard 135 is the responsibility of BACnet International (BI). BTL is a registered trademark of BI.

BACnet Testing Laboratories Product Listing

This product has been tested at a qualified BACnet Testing Laboratory and found to comply with all the necessary interoperability requirements in place on the published test date. This listing represents the tested capability of the Listed Product. For information on additional functionality that was not covered in the test process, refer to the Manufacturer's PICS statement on the BI website.

Listing Information

Vendor		Listing Status
Tridium, Inc. 3951 Westerre Parkway, Suite 350 Richmond, VA 23233 USA		Listed Product
Test Requirements	BACnet Protocol Revision	Date Tested
Requirements as of July 2009	Revision 7 (135-2008)	July 2011

Product Name	Model Number(s)	Software Version
Niagara AX Supervisor with BACnet B-AWS	S-AX-AWS	3.6.35

Device Profiles

Profile	Model Numbers
BACnet Advanced Workstation (B-AWS)	S-AX-AWS

BIBBs Supported

Data Sharing	ReadProperty-A	DS-RP-A
	ReadProperty-B	DS-RP-B
	ReadPropertyMultiple-A	DS-RPM-A
	ReadPropertyMultiple-B	DS-RPM-B
	WriteProperty-A	DS-WP-A
	WriteProperty-B	DS-WP-B
	WritePropertyMultiple-A	DS-WPM-A
	WritePropertyMultiple-B	DS-WPM-B
	COV-A	DS-COV-A
	View-A	DS-V-A
	Advanced View-A	DS-AV-A
	Modify-A	DS-M-A
	Advanced Modify-A	DS-AM-A

Alarm and Event Management	Alarm and Event-Notification-A	AE-N-A
	Alarm and Event-ACK-A	AE-ACK-A
	Alarm and Event-View Notifications-A	AE-VN-A
	Alarm and Event-Advanced View Notifications-A	AE-AVN-A
	Alarm and Event-View and Modify-A	AE-VM-A
	Alarm and Event-Advanced View and Modify-A	AE-AVM-A
	Alarm and Event-Alarm Summary View-A	AE-AS-A
Alarm and Event-Event Log View and Modify-A	AE-ELVM-A	

Scheduling	Scheduling-View and Modify-A	SCHED-VM-A
	Scheduling-Advanced View and Modify-A	SCHED-AVM-A
	Scheduling-Weekly Schedule-A	SCHED-WS-A

Trending	Trending-View-A	T-V-A
	Trending-Advanced View and Modify-A	T-AVM-A
	Automated Trend Retrieval-A	T-ATR-A

Device and Network Management	Dynamic Device Binding-A	DM-DOB-A
	Dynamic Device Binding-B	DM-DOB-B
	Dynamic Object Binding-A	DM-DOB-A
	Dynamic Object Binding-B	DM-DOB-B
	Automatic Device Mapping-A	DM-ADM-A
	Automatic Network Mapping-A	DM-ANM-A
	Time Synchronization-A	DM-TS-A
	Time Synchronization-B	DM-TS-B
	UTC Time Synchronization-A	DM-UTC-A
	UTC Time Synchronization-B	DM-UTC-B
	Automatic Time Synchronization-A	DM-ATS-A
	Manual Time Synchronization-A	DM-MTS-A
	DeviceCommunicationControl-A	DM-DCC-A
	DeviceCommunicationControl-B	DM-DCC-B
	ReinitializeDevice-A	DM-RD-A
	ReinitializeDevice-B	DM-RD-B
	Backup and Restore-A	DM-BR-A
	Restart-A	DM-R-A
Object Creation and Deletion-A	DM-OCD-A	
List Manipulation-A	DM-LM-A	
List Manipulation-B	DM-LM-B	

Object Type Support

Device		
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Data Link Layer Options

Media	Options
BACnet/IP (Annex J)	BBMD
Ethernet	

Networking Options

Networking Functionality	Media
Router	BACnet/IP (Annex J) – Ethernet

Character Set Support

ANSI X3.4 ISO 10646 (UCS-2)
